

BURSA MALAYSIA BERHAD

1Q 2010 FINANCIAL RESULTS

20 April 2010



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Key Financial Highlights

Snapshot	1Q10	1Q09	Δ %	4Q09	Δ %
Operating Revenue (RM mil)	81.1	57.6	41 ▲	74.1	9 ▲
Net Profit (RM mil)	28.0	15.5	81 ▲	96.3 [*]	(71) ▼
Earnings Per Share (sen)	5.3	2.9	83 ▲	18.2 [*]	(71) ▼

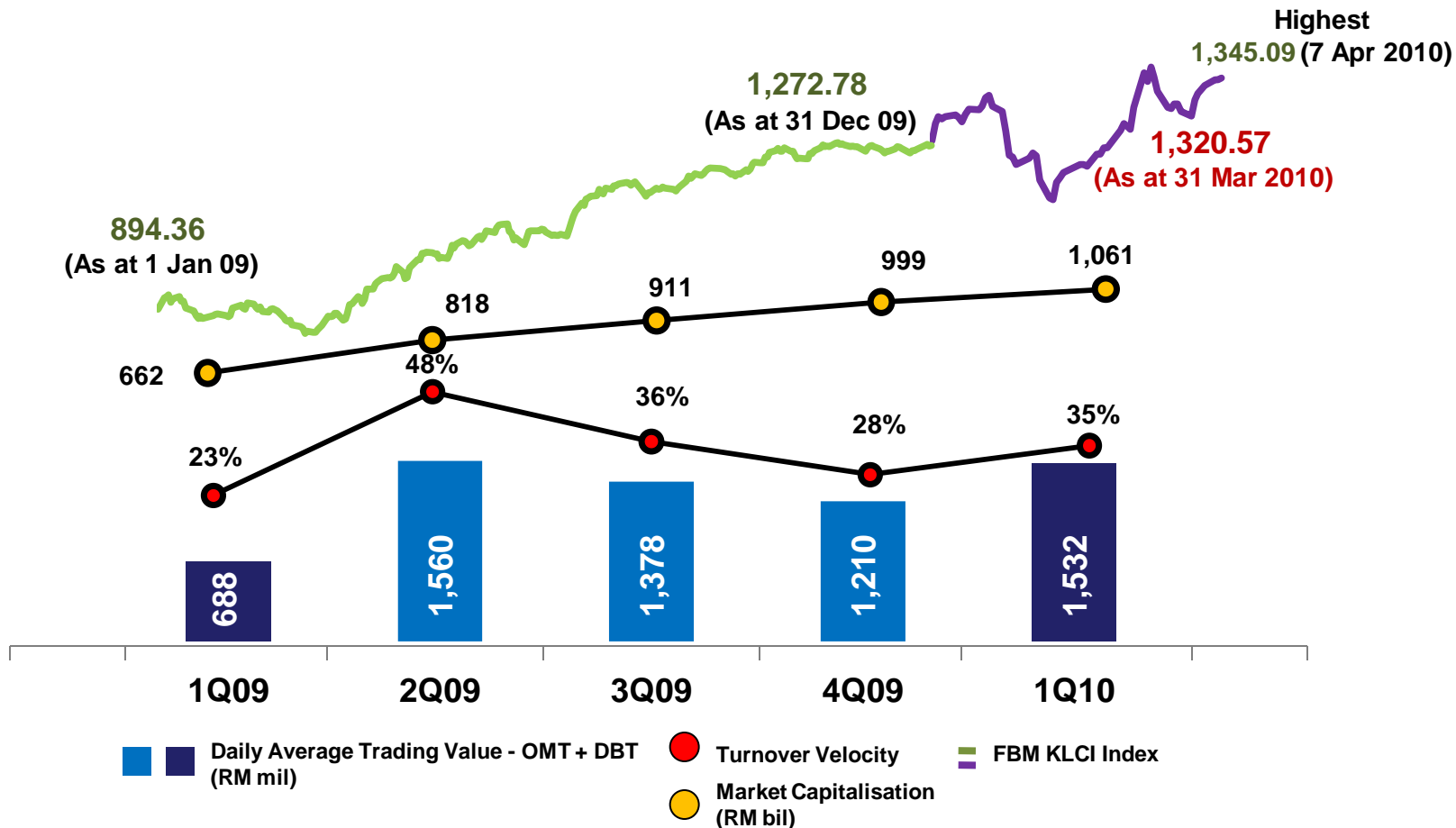
Ratios	1Q10	1Q09	Δ %	4Q09	Δ %
Net Profit Margin (%)	31.8	24.2	31 ▲	61.2 [*]	(48) ▼
Annualised ROE (%)	13.1	8.4	56 ▲	48.8 [*]	(73) ▼

* Including capital gain of RM76 mil from the disposal of equity interest in BMD

Commentary

- Better group performance contributed by strong trading volume in securities market.

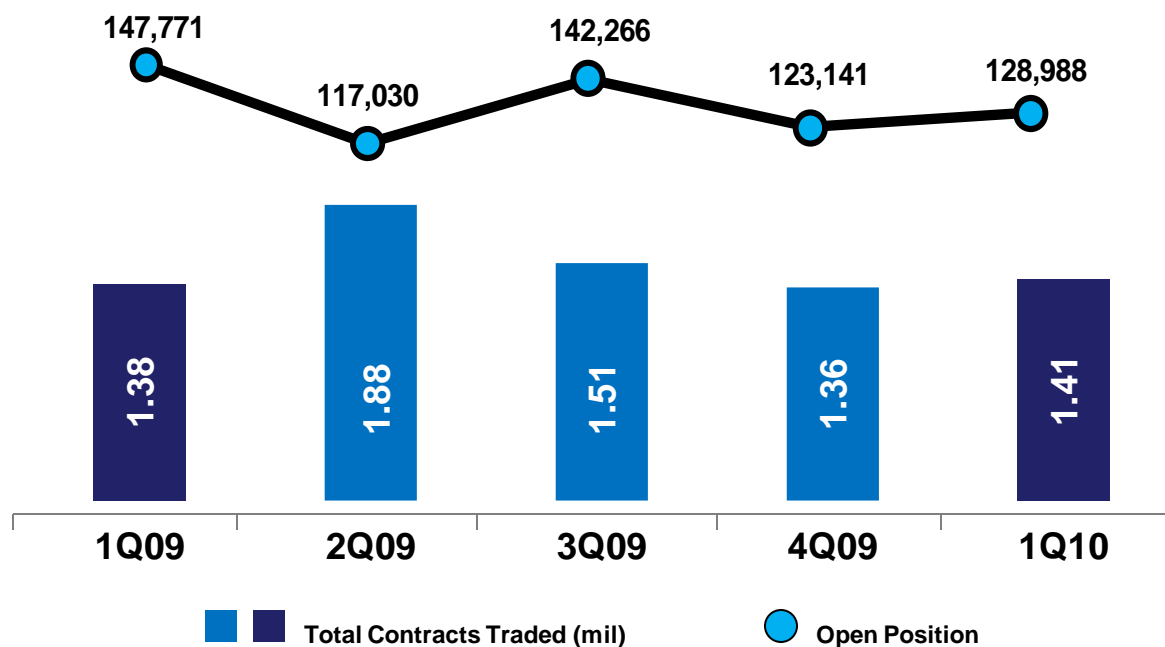
Securities Market Overview



Commentary

- Market capitalisation increased by 60% & rose to RM1.06 trillion.
- Daily average trading value improved significantly by 123% compared to 1Q09.

Derivatives Market Overview

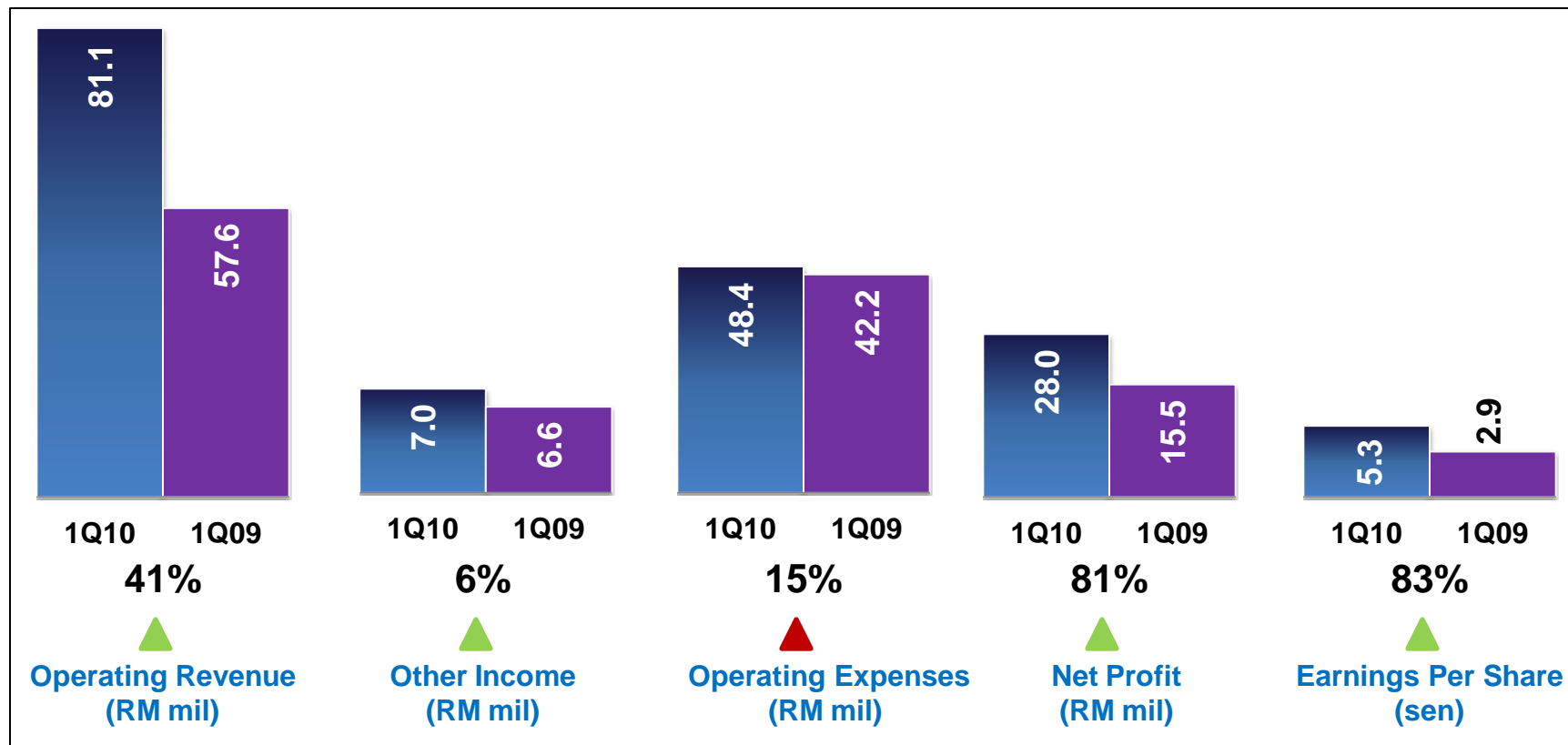


Daily Average Contracts	1Q10	1Q09	Δ %	4Q09	Δ %
Total	23,889	23,862	0.1 ▲	21,549	11 ▲
FCPO	15,794	14,188	11 ▲	15,564	1 ▲
FKLI	7,316	8,994	(19) ▼	5,601	31 ▲

Financial Review & Performance

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Financial Results Snapshots

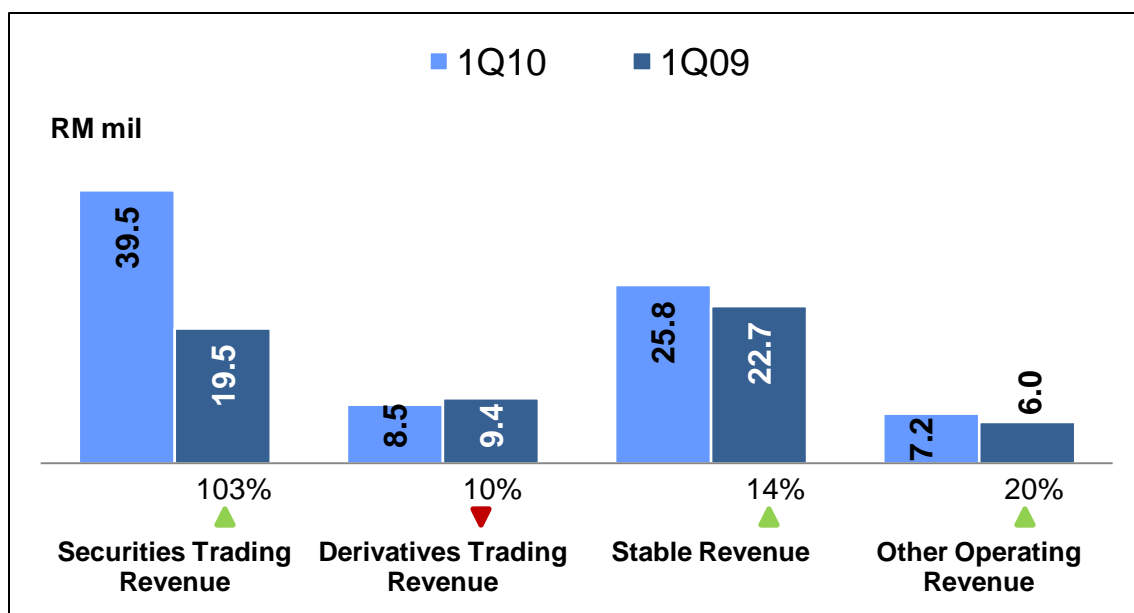
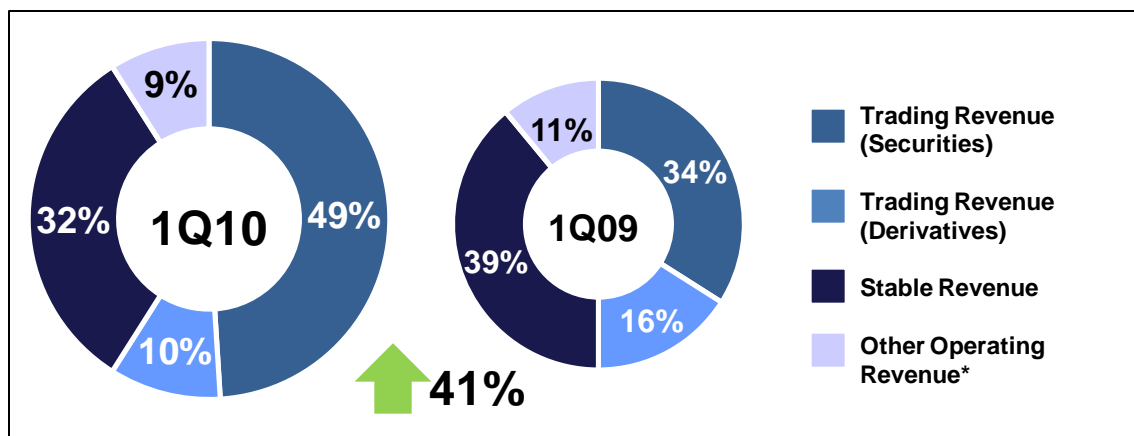


- Higher operating revenue contributed by improved securities trading revenue.
- Total expenses increased 15% mainly due to higher depreciation & amortisation and increased staff cost.

Operating Revenue

**Operating revenue 1Q10 : RM81.1 mil
(1Q09: RM57.6 mil)**

- Higher securities trading revenue driven by stronger trading activity & increased investor confidence.
- Derivatives trading revenue declined despite marginal increase in total number of contracts due to lower FLKI contracts traded, which attract higher fees.
- Higher other operating revenue contributed by higher conference income and new processing fee income.

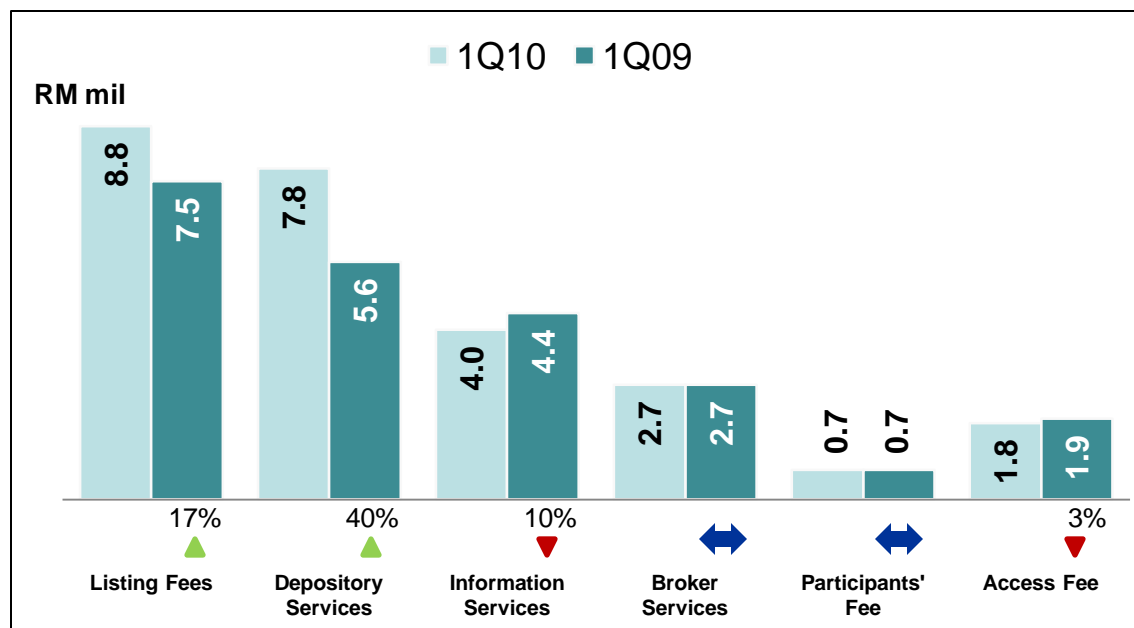
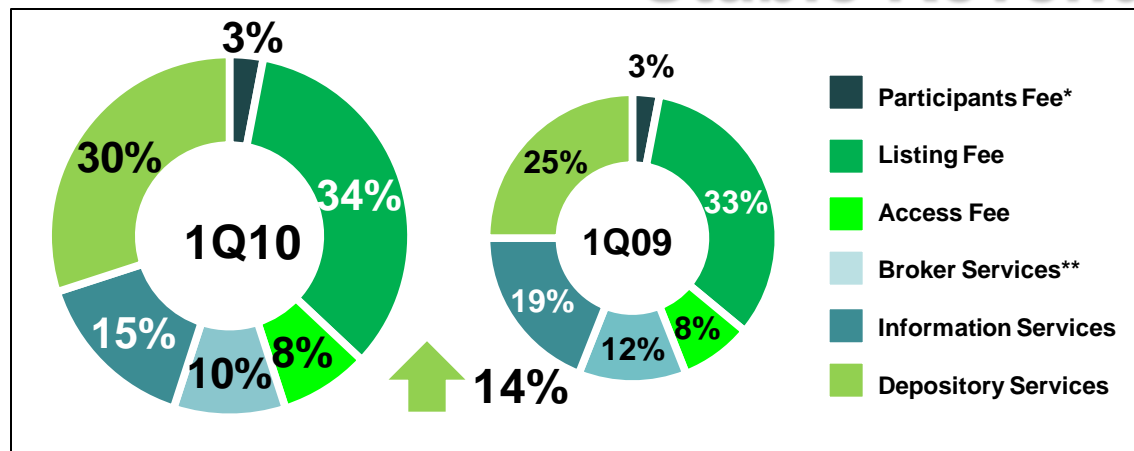


* Other operating revenue mainly comprise conference fees , interest earned from participants' contributions and perusal & processing fees

Stable Revenue

**Stable revenue 1Q10 : RM25.9 mil
(1Q09: RM22.7 mil)**

- Higher listing fees due to a higher number of IPOs & warrants.
- Higher depository fees mainly due to increased corporate activities.
- Marginal decrease in information services fee due to lower subscriptions.



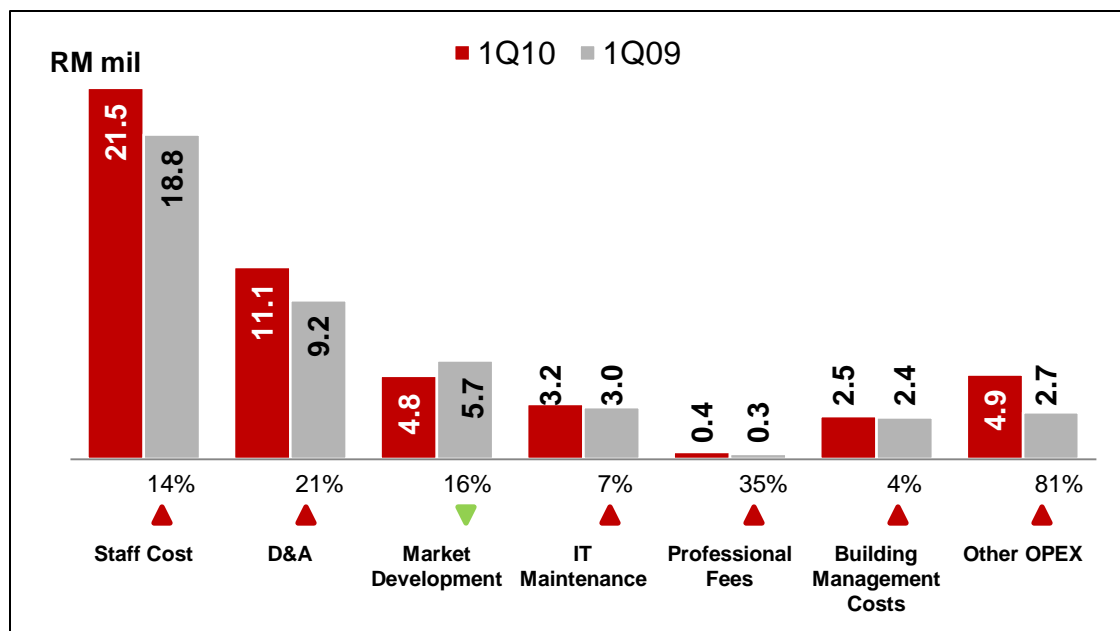
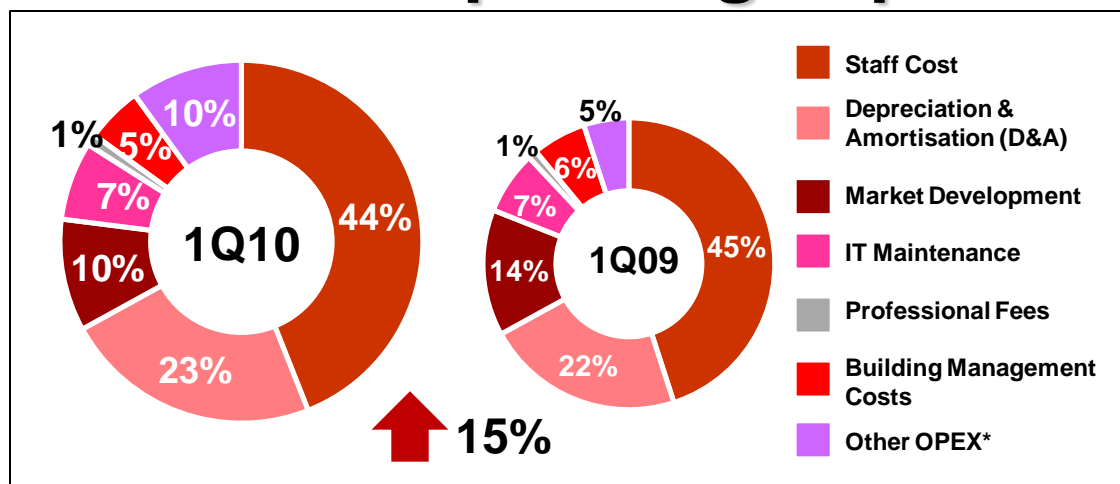
*Participants' Fees comprises application/ admission/ initial/ registration fees, participants' subscriptions and renewal fees

**Broker Services comprises of data communication equipment rental income at a fixed monthly rate

Operating Expenses

**Operating Expenses 1Q10 : RM48.4mil
(1Q09: RM42.2 mil)**

- Increased staff costs due to higher number of staff and provision for bonus.
- Higher D&A mainly due to accelerated depreciation of Bursa Trade Derivatives.
- Lower market development expenses following the completion of CME deal.



*Other OPEX comprises administrative expenses, CDS consumables, conference expenses, etc.

Performance Ratios

%	1Q10	1Q09	Δ %
Annualised ROE	13.1	8.4	56 ▲
Operating EBITDA Margin	54.0	42.9	26 ▲
Net Profit Margin	31.8	24.1	31 ▲
Stable Revenue + Derivatives Income: Total Operating Expenses	70.8	76.1	7 ▼

Capital Management

As at 31 March 2010

RM mil	1Q10	1Q09	Δ %
Shareholders' Fund	870	748	16 ▲
Financial Resources Available for Use	504	431	17 ▲

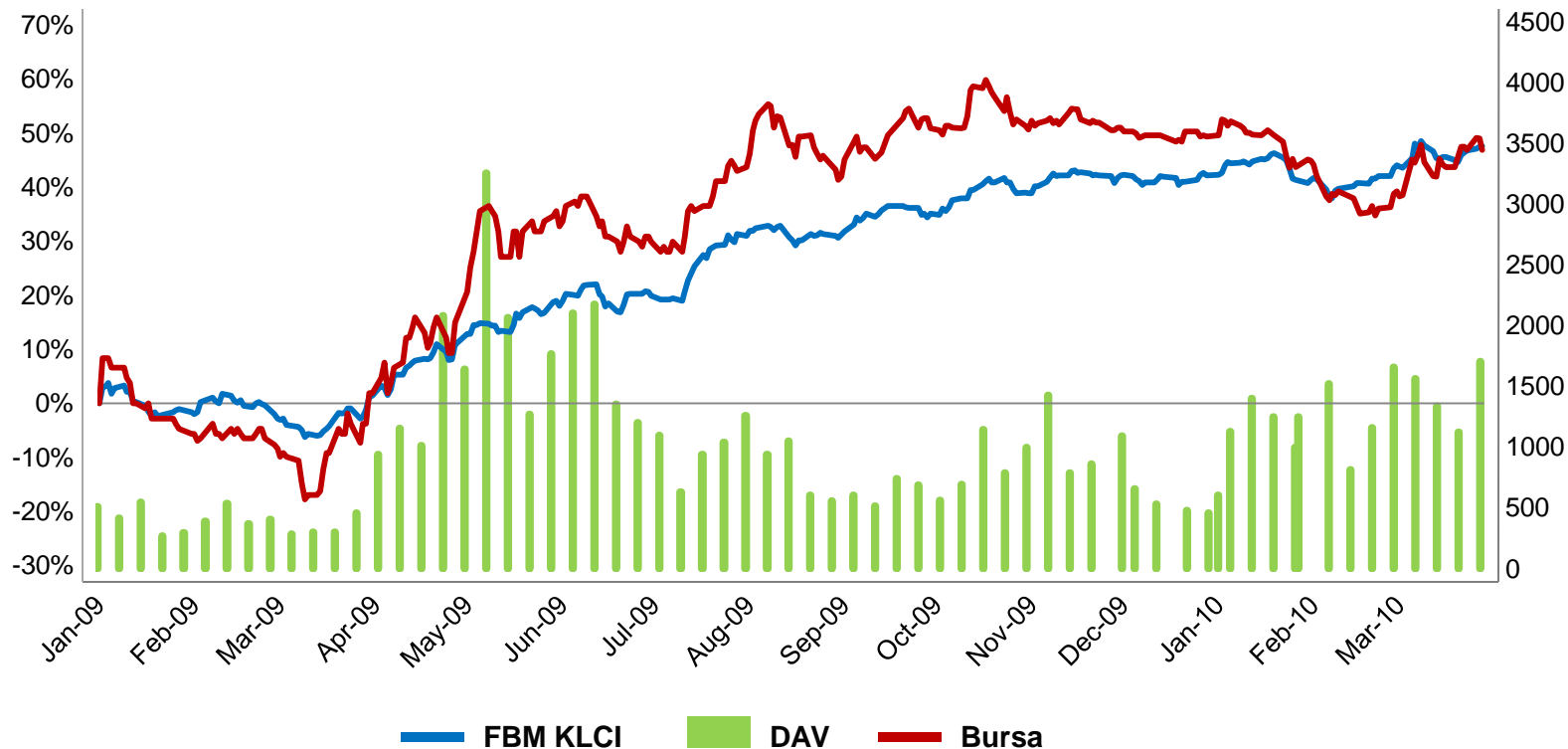
Commentary

- The Company has sufficient financial resources to cover its CAPEX, Clearing Guarantee Fund commitment and working capital.

Bursa's Share Price Performance

Base 0% = 2 Jan 2009

Units



As at 31 March 2010

Total Shareholders' Return	%	Share Price Performance	%
Since IPO	240 ▲	Since IPO	162 ▲
For YTD 2010	-1.6 ▼	For YTD 2010	-1.6 ▼

Business Review & Strategy

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Mid-term Business Direction



Our Focus in 2010

SECURITIES MARKET

- Drive Liquidity & Vibrancy
- Enhance Pre and Post Trade Equities Infrastructure and
- Lower Friction and Widen Access

DERIVATIVES MARKET

- Restructure Infrastructure
- Develop Existing Business
- Leverage On Existing Strategic Partnership

ISLAMIC MARKET

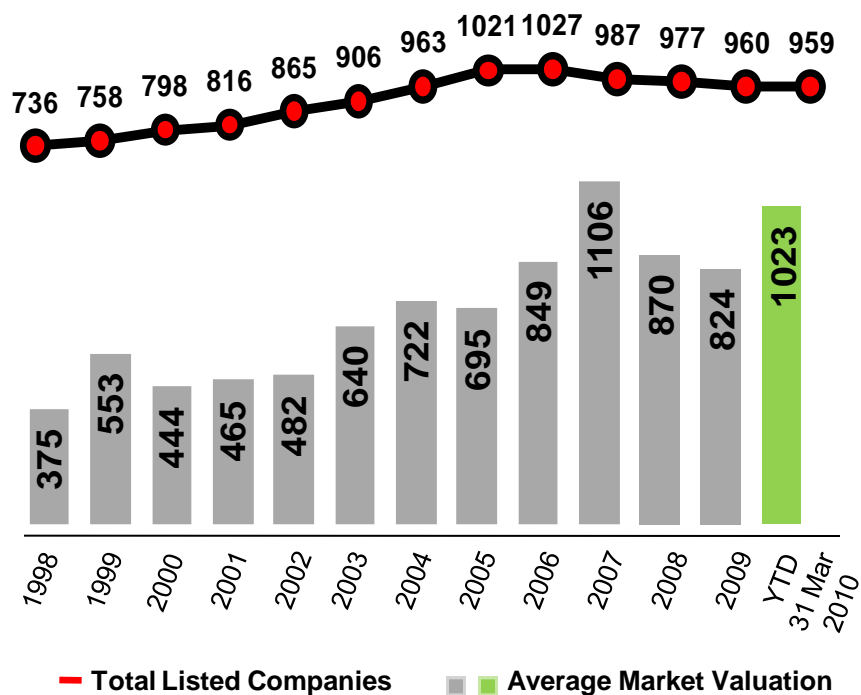
- Internationalize Islamic Markets Products and Capabilities
- Increase Visibility In Line With MIFC's Objectives
- Attract International Investors & Issuers

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Securities Market Snapshot

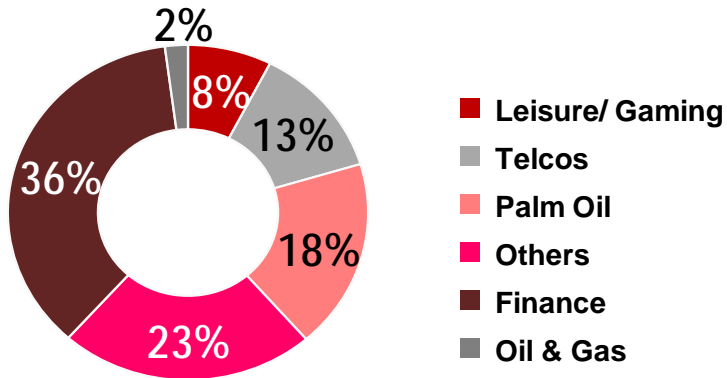
Market Valuation & Listed Company



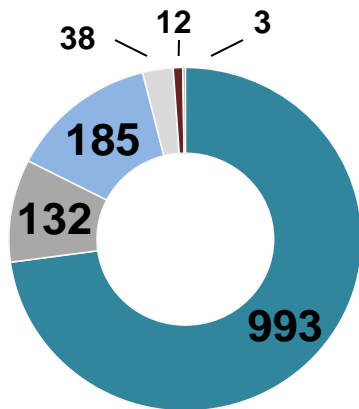
	1Q10	1Q09	Δ %
No. of IPOs	3	-	-
No. of New Structured Warrants:			
• Call Warrants	43	16	169 ▲
• Put Warrants	7	-	-
Total Fund Raised* (RM bn):	10.2	6.1	67 ▲
• IPOs	0.9	-	-
• Secondary Issues	9.3	6.1	52 ▲

Securities Market Product Diversity

Diverse Sectors



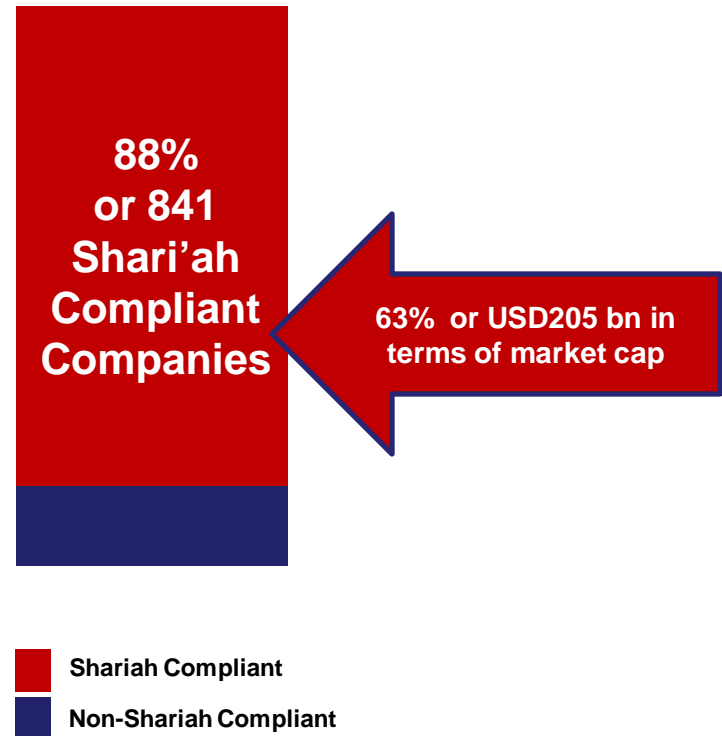
- Leisure/ Gaming
- Telcos
- Palm Oil
- Others
- Finance
- Oil & Gas



- Main Market
- ACE Market
- Call Warrants
- Loans
- REITs
- ETFs

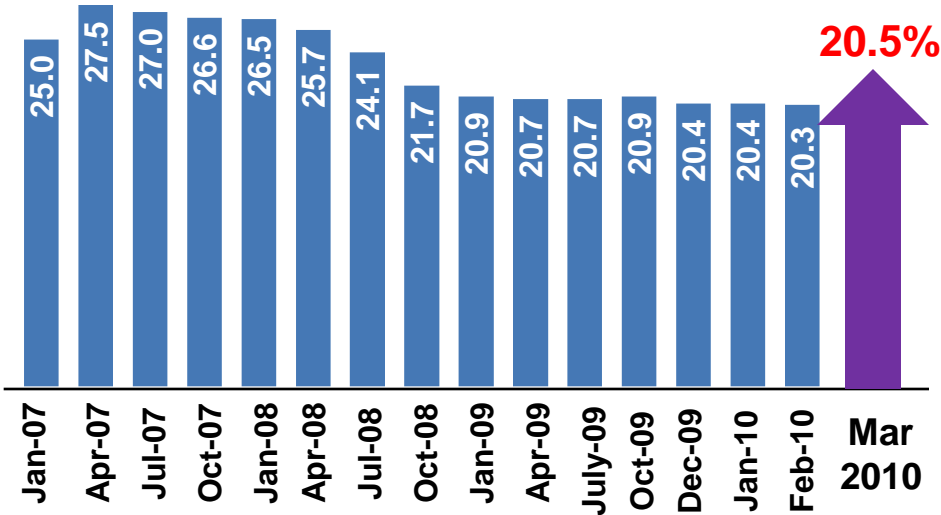
As at 31 March 2010

Shari'ah Segmentation

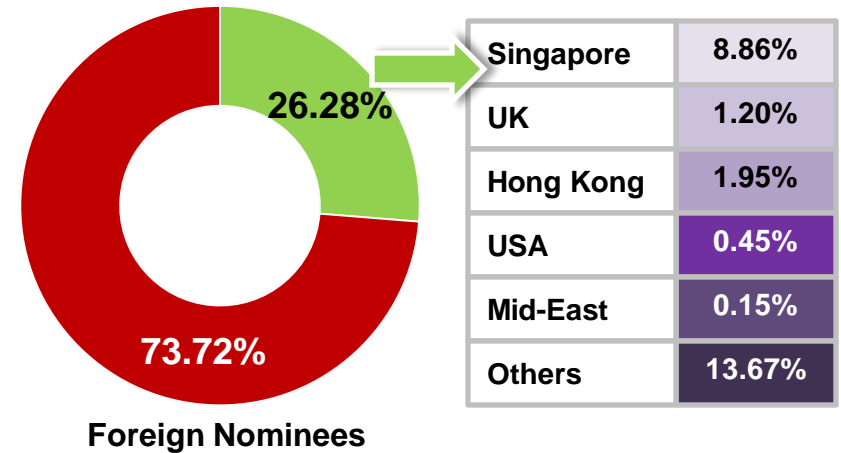


Market Foreign Ownership

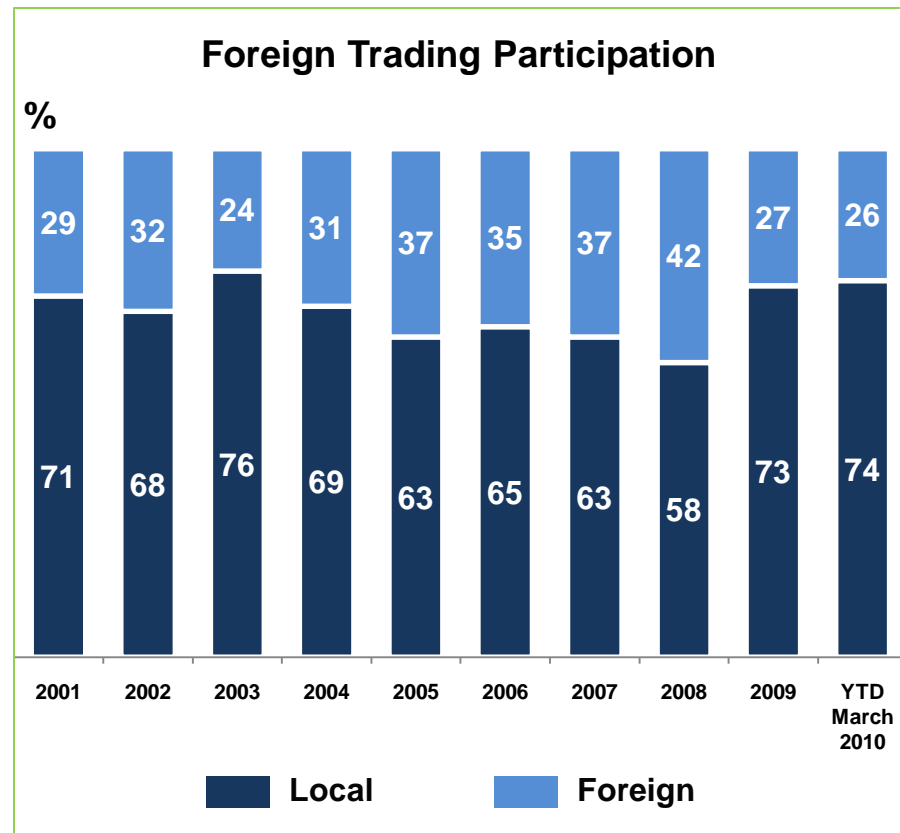
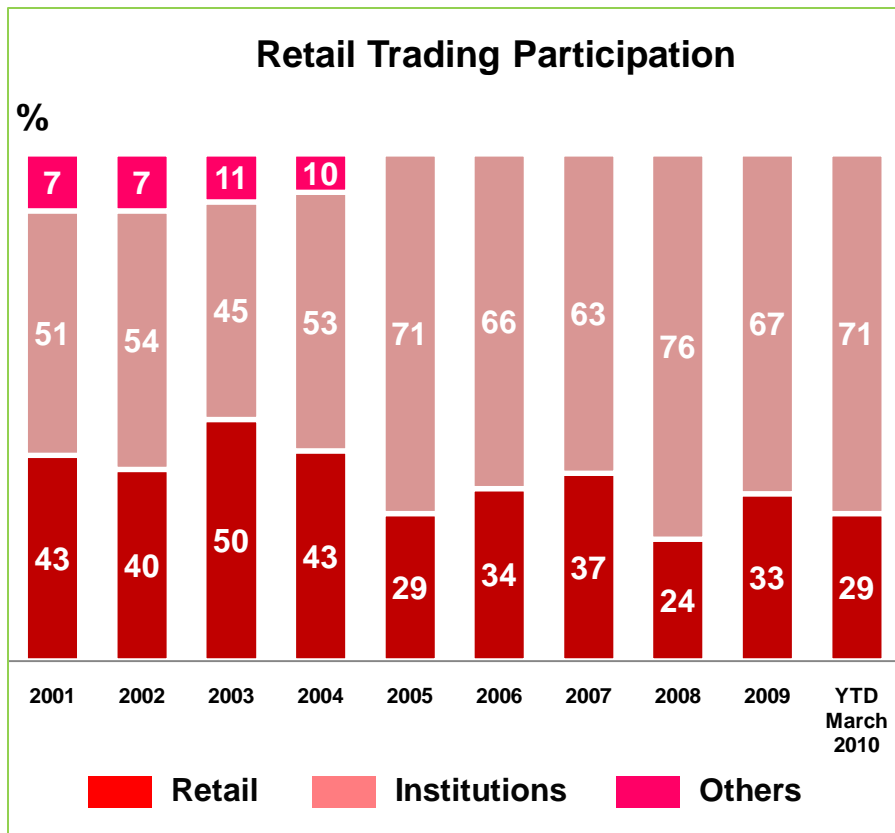
Foreign Ownership (%)



Foreign Ownership by Nationality



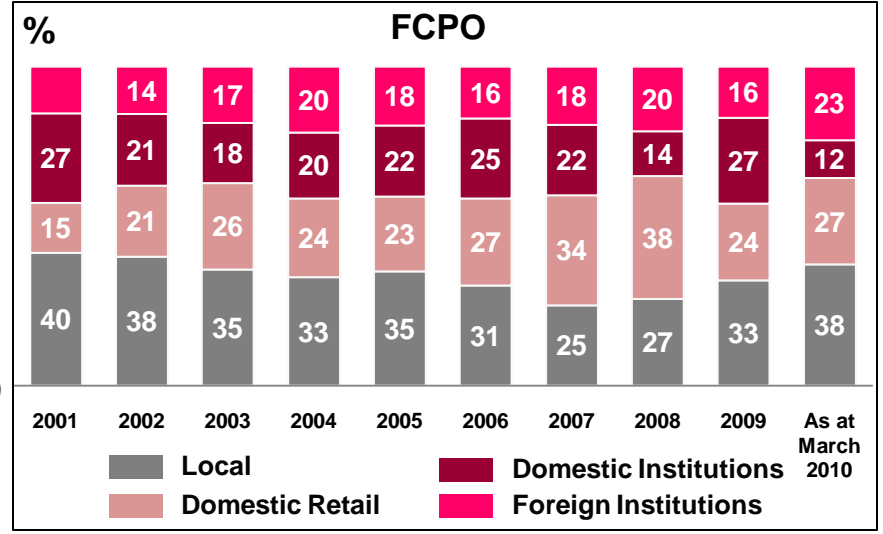
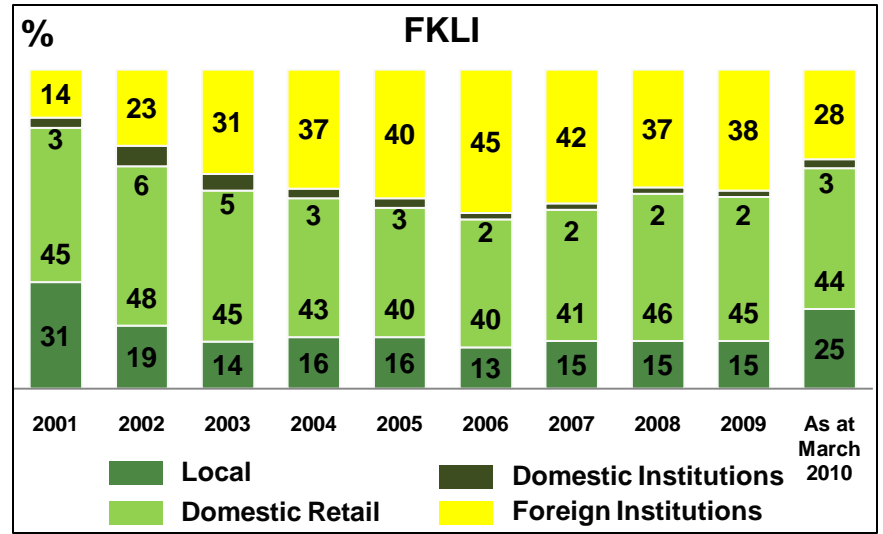
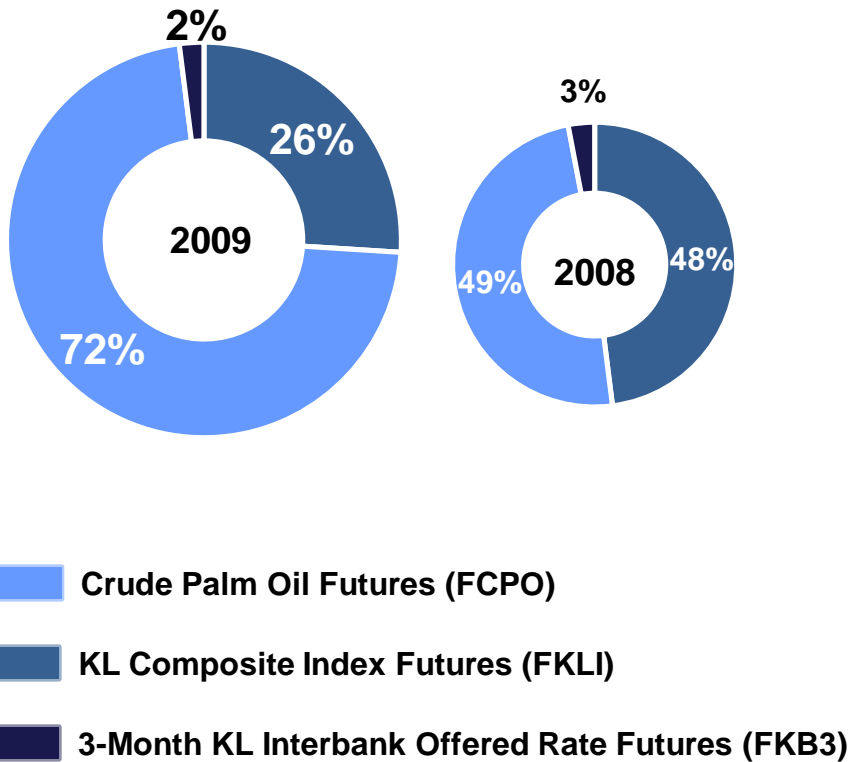
Securities Market Demography



“Others”- refers to trades conducted for accounts not belonging to individuals/ institutions. Definitions of investors’ type clarified in 2004, hence reducing the type of investor falling under “others” category.

Derivatives Market Demography

2 Leading Derivatives Products, FKLI & FCPO



* Local - A local participant is an individual who has been admitted as a participant in accordance with The Rules, registered with SC and has the right to trade for himself - all futures contracts listed on the Derivatives Exchange.