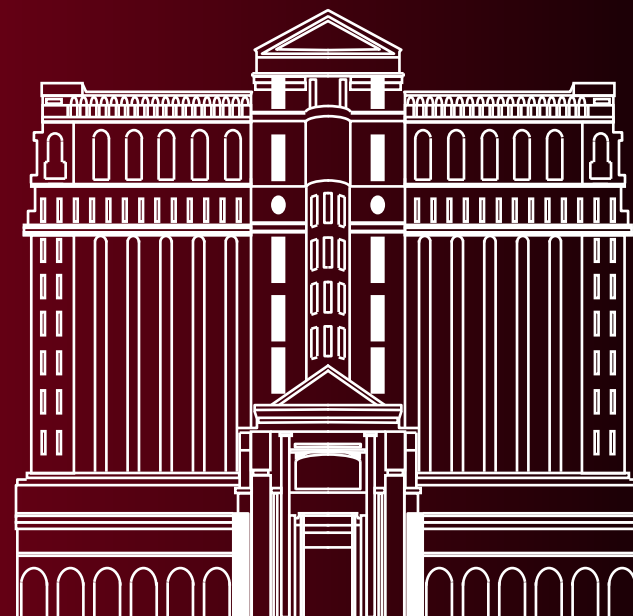


BURSA MALAYSIA BERHAD

The Preferred Investment Destination

3Q 2009 FINANCIAL RESULTS
16 October 2009



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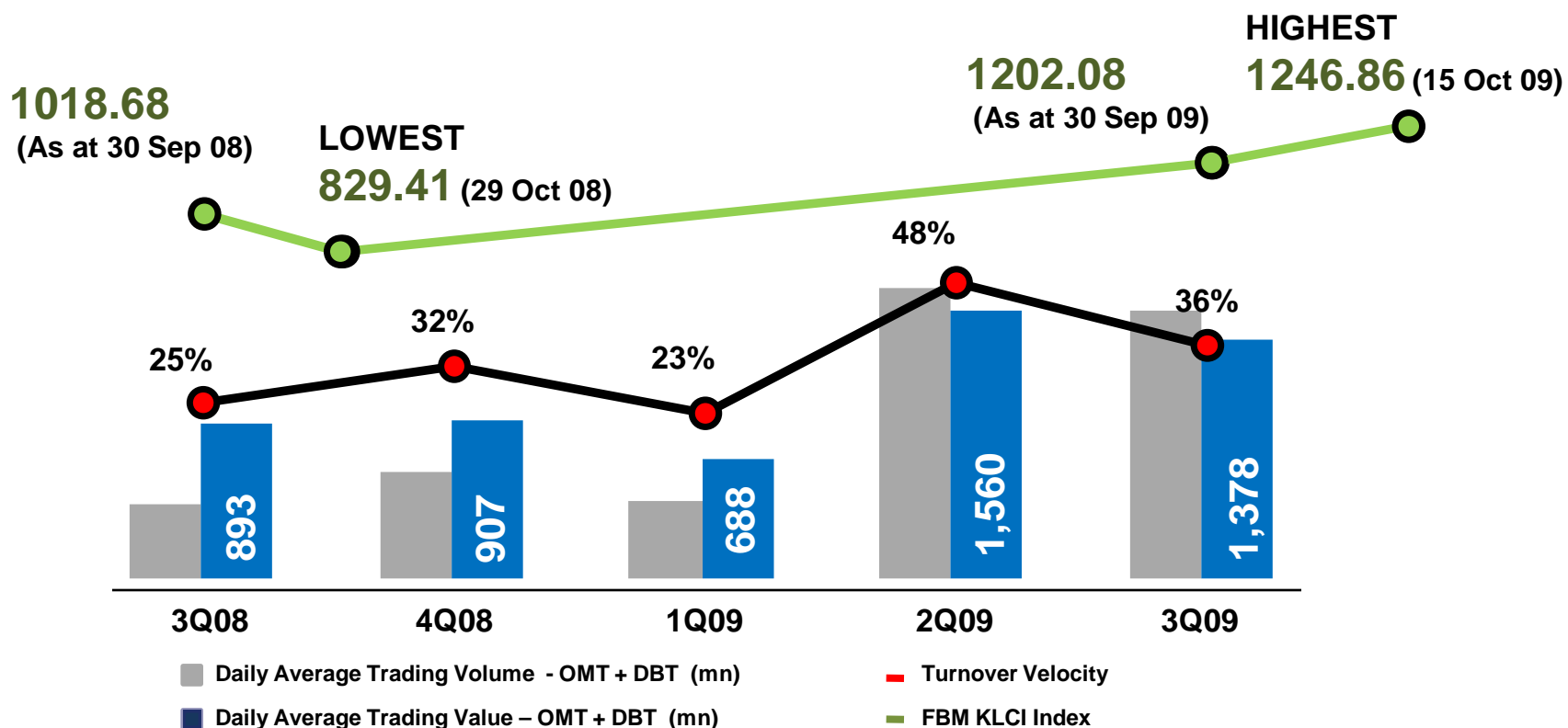
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Highlights

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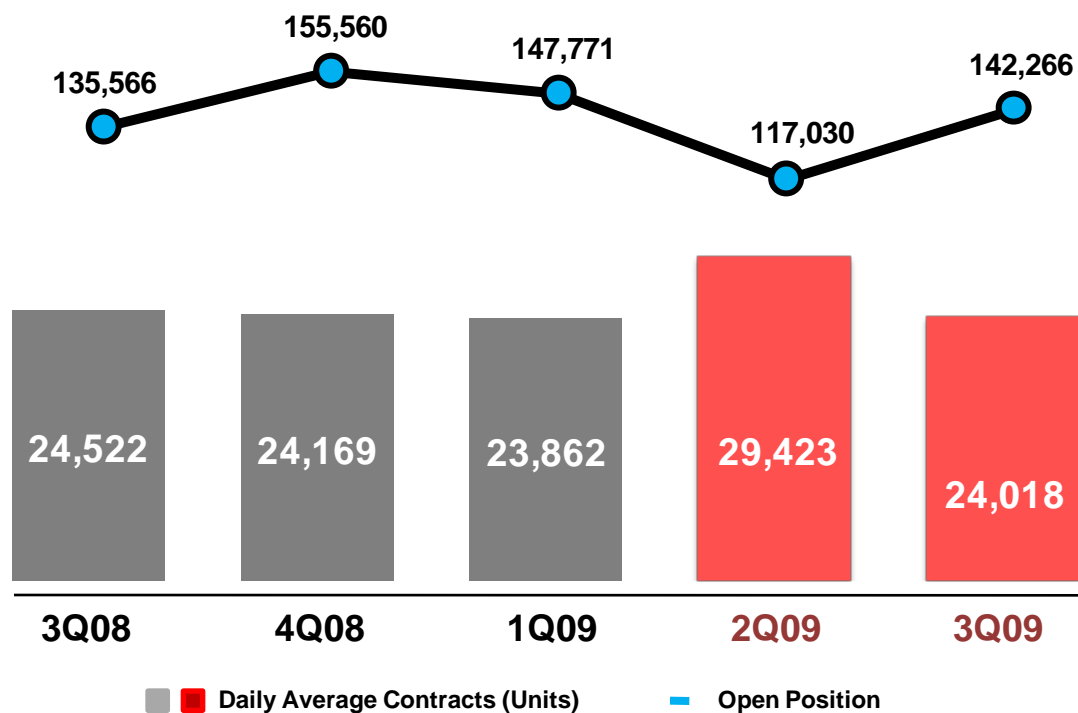
Securities Market Overview



	9M09	9M08	% ▲		9M09	9M08	% ▲
No. of New Listed Call Warrant	77	70	10	Market Capitalization (RM bn)	911	771	18
No. of IPOs	6	18	(67)	Velocity (%)	36	34	6
Total Fund Raised* (RM bn)	13.7	5.9	132	Daily Average Trading Value OMT +DBT (RM mn)	1,145	1,400	(31)

* From IPO & secondary offerings

Derivatives Market Overview



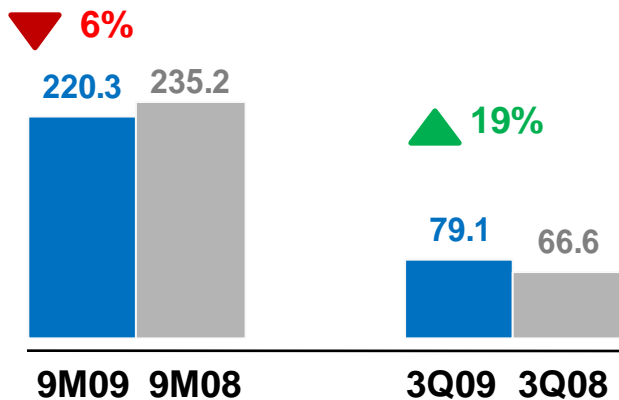
Daily Average Contracts	9M09	9M08	▲%
○ Total	25,839	25,107	3
○ FCPO	16,369	12,173	35
○ FKLI	8,892	12,120	(27)

Financial Review

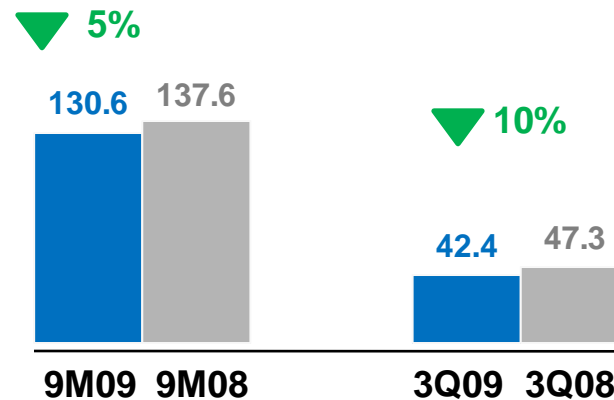
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Financial Results Snapshots

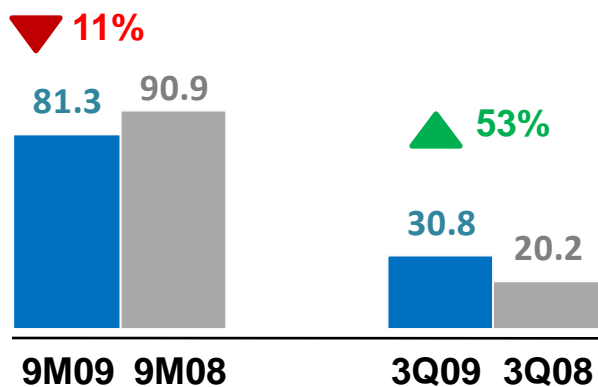
Operating Revenue (RM mn)



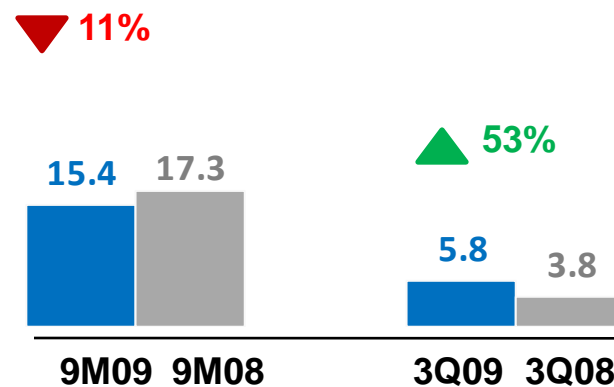
Operating Expenses (RM mn)



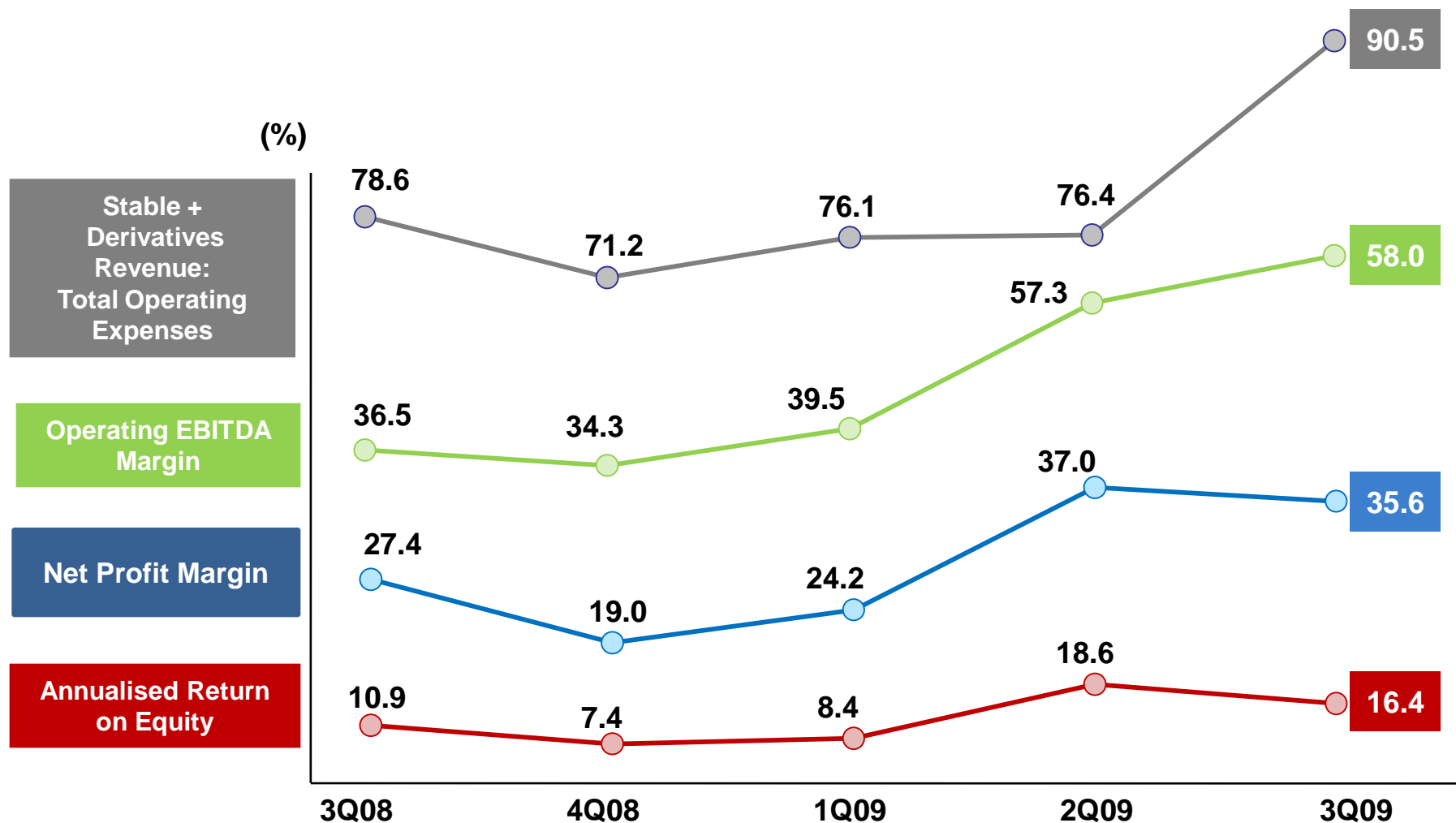
Profit After Tax (RM mn)



Earnings Per Share (sen)

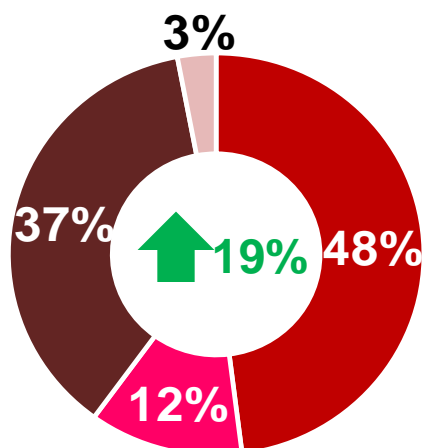


Financial Performance Ratios

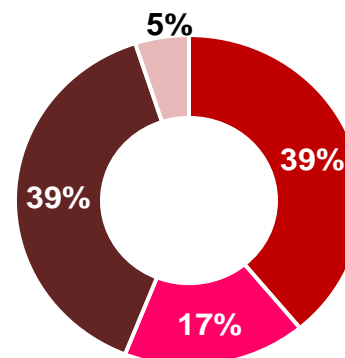


Operating Revenue

3Q09:
RM 79.1 mn
(USD 22.5 mn)



3Q08:
RM 66.6 mn
(USD 20.0 mn)



RM mn	9M09	9M08	▲%	3Q09	3Q08	▲%
■ Trading Revenue (Securities)	105.4	110.9	(5)	38.0	26.0	46
■ Trading Revenue (Derivatives)	30.3	33.3	(9)	9.2	11.3	(19)
■ Stable Revenue	75.4	79.4	(5)	29.1	25.9	12
■ Other Operating Revenue*	9.3	11.5	(19)	2.8	3.4	(18)

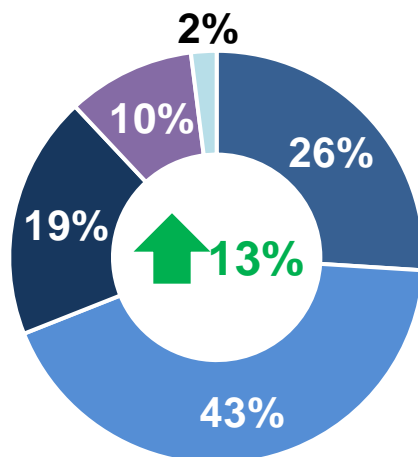
*Other Operating Revenue mainly comprises the haircut on interest earned from participants' contributions & collaterals, and perusal & processing fees.

3Q09 vs. 3Q08 Commentary:

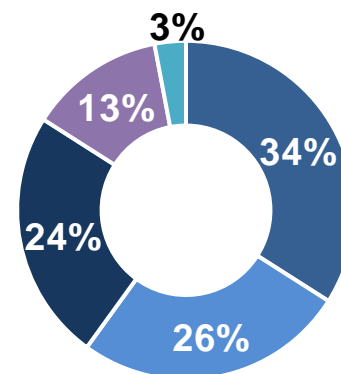
- Higher securities trading revenue mainly due to improved investors' sentiment, resulting from improving global economic statistics
- Decline in derivatives trading revenue due to a drop in FKL trades, but partially offset by higher FCPO trades.
- Stable revenue increased primarily due to higher CDS fees.
- Lower other operating revenue due to lower fee earned from cash margin & collaterals, and lower perusal & processing fees.

Stable Revenue

3Q09:
RM 29.1 mn
(USD 8.3 mn)



3Q08:
RM 25.9 mn
(USD 7.8 mn)



RM mn	9M09	9M08	▲%	3Q09	3Q08	▲%
■ Listing Fees	22.6	28.0	(19)	7.6	8.9	(15)
■ Depository Services	24.4	20.5	19	12.4	6.6	88
■ Information Services	18.3	18.4	(0.5)	5.6	6.2	(10)
■ Broker Services*	8.1	10.3	(21)	2.8	3.4	(18)
■ Participants' Fees**	2.0	2.3	(13)	0.7	0.8	(13)

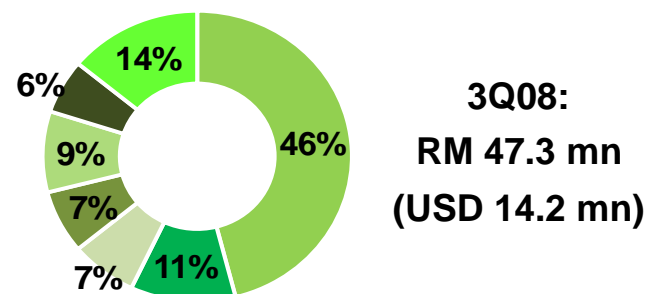
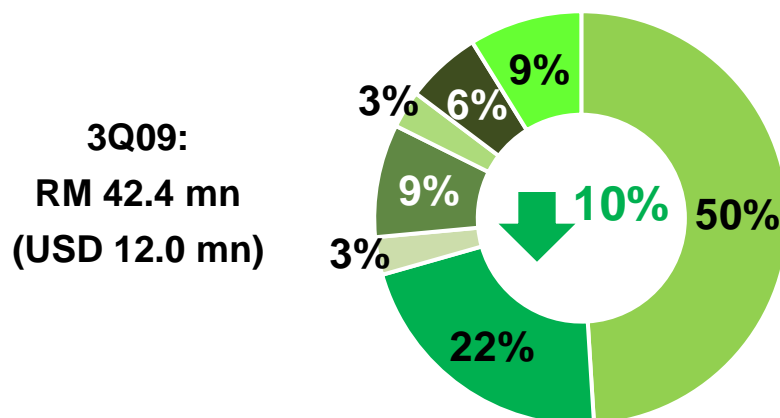
* Broker Services comprises of Data Comm. equipment rental income from a fixed monthly rate

** Participants' Fees comprises of application/ admission/ initial/ registration fees, participants' subscriptions and renewal fees

3Q09 vs. 3Q08 Commentary:

- Lower listing fees due to lower annual listing fees, impacted by lower market capitalisation.
- Higher depository fees due to higher CDS fees (of which RM4.7 mn was attributed to prior periods)
- Lower information services fees due to reduction in number of terminals subscribed.
- Lower broker services fees due to phasing out of older network equipments at broker sites.
- Lower participants' fee due to lower admission from participants.

Operating Expenses



RM mn	9M09	9M08	▲%	3Q09	3Q08	▲%
Staff Cost	60.0	64.8	(7)	20.5	21.7	(6)
Depreciation & Amortisation	27.4	14.3	92	9.1	5.0	83
Market Development	3.7	11.0	(67)	1.3	3.5	(63)
IT Maintenance	11.1	11.0	1	3.7	3.5	6
Professional Fees	7.8	8.4	(7.0)	1.4	4.3	(67)
Building Management Costs	7.5	7.4	1	2.5	2.7	(7)
Other OPEX*	13.1	20.7	(37)	3.9	6.6	(41)

*Other OPEX comprises administrative expenses, CDS consumables, conference expenses, etc.

3Q09 vs. 3Q08 Commentary:

- Lower total expenses mainly due to reduction in professional fees, lower market development & travel expenses and reversal of impairment on investments.
- Higher depreciation and amortisation mainly due to Bursa Trade Securities which went live in December 2008.
- Higher IT maintenance due to BTS and ETP.

Capital Management

As at 30 September 2009

Financial Resources Available for Use	RM 426 million @ USD 122 million
Shareholders' Fund	RM 742 million @ USD 213 million
Capital Expenditure	RM 20 million @ USD 6 million
Annualised Return On Equity	* 14.7%

** Annualised ROE is based on 9 months returns*

Commentary

- The Company has sufficient financial resources to cover its CAPEX, Clearing Guarantee Fund commitment and working capital. Excess cash will be conserved amidst market uncertainties.
- Aim to cut budgeted operating expenses and capital expenditure by 15%.

High Dividend Payout

Maximizing Value to Shareholders, Payout Policy 75%

	Historical Dividend Payout (sen/gross)	% of Dividend Payout (exclude special dividend)
FINANCIAL YEAR 2009	Interim Dividend - Amount per share 5.1 - Amount per share (Tax exempt) 5.0	92%
FINANCIAL YEAR 2008	- Interim Dividend 16.5 - Final Dividend 7.8	91%
FINANCIAL YEAR 2007	- Interim Dividend 32 - Final Dividend 25 - Special Dividend 28	91%

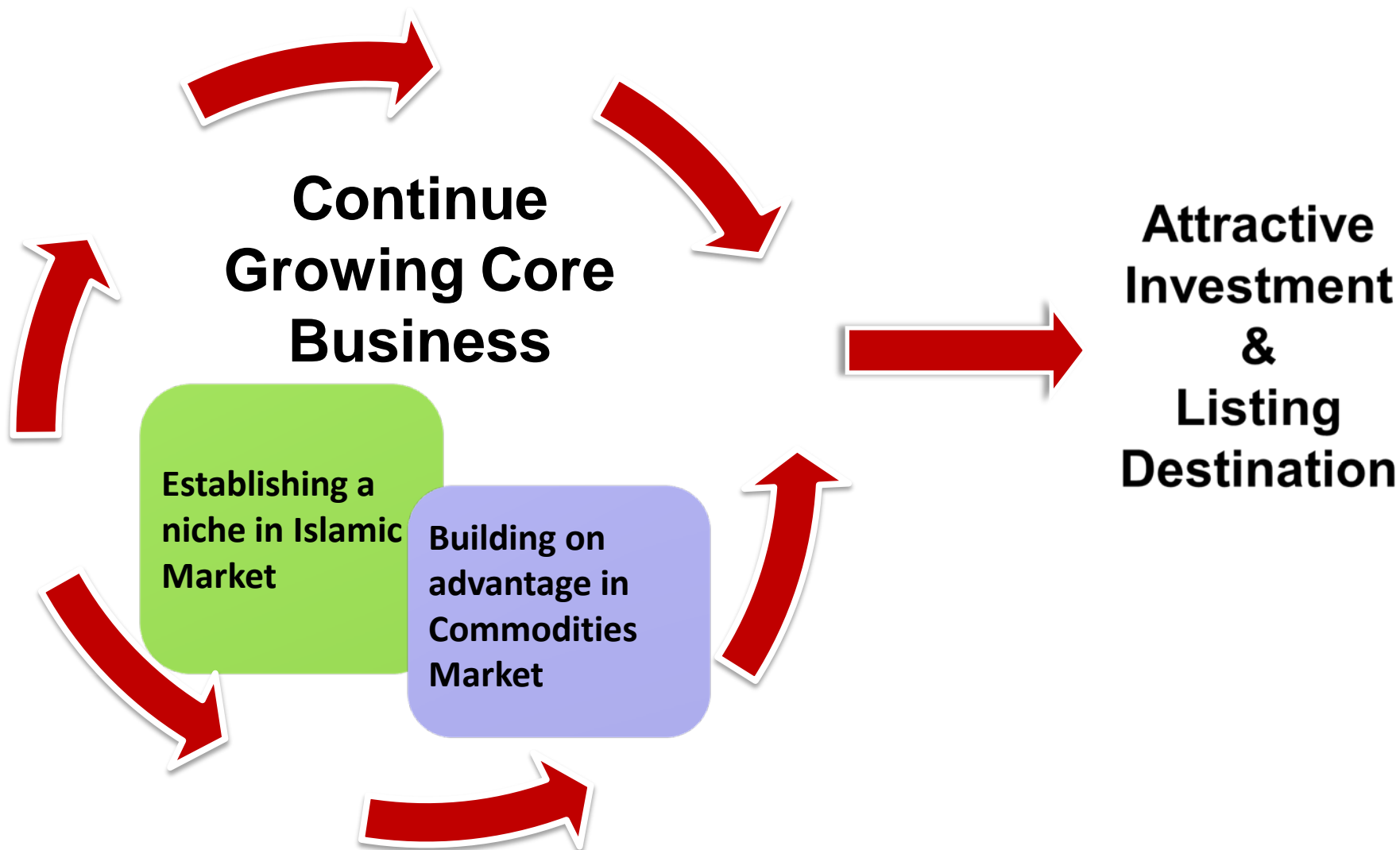
Total Shareholders' Return		Share Price Performance	
○ Since IPO	247%	○ Since IPO	172%
○ YTD 30 September 2009	60%	○ YTD 30 September 2009	59%

Business Review

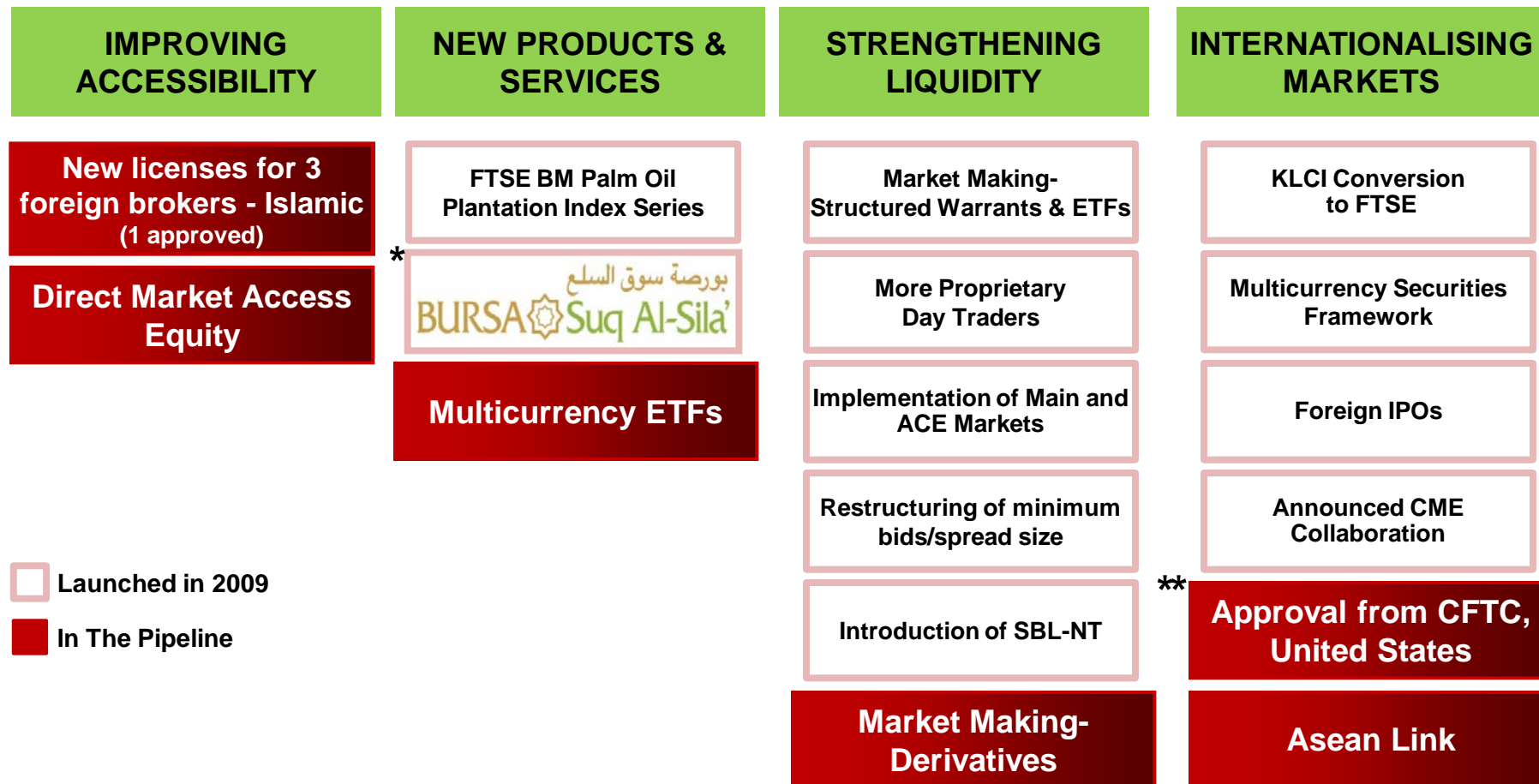
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Business Direction

Bursa's Velocity Target (Mid-term) : 60%



Key Focus and Initiatives



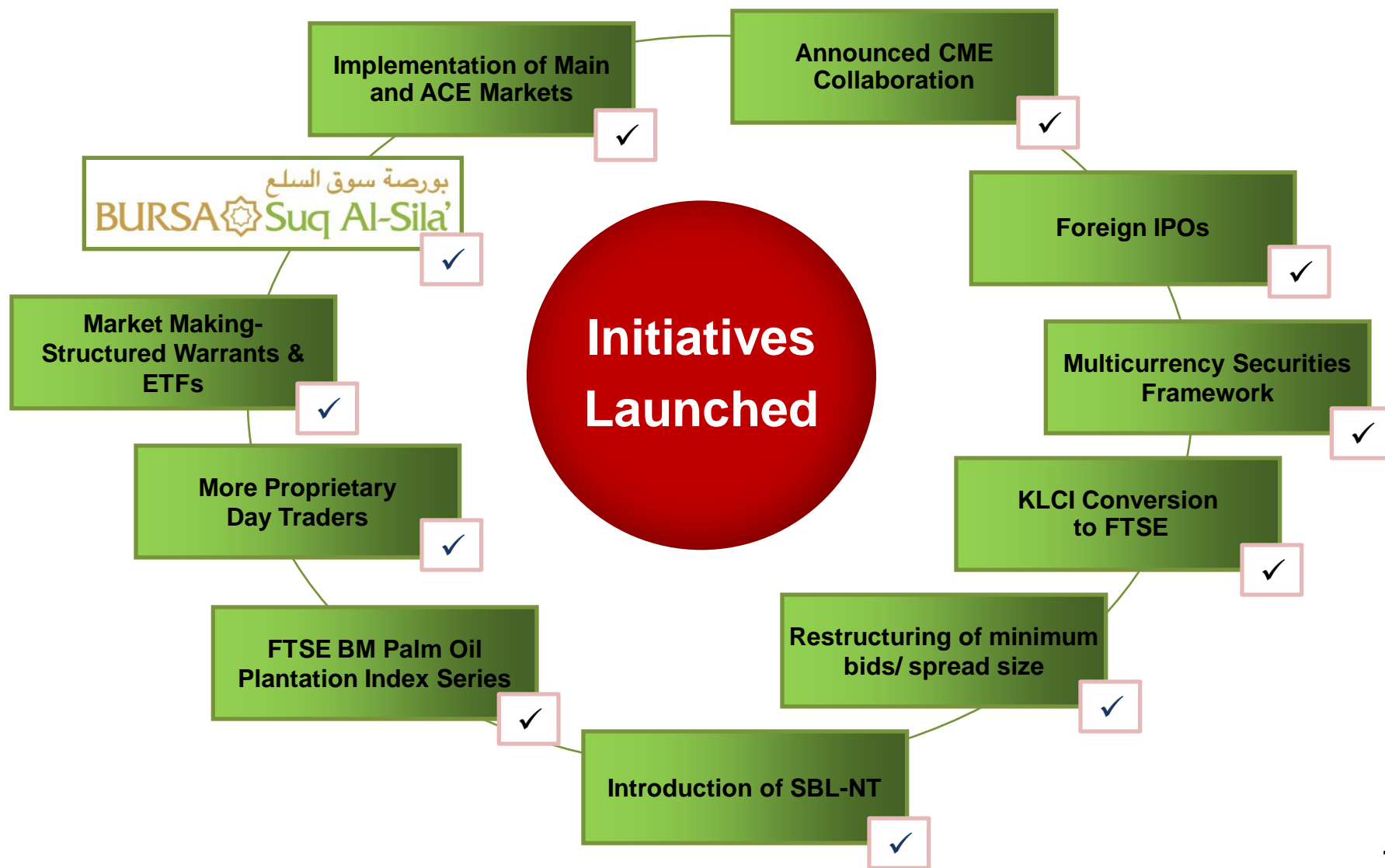
 Launched in 2009

 In The Pipeline

* Previously referred to as Bursa Commodity House

** CFTC approval to enable US investors to trade directly in our financial derivatives products

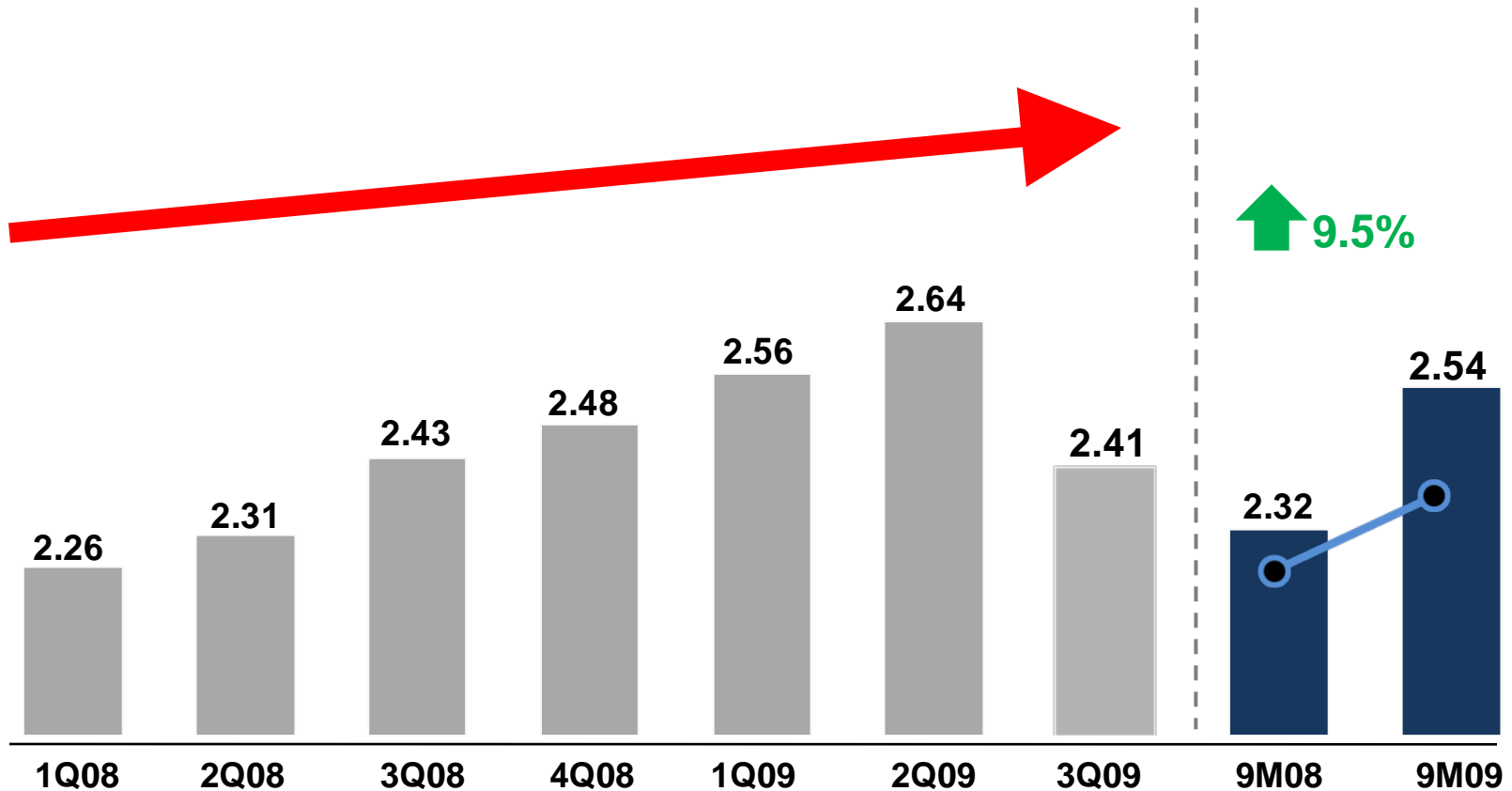
Initiatives Launched in 2009



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Effective Clearing Fee Rate



Note : i) Drop in Q309 effective clearing fee rate due to more contracts hitting clearing fee cap of RM1,000.

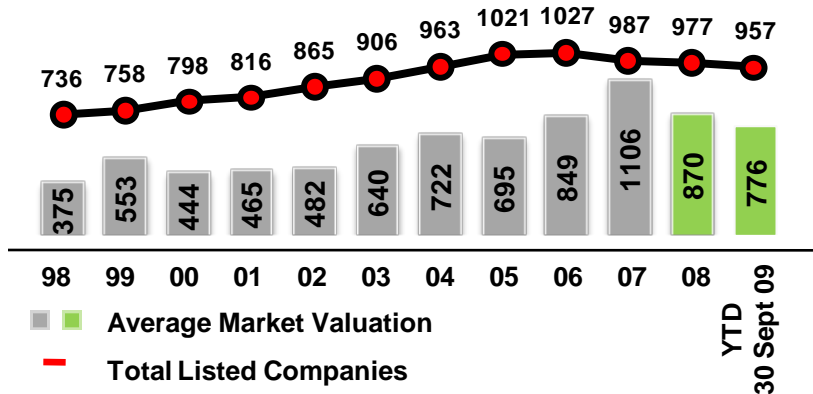
ii) Clearing Fee revised to 0.03% (capped at RM1,000) effective 1 Jan 08 from 0.04% (capped at RM500).

Our Market and Product Diversity

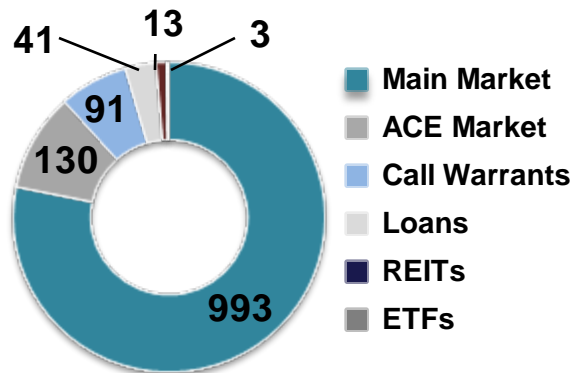
6 New Listings YTD 30 September 2009

Our Market

Market Valuation & Listed Company

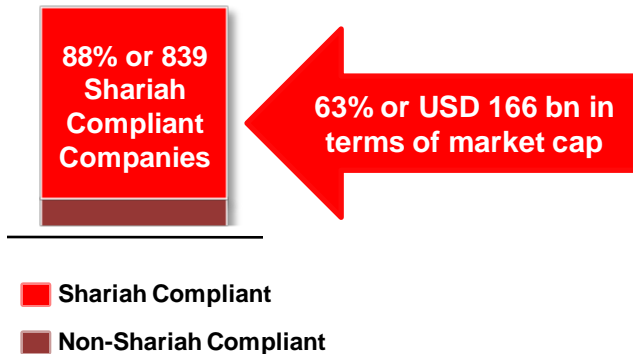


No. of Counters Listed

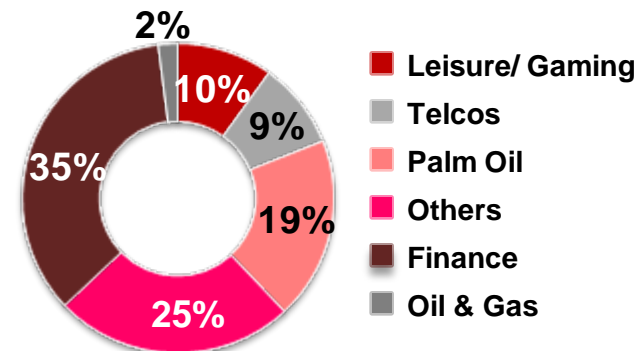


Our Product Diversity

Shariah & Non-Shariah Compliant

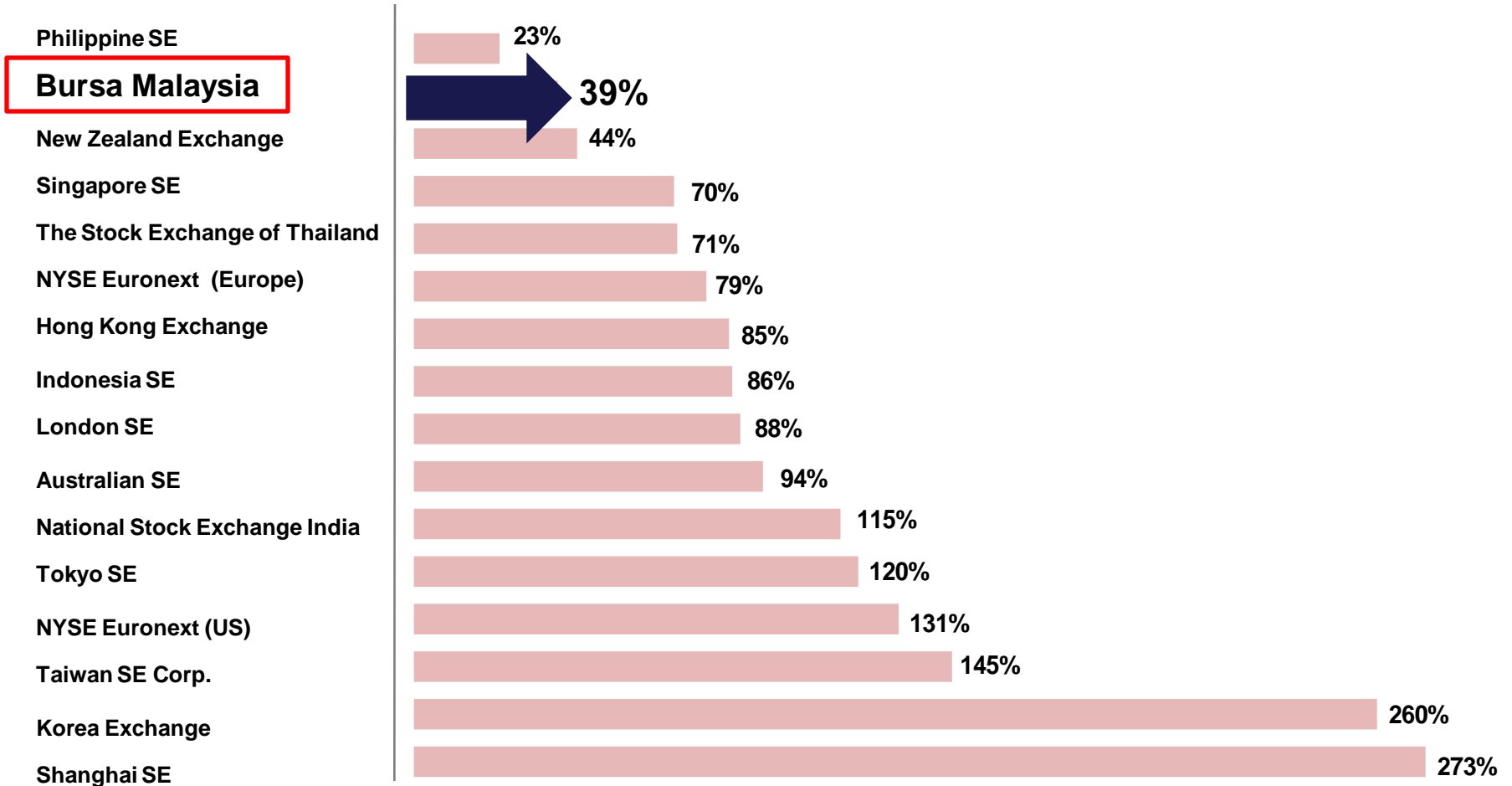


Major sectors in FBMKLCI

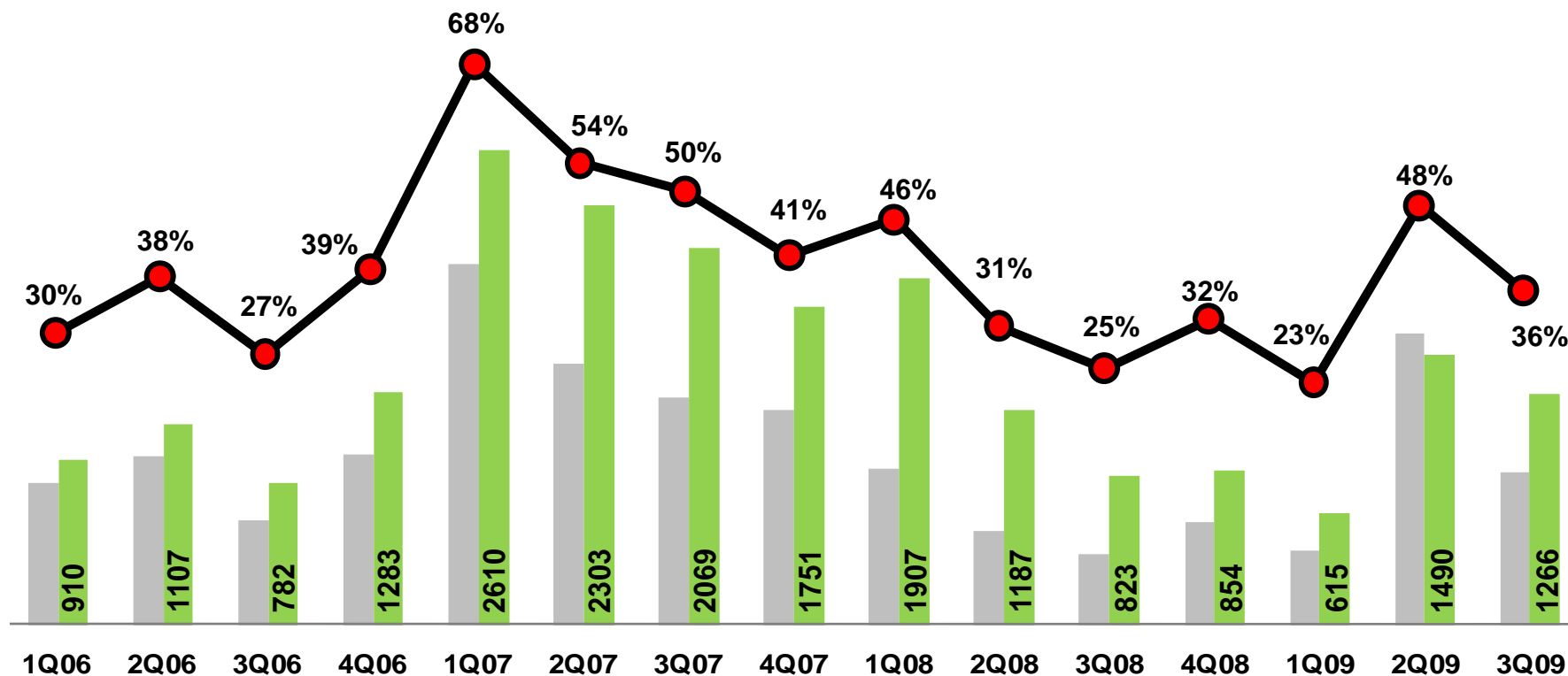


Bursa's Velocity

Turnover Velocity For The Past 12 Months To September 2009



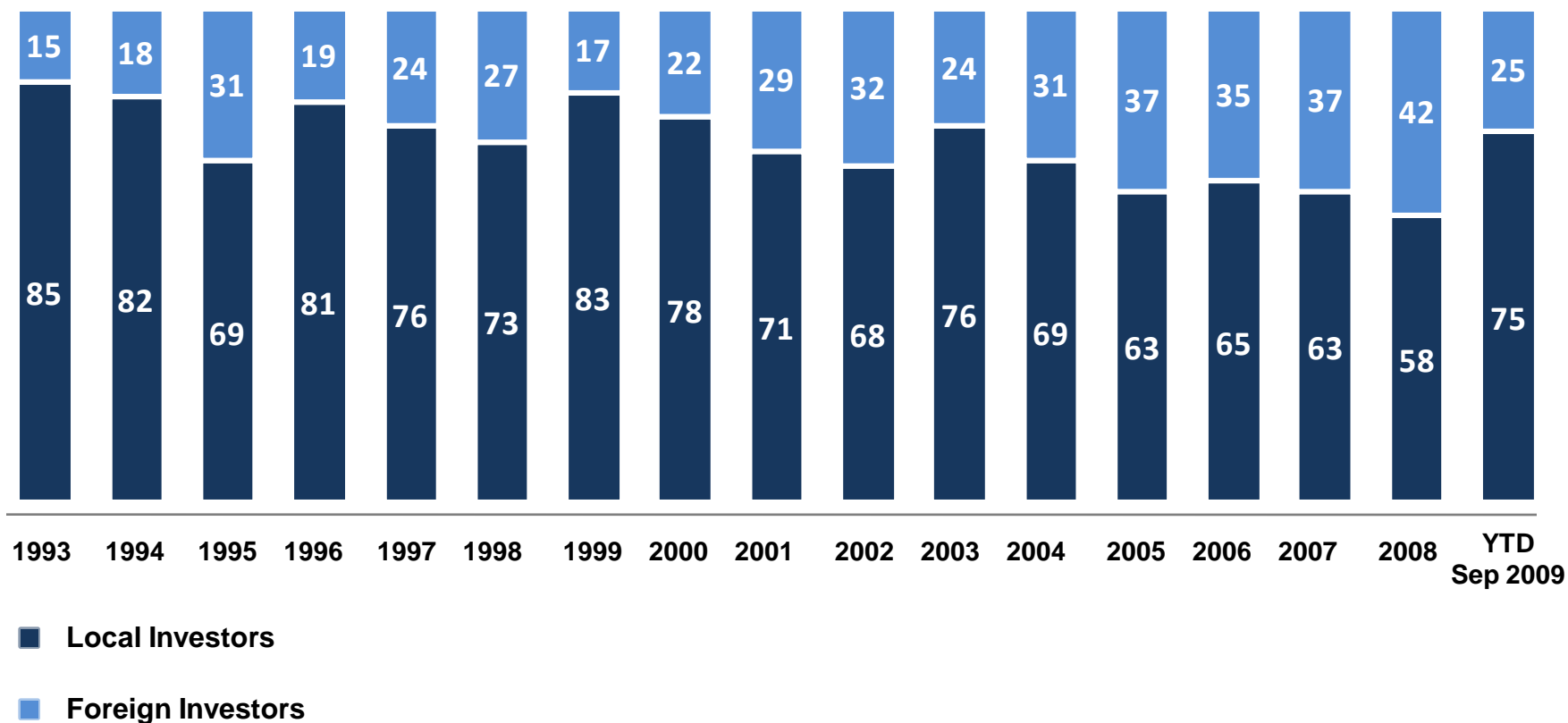
Quarterly Velocity



- Daily Average Trading Value – On Market (RM million)
- Daily Average Trading Volume – On Market (Million Units)
- Turnover Velocity

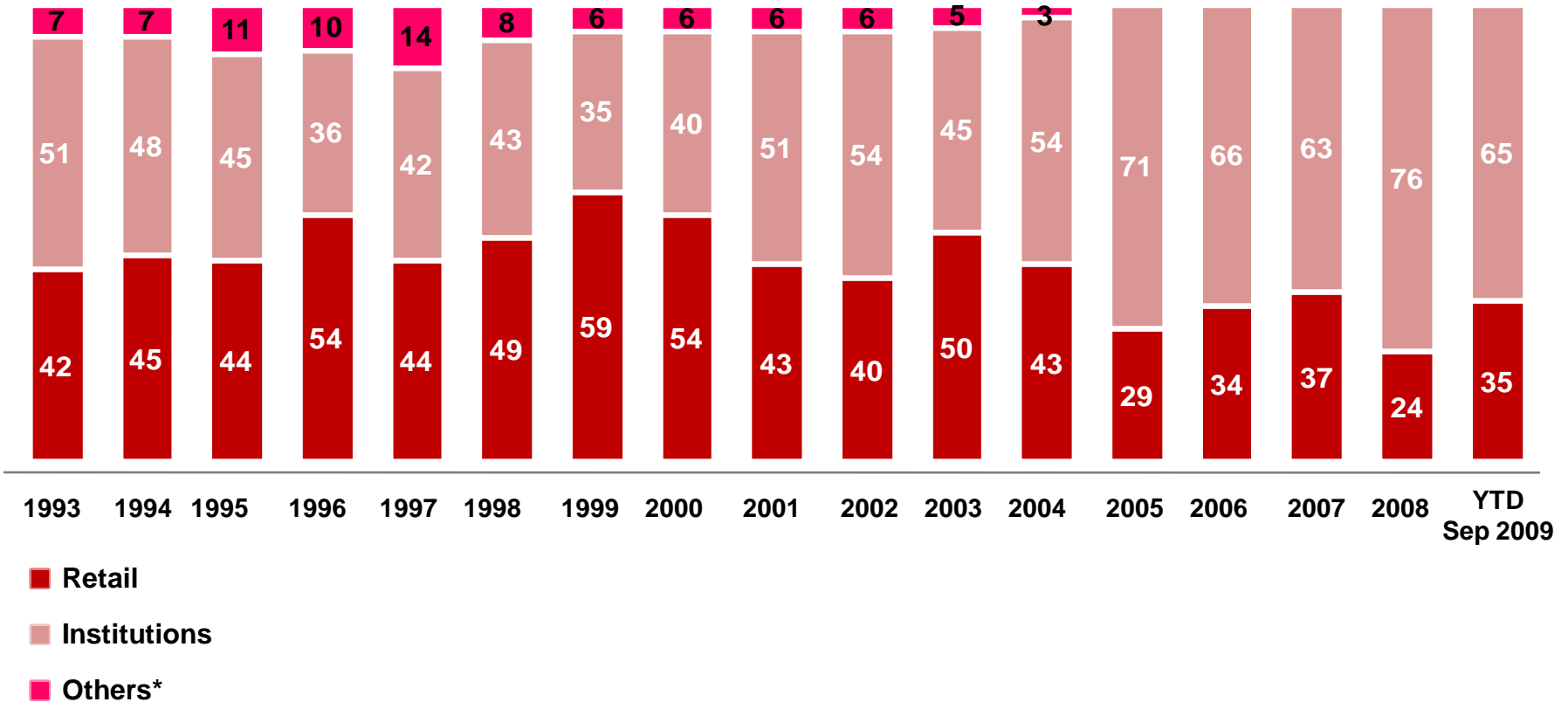
Foreign Trading Participation

Breakdown of trading (by value) 1993 to September 2009 (%)



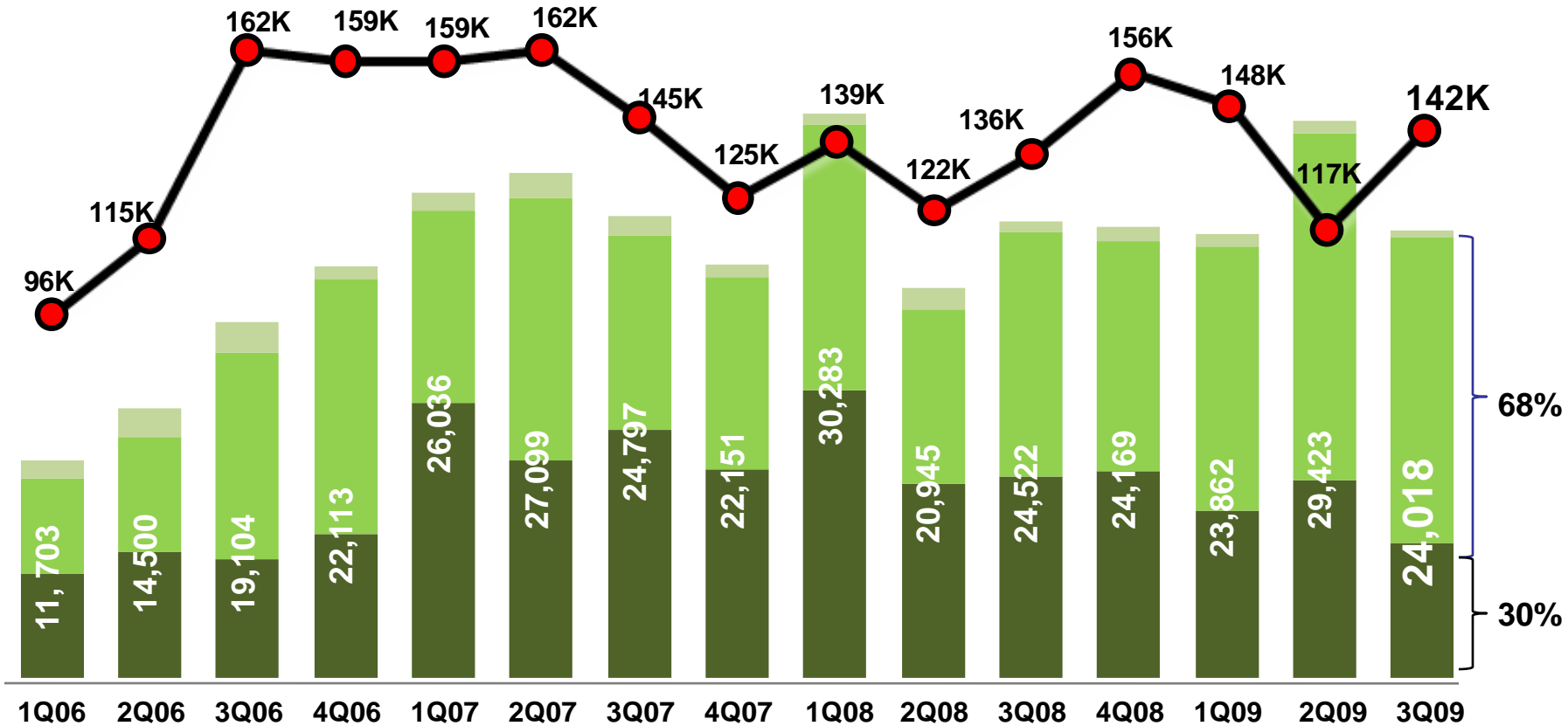
Retail Trading Participation

Breakdown of trading (by value) 1993 to September 2009 (%)



"Others"- refers to trades conducted for accounts not belonging to individuals/ institutions. Definitions of investors' type clarified in 2004, hence reducing the type of investor falling under "others" category.

Quarterly Derivatives Activity



- KLCI Futures
- Crude Palm Oil Futures
- Others
- Open Position

All time high monthly volume : April 09

FCPO: 442,200 Contracts (Daily Average Contracts 20,101)

Total: 713,667 Contracts (Daily Average Contracts 32,439)

Thank you

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