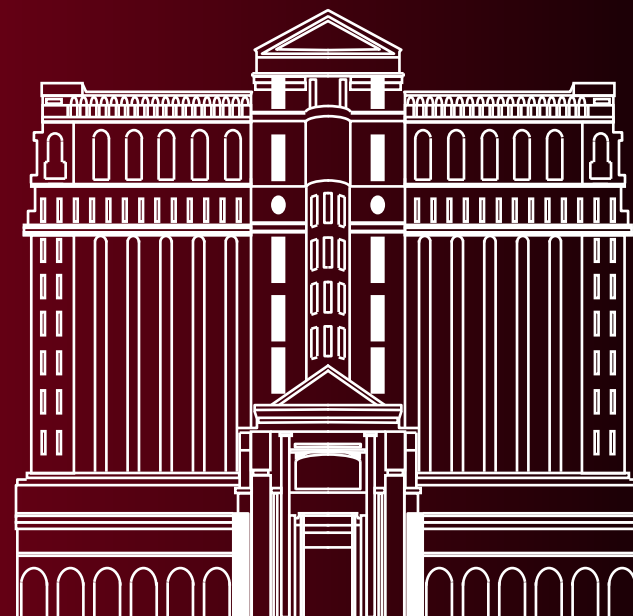


BURSA MALAYSIA BERHAD

The Preferred Investment Destination

3Q 2009 FINANCIAL RESULTS
16 October 2009



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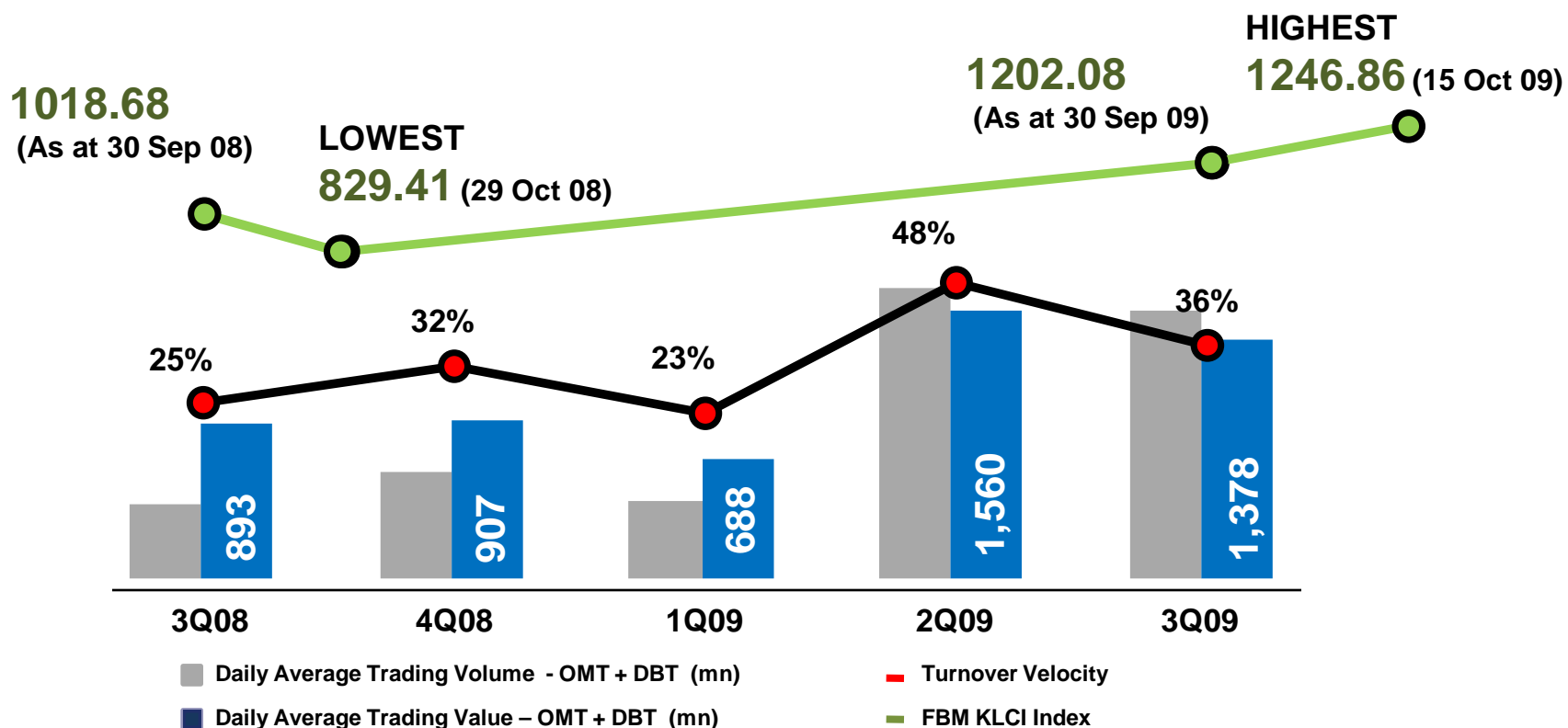
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Highlights

Securities Market Overview	3
Derivatives Market Overview	4

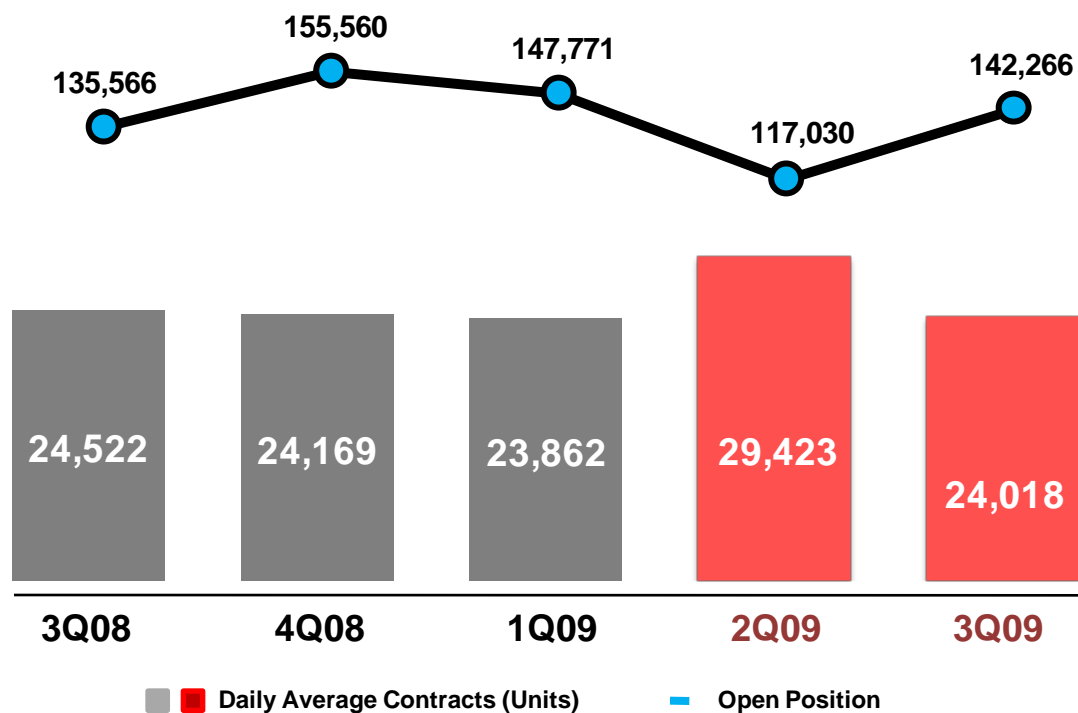
Securities Market Overview



	9M09	9M08	% ▲		9M09	9M08	% ▲
No. of New Listed Call Warrant	77	70	10	Market Capitalization (RM bn)	911	771	18
No. of IPOs	6	18	(67)	Velocity (%)	36	34	6
Total Fund Raised* (RM bn)	13.7	5.9	132	Daily Average Trading Value OMT +DBT (RM mn)	1,145	1,400	(31)

* From IPO & secondary offerings

Derivatives Market Overview



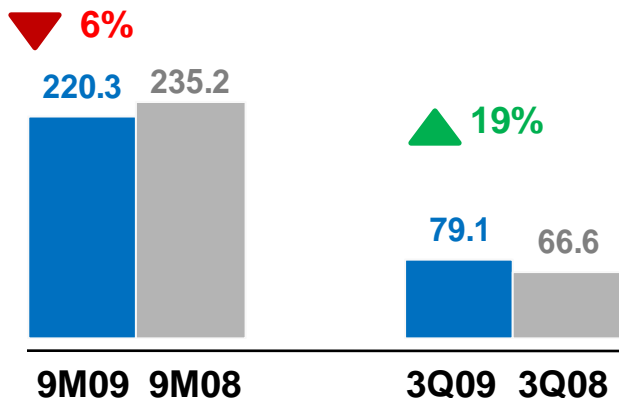
Daily Average Contracts	9M09	9M08	▲%
○ Total	25,839	25,107	3
○ FCPO	16,369	12,173	35
○ FKLI	8,892	12,120	(27)

Financial Review

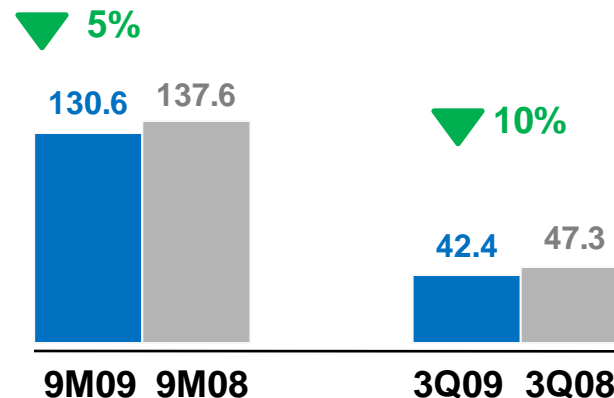
Financial Results Snapshot	6
Financial Performance Ratios	7
Operating Revenue	8
Stable Revenue	9
Operating Expenses	10
Capital Management	11
High Dividend Payout	12

Financial Results Snapshots

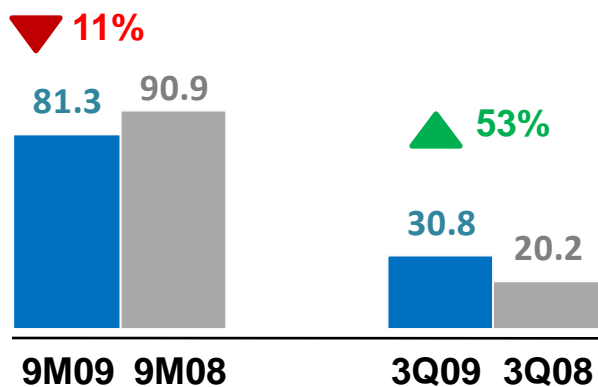
Operating Revenue (RM mn)



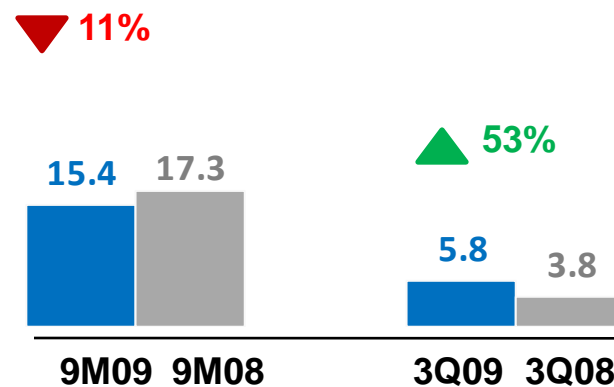
Operating Expenses (RM mn)



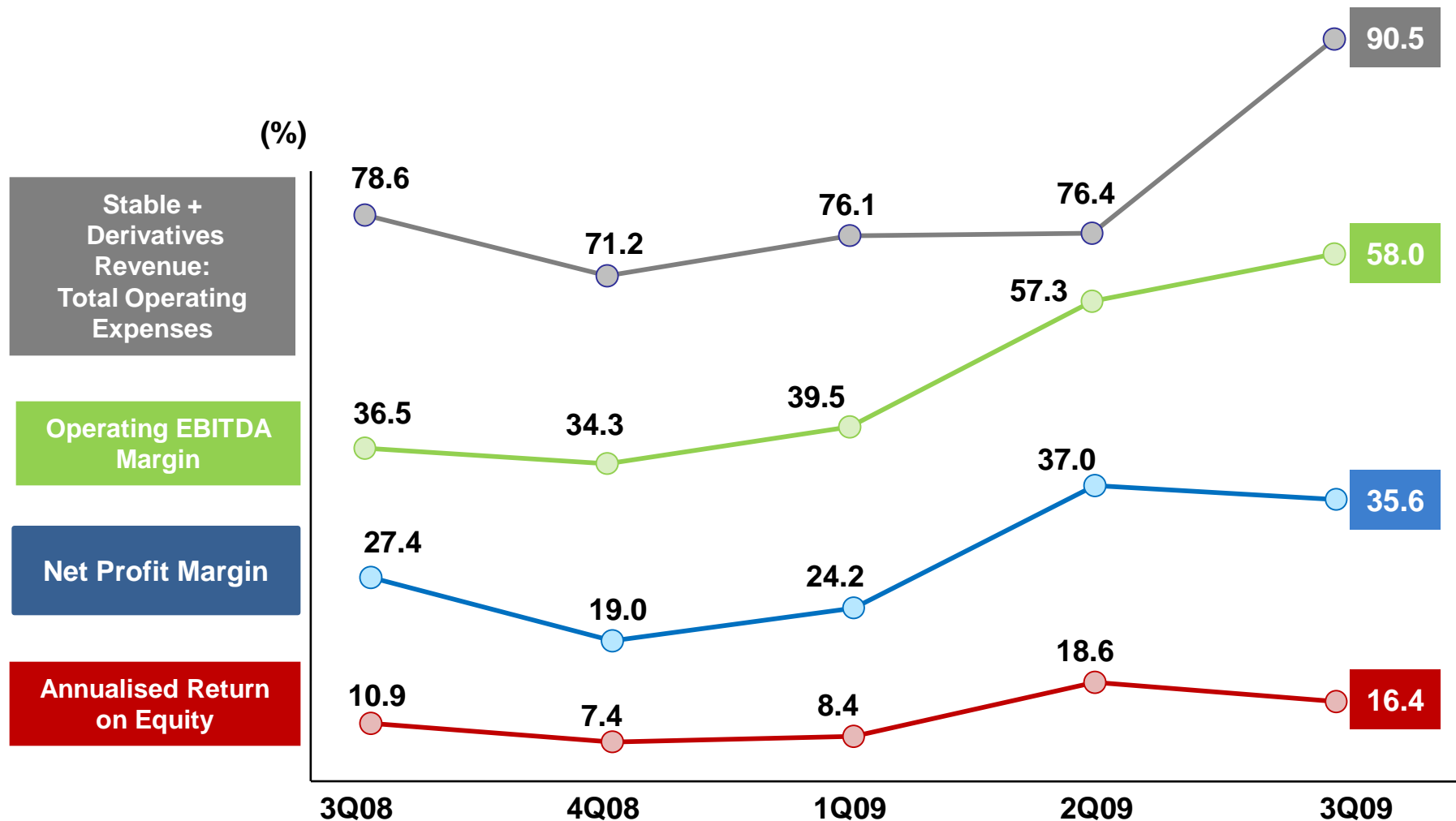
Profit After Tax (RM mn)



Earnings Per Share (sen)

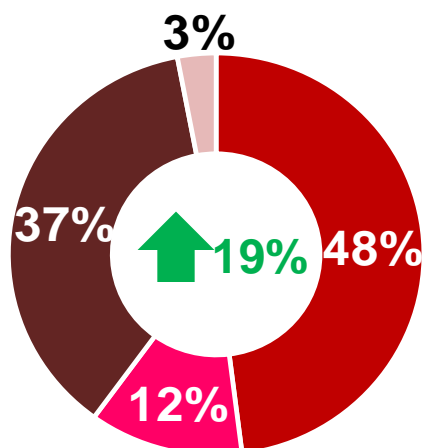


Financial Performance Ratios

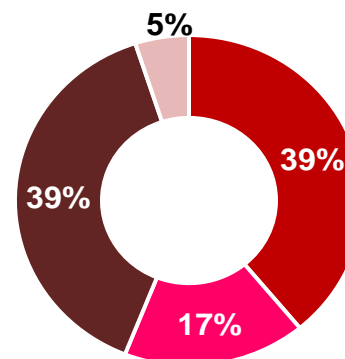


Operating Revenue

3Q09:
RM 79.1 mn
(USD 22.5 mn)



3Q08:
RM 66.6 mn
(USD 20.0 mn)



RM mn	9M09	9M08	▲%	3Q09	3Q08	▲%
■ Trading Revenue (Securities)	105.4	110.9	(5)	38.0	26.0	46
■ Trading Revenue (Derivatives)	30.3	33.3	(9)	9.2	11.3	(19)
■ Stable Revenue	75.4	79.4	(5)	29.1	25.9	12
■ Other Operating Revenue*	9.3	11.5	(19)	2.8	3.4	(18)

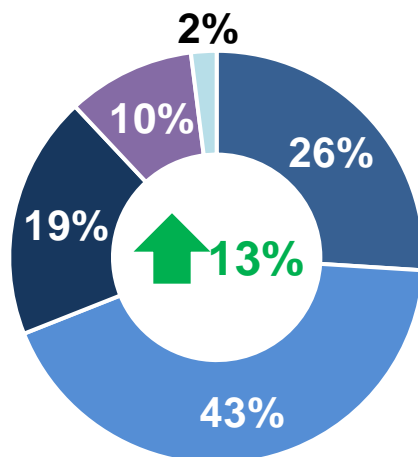
*Other Operating Revenue mainly comprises the haircut on interest earned from participants' contributions & collaterals, and perusal & processing fees.

3Q09 vs. 3Q08 Commentary:

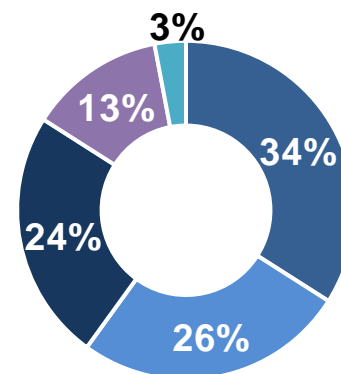
- Higher securities trading revenue mainly due to improved investors' sentiment, resulting from improving global economic statistics
- Decline in derivatives trading revenue due to a drop in FKL trades, but partially offset by higher FCPO trades.
- Stable revenue increased primarily due to higher CDS fees.
- Lower other operating revenue due to lower fee earned from cash margin & collaterals, and lower perusal & processing fees.






Stable Revenue

3Q09:
RM 29.1 mn
(USD 8.3 mn)



3Q08:
RM 25.9 mn
(USD 7.8 mn)



RM mn	9M09	9M08	▲%	3Q09	3Q08	▲%
 Listing Fees	22.6	28.0	(19)	7.6	8.9	(15)
 Depository Services	24.4	20.5	19	12.4	6.6	88
 Information Services	18.3	18.4	(0.5)	5.6	6.2	(10)
 Broker Services*	8.1	10.3	(21)	2.8	3.4	(18)
 Participants' Fees**	2.0	2.3	(13)	0.7	0.8	(13)

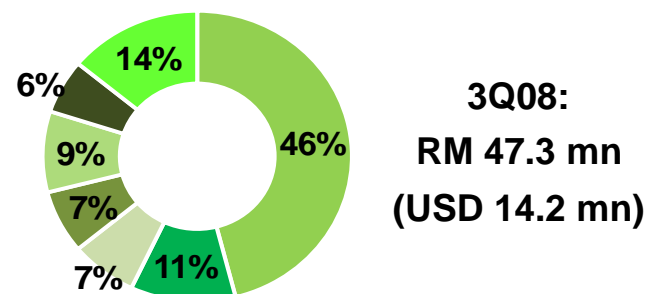
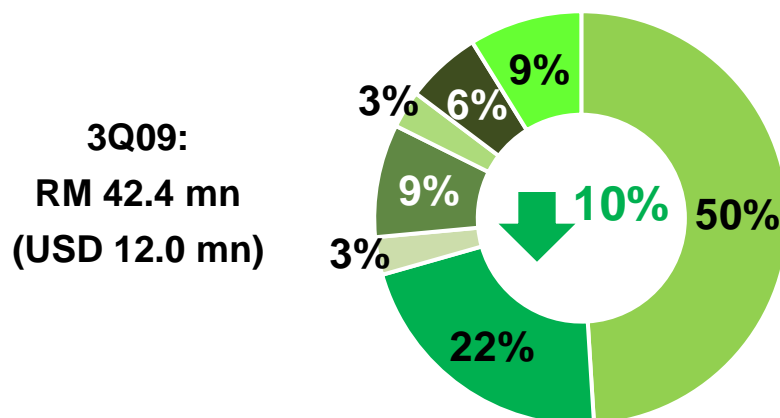
* Broker Services comprises of Data Comm. equipment rental income from a fixed monthly rate

** Participants' Fees comprises of application/ admission/ initial/ registration fees, participants' subscriptions and renewal fees

3Q09 vs. 3Q08 Commentary:

- Lower listing fees due to lower annual listing fees, impacted by lower market capitalisation.
- Higher depository fees due to higher CDS fees (of which RM4.7 mn was attributed to prior periods)
- Lower information services fees due to reduction in number of terminals subscribed.
- Lower broker services fees due to phasing out of older network equipments at broker sites.
- Lower participants' fee due to lower admission from participants.

Operating Expenses



RM mn	9M09	9M08	▲%	3Q09	3Q08	▲%
Staff Cost	60.0	64.8	(7)	20.5	21.7	(6)
Depreciation & Amortisation	27.4	14.3	92	9.1	5.0	83
Market Development	3.7	11.0	(67)	1.3	3.5	(63)
IT Maintenance	11.1	11.0	1	3.7	3.5	6
Professional Fees	7.8	8.4	(7.0)	1.4	4.3	(67)
Building Management Costs	7.5	7.4	1	2.5	2.7	(7)
Other OPEX*	13.1	20.7	(37)	3.9	6.6	(41)

*Other OPEX comprises administrative expenses, CDS consumables, conference expenses, etc.

3Q09 vs. 3Q08 Commentary:

- Lower total expenses mainly due to reduction in professional fees, lower market development & travel expenses and reversal of impairment on investments.
- Higher depreciation and amortisation mainly due to Bursa Trade Securities which went live in December 2008.
- Higher IT maintenance due to BTS and ETP.

Capital Management

As at 30 September 2009

Financial Resources Available for Use	RM 426 million @ USD 122 million
Shareholders' Fund	RM 742 million @ USD 213 million
Capital Expenditure	RM 20 million @ USD 6 million
Annualised Return On Equity	* 14.7%

** Annualised ROE is based on 9 months returns*

Commentary

- The Company has sufficient financial resources to cover its CAPEX, Clearing Guarantee Fund commitment and working capital. Excess cash will be conserved amidst market uncertainties.
- Aim to cut budgeted operating expenses and capital expenditure by 15%.

High Dividend Payout

Maximizing Value to Shareholders, Payout Policy 75%

	Historical Dividend Payout (sen/gross)	% of Dividend Payout (exclude special dividend)
FINANCIAL YEAR 2009	Interim Dividend - Amount per share 5.1 - Amount per share (Tax exempt) 5.0	92%
FINANCIAL YEAR 2008	- Interim Dividend 16.5 - Final Dividend 7.8	91%
FINANCIAL YEAR 2007	- Interim Dividend 32 - Final Dividend 25 - Special Dividend 28	91%

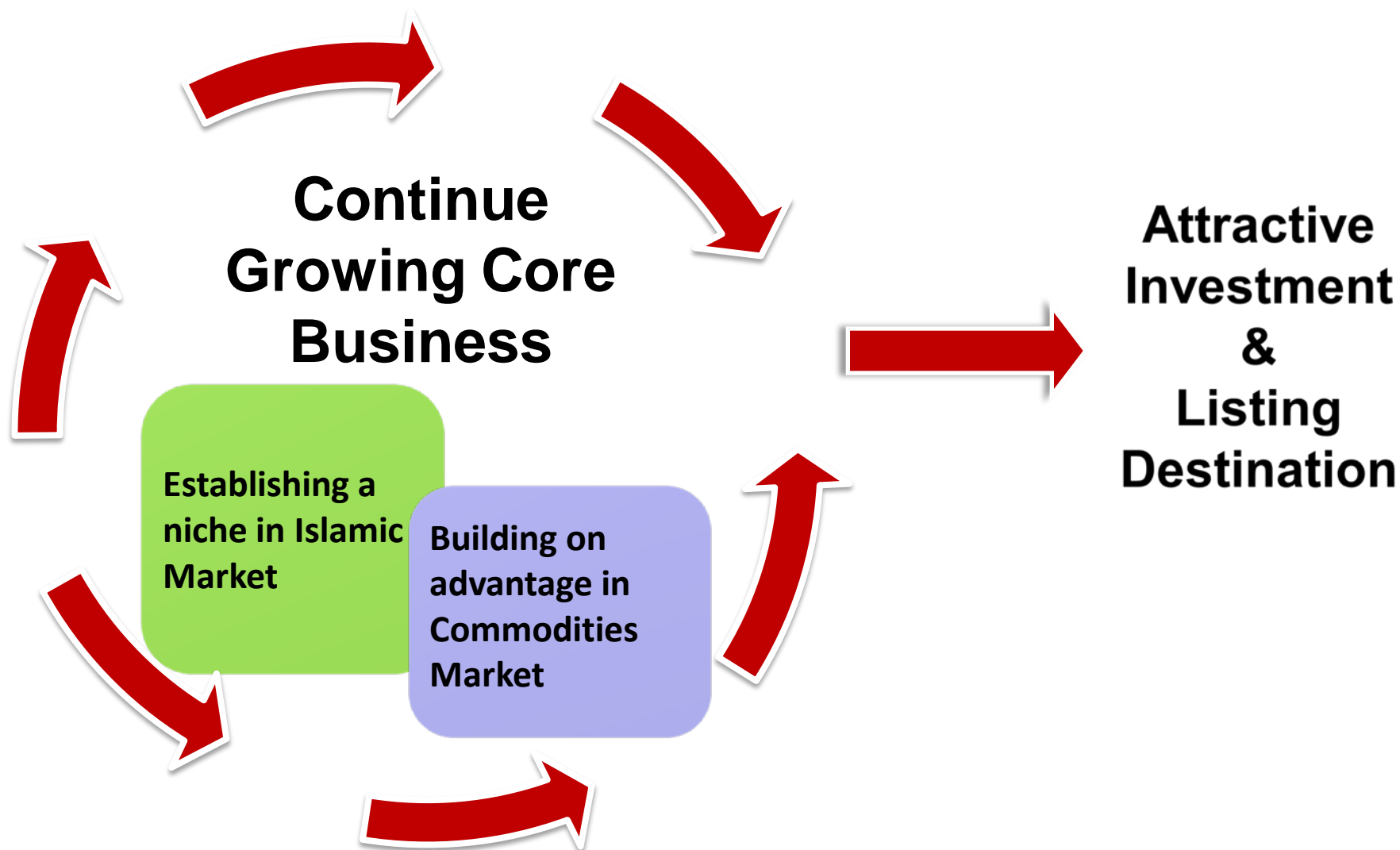
Total Shareholders' Return		Share Price Performance	
○ Since IPO	247%	○ Since IPO	172%
○ YTD 30 September 2009	60%	○ YTD 30 September 2009	59%

Business Review

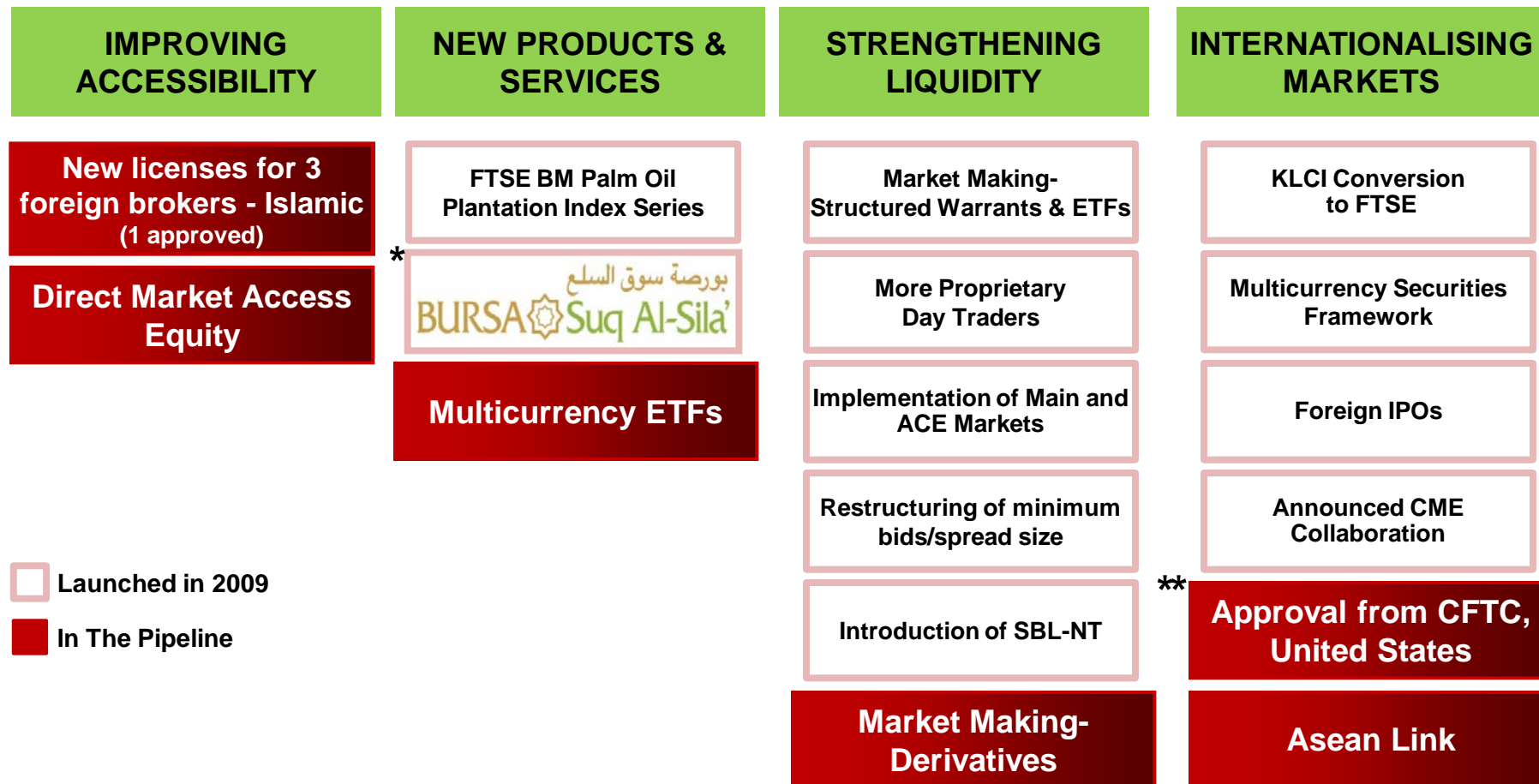
Business Direction	14
Key Focus and Initiatives	15
Initiatives Launched in 2009	16

Business Direction

Bursa's Velocity Target (Mid-term) : 60%



Key Focus and Initiatives



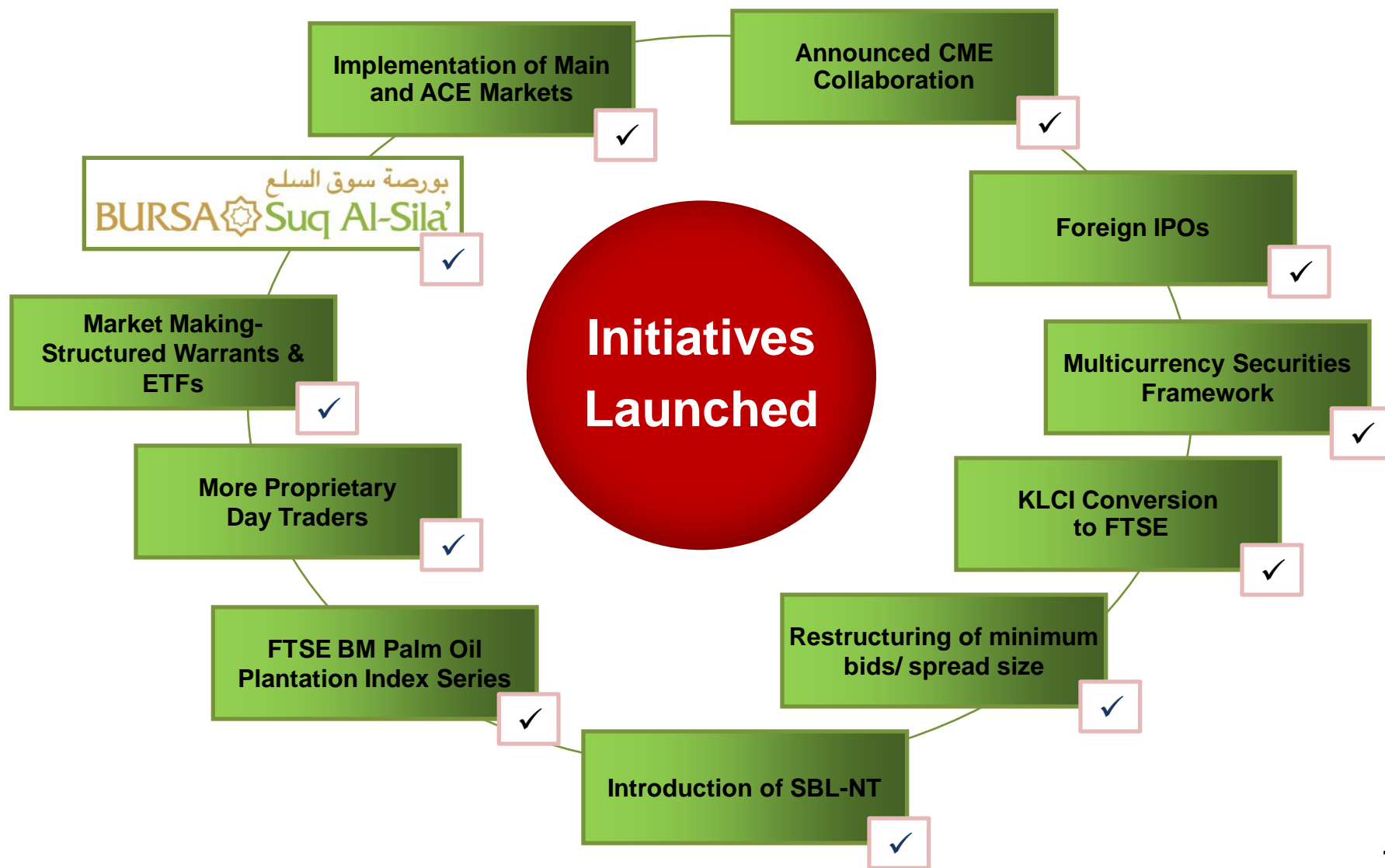
 Launched in 2009

 In The Pipeline

* Previously referred to as Bursa Commodity House

** CFTC approval to enable US investors to trade directly in our financial derivatives products

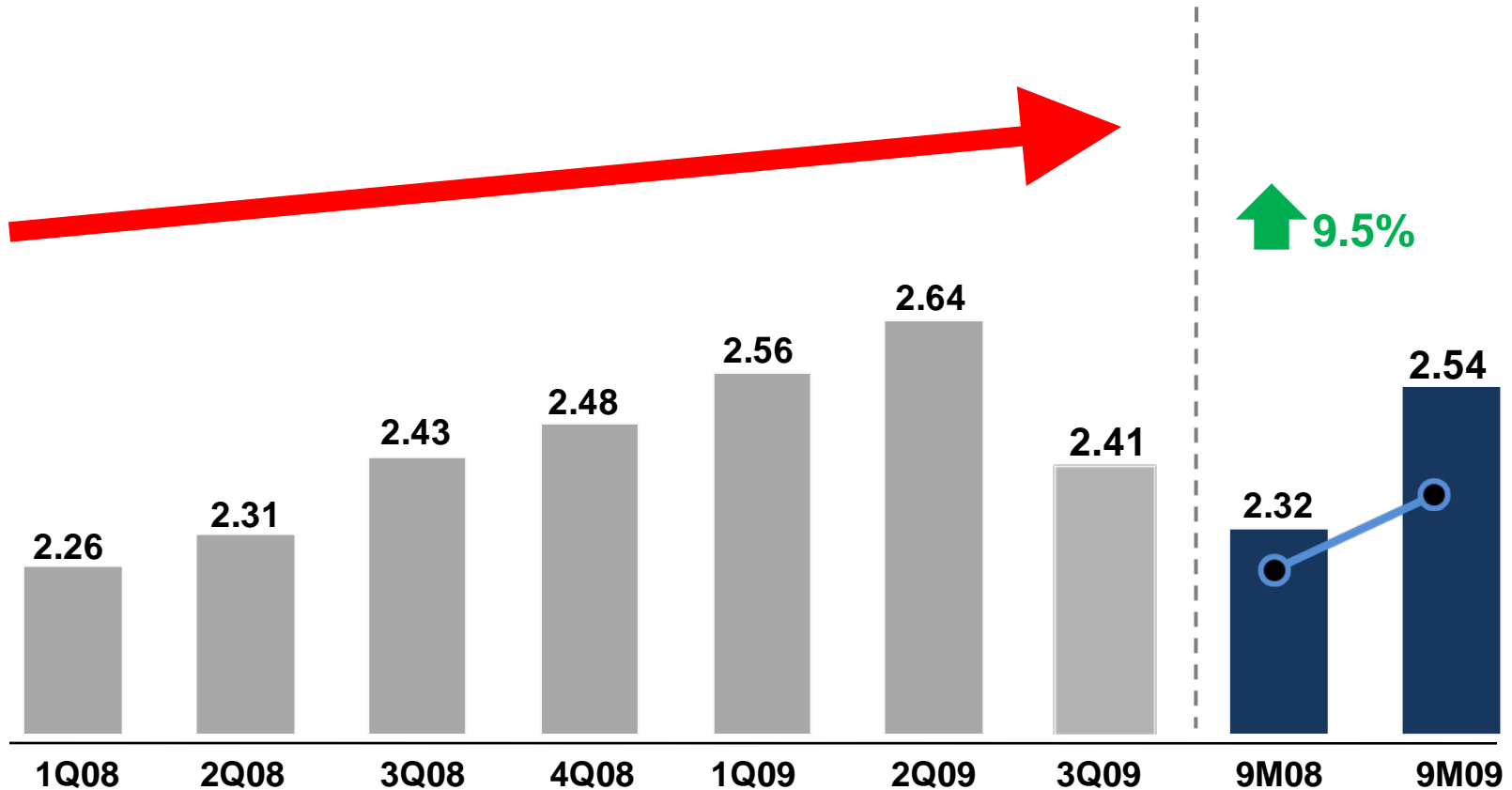
Initiatives Launched in 2009



Additional Information

Effective Clearing Fee Rate	18
Market and Product Diversity	19
Bursa's Velocity	20
Quarterly Velocity	21
Foreign Trading Participation	22
Retail Trading Participation	23
Quarterly Derivatives Activity	24

Effective Clearing Fee Rate



Note : i) Drop in Q309 effective clearing fee rate due to more contracts hitting clearing fee cap of RM1,000.

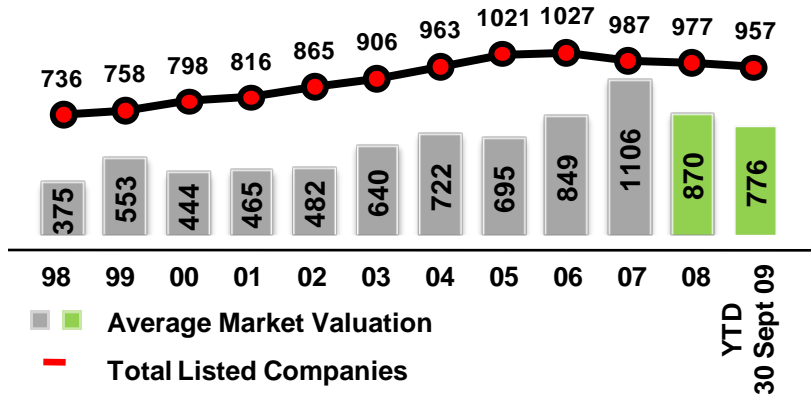
ii) Clearing Fee revised to 0.03% (capped at RM1,000) effective 1 Jan 08 from 0.04% (capped at RM500).

Our Market and Product Diversity

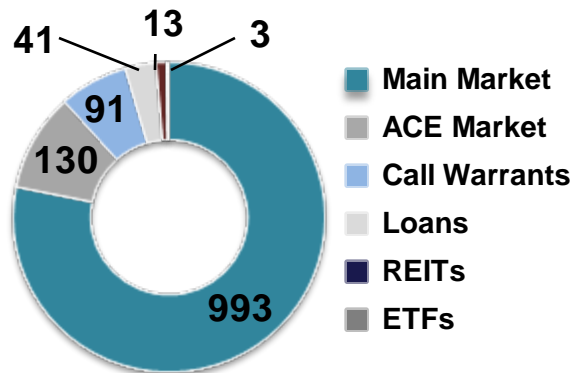
6 New Listings YTD 30 September 2009

Our Market

Market Valuation & Listed Company

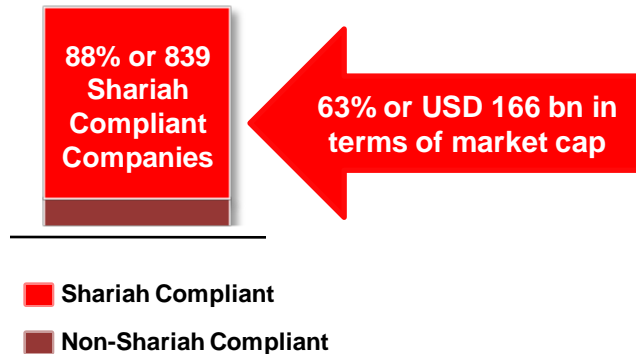


No. of Counters Listed

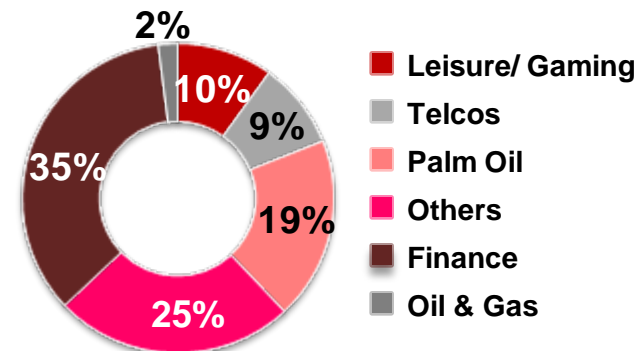


Our Product Diversity

Shariah & Non-Shariah Compliant

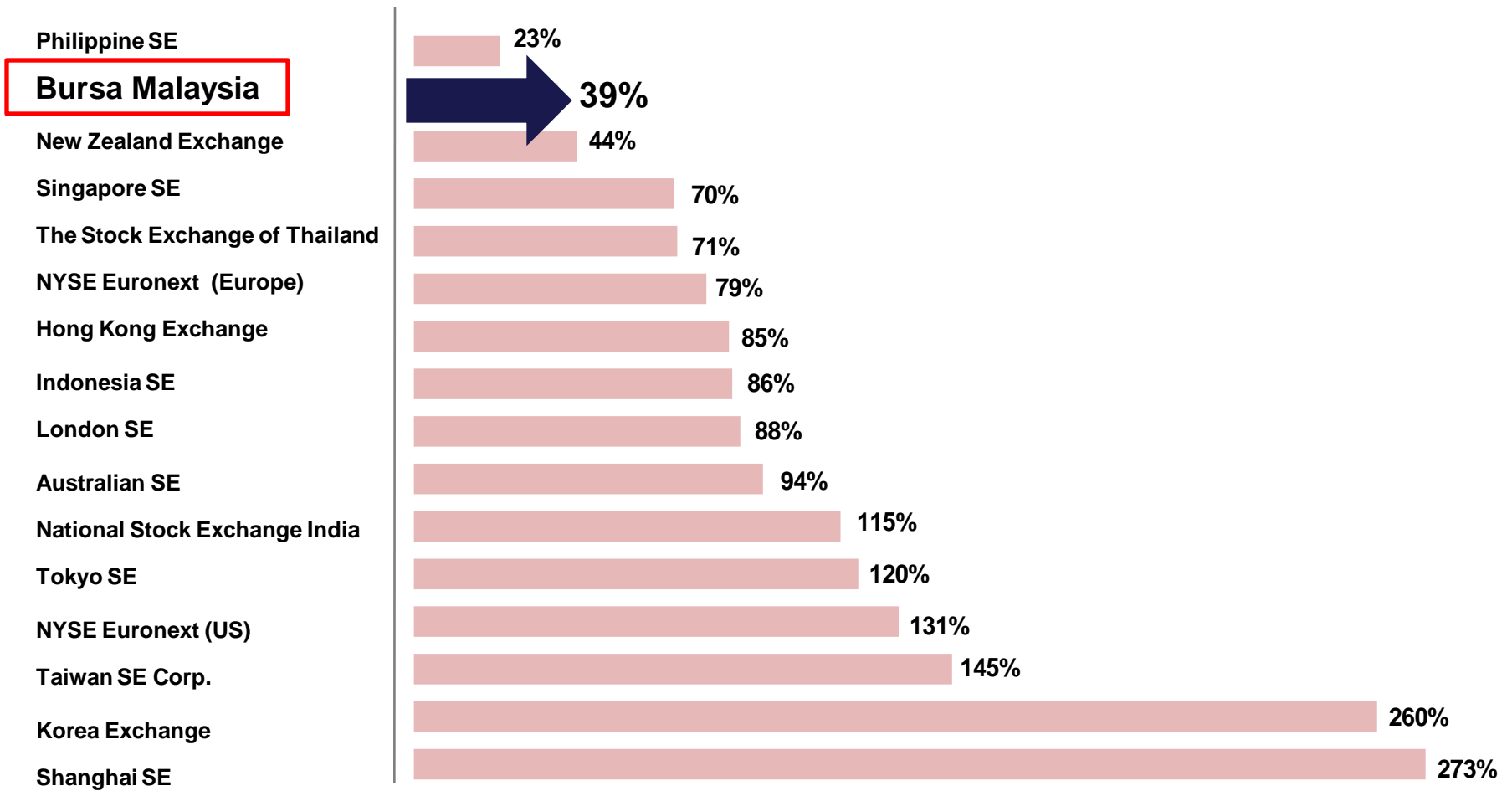


Major sectors in FBMKLCI

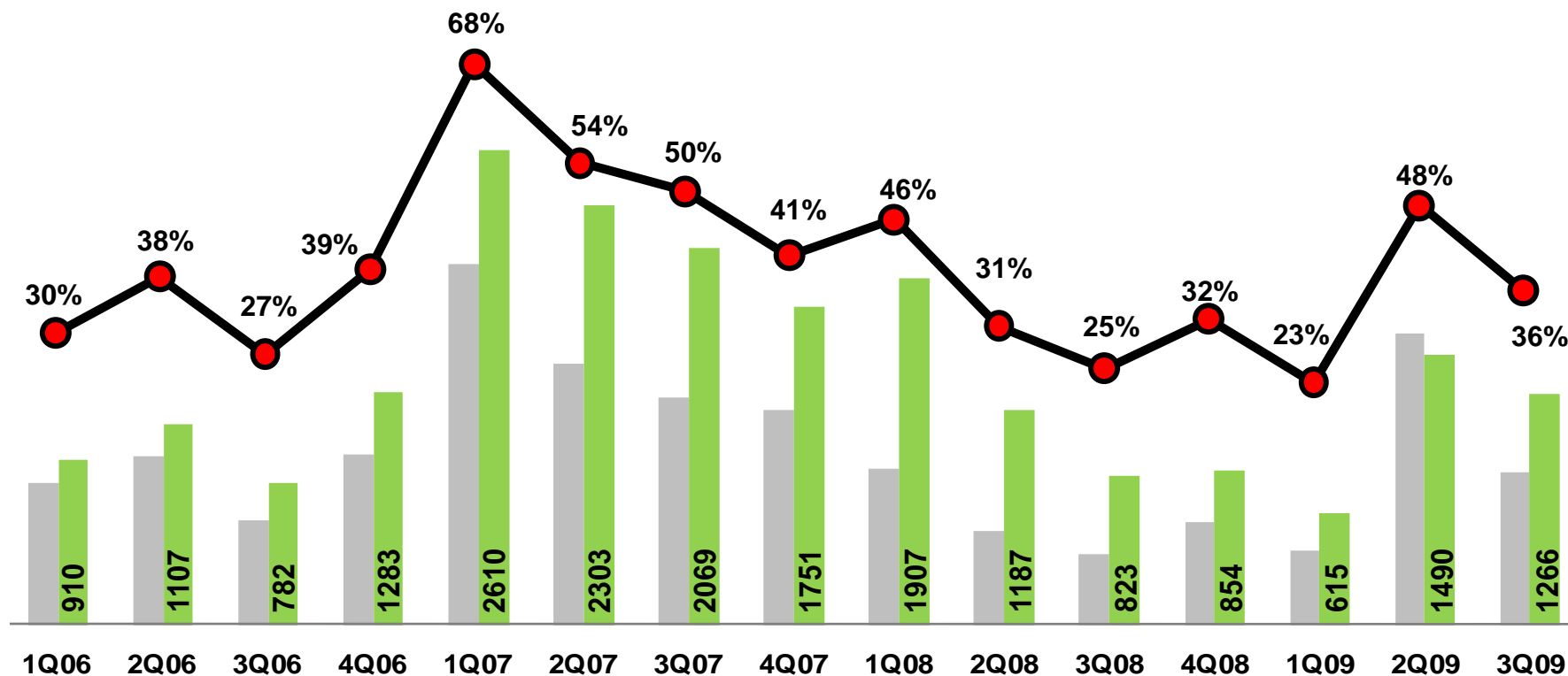


Bursa's Velocity

Turnover Velocity For The Past 12 Months To September 2009



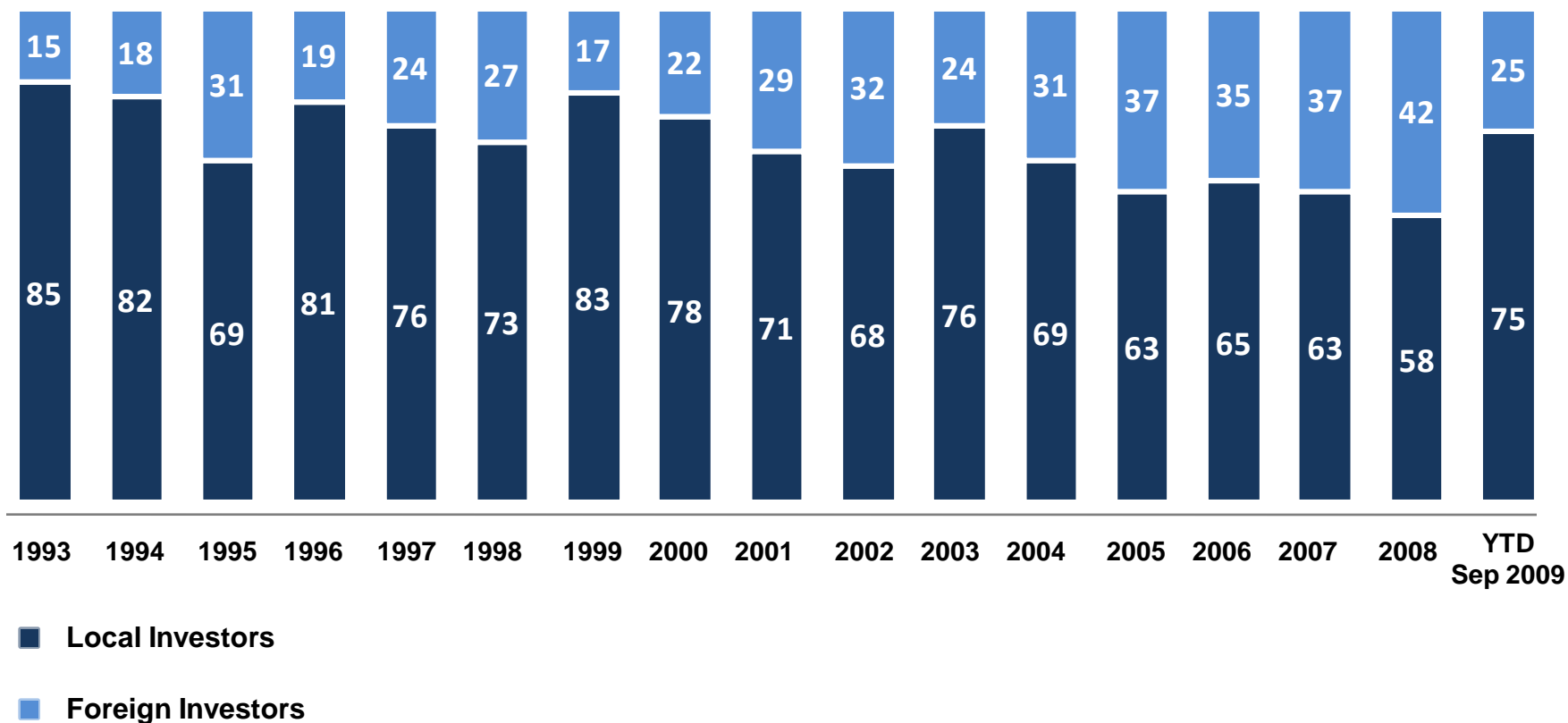
Quarterly Velocity



- Daily Average Trading Value – On Market (RM million)
- Daily Average Trading Volume – On Market (Million Units)
- Turnover Velocity

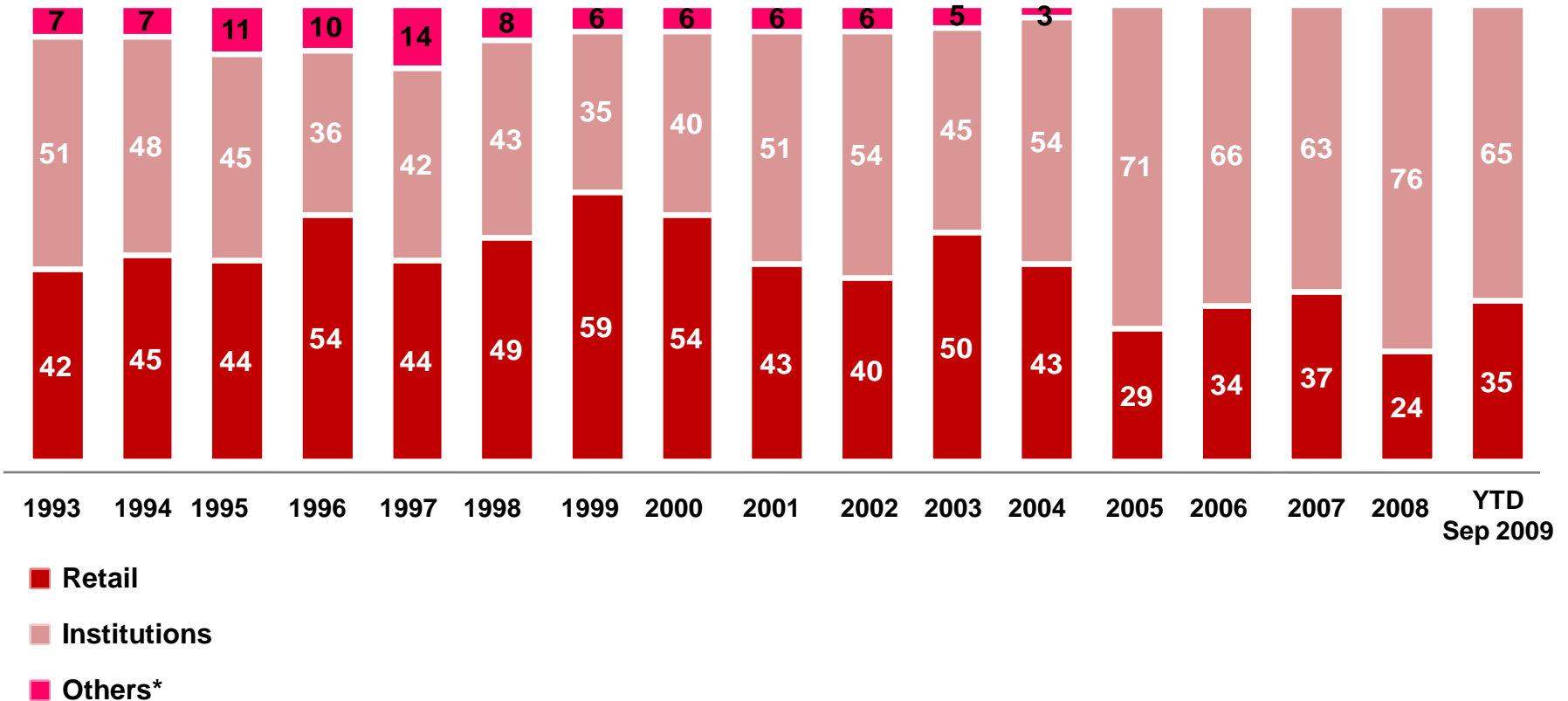
Foreign Trading Participation

Breakdown of trading (by value) 1993 to September 2009 (%)



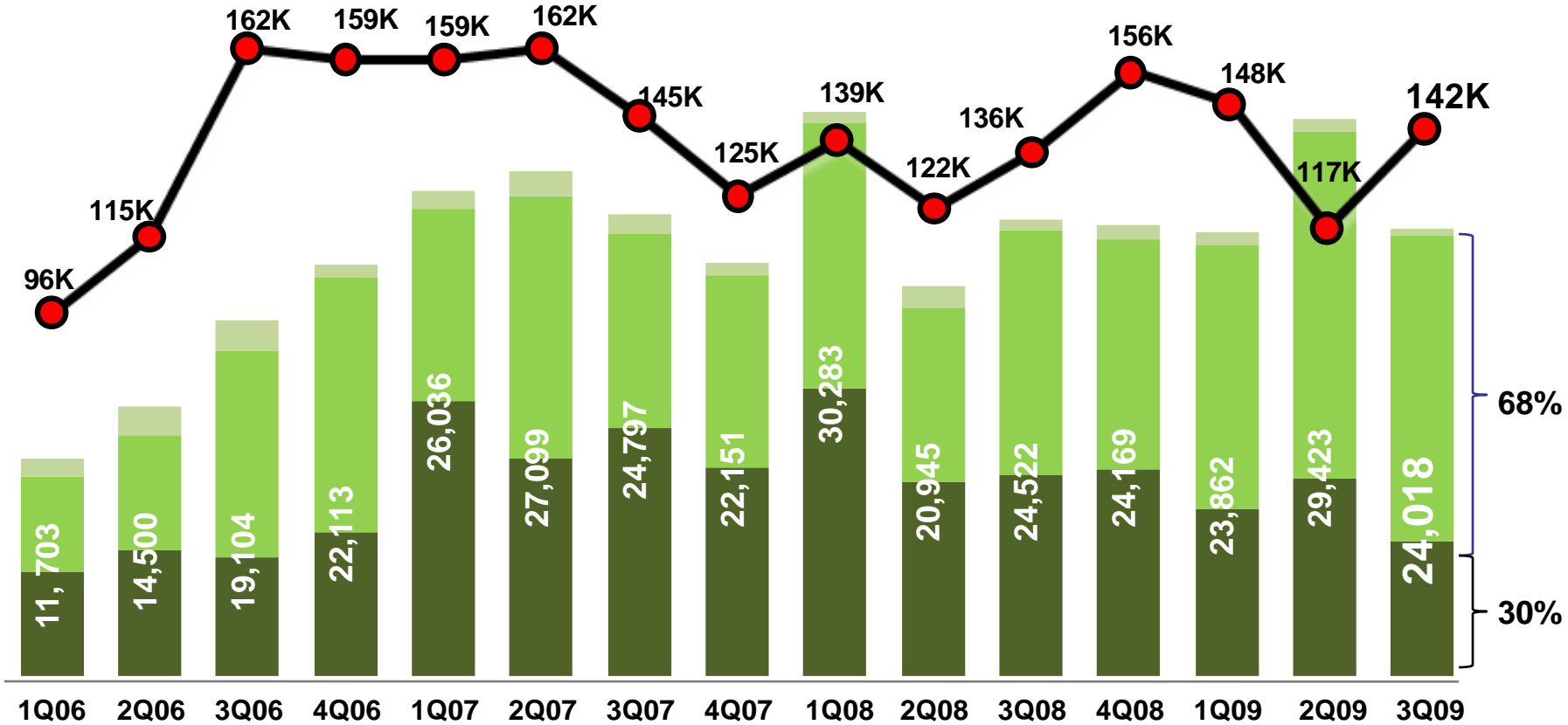
Retail Trading Participation

Breakdown of trading (by value) 1993 to September 2009 (%)



"Others"- refers to trades conducted for accounts not belonging to individuals/ institutions. Definitions of investors' type clarified in 2004, hence reducing the type of investor falling under "others" category.

Quarterly Derivatives Activity



- KLCI Futures
- Crude Palm Oil Futures
- Others
- Open Position

All time high monthly volume : April 09

FCPO: 442,200 Contracts (Daily Average Contracts 20,101)

Total: 713,667 Contracts (Daily Average Contracts 32,439)

Thank you

**INVESTOR RELATIONS
CONTACT INFORMATION**

KOAY LEAN LEE
koay_ll@bursamalaysia.com
603-2034 7306

INTAN DIYANA TAJUDIN
IntanDiyana@bursamalaysia.com
603-2034 7049

E-mail : ir@bursamalaysia.com
Fax : 603-2026 3684