



BURSA MALAYSIA BERHAD

The Preferred Investment Destination

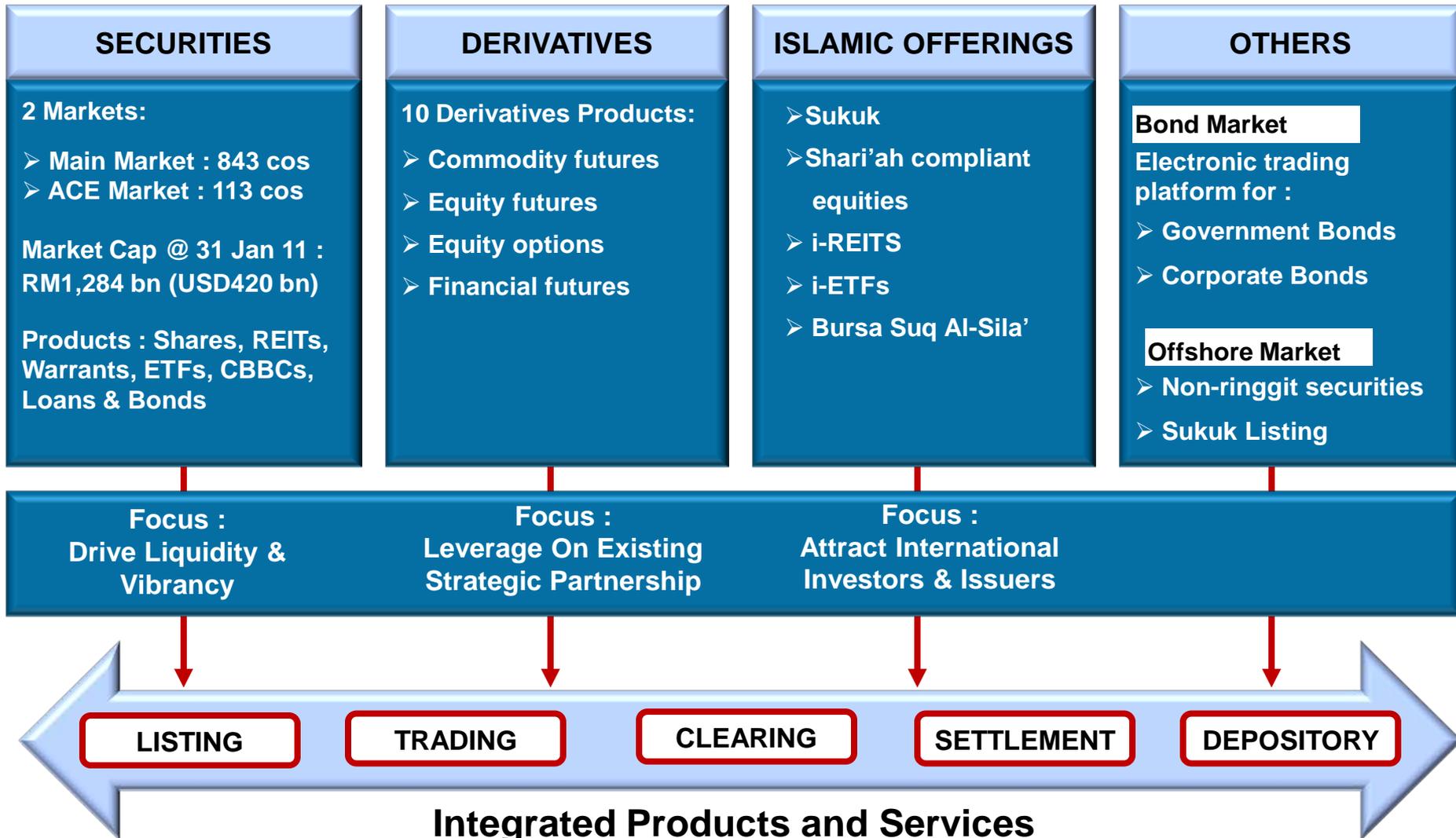
CLSA ASEAN FORUM, BANGKOK
9-10 February 2011

Dato' Yusli Mohamed Yusoff, CEO
Zul Mustafa, Head of Strategy Management Office



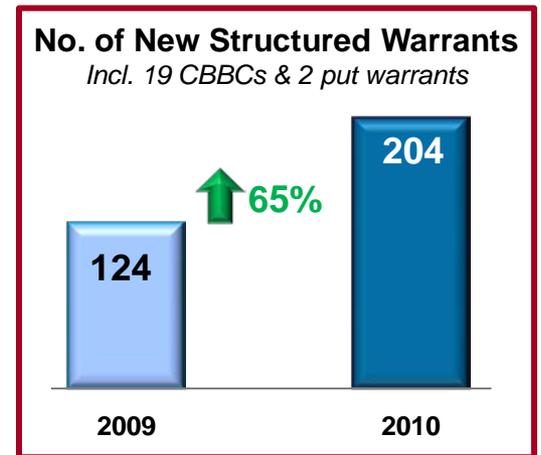
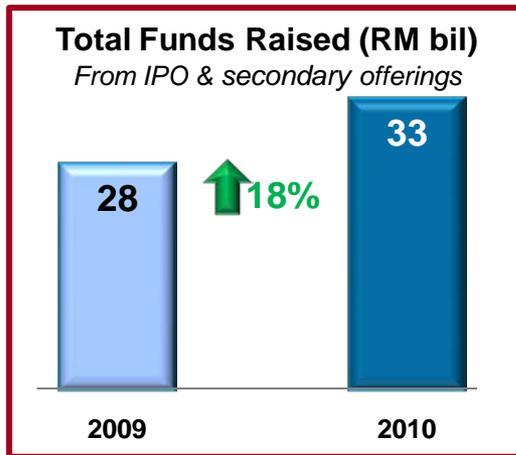
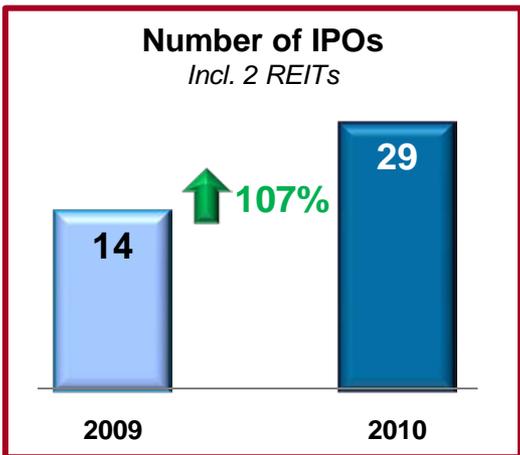
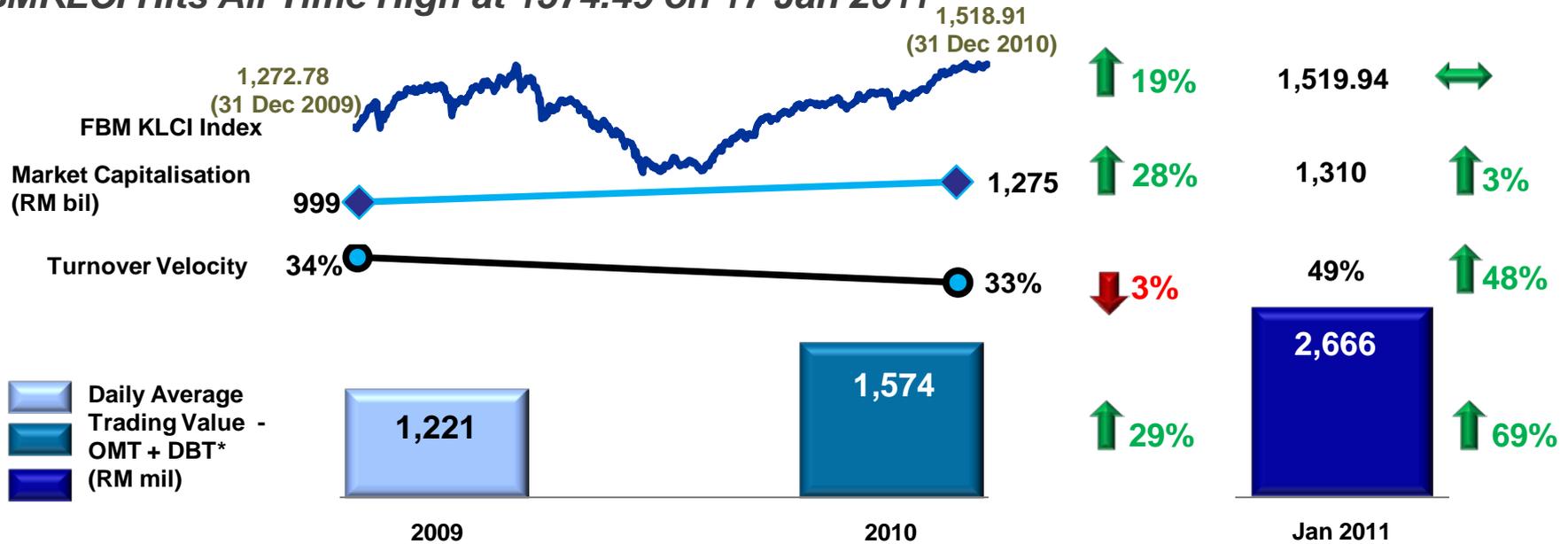
Diversified Offerings

Strong Niche In Islamic and Commodities



Our Securities Market Progressed Steadily

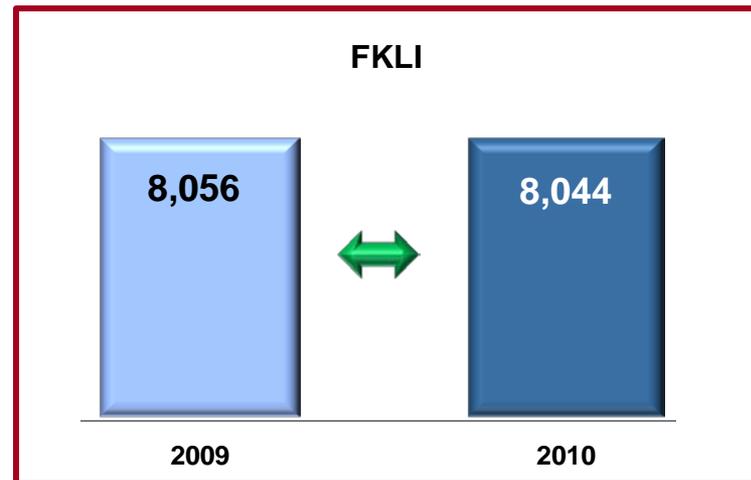
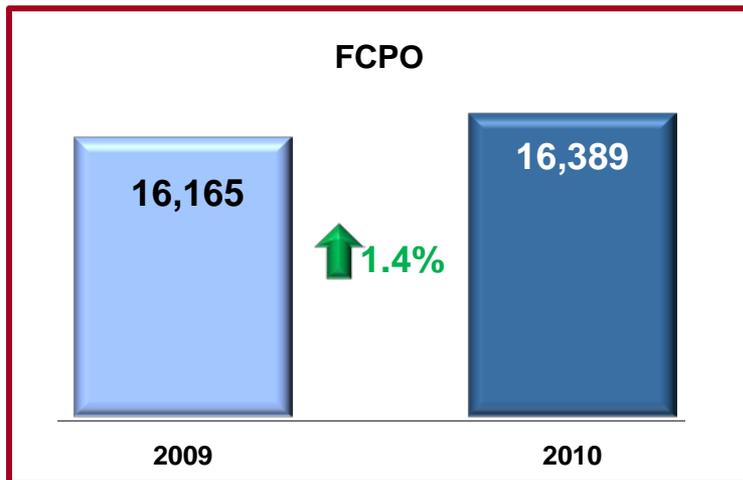
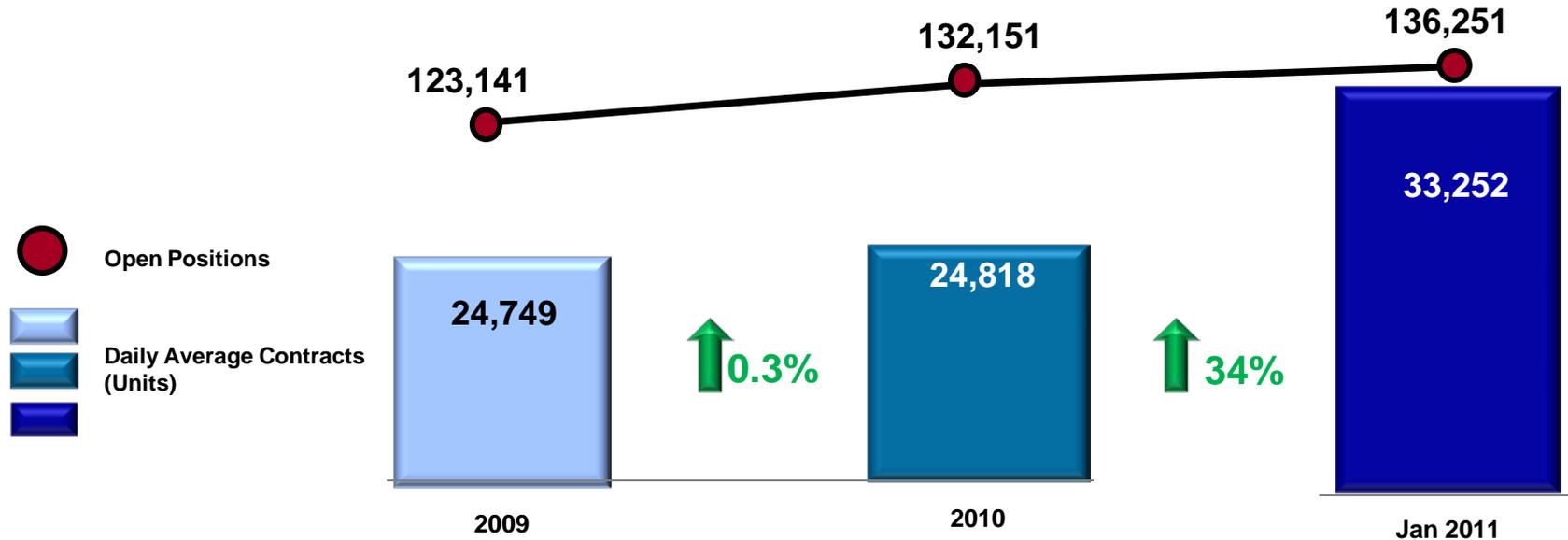
FBMKLCI Hits All Time High at 1574.49 on 17 Jan 2011



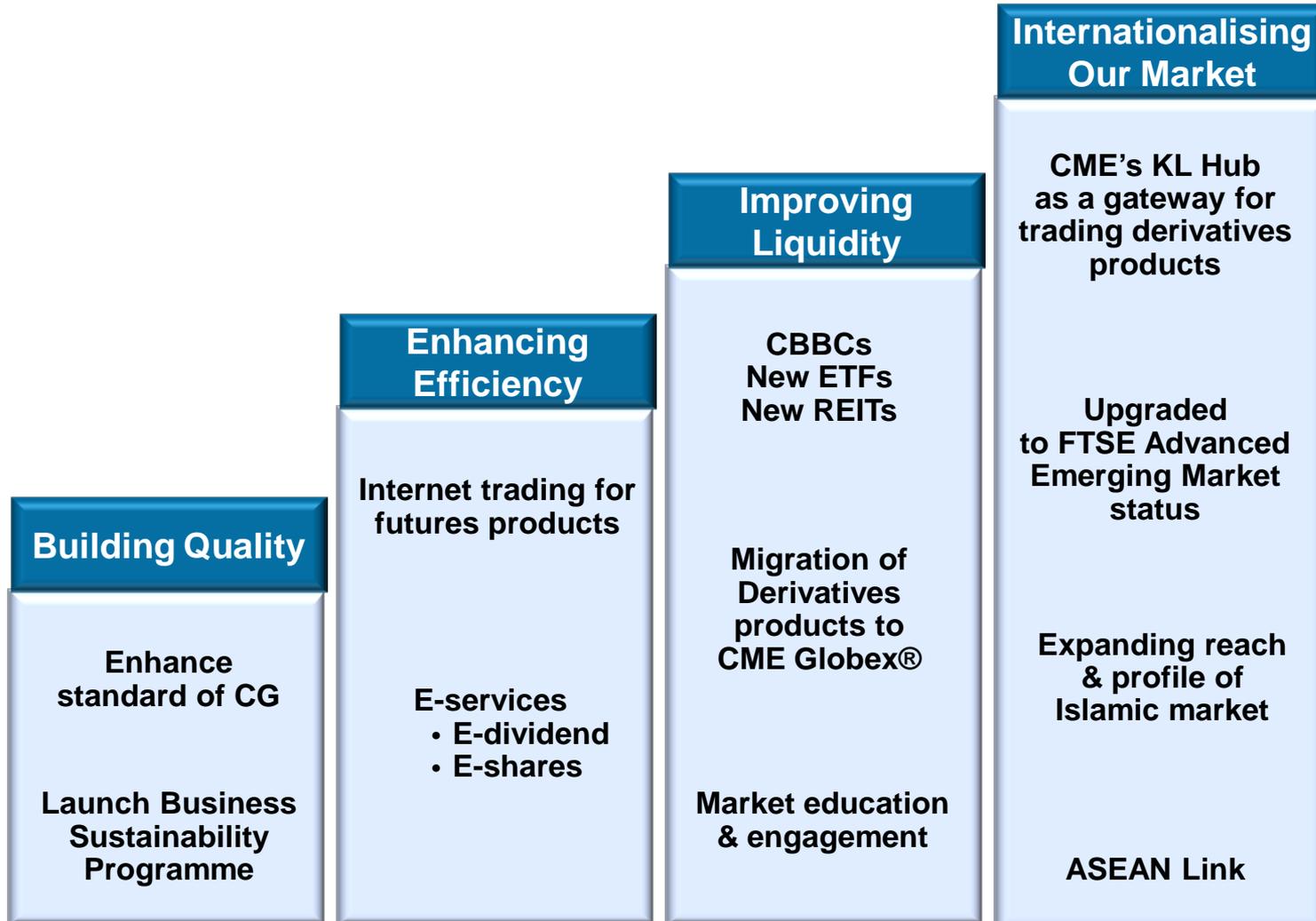
* OMT - On Market Transaction
DBT - Direct Business Transaction

Increasing Interest in the Derivatives Market

FCPO & Total Volume Reach All Time Highs of 48,704 & 74,014 contracts on 24 Feb 2011



Key Development in 2010



Global Recognition

CME Partnership

Migration of Malaysian derivatives products to CME Globex®

CBRC Recognition

QDII – Malaysia Investment destination for China investors

CFTC Approval

Approval from US Commodity Futures Trading Commission (CFTC) to enable Malaysian Futures brokers to deal with US customers

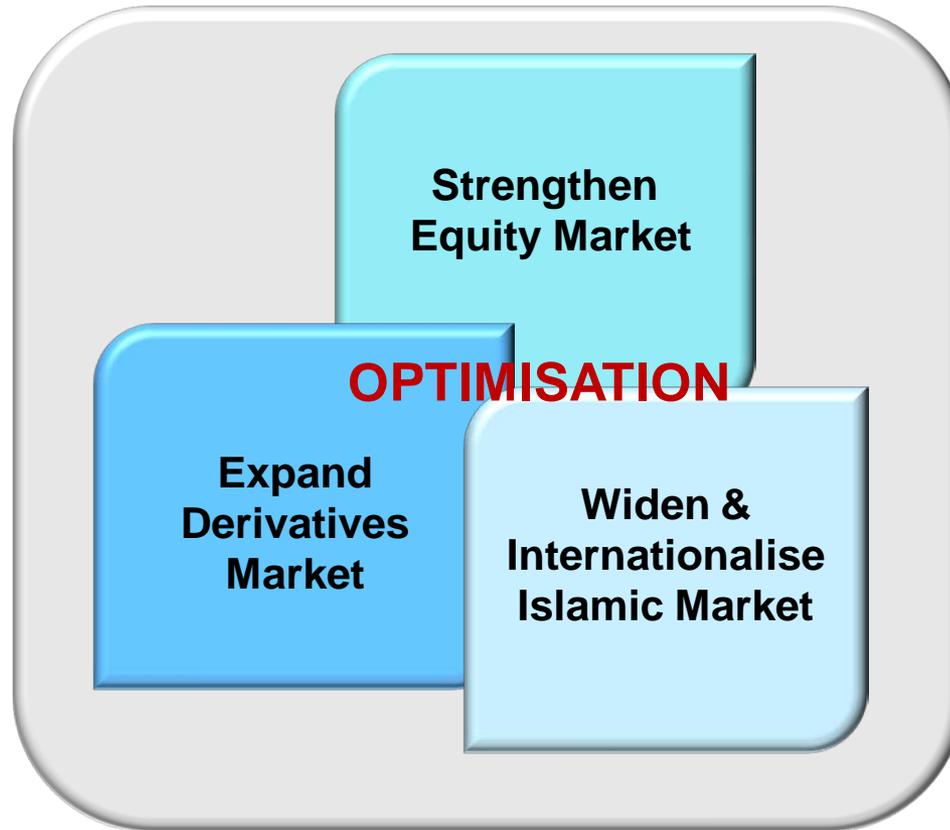
FTSE Upgrade

Malaysia promoted to Advanced Emerging Market status in FTSE Global Equity Index Series

U.S. SEC Approval

“Designated Offshore Securities Market” recognition to ease trading in Malaysian listed securities & shelf listed bonds by U.S. investors

Our Direction and Strategy for 2011



TO REMAIN COMPETITIVE AND RELEVANT IN THE REGION

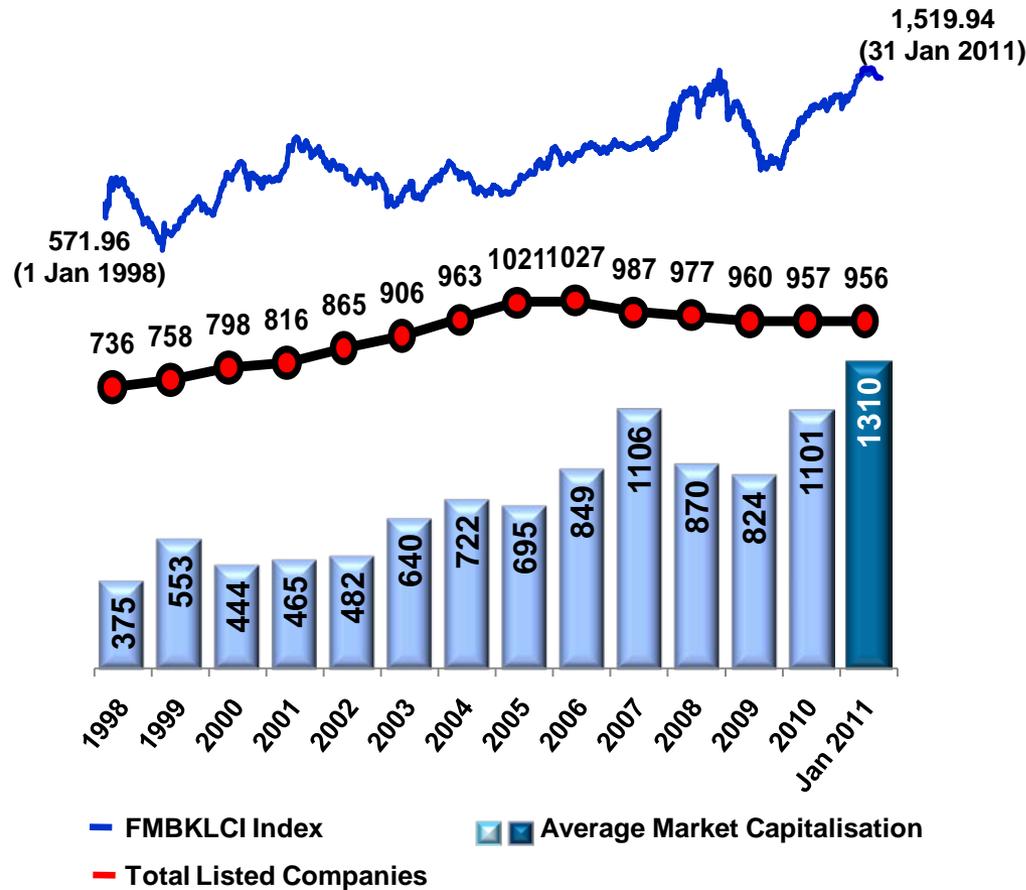
Setting Priorities and Areas for Future Growth...



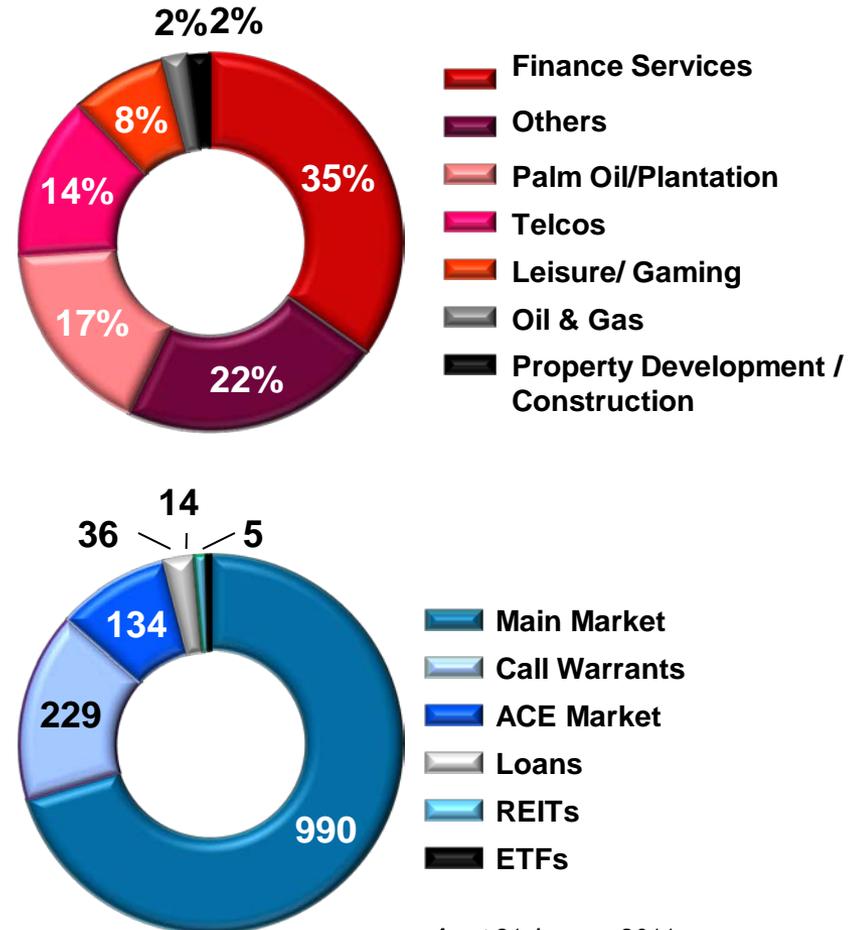
Securities Market Highlights

6 New Listings YTD 22 Feb 2011

FBMKLCI Index & No. of PLCs



Diverse Sectors & Products



As at 31 January 2011

Derivatives Market Highlights

**25% Equity Stake
in Bursa Malaysia
Derivatives (BMD)**



**Licensing of FCPO
Prices to CME**



**Technology
Partnership**

**Completed acquisition
and group
restructuring of BMD**

**CME USD Palm Oil
Contract launched 24
May 2010**

**Migrations of BMD's products
to CME Globex® trading
platform in September 2010**

- BMD will partner CME in ASEAN in market and technology development
- Joint product development and marketing
- Human capital development

- Strengthen Malaysia's position as the global price benchmark for CPO
- Ensure price discovery for palm oil remains in Malaysia

- Global distribution of Malaysian derivatives products via Globex
- TPs connected directly to CME Globex® and are able to trade CME products*
- TPs can now market Malaysian derivatives products in the US

* Subject to them having a clearing relationship with a CME Clearing Futures Commission Merchant (FCM)

Islamic Markets Activity @ 31 Dec 2010

Sukuk Listings

No. of Listings	19
% of Total Global Listings	77%
Value listed	USD 27.7 billion
Exchange Global Ranking	1

Key Statistics

% of Shari'ah Compliant	
No of PLCs	88
ETFs	50
REITs	22
Market Capitalisation	63

Bursa Suq Al-Sila'

Daily Average Value Commodity Traded	RM351 million
No. of Trading Participants	33

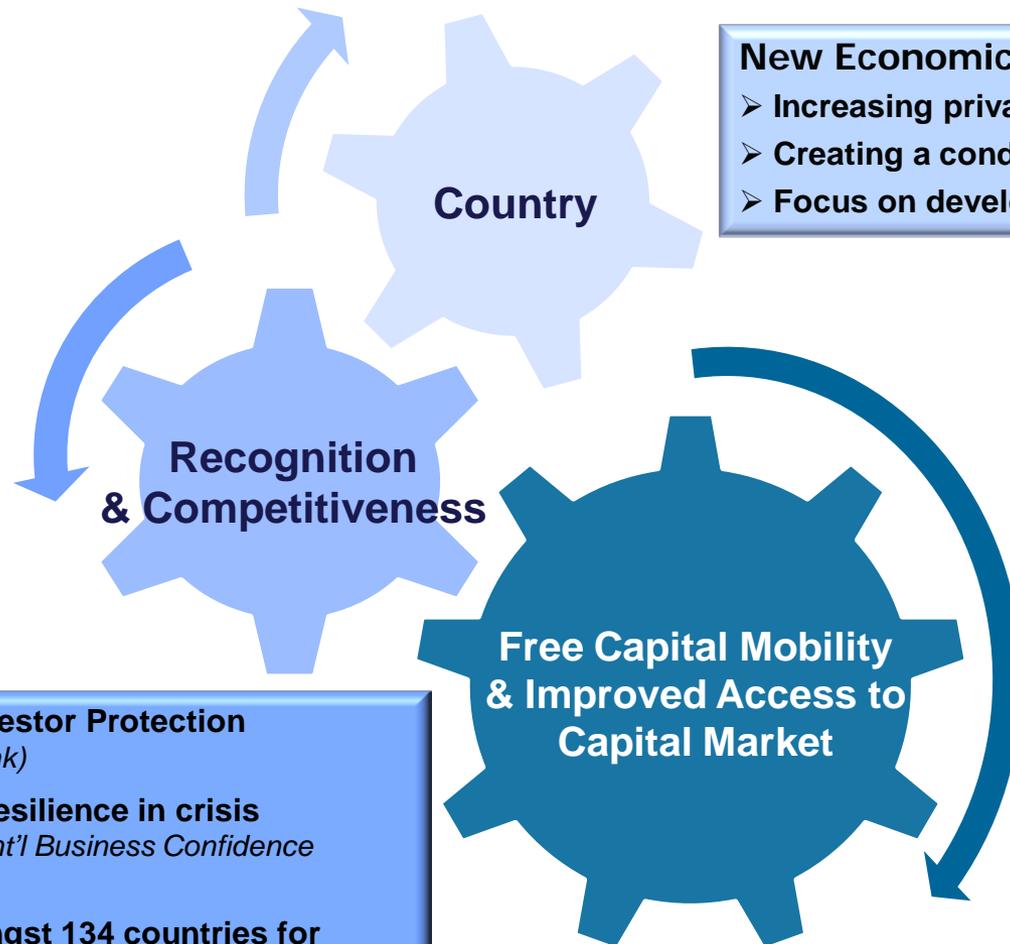
Foreign Membership Admission

1. Saudi Hollandi Bank
2. Nafaes International Group General Trading and Contracting Company
3. The Islamic Bank of Asia Limited
4. Central Bank of United Arab Emirates

Foreign Membership Shari'ah Approvals

1. Al Rajhi Bank
2. Alinma Bank
3. Bank Albilad

Malaysian Market Liberalisation



New Economic Model - high value & high income

- Increasing private sector role in driving business
- Creating a conducive environment for entrepreneurship
- Focus on developing Human Capital & Innovation

4th for Investor Protection

(World Bank)

10th for Resilience in crisis

(Sevcorp Int'l Business Confidence Survey)

25th amongst 134 countries for Corporate Governance Framework

(World Economic Forum)

10th on World Competitiveness Scoreboard 2010

(IMD World Competitiveness Yearbook)

Access for Foreign Participation

- No restrictions on international investments in Malaysia.
- Free to repatriate capital, profits and income.
- Liberalised entry and ownership for foreign players in the capital market.
- Foreign Listings

Liberalising Access for Foreign Participation

Continue to open access to attract foreign players

Participants

- Foreign Shareholding for stockbroking firm raised to 70%
- New licenses for foreign brokers

Investors

- Global players present in all segments of the Malaysian Capital Market

Issuers

- More foreign IPOs in the pipeline
- Issuance of bonds and sukuk in RM or non-RM

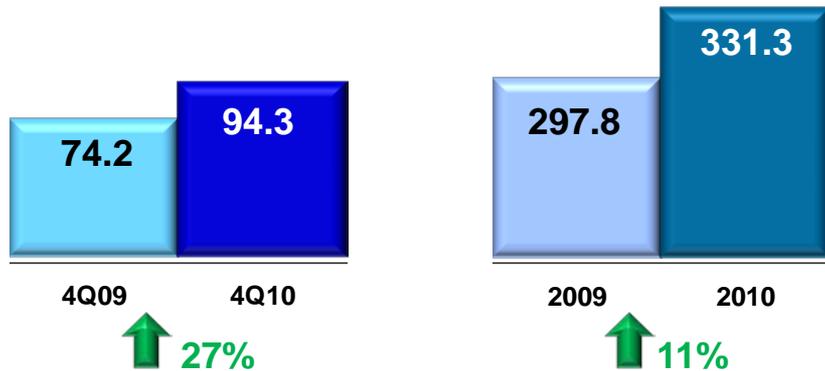


Financial Review

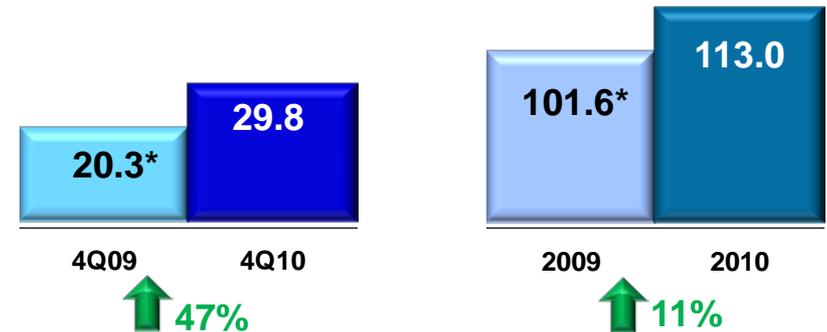
Improved Financial Performance	15
Increased Revenue	16
Higher Operating Expenses	17
Sustainable Performance Ratios	18
Strong Reserves	19
High Dividend Payout	20

Improved Financial Performance

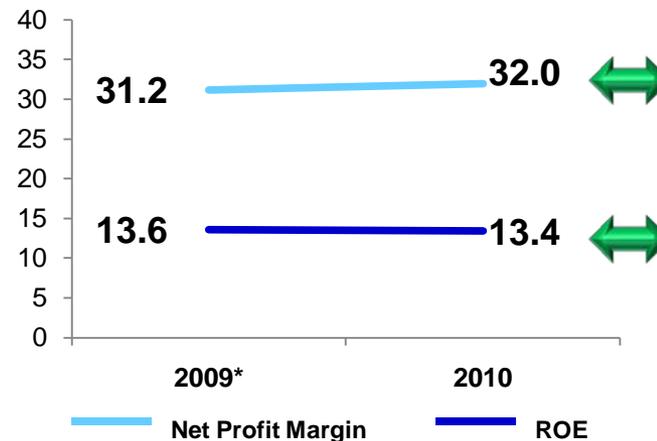
Operating Revenue (RM mil)



Net Profit (RM mil)

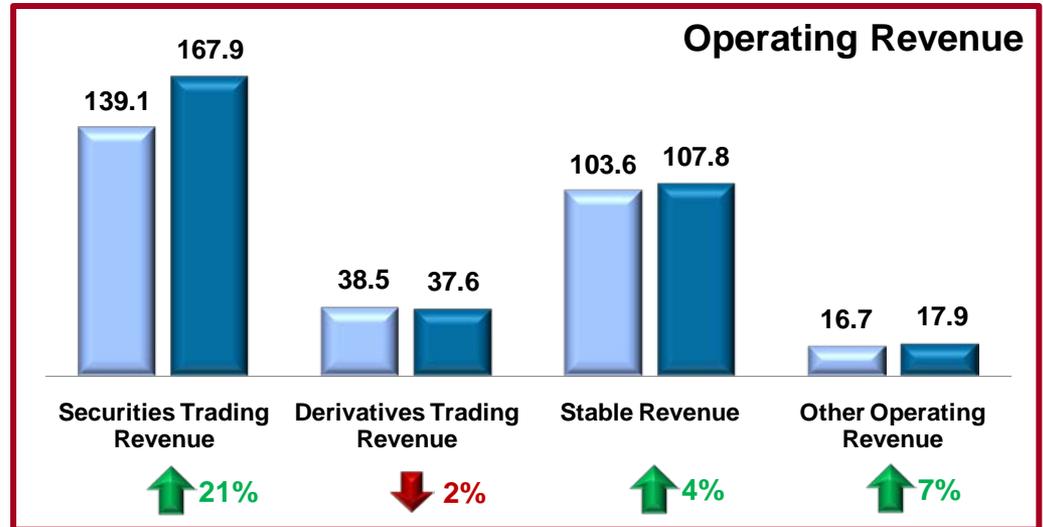
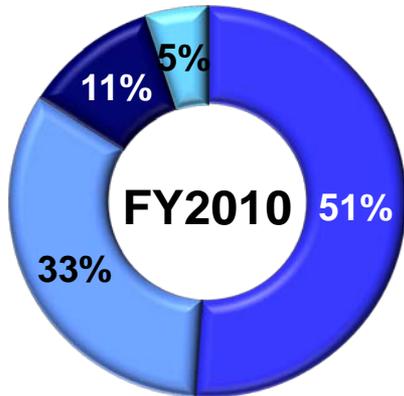


Net Profit Margin & ROE (%)



* excluding gain on disposal of 25% equity in Bursa Malaysia Derivatives of RM76.0 mil in 2009. Net profit for the year 2009 was RM177.6 mil.

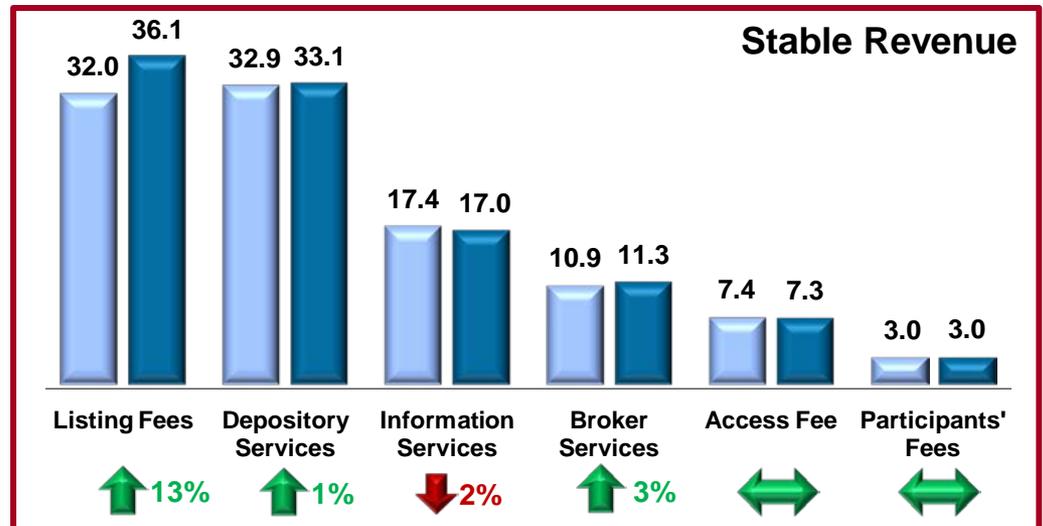
Increased Revenue *Driven by Securities Market*



RM331.3 mil in 2010 ↑ 11% (2009: RM297.8 mil)

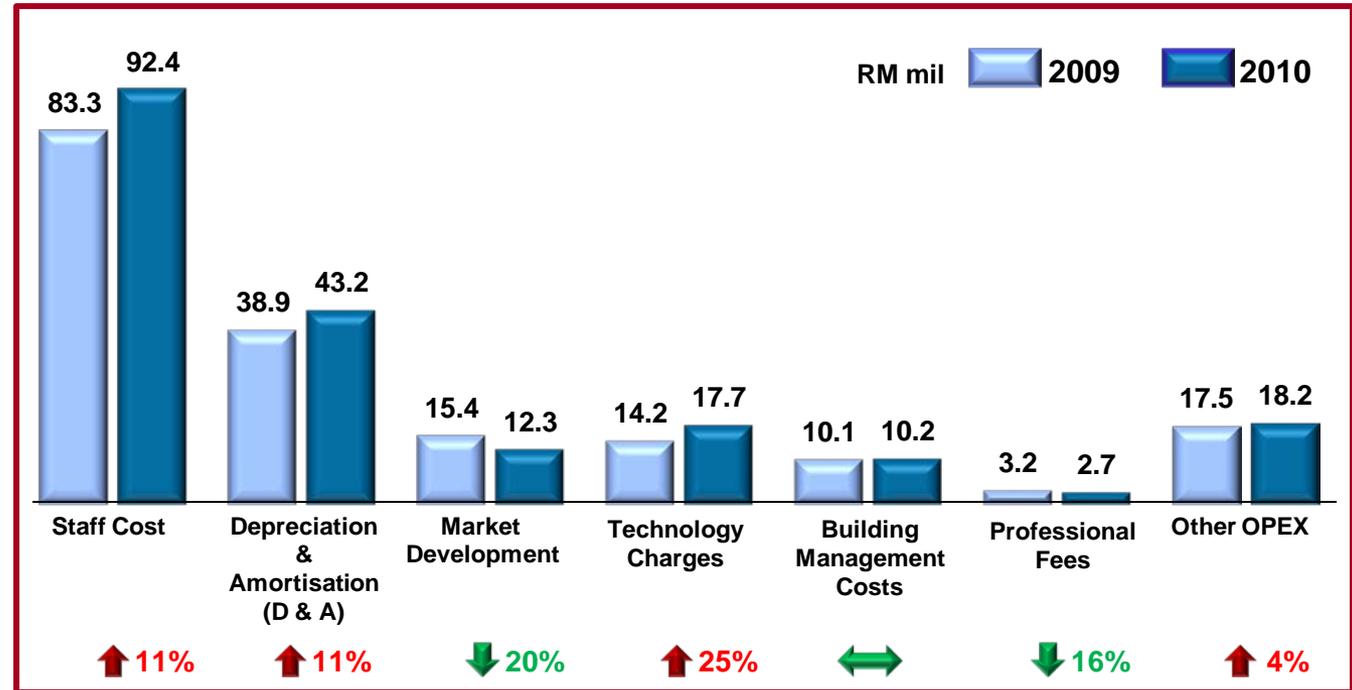
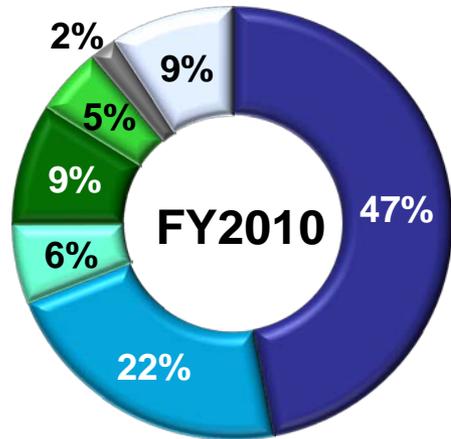
RM mil  2009  2010

- Revenue increased primarily due to:
 - Improved ADV for the securities market
 - Increase in structured warrants, IPOs and secondary issues.
- Derivatives trading revenue declined mainly due to lower guarantee fees as a result of lower average daily open positions.
- Other operating income increased mainly due to new processing fees.



* Other operating revenue mainly comprises conference fees, interest earned from participants' contribution and perusal & processing fees.

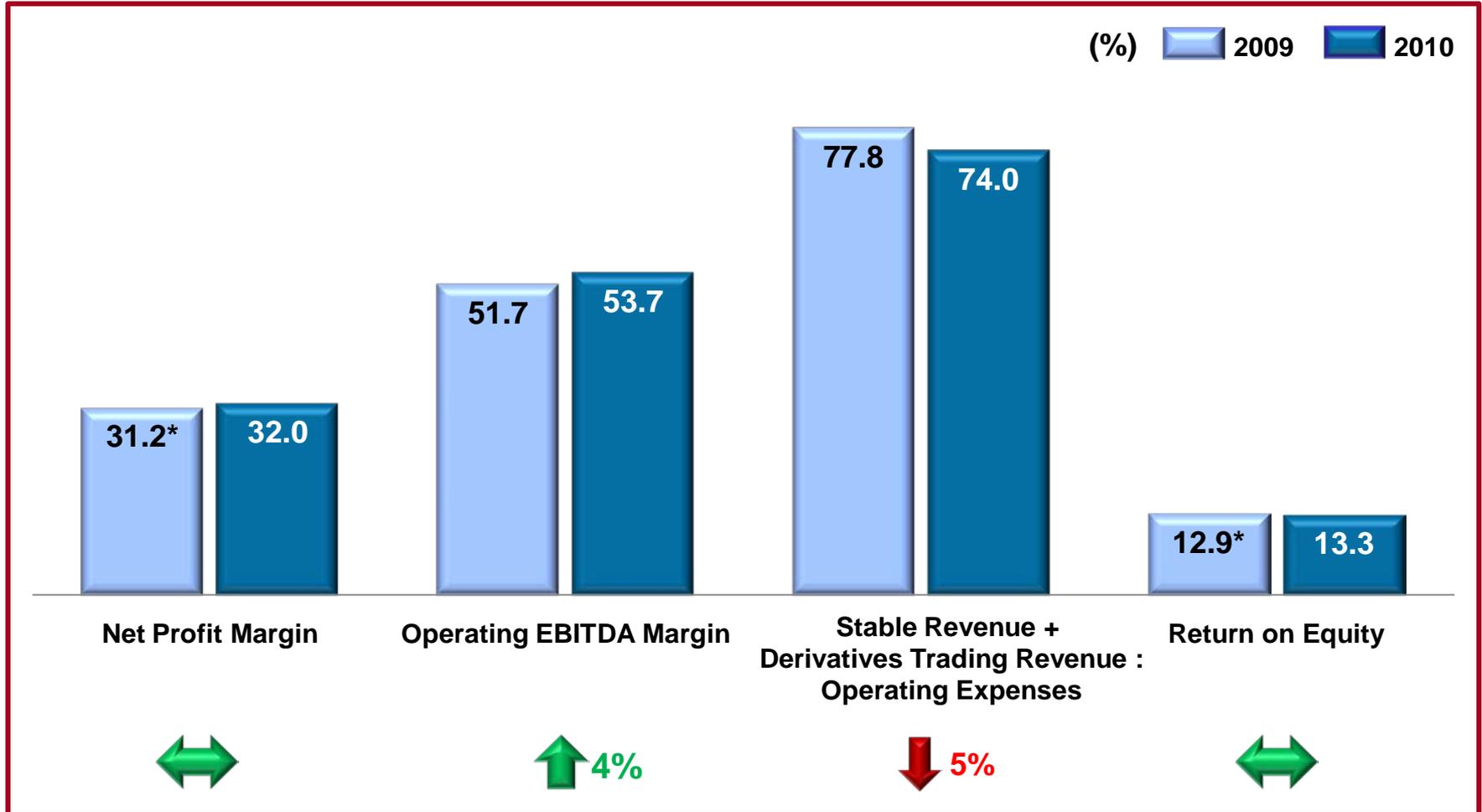
Higher Operating Expenses *Talent Investment for Future Growth*



RM196.7 mil in 2010 ↑ 8% (2009: RM182.6 mil)

- Operating expenses increased mainly due to:
 1. Stepping up efforts to recruit and retain talent.
 2. Migration from Bursa Trade Derivatives (BTD) to Globex
- Accelerated depreciation of BTD
- License fee for Globex (higher technology charges)

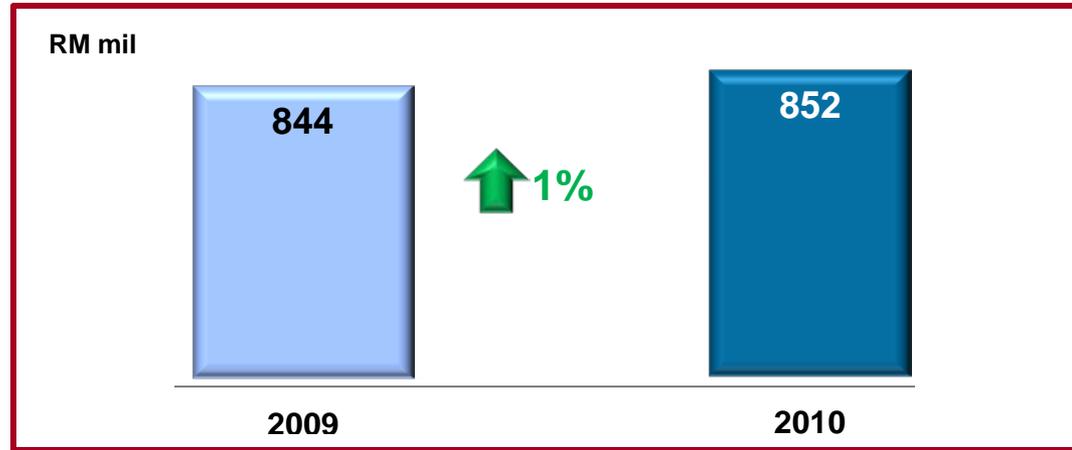
Sustainable Performance Ratios



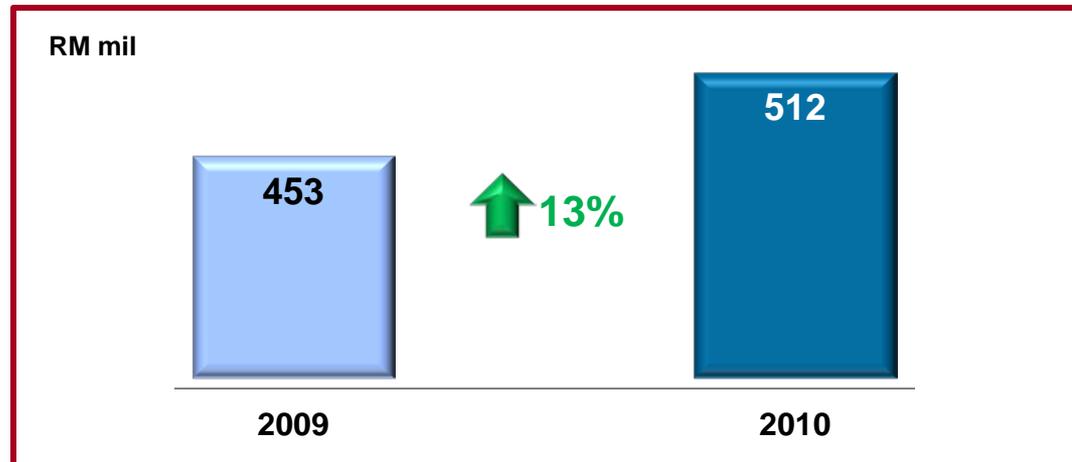
* excluding gain on disposal of 25% equity in Bursa Malaysia Derivatives of RM76.0 mil in 2009.

Strong Reserves

Shareholders' Fund



Financial Resources Available for Use



The Company has sufficient financial resources to cover its Clearing Guarantee Fund commitment, CAPEX and working capital requirements.

High Dividend Payout *Surpassed 75% Payout Policy*

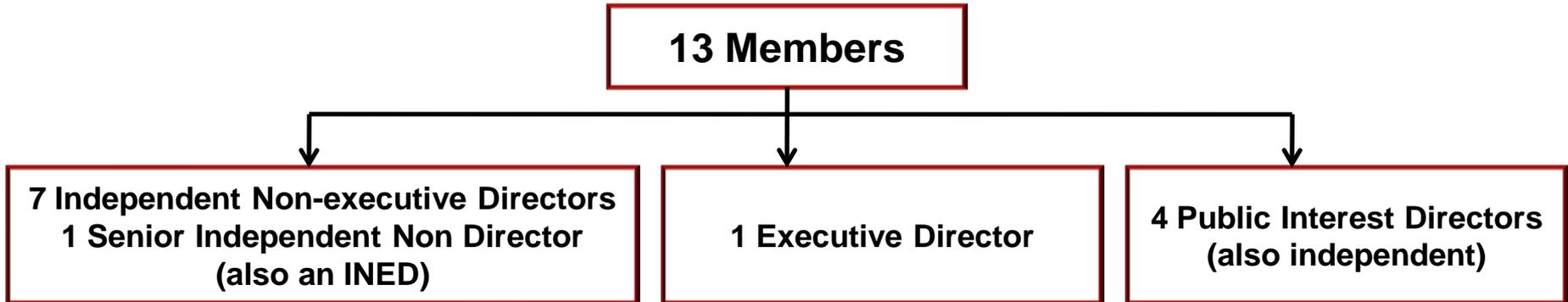
FINANCIAL YEAR		(sen/net)	% of Dividend Payout
2010	Interim Dividend	9.5	94%
	Final Dividend	<u>10.5</u>	
		<u>20.0</u>	
2009	Interim Dividend		93%
	- Franked Dividend	3.8	
	- Single Tier	5.0	
	Final Dividend	<u>9.0</u>	
		<u>17.8</u>	
2008	Interim Dividend	12.2	91%
	Final Dividend	<u>5.9</u>	
		<u>18.1</u>	

Additional Information

Board of Directors & Shareholdings Structure	22
Bursa's Potential To Grow Its Velocity	23
Equities Market Activity	24
Equities Trading Participation	25
Equities Market Foreign Ownership	26
Derivatives Market Activity	27
Derivatives Market Demography	28
Sound Macro Environment	29
Global Network	30

Board of Directors & Shareholdings Structure

As at 31 January 2011

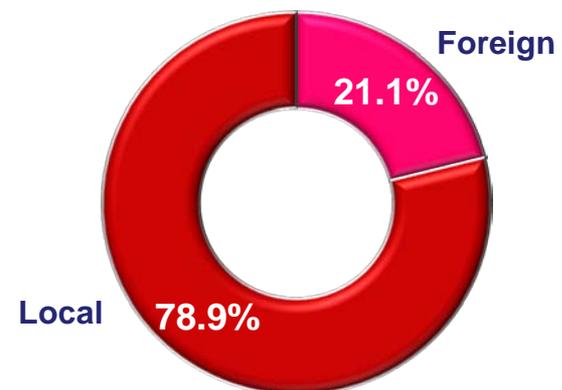


Market Capitalisation of Bursa Malaysia : RM4.5 bn (USD1.5 bn)

Substantial Shareholders

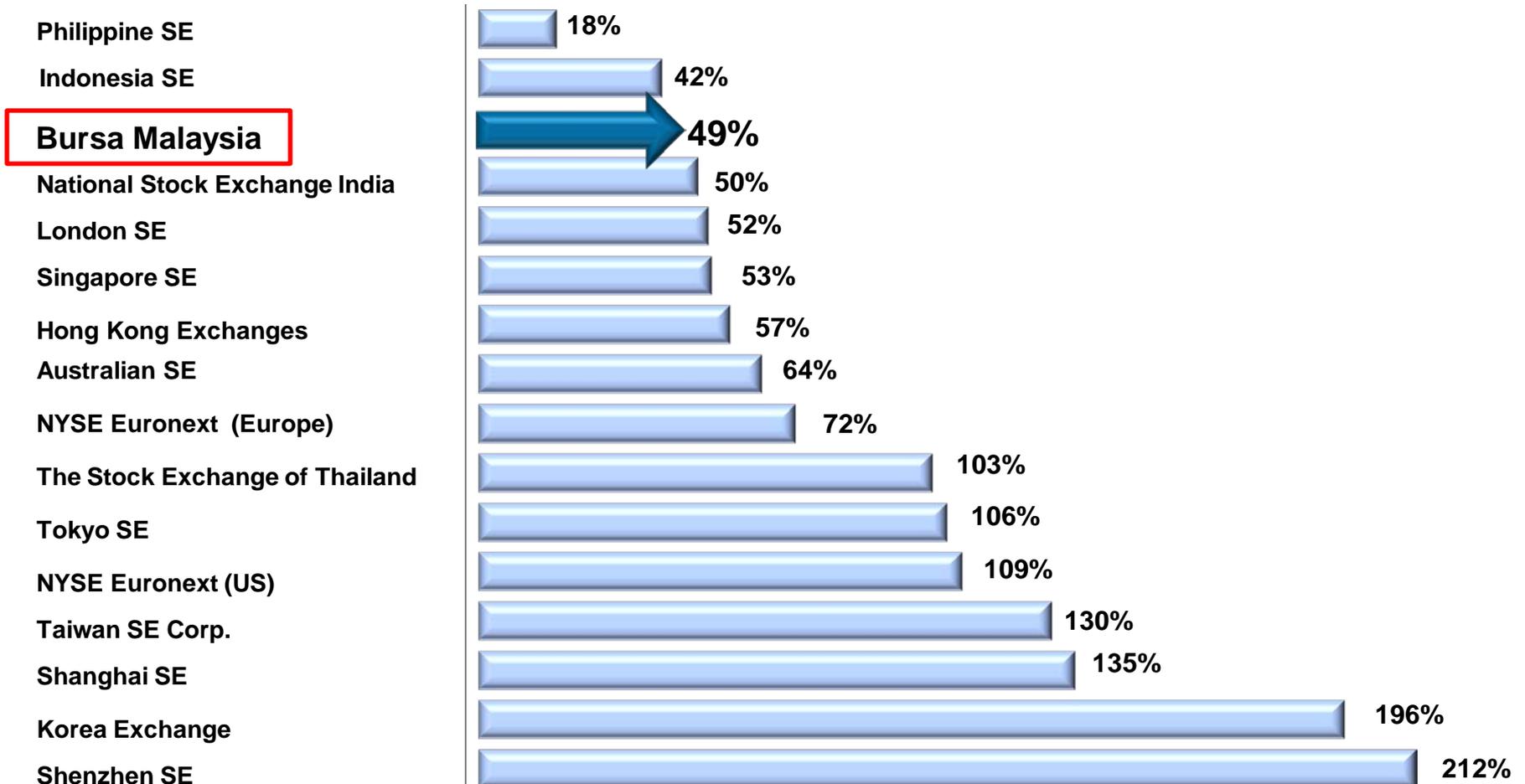
Minister of Finance Inc.	19%
Capital Market Development Fund	19%

Shareholding by Size

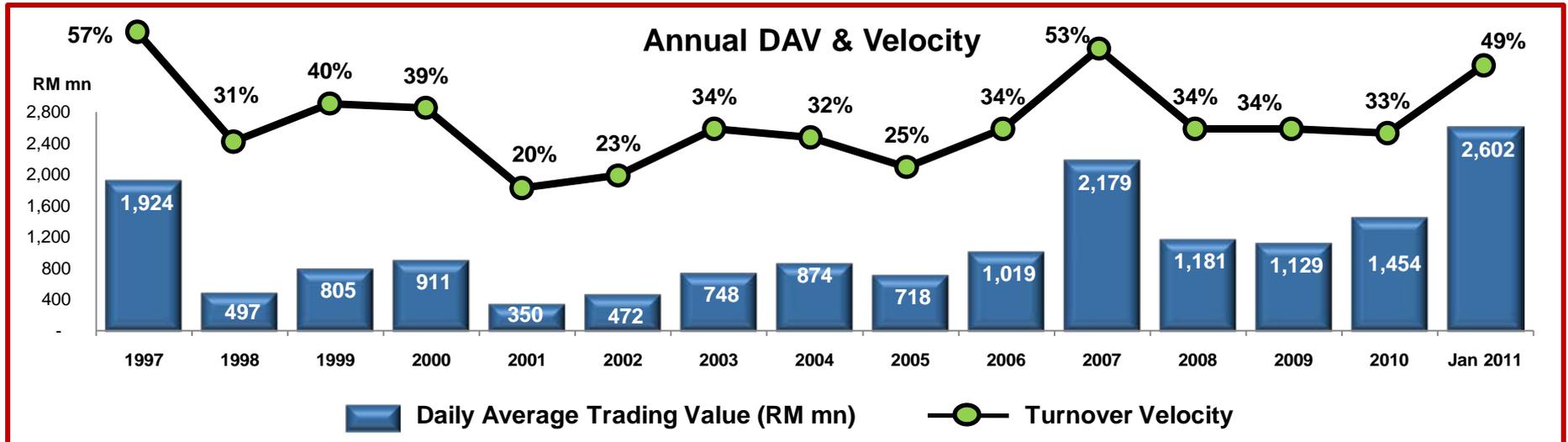
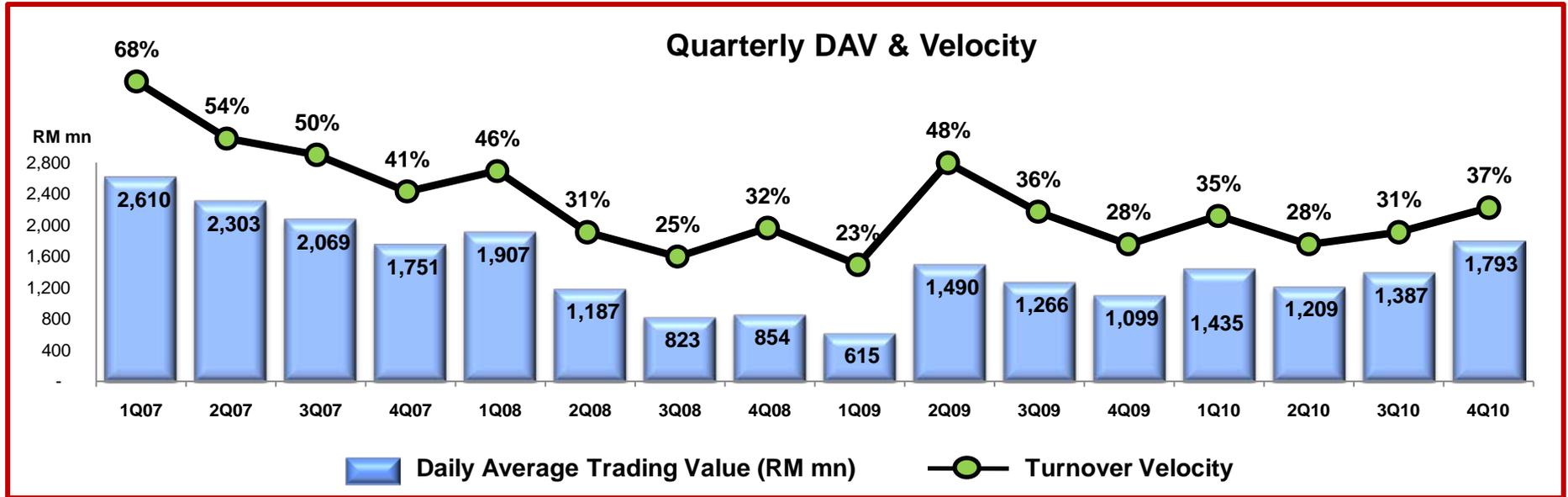


Bursa's Potential To Grow Its Velocity

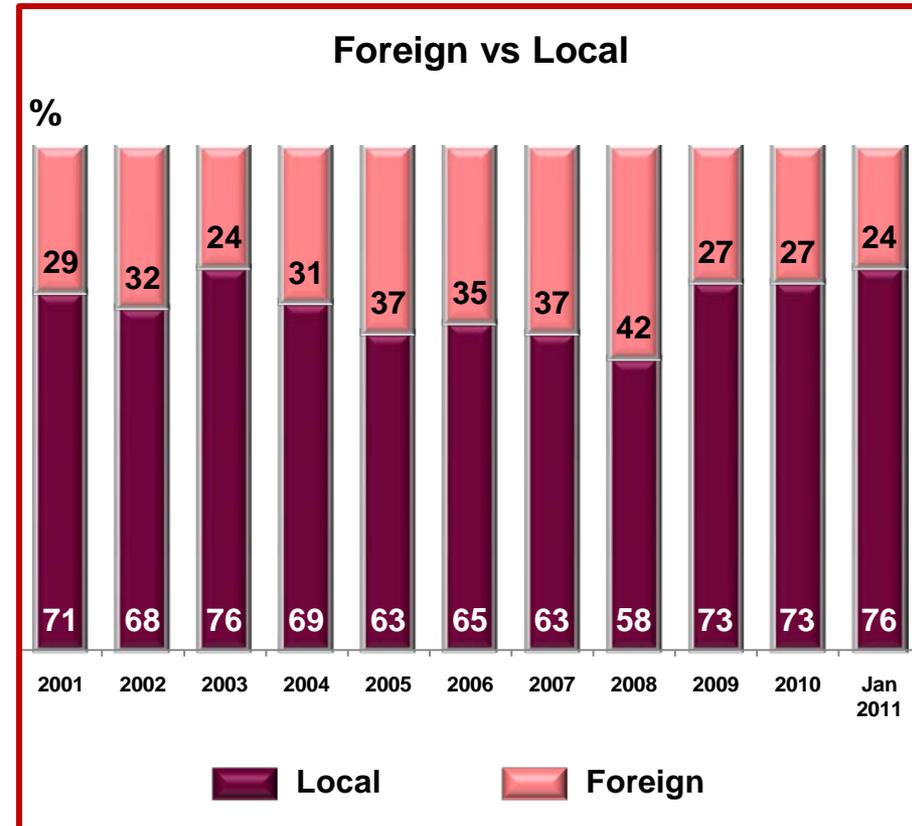
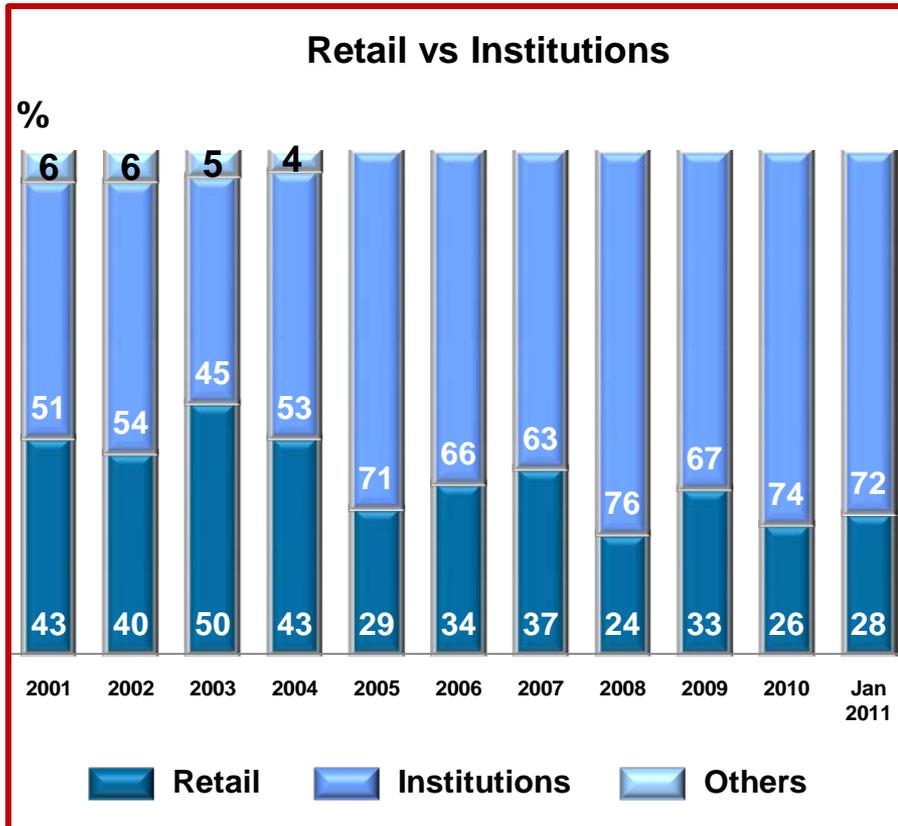
YTD January 2011



Equities Market Activity



Equities Trading Participation

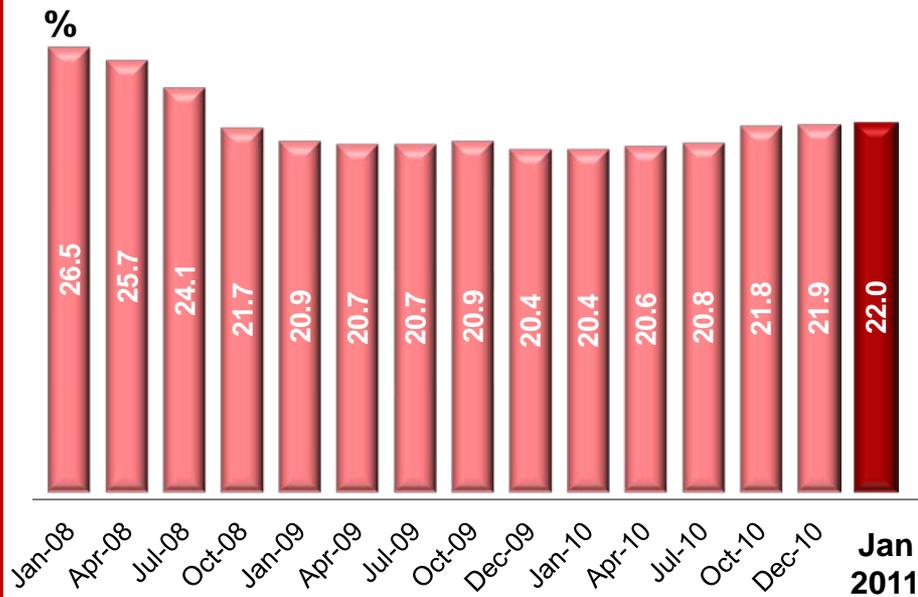


“Others”- refer to trades conducted for accounts not belonging to individuals/ institutions. Definitions of investors’ type clarified in 2004, hence reducing the type of investor falling under “others” category.

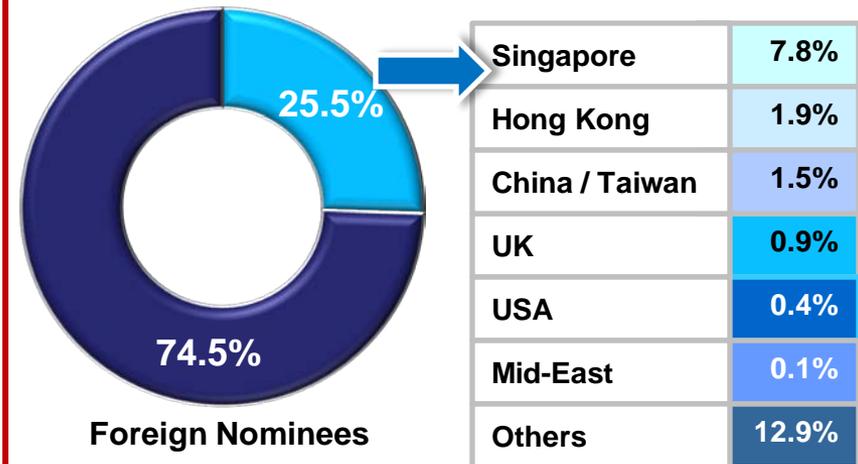
2010 statistics were based on Bursa’s internal system. From 2001 to 2009, the statistics were based on Brokers’ submission.

Equities Market Foreign Ownership

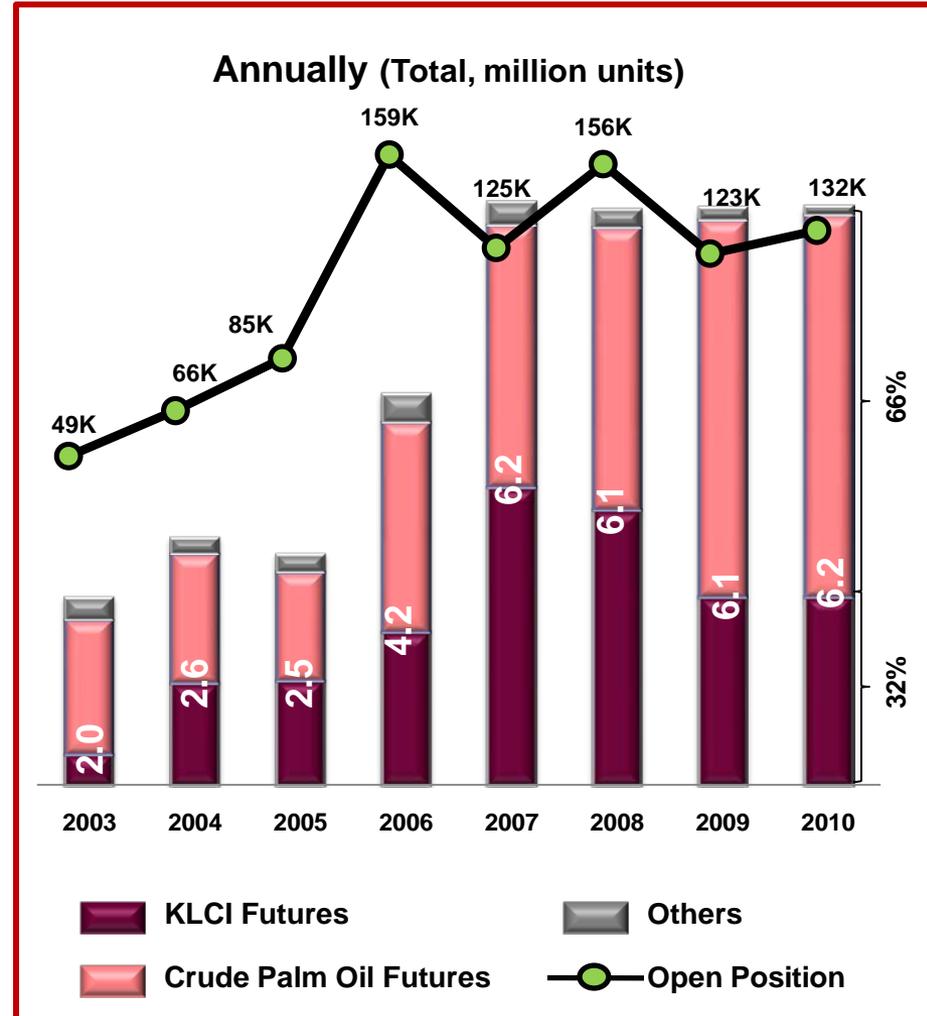
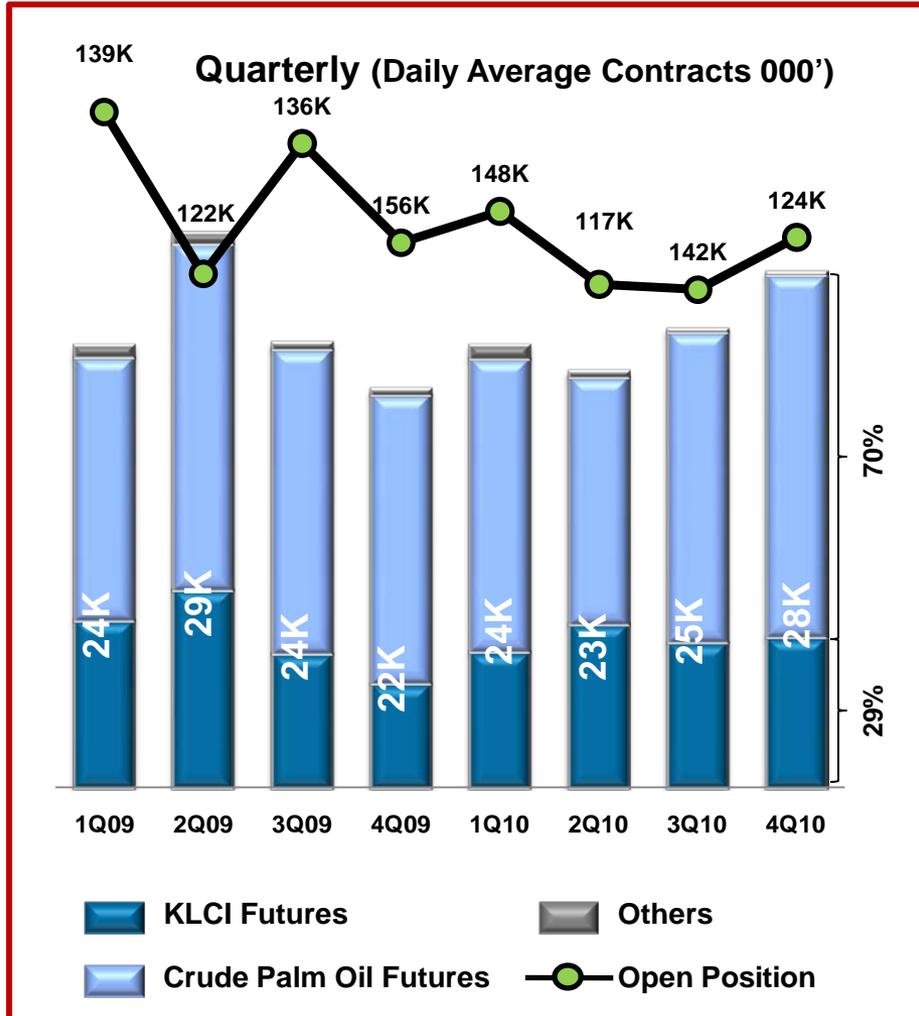
Based on Market Capitalisation
(as at month end)



Foreign Ownership by Nationality

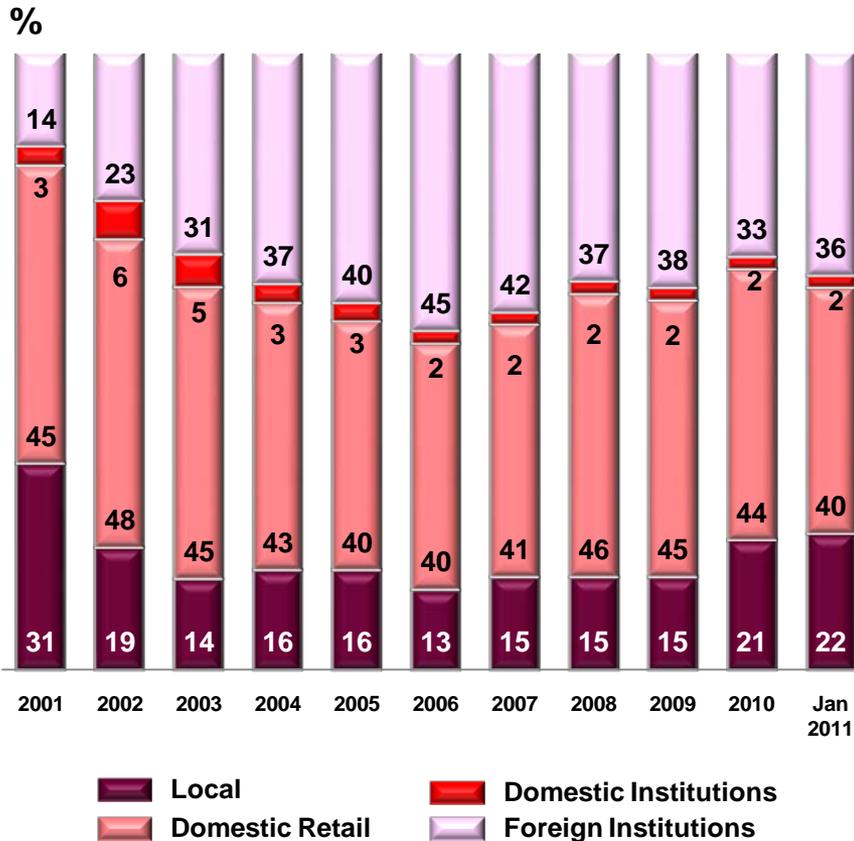


Derivatives Market Activity

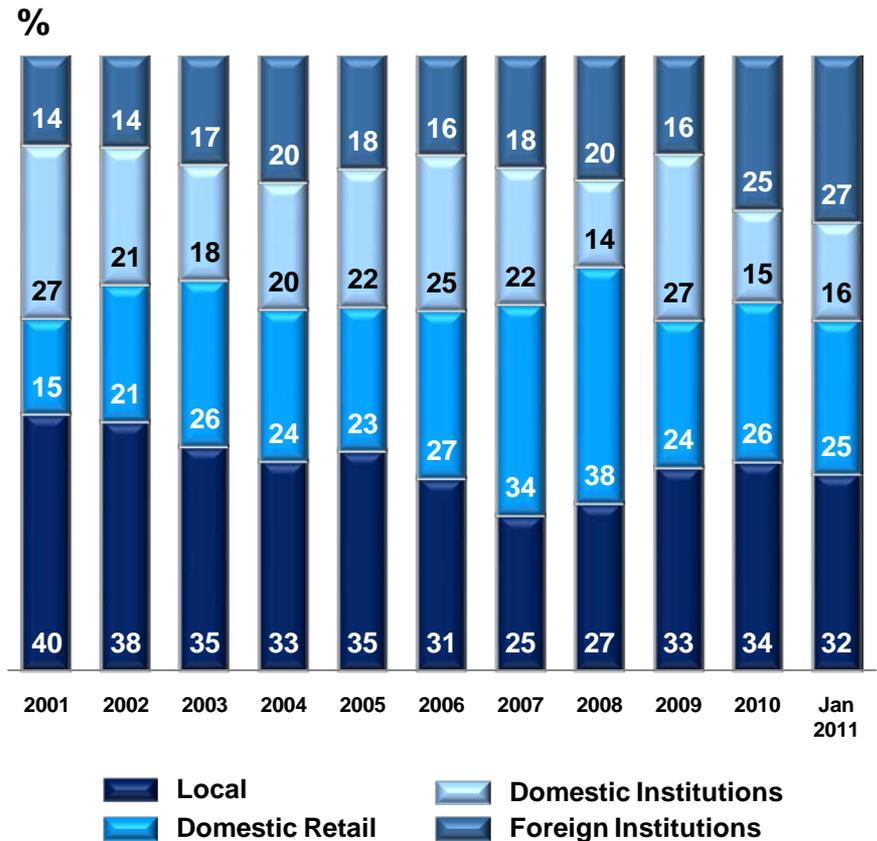


Derivatives Market Demography

FKLI

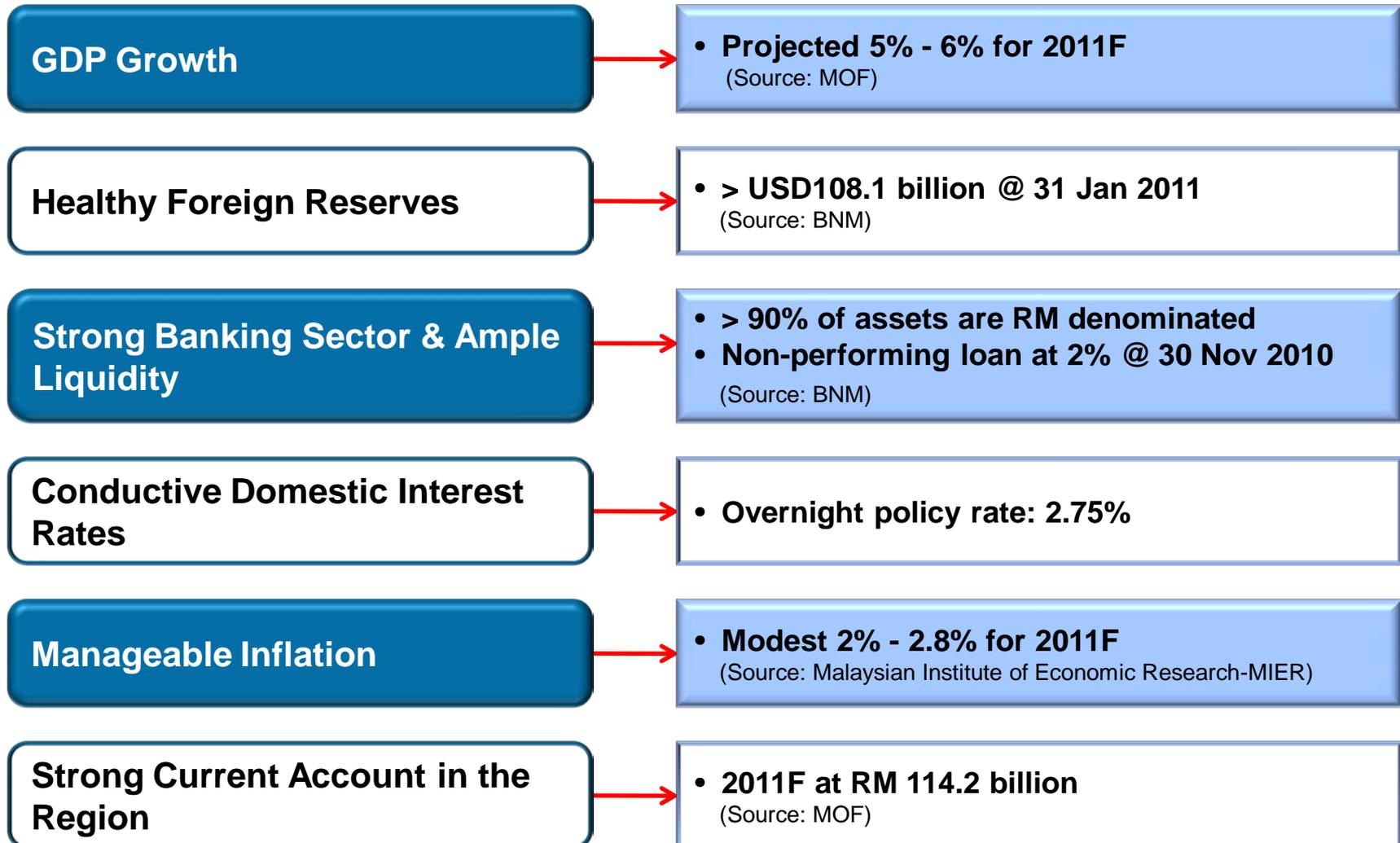


FCPO

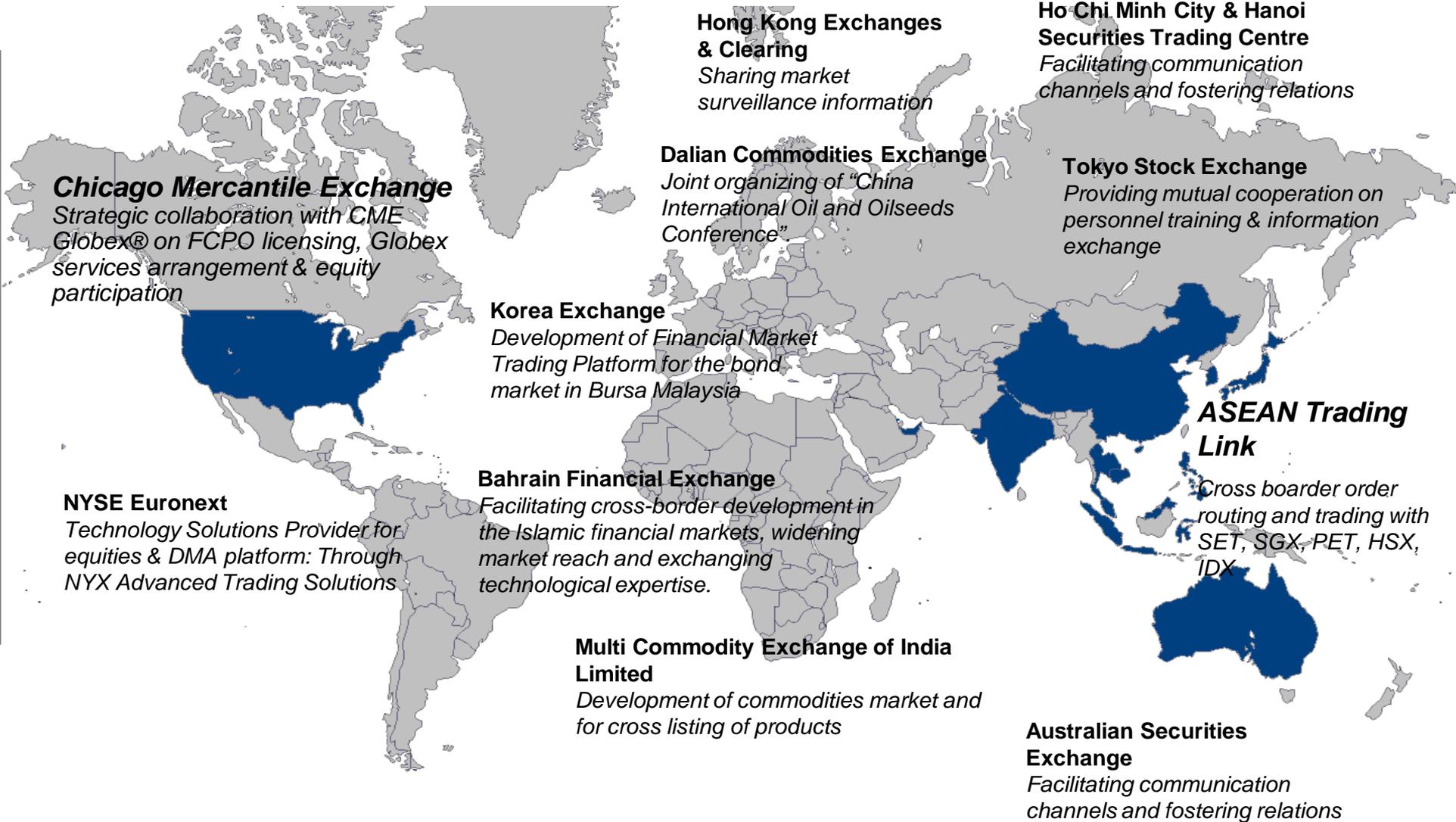


* Local - A local participant is an individual who has been admitted as a participant in accordance with The Rules, registered with SC and has the right to trade for himself - all futures contracts listed on the Derivatives Exchange.

Sound Macro Environment



Global Network



Thank you

INVESTOR RELATIONS CONTACT INFORMATION

KOAY LEAN LEE

koay_ll@bursamalaysia.com

603-2034 7306

INTAN DIYANA TAJUDIN

IntanDiyana@bursamalaysia.com

603-2034 7049

MUHAMMAD ALI

muhammad@bursamalaysia.com

603-2034 7673

E-mail : ir@bursamalaysia.com

Fax : 603-2026 3684

Disclaimer :

Bursa Malaysia and its Group of Companies (the Company) reserve all proprietary rights to the contents of this Presentation.

Whilst the Company endeavours to ensure that the contents in the presentation booklet are accurate, complete or have been obtained from sources believed by the Company to be accurate and reliable, neither the Company nor the Presenter make any warranty, express or implied, nor assume any legal liability or responsibility for the accuracy, completeness or currency of the contents of this Presentation.

In no event shall the Company be liable for any claim, howsoever arising, out of or in relation to this presentation booklet to the recipient of this presentation booklet and/or to any other third party.