

Company's Overview

Bursa Malaysia operates a fully-integrated exchange, offering the complete range of exchange-related services including trading, clearing, settlement and depository services. As a responsible market operator, Bursa Malaysia places great importance in ensuring a fair and orderly market.

Shareholding Facts

@ 31 March 2011

Market capitalisation of Bursa Malaysia is RM4.4 billion, with 20.6% of the shares held by foreign shareholders.

Based on last done price on 31 March 2011 of RM8.33, Bursa has returned:

(i) Total Shareholder's Return	
Since IPO	262%
YTD March 2011	6.8%
(ii) Increase in share price:	
Since IPO	178%
YTD March 2011	6.8%

Our Strategy

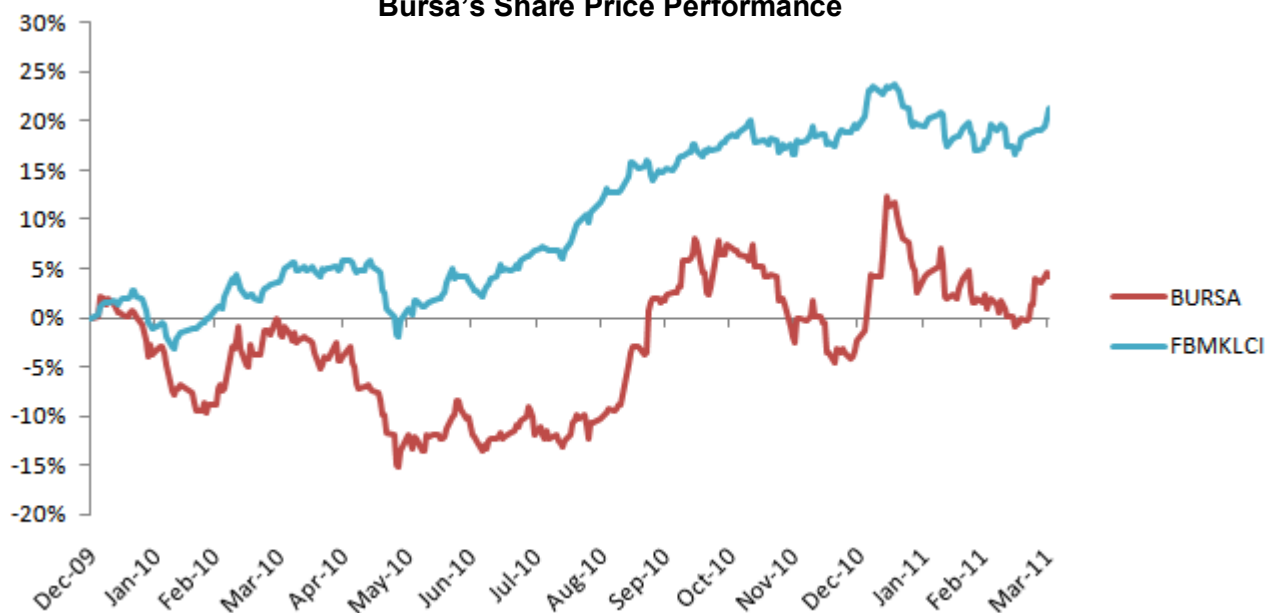
We are focused on securing our niche in commodities and Islamic markets, while continuing to grow our core businesses. We remain committed to maintaining a sustainable performance and creation of long term shareholder value.

Business Focus in 2011

Bursa Malaysia's vision is to be the preferred partner in Asia for fund-raising, trading and investment. Our focus for 2011:-



Bursa's Share Price Performance

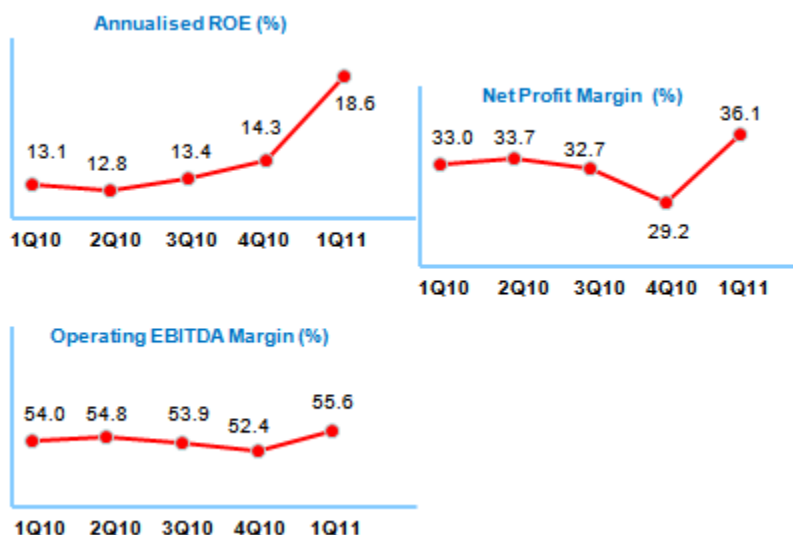


Dividend Policy

Bursa Malaysia expects to pay annual dividends of not less than 75% of its Profit After Tax. Historically, Bursa Malaysia has a dividend payout ratio of 90% and above:

Payout Ratio		Sen/net
FY10 94%	Interim Dividend Final Dividend	9.5 <u>10.5</u> 20.0
FY09 93%	Interim dividend • Franked dividend • Single Tier Final Dividend	3.8 5.0 <u>9.0</u> 17.8
FY08 91%	Interim dividend Final Dividend	12.2 <u>5.9</u> 18.1

Financial Performance Ratios



Financial Results Snapshots

Operating Revenue (RM mn)

1Q10	1Q11	2009	2010
81.2	107.8	297.8	331.3

Operating Expenses (RM mn)

1Q10	1Q11	2009	2010
48.4	57.8	182.6	196.7

Profit After Tax (RM mn)

1Q10	1Q11	2009	2010
29.1	41.9	101.6*	113.0

Earning Per Share (sen)

1Q10	1Q11	2009	2010
5.3	7.6	21.3	33.7

*excluding gain on disposal of 25% equity in Bursa Malaysia Derivatives of RM76.0 mil in 2009.

Your Preferred Investment Destination

- We have close to 960 companies across a diverse business spectrum listed on our Exchange.
- We are a leader of Islamic Capital Market products and services. Over 80% of our companies are Shari'ah compliant.
- We are home to the world's most successful crude palm oil futures contract.
- We serve investors with world class infrastructure that makes us easily accessible.

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