



Invest Malaysia 2012

Kuala Lumpur, Malaysia

29-30 May 2012

Dato' Tajuddin Atan, CEO

AGENDA




- ▶ Towards a Developed Markets
- ▶ Our Recent Performance
- ▶ Remaining Attractive
- ▶ Market has Evolved
- ▶ Our Strategic Intent
- ▶ Upcoming Initiatives
- ▶ ASEAN Exchanges
- ▶ ASEAN Link Project
- ▶ Conclusion



We believe in being responsible

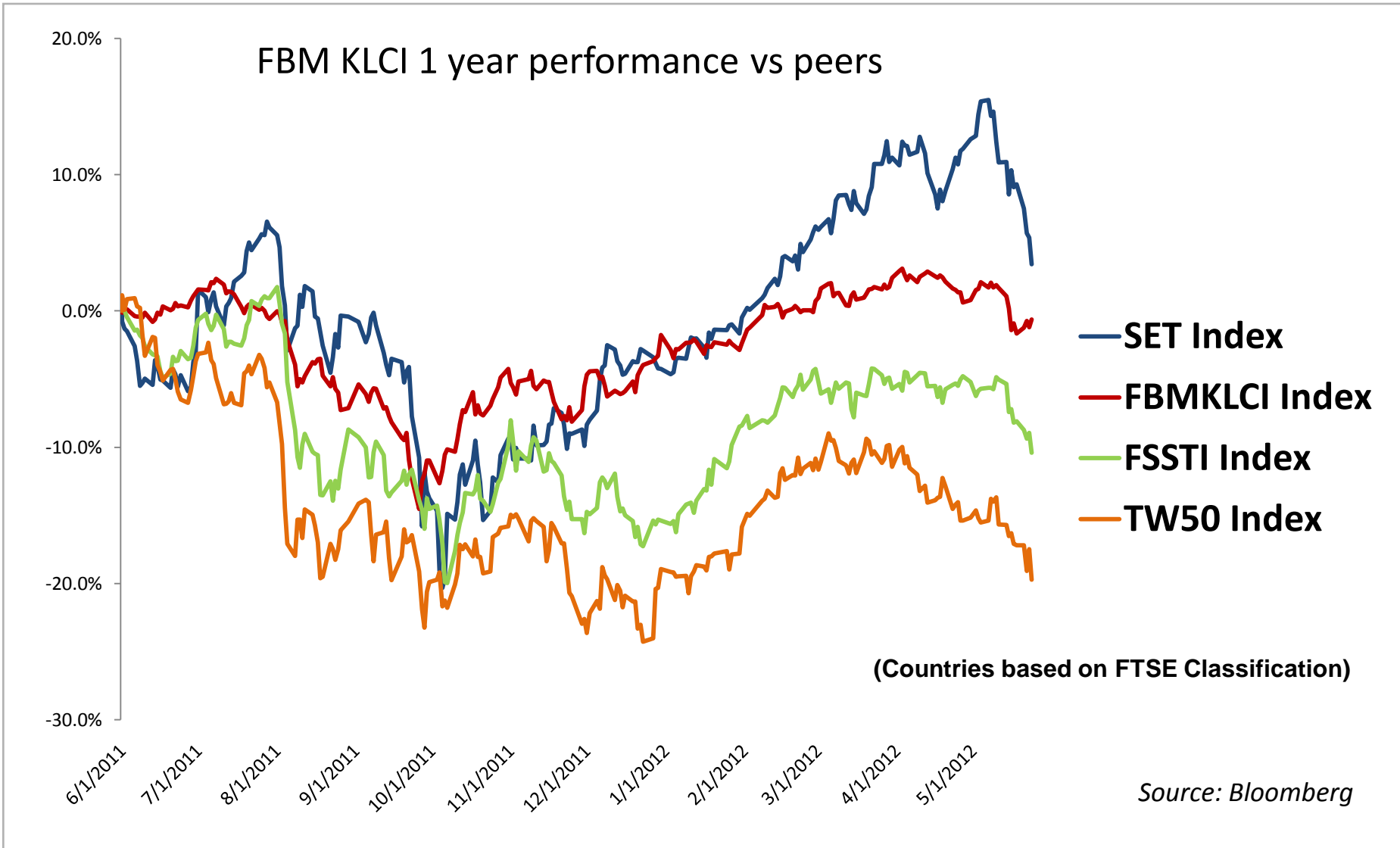
Towards A Developed Market

FTSE Upgraded Malaysia to Advanced Emerging Market

	COUNTRIES	MARKET CAP (USD Billion)	LISTED COMPANIES
DEVELOPED 	HONG KONG	2,675	1,507
	SINGAPORE	690	770
	SOUTH KOREA	1,119	1,814
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ADVANCED EMERGING 	MALAYSIA	432	938
	TAIWAN	733	824
	THAILAND	317	546
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SECONDARY EMERGING 	CHINA (Shanghai)	2,460	934
	INDIA	1,220	5,133
	INDONESIA	424	442
	PHILIPPINES	191	251

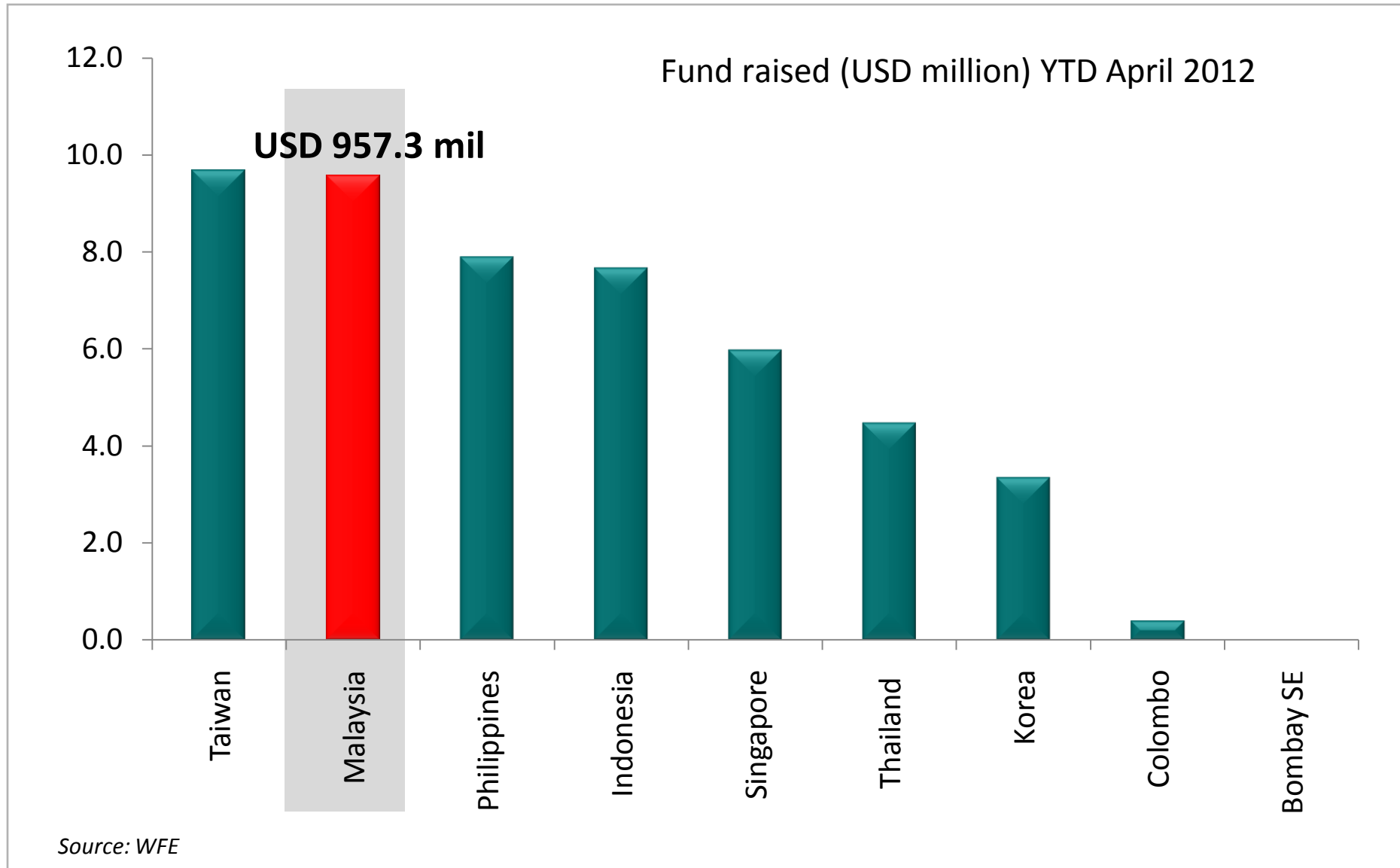
Our Recent Performance

Malaysia is more Resilient against Advanced Emerging & Developed Peers



Remaining Attractive

As a Destination for Fund Raising and IPO



Our Market has Evolved

Transforming towards Regionalisation

% Overseas Revenue

2011 - Nearly



40%

of FBM KLCI companies' revenues are from overseas

2012 World Competitiveness

21st Most Competitive Nation



(out of 142 Nations)

Source: World Economic Forum

Investor Protection

4th in terms of Strength for Investor Protection



(out of 183 Nations)

Source: World Bank

Investor Confidence

5th Most Trustworthy Financial Market



Source: World Economic Forum

Our Strategic Intents

Priorities and Initiatives in Place to Build a Competitive Market Place

BUILDING A COMPETITIVE MARKETPLACE

FOUR STRATEGIC INTENTS

Create a More
Facilitative
**TRADING
ENVIRONMENT**

SI 1

Facilitate More
**TRADABLE
ALTERNATIVES**

SI 2

Reshape
**MARKET
STRUCTURE &
FRAMEWORK**

SI 3

**REGIONAL
MARKETPLACE**
with Global Access
(Centre of ASEAN)

SI 4

Upcoming Initiatives

To Fill the Gaps

SI 1

Maintain competitiveness in trading technology



BTS New Trading Features

SI 2

Enhancement of tradable alternatives for investors



Exchange Traded Bonds & OCPO

SI 3

Balanced and facilitative regulatory framework



Reduce Turnaround time & cost of compliance

SI 4

Grow regional retail investment into Bursa Malaysia



ASEAN Exchanges

ASEAN Exchanges

Asean's Multinational Marketplace

ASEAN EXCHANGES

Asean Exchanges is a collaboration of seven exchanges of ASEAN to promote the growth of the ASEAN capital market by bringing more ASEAN investment opportunities to people in the region as well as globally

6 countries

7 exchanges

529 million people

3,600 companies

USD2.0 trillion market capitalisation

ASEAN Trading Link

Connecting You to 3 ASEAN Exchanges for a Start

ASEAN
Trading Link



2,254 companies



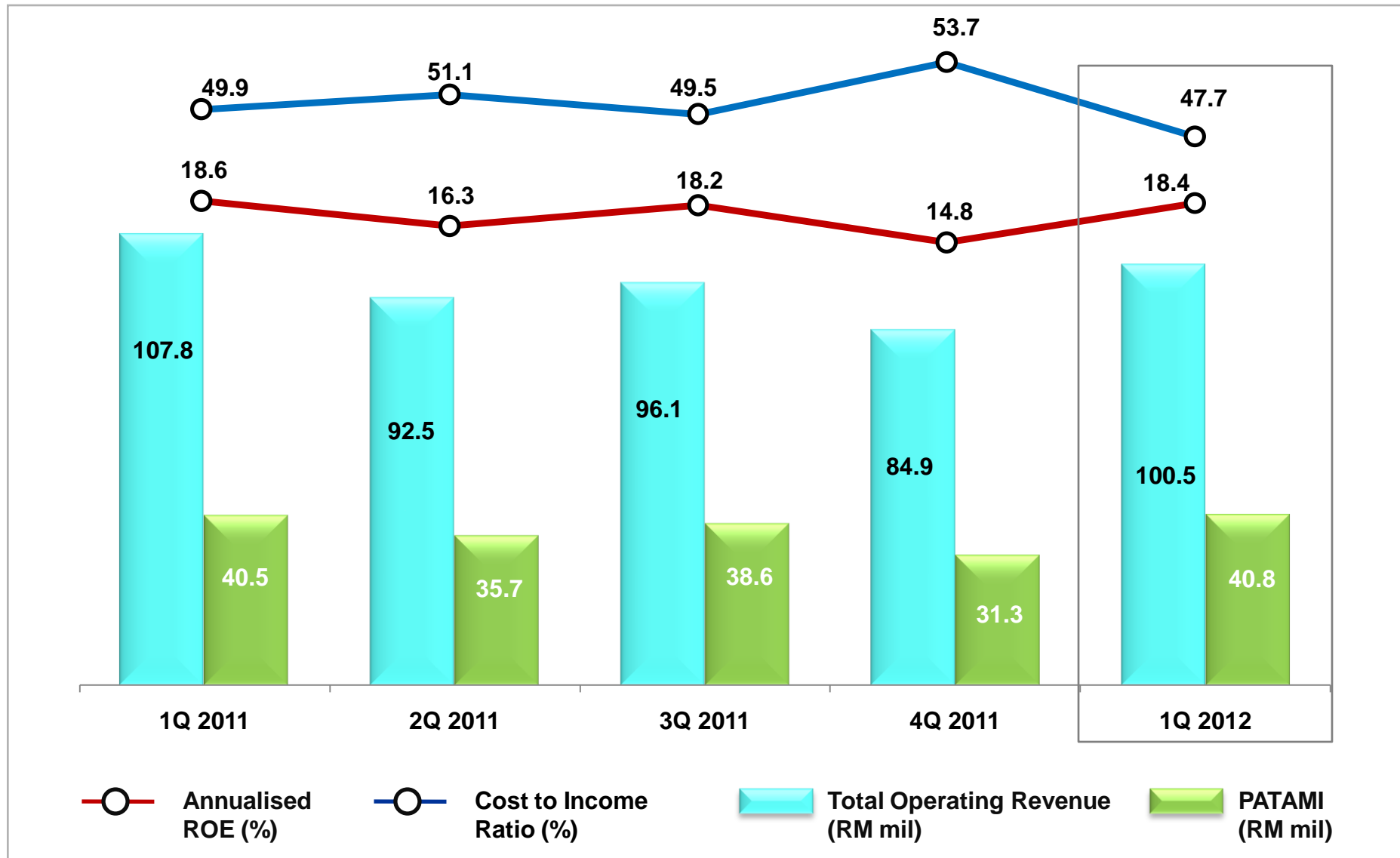
USD1.4 trillion market capitalisation



Malaysia, Singapore & Thailand
will be linked

Profit & ROE Trend

Highest Quarterly PATAMI Over The Last 5 Quarters



Conclusion

Watch this Space

▶ We are changing

Our market is expanding from domestic to regional focus.

▶ We are growing

We are focused on a few fronts; market structure, accessibility and product offerings.

▶ We are stepping up our game

With our Business Transformation Programme in place, we will work hand in hand with all our stakeholders to further grow the capital market.

Thank you

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We remain accessible



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