

Bursa Malaysia Berhad

1Q 2007 Results






25 April 2007



Disclaimer

The contents of this presentation include materials which may be capable of being interpreted as forward-looking statements. Such statements are merely predictions and targets, based on circumstances and reasonable assumptions which apply only at the date of such statements. Accordingly, no reliance should be placed on any forward-looking statements, express or implied, contained in this presentation.

Q1 Results – A sign of times to come?






	Q1 2006 (RM)	Q1 2007 (RM)	Change	
Operating Revenue	58.3 mil	124.3 mil		113%
Operating Expenses	37.5 mil	39.4 mil		5%
Operating EBITDA	24.7 mil	88.2 mil		257%
Profit for the Period	23.0 mil	70.2 mil		205%
EPS	4.3 sen	13.5 sen		214%

* Condensed Consolidated Financial Statements for Q1 2007 including the commentaries are available at www.bursamalaysia.com, Investor Relation section

Ratios heading in the right direction

	Q1 2006	Q1 2007	Change
Annualised ROE	10.0%	33.2%	↑ 232%
Operating EBITDA Margin	42.5%	71.0%	↑ 67%
Net Profit Margin	31.2%	51.5%	↑ 65%
Stable Revenue : Total Operating Expenses	50.0%	58.2%	↑ 16%

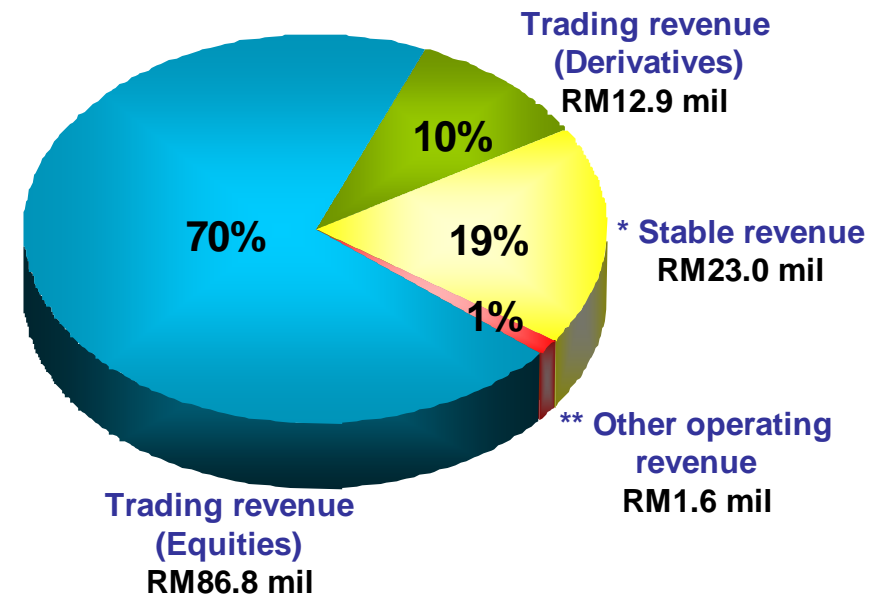
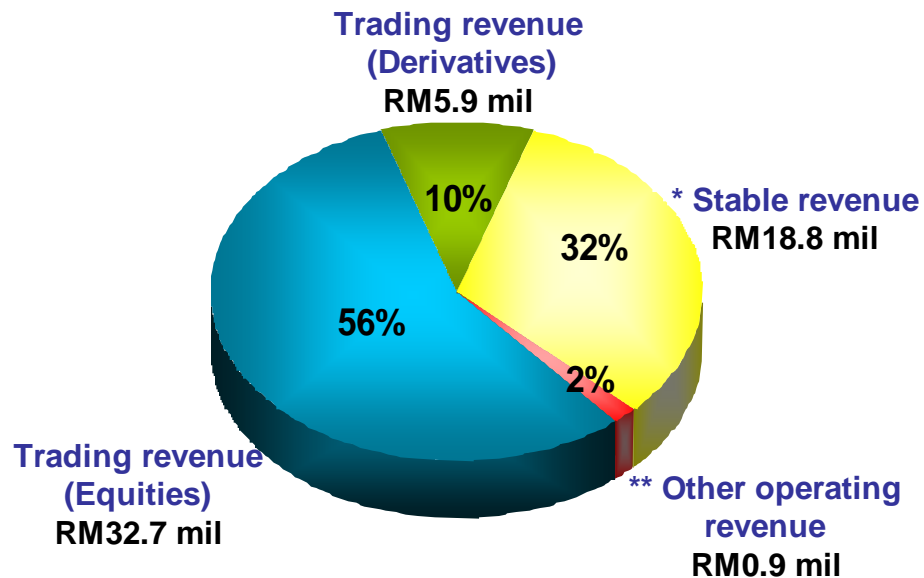
Driven by a strengthening market

Equity	Q1 2006	Q1 2007	Change	
Velocity	30%	68%		127%
Market Capitalisation	RM733 bil	RM985 bil		34%
Daily Average Trading Value	RM1.0 bil	RM2.8 bil		180%
Daily Average Trading Volume	838 mil	2.1 bil		151%
Derivatives				
Daily Average Contracts	11,703	26,035		122%

Revenues remain dependant on equities trading

Q1 2006 : RM58.3 mil

Q1 2007 : RM124.3 mil



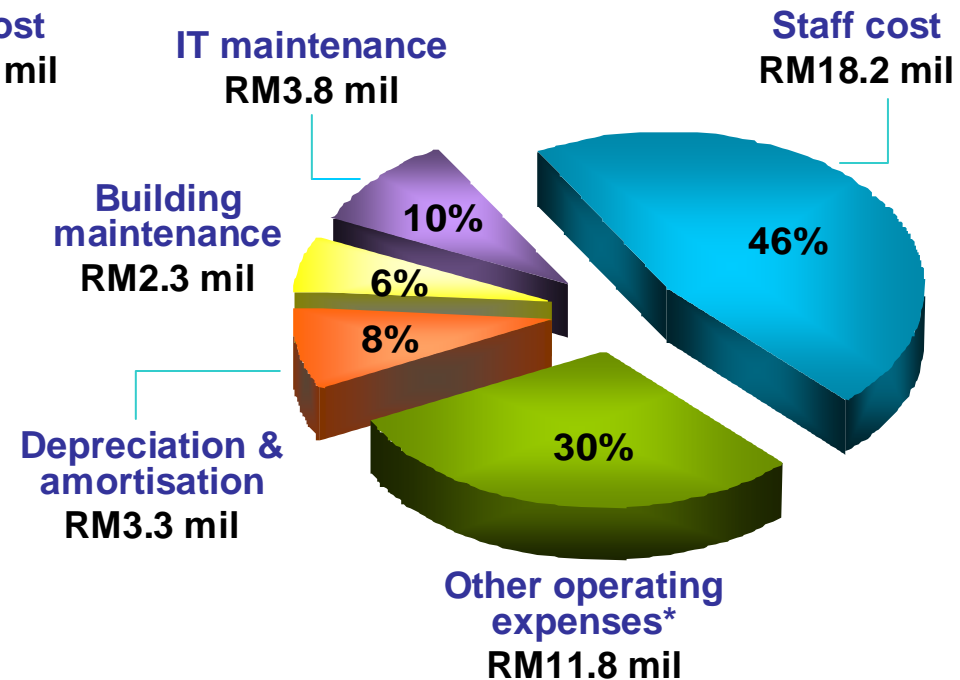
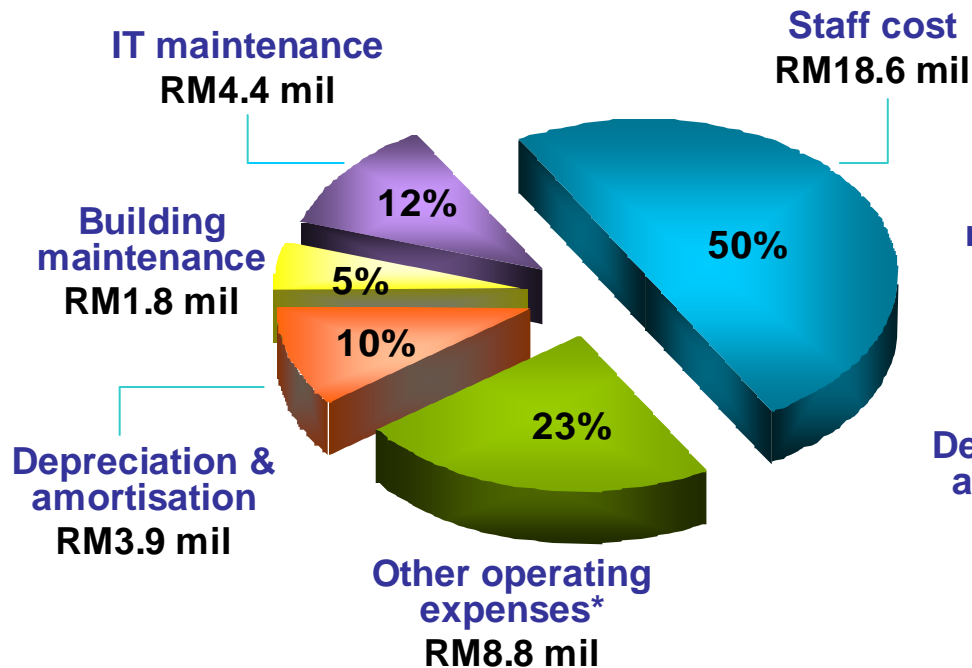
* Stable revenue comprises information services, listing fees, depository services, participants' fees and broker services

** Other operating revenue comprises mainly perusal and processing fees

Whilst Operating Expenses contained

Q1 2006 – RM37.5 mil

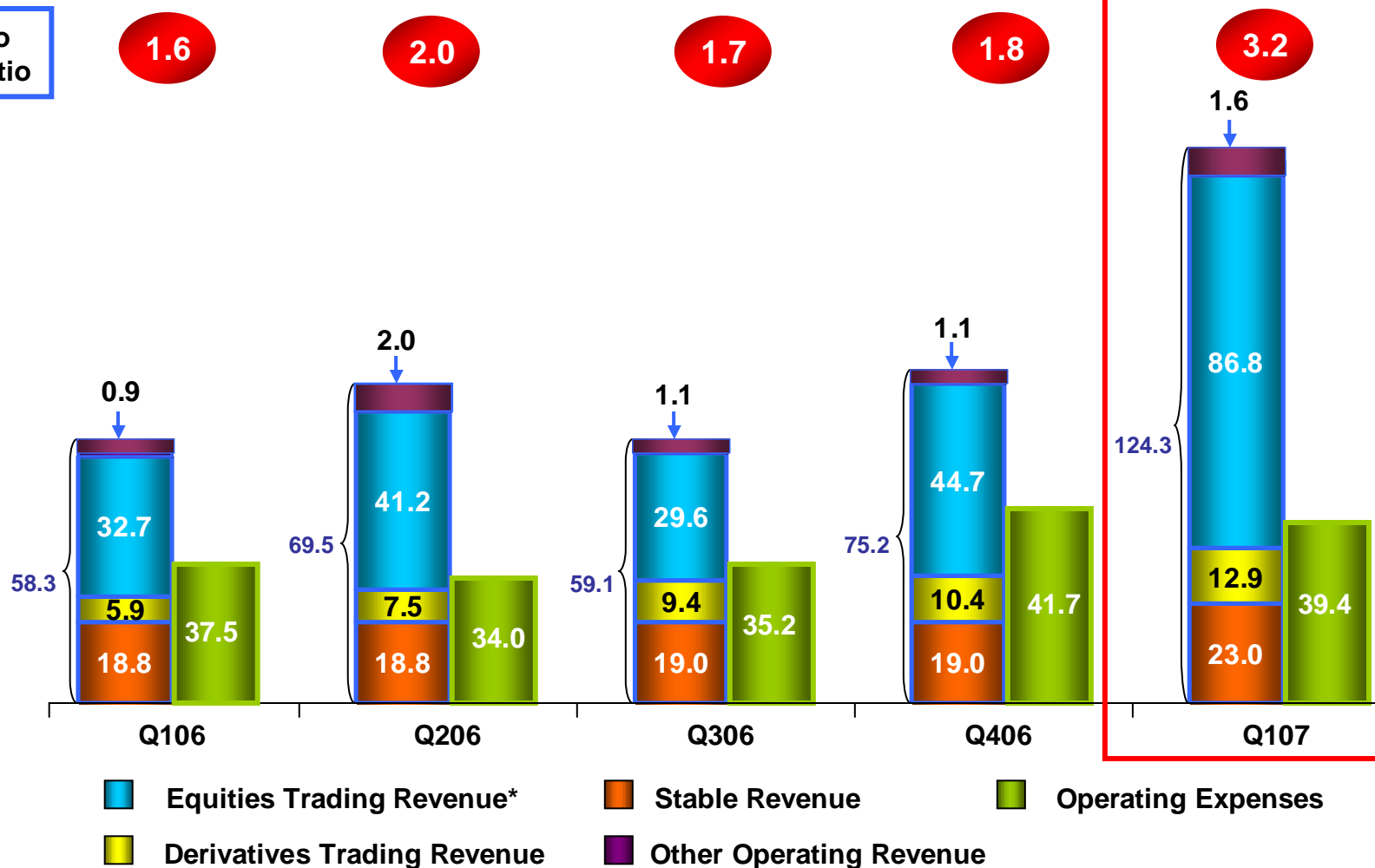
Q1 2007 – RM39.4 mil



* Other operating expenses comprises market promotion, legal, audit and professional fees etc.

Resulting in our high operating leverage

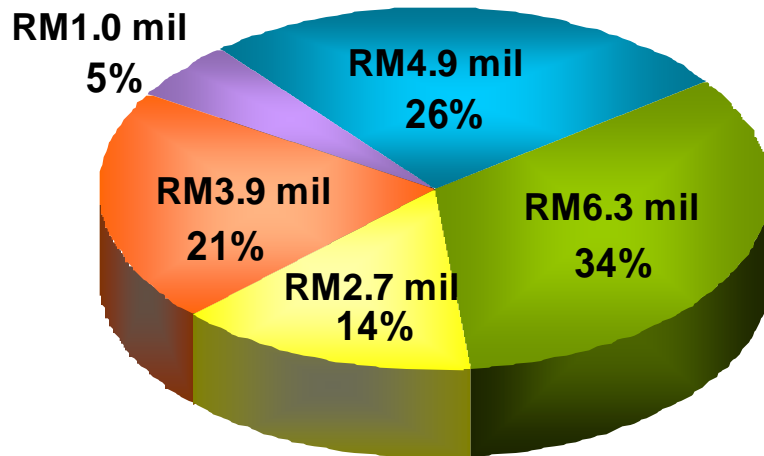
Revenues to Expenses Ratio



* Excludes SC levy (Clearing fee is 0.04% ad valorem, subject to a cap of RM500 per trade, of which 18.75% is SC levy)

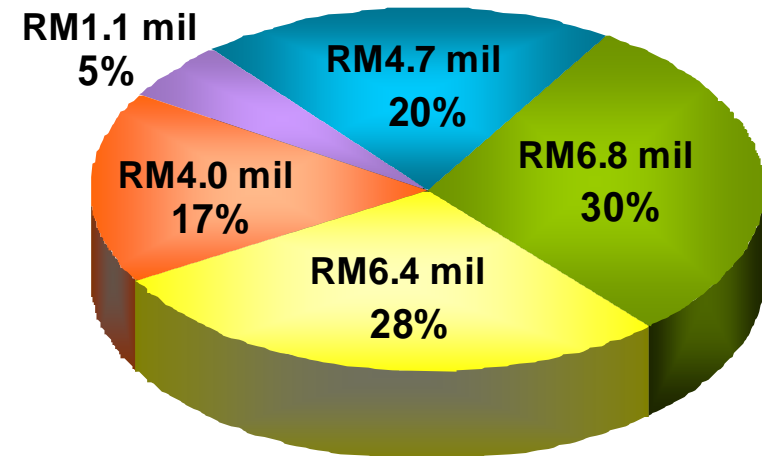
Growing Stable Revenue ...with more to come

Q1 2006 : RM18.8 mil



- Information Services
- Listing Fees
- Participations' Fees

Q1 2007 : RM23.0 mil



- Depository Services
- Broker Services

Surplus cash under constant review

	RM million
* Financial resources available for use @ 31 March 07	566
Shareholders' Fund @ 31 March 07	880
Capital Expenditure for 2007	89

** Inclusive of RM 85 mil set aside for Clearing Guaranteed Fund*

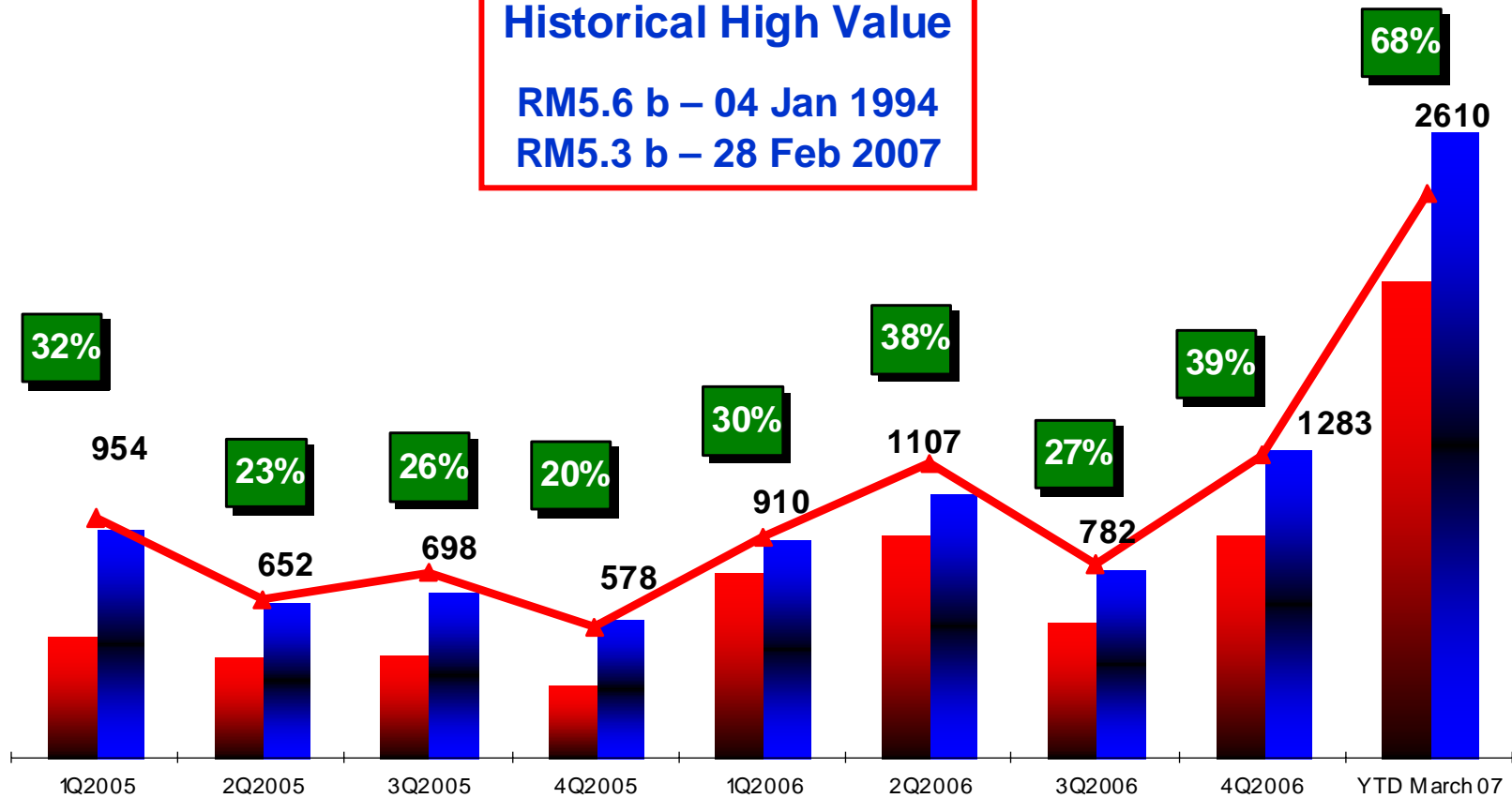
Appendix : Market Statistics

Increasing Velocity : Quarterly

Historical High Value

RM5.6 b – 04 Jan 1994

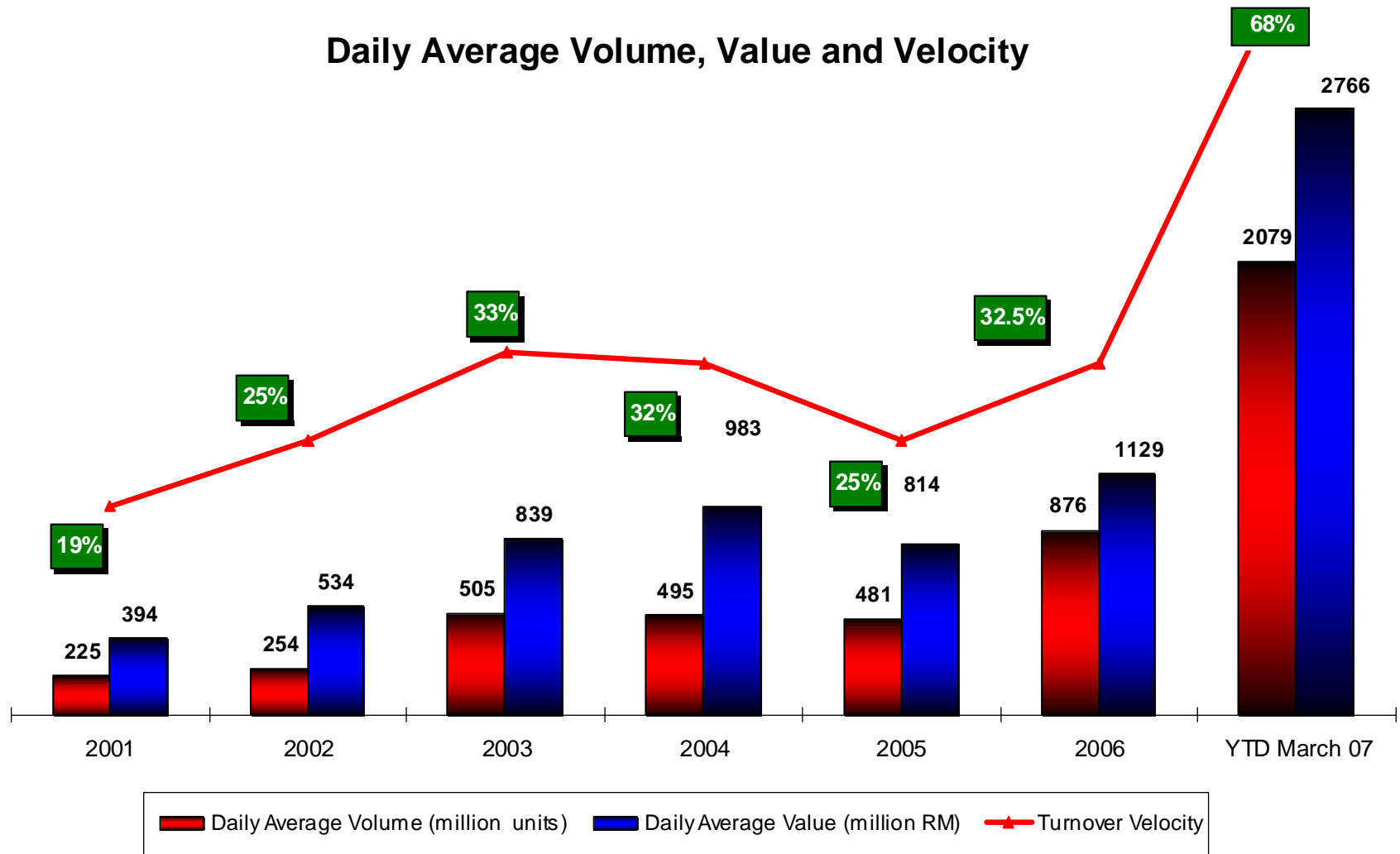
RM5.3 b – 28 Feb 2007



■ Daily Average Market Transacted Volume (million units)
■ Daily Average Market Transacted Value (million RM)
▲ Turnover Velocity

Increasing Velocity : Annually

Daily Average Volume, Value and Velocity

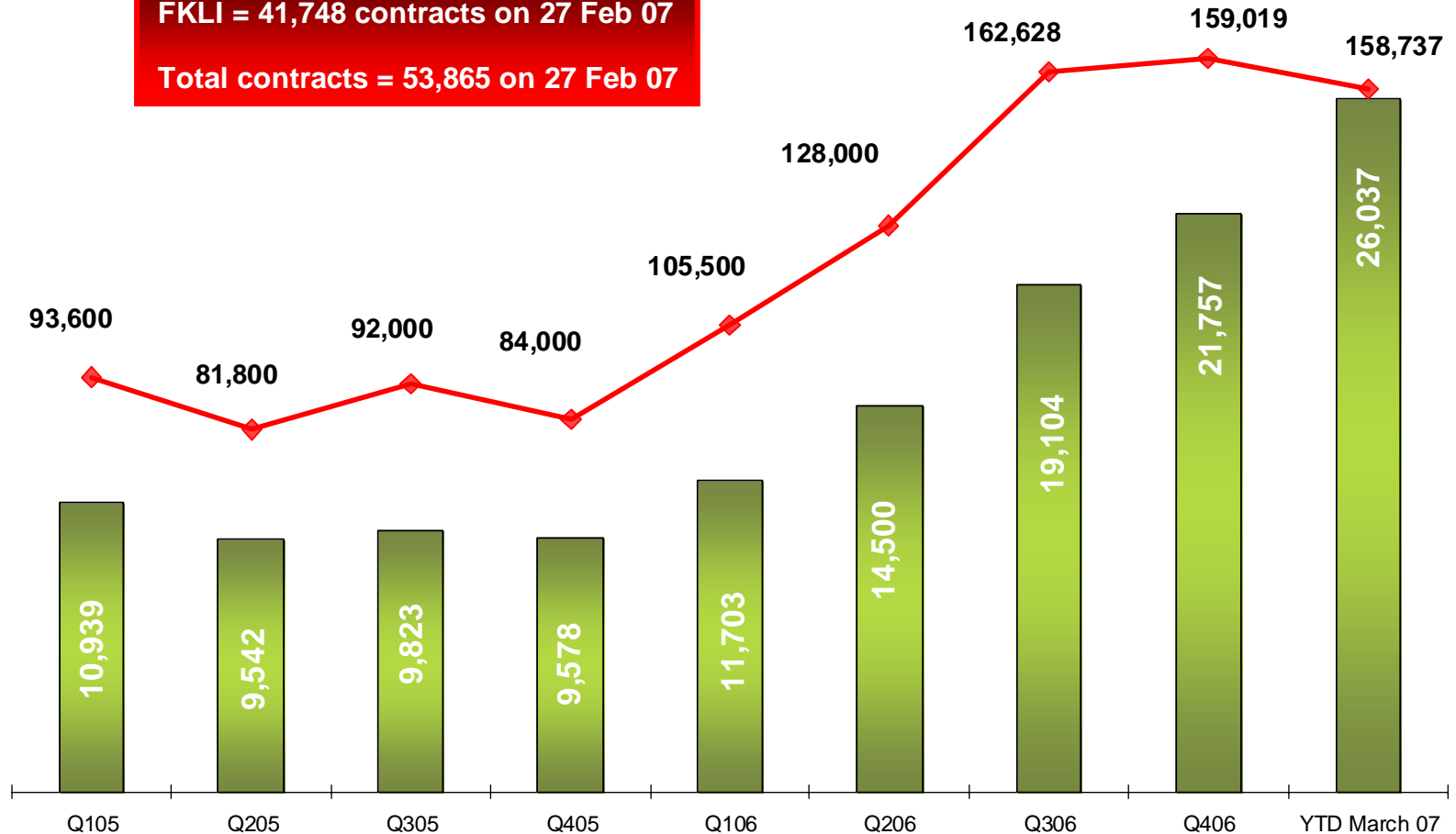


Improved Activity in Derivatives

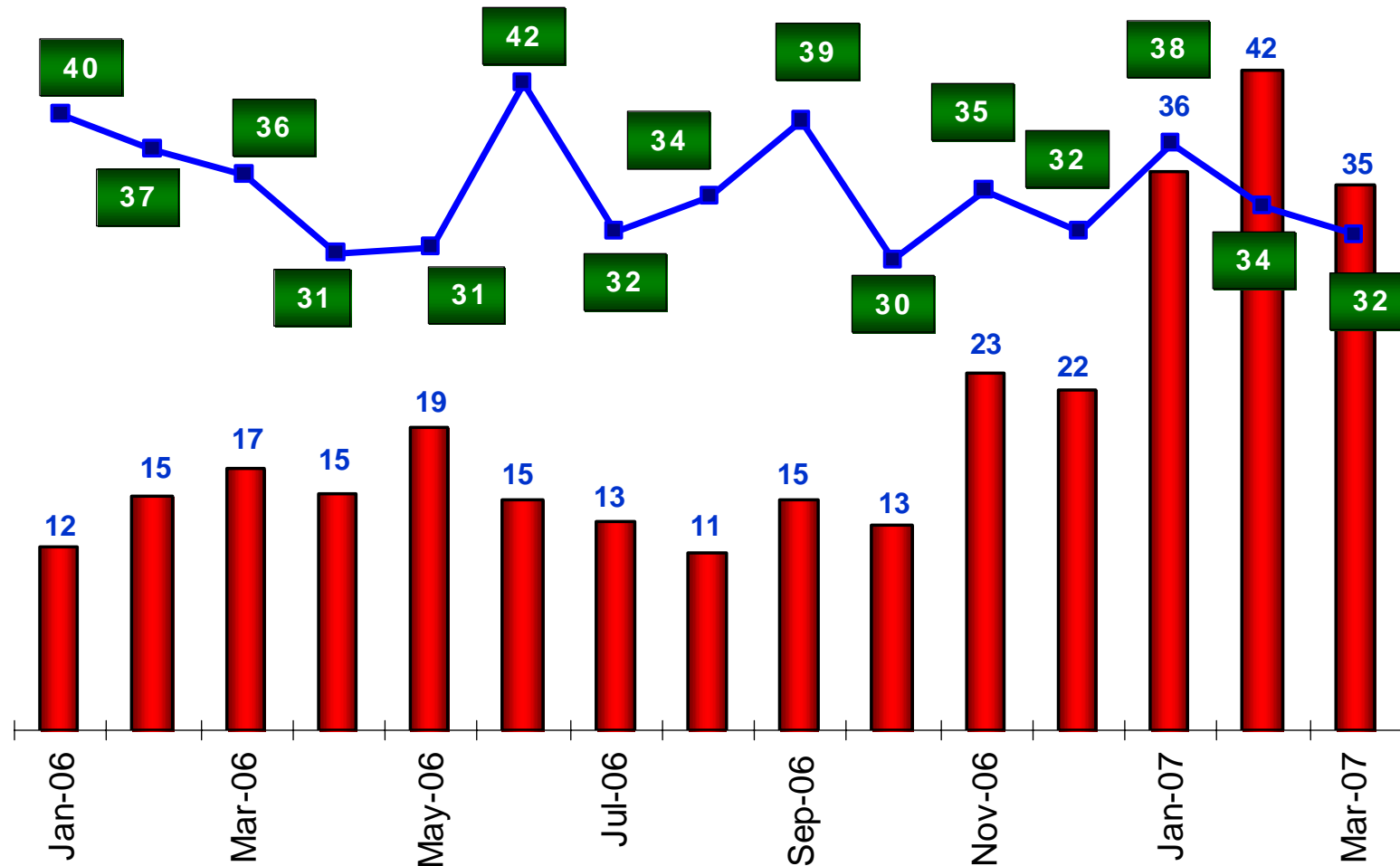
Derivatives Hit New Record!

FKLI = 41,748 contracts on 27 Feb 07

Total contracts = 53,865 on 27 Feb 07



Sustained Foreign Trading Participation



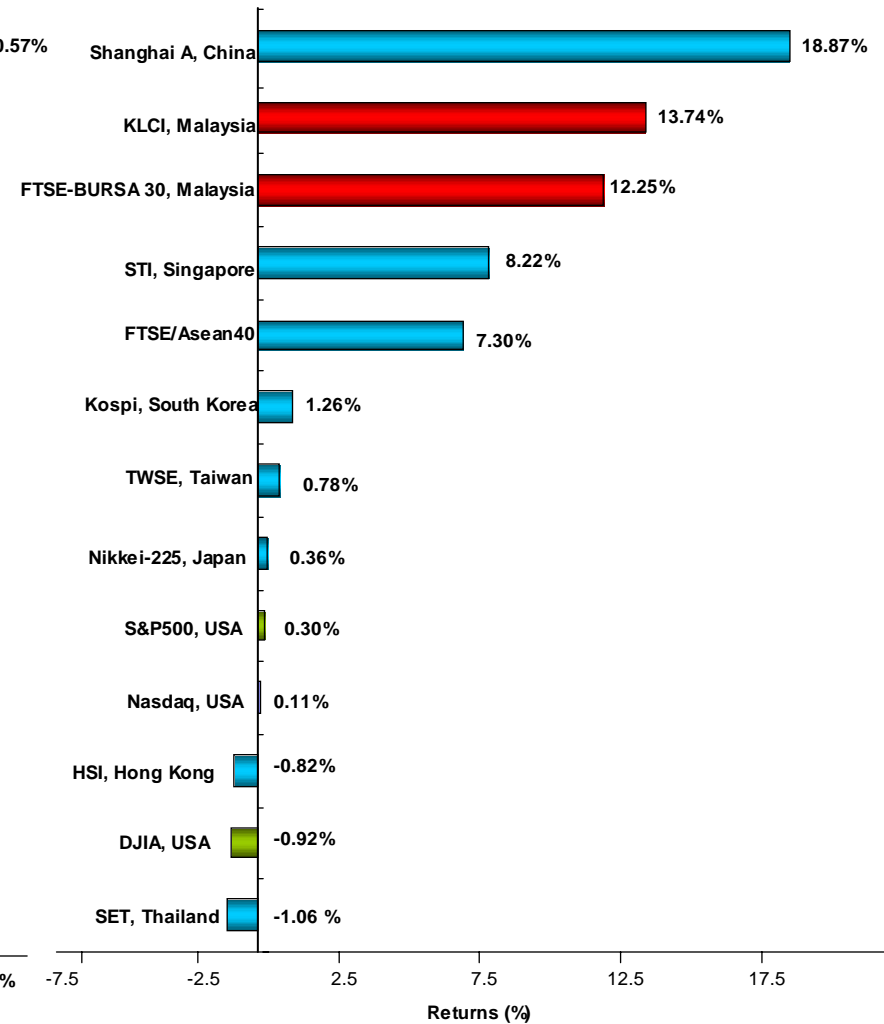
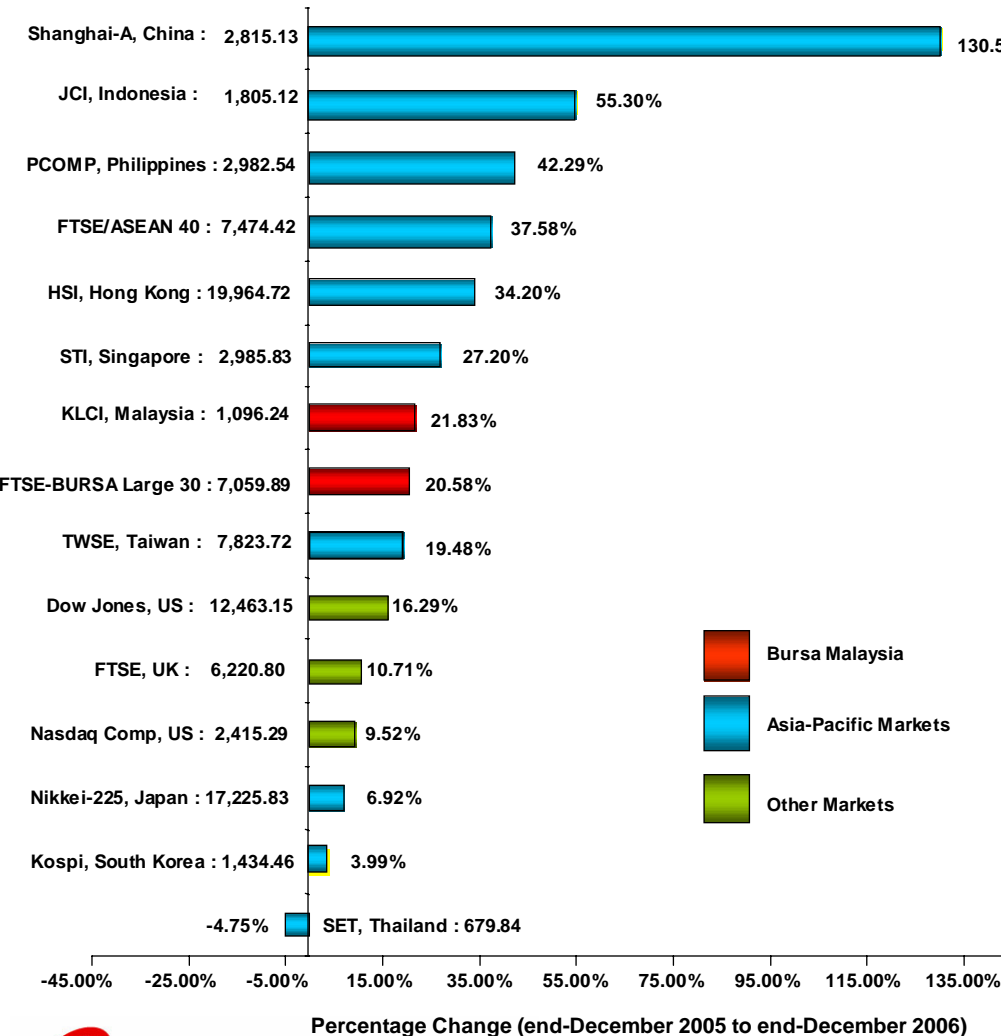
■ Total Foreign Trading (RM billion) ■ % of Foreign Trading

KLCI New All Time High Closing

1,330 points as at 17 April 2007

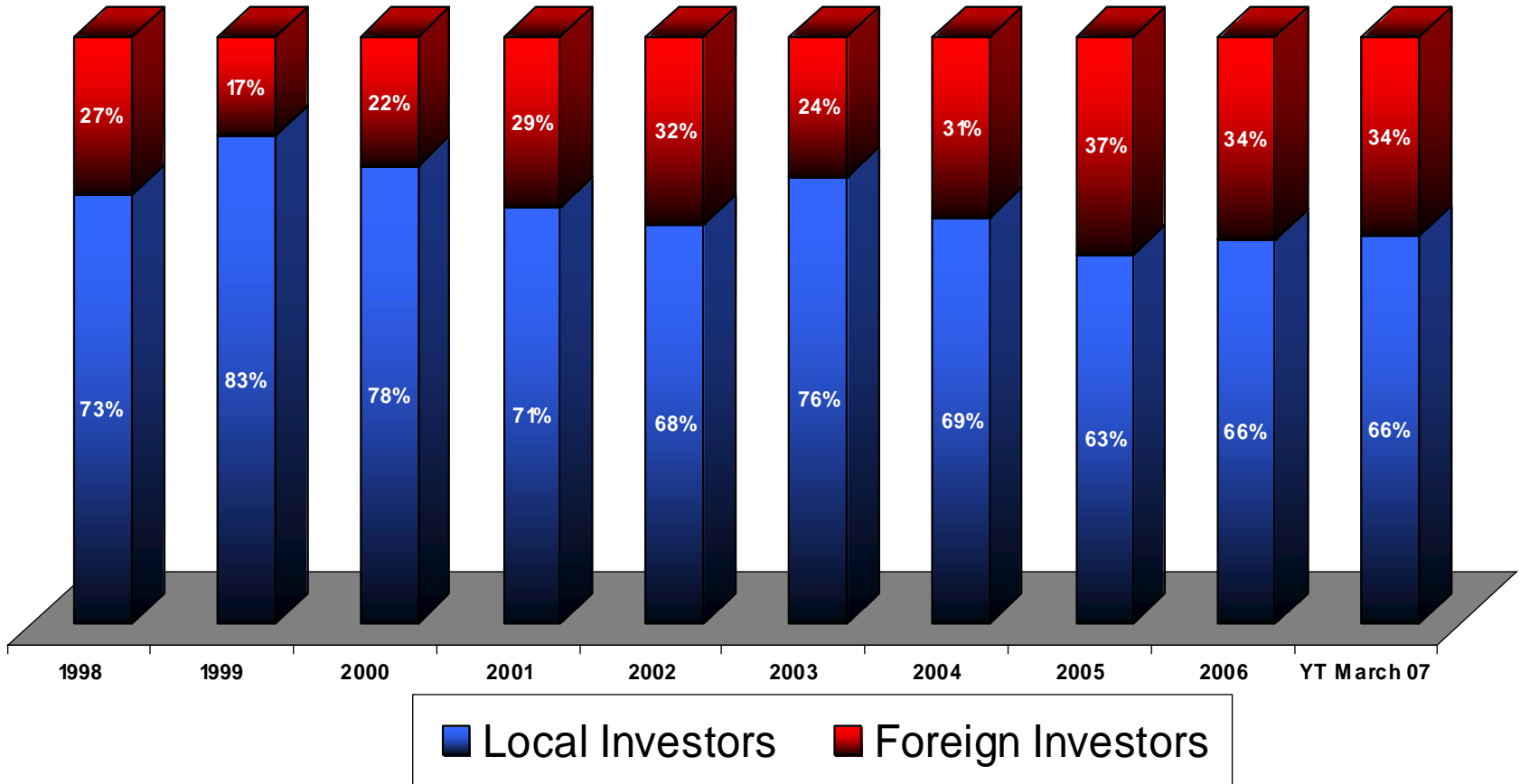
Returns for Year 2006

Year-to-Date Returns on 30/03/07



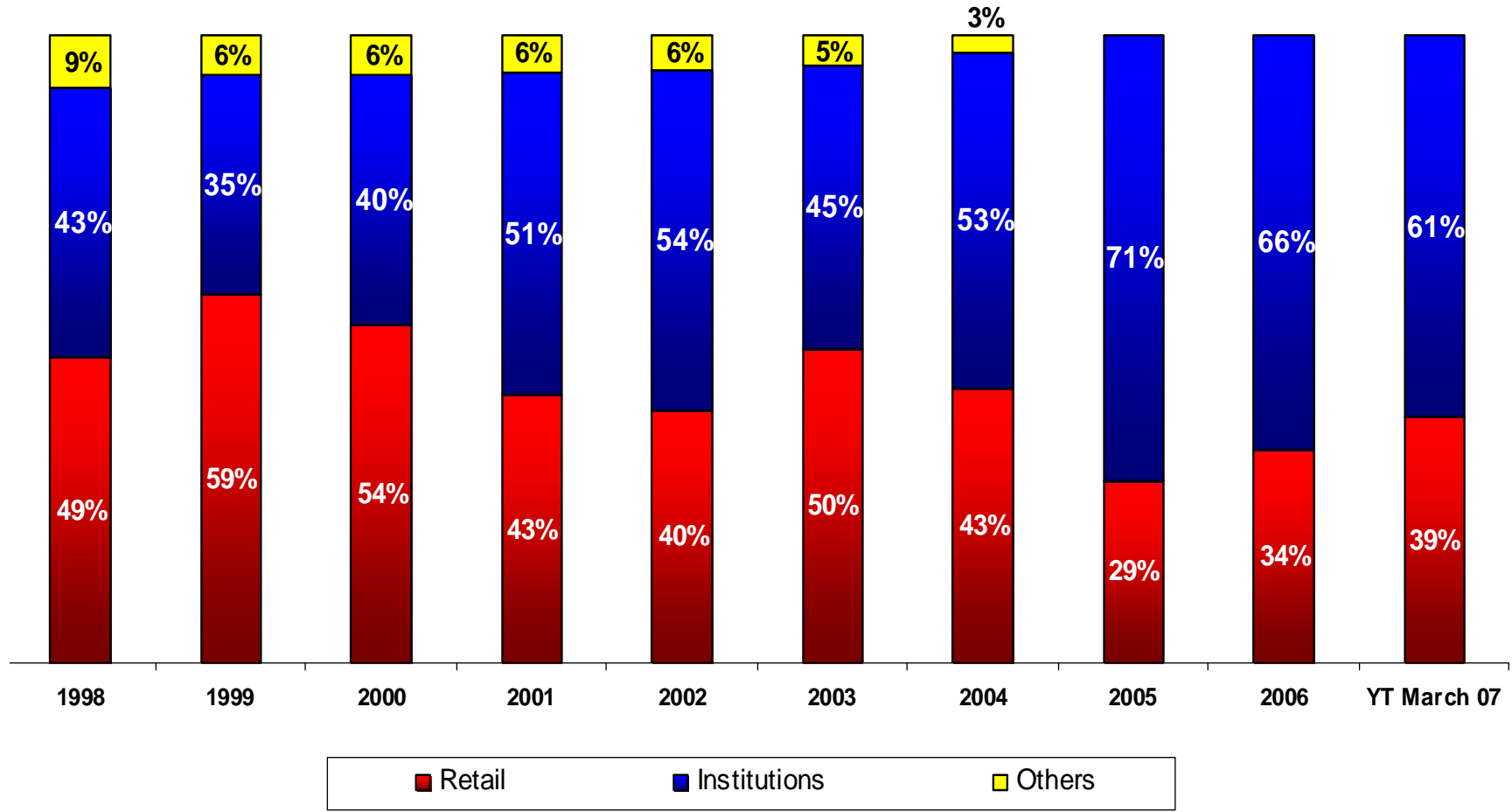
Foreign Trading Participation Has Improved

Local & Foreign Trading Participation 1998 to March 2007



Retail Investors Continue To Participate

Breakdown of trading (by value) 1998 to March 2007



“Others”- refers to trades conducted for accounts not belonging to individuals/ institutions. Definitions of investors’ type clarified in 2004, hence reducing the type of investor falling under “others” category.



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