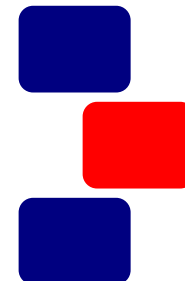
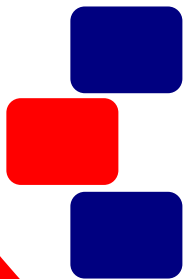


Q3 2007 FINANCIAL RESULTS

11 OCTOBER 2007



Disclaimer

The contents of this presentation include materials which may be capable of being interpreted as forward-looking statements. Such statements are merely predictions and targets, based on circumstances and reasonable assumptions which apply only at the date of such statements. Accordingly, no reliance should be placed on any forward-looking statements, express or implied, contained in this presentation.

FINANCIAL HIGHLIGHTS

➤ Strong PAT for 9M07

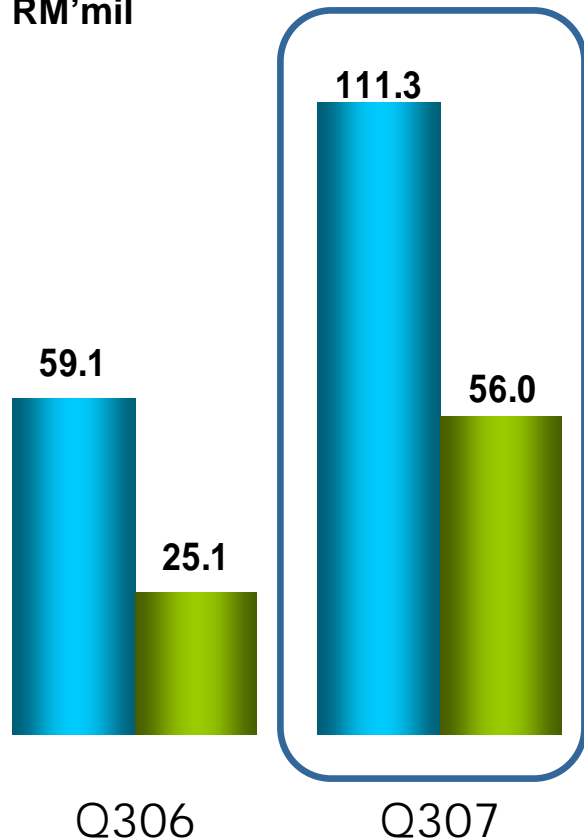
RM191.1m

➤ Special gross dividend declared

28 sen

STRONG EARNINGS

RM'mil



■ Operating Revenue ■ Profit After Tax

RM'mil	9M06	9M07	↑ %
Op. Revenue	186.9	350.5	88%
Op. EBITDA	91.8	234.3	155%
PAT	79.5	191.1	140%
Annualised ROE %	12.0	31.0	158%
EPS (sen)	15.4	36.7	138%

PERFORMANCE DRIVERS

EQUITY

Velocity

9M06

32%

9M07

57%



%

78%

YTD
10 OCT 07

57%

Market
Capitalisation

RM746b

RM1.0t

34%

RM1.0t

Daily Average
Trading Volume

829m

1.6b

93%

1.6b

Daily Average
Trading Value

RM1.0b

RM2.5b

150%

RM2.5

DERIVATIVES

Daily Average
Contracts

15,201

25,964

55%

25,628

RATIOS MOVING UP

KEY RATIOS

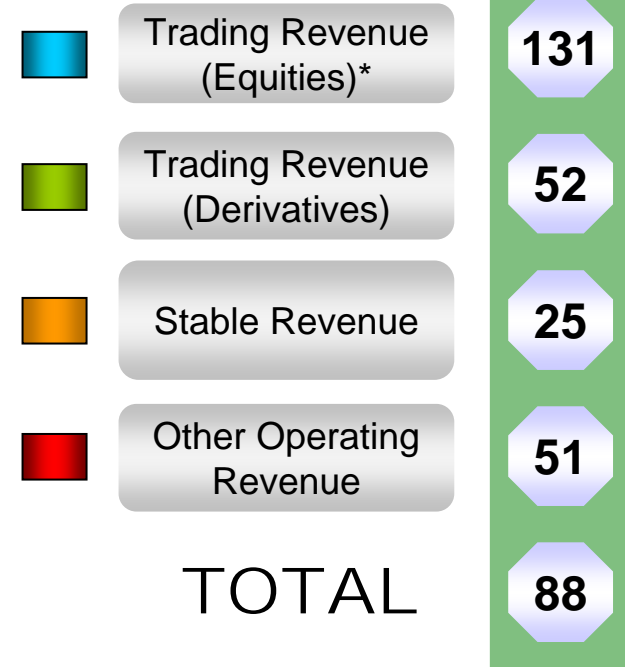
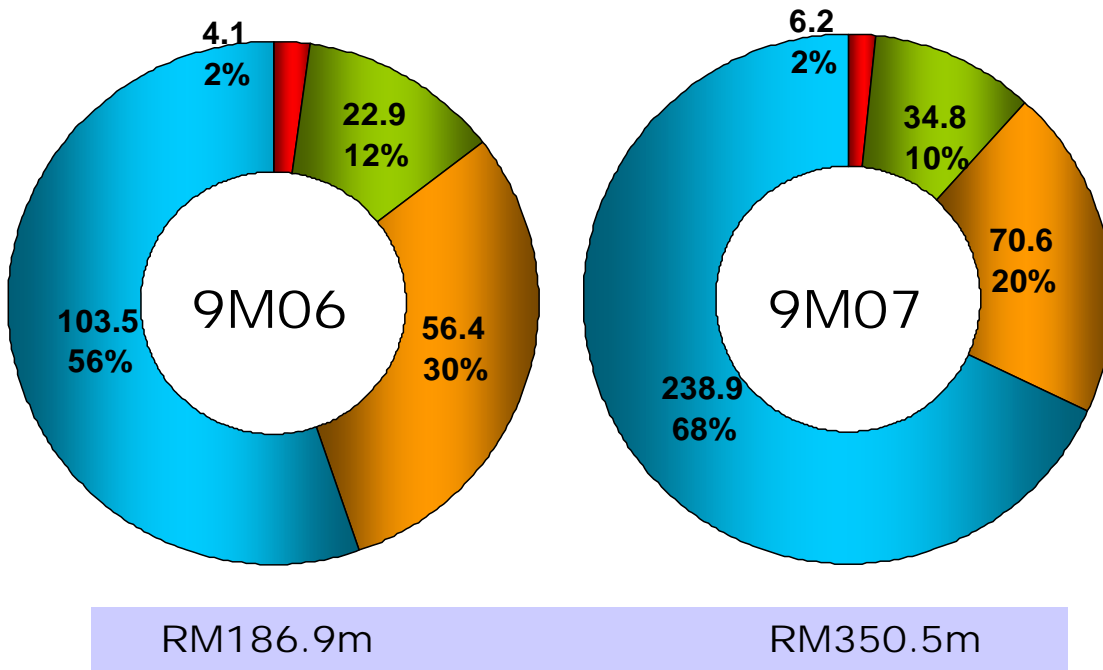
	Q306	Q307		9M06	9M07	
Annualised ROE	11.3	25.9	↑ 129%	12.0	31.0	↑ 158%
Operating EBITDA Margin	47.0	61.5	↑ 31%	49.1	66.8	↑ 36%
Net Profit Margin	36.9	45.8	↑ 24%	36.6	49.2	↑ 34%
Stable Revenue:Total Operating Expenses	53.7	51.2	↓ 5%	52.9	55.8	↑ 5%

ON TRACK TO ACHIEVE KPIS

	2007 Target	9M07		
Velocity	40%	57%	↑	43%
Annualised ROE	16.8%	31.0%	↑	85%
Derivatives: Daily Average Contracts	40% growth	55% growth	↑	38%

OPERATING REVENUE REVIEW

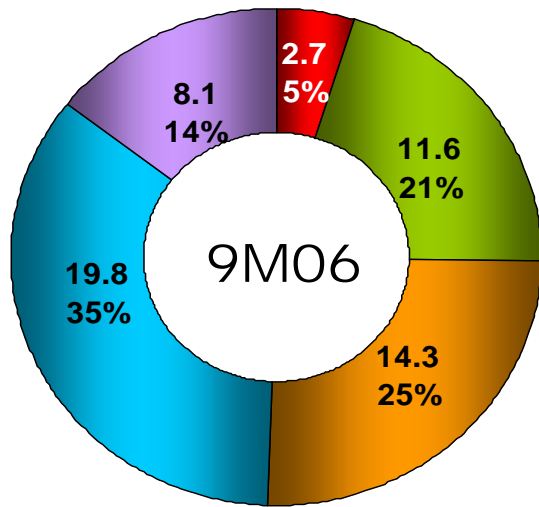
RM'mil



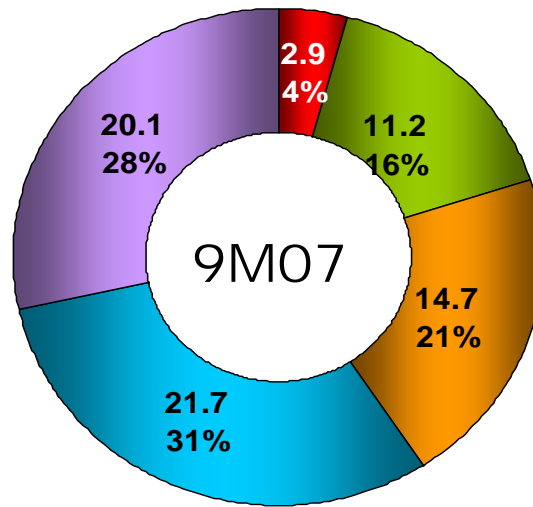
*Excludes SC levy (Clearing fee is 0.04% advalorem, subject to a cap of RM500 per trade, of which 18.75% is SC levy)

GROWING STABLE REVENUE

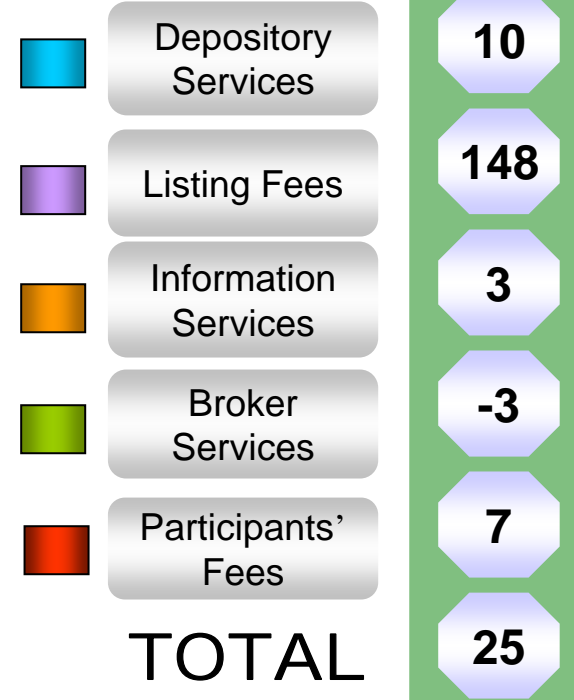
RM'mil



RM56.5m

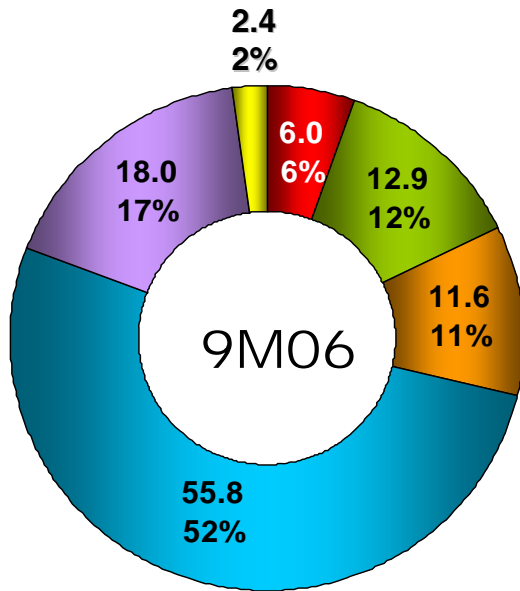


RM70.6m

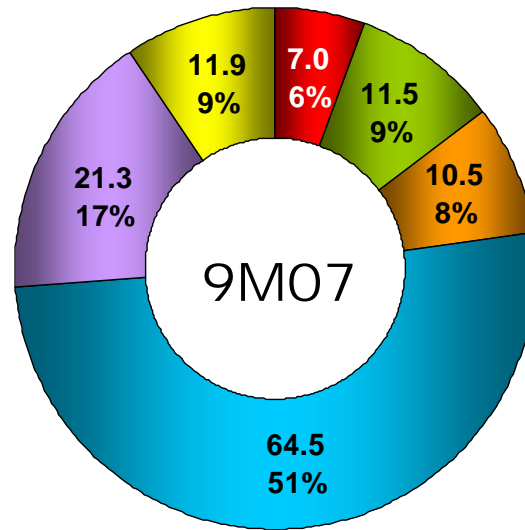


OPERATING EXPENSES

RM'mil



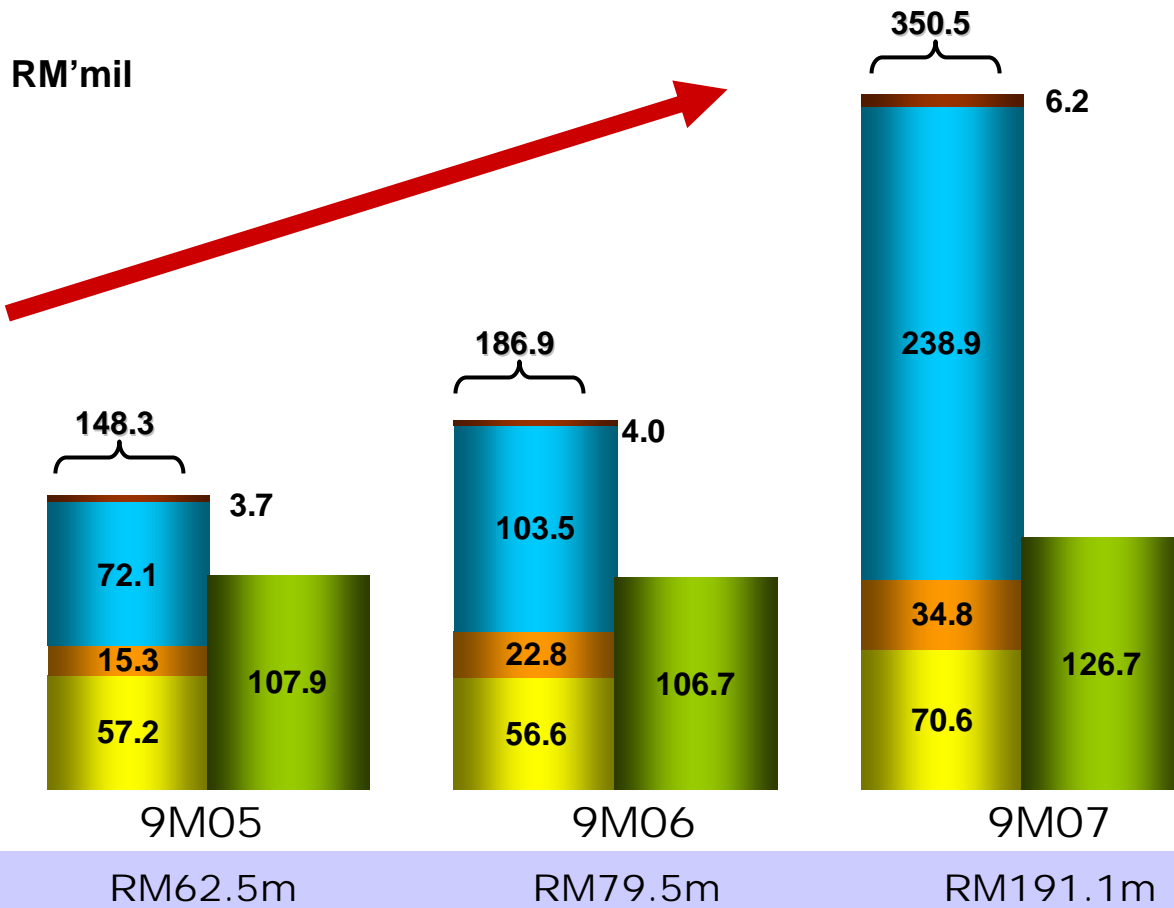
RM106.7m



RM126.7m



OPERATING LEVERAGE



- Stable Revenue
- Trading Revenue (Equities)
- Operating Expenses
- Trading Revenue (Derivatives)
- Other Operating Revenue

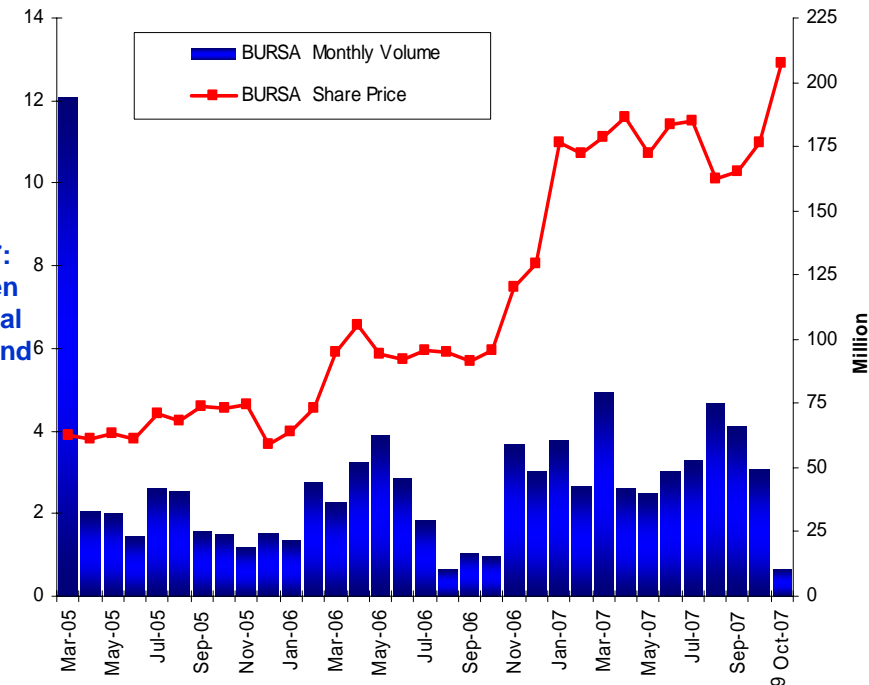
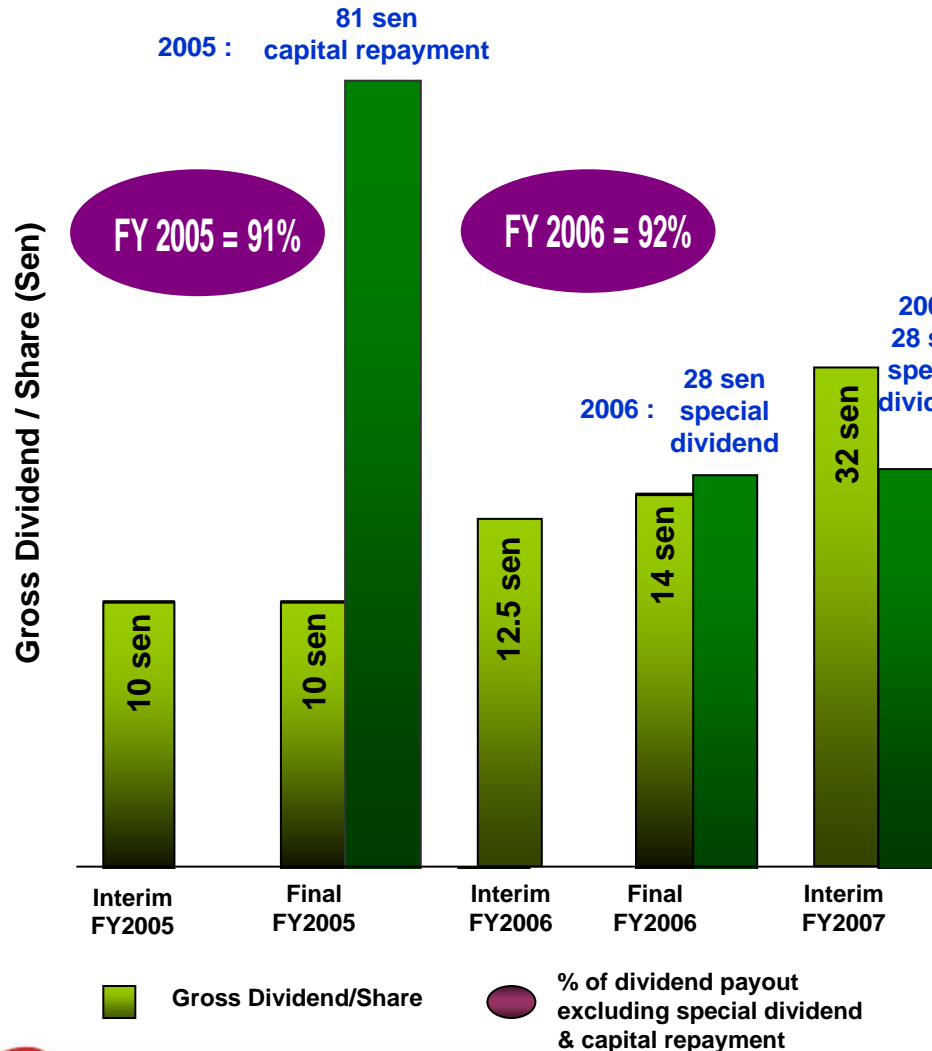
AS AT 30 SEPT 2007

ADDITIONAL INFORMATION

➤ Financial Resources Available for Use	567*
➤ Shareholders' Funds	834
➤ Capital Expenditure allocated for FY07	90

**Inclusive of RM85m set aside for Clearing Guarantee Fund*

DIVIDEND POLICY 75% TO ENSURE WE GENERATE VALUE FOR SHAREHOLDERS



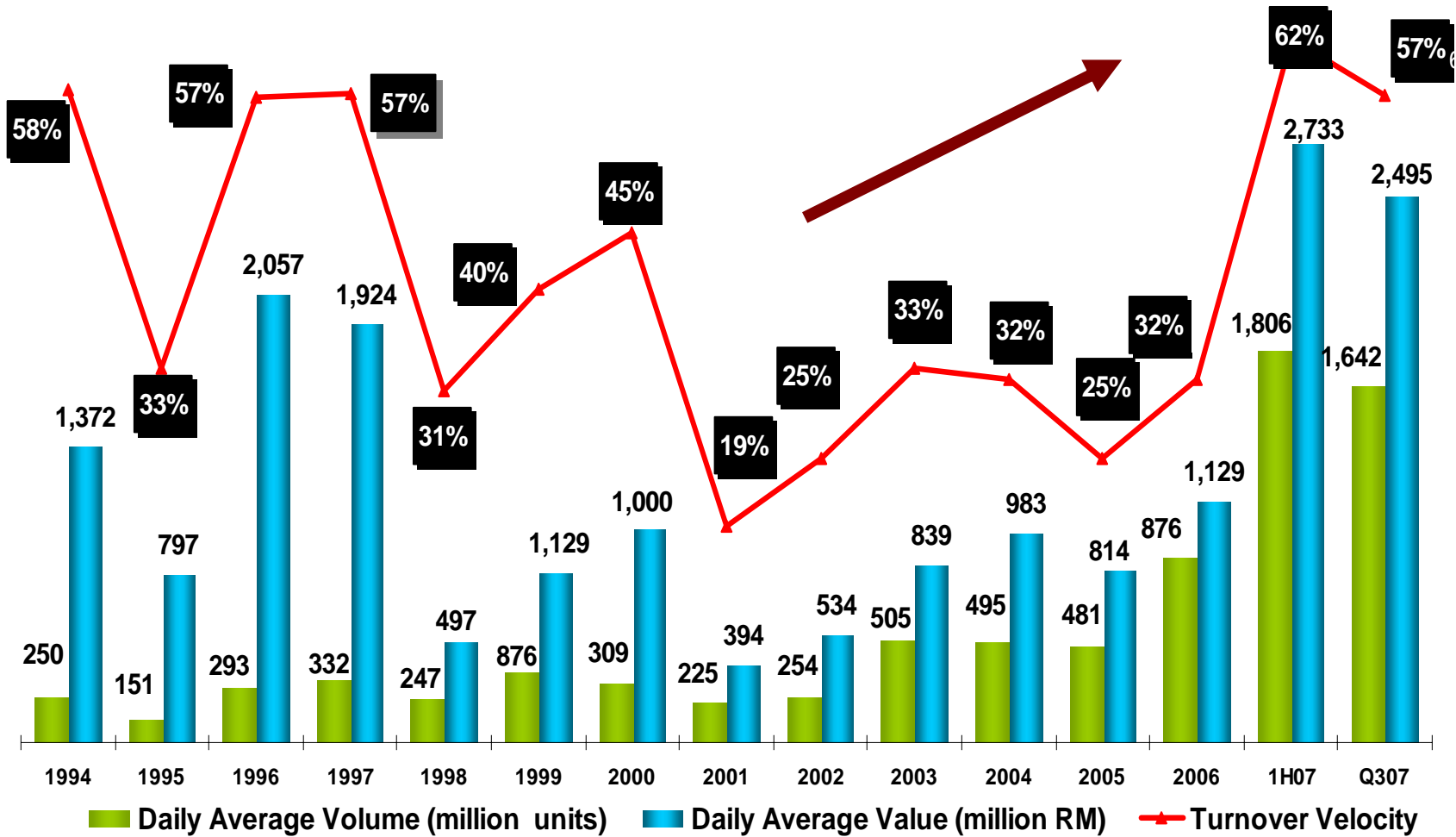
- **Total Shareholders' Return since IPO = 390% (Capital Gain + Dividends + Special Dividend)**
- **330% increase in share price since IPO**
- **60% increase in share price YTD 2007**

Assumption: Based on IPO price of RM3.00 and last done price on 9th October 2007 of RM12.90

THANK YOU

APPENDIX

IMPROVING VELOCITY



IMPROVED ACTIVITY IN DERIVATIVES

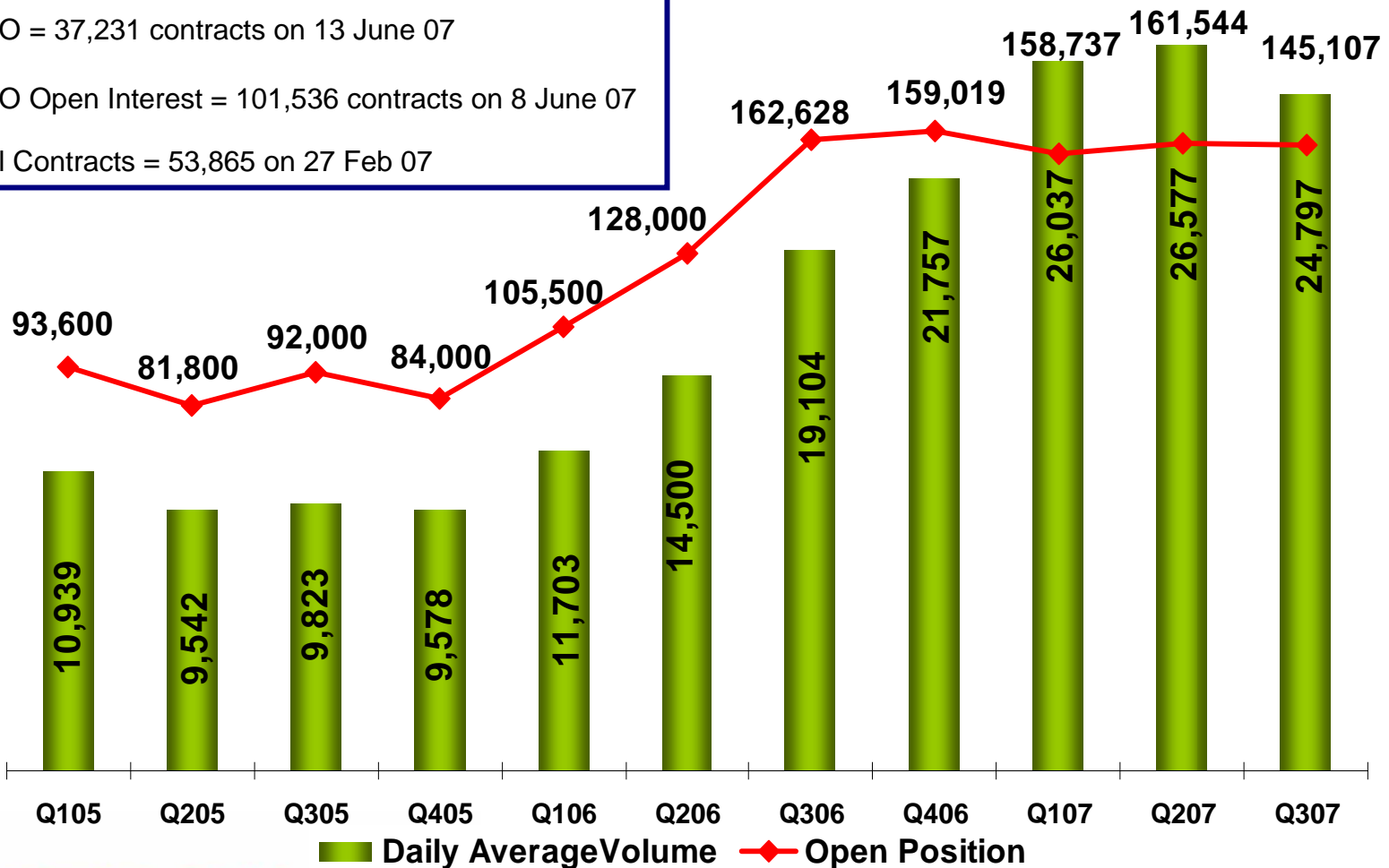
Derivatives Hit New Daily Record!

FKLI = 45,104 contracts 27 Jul 07

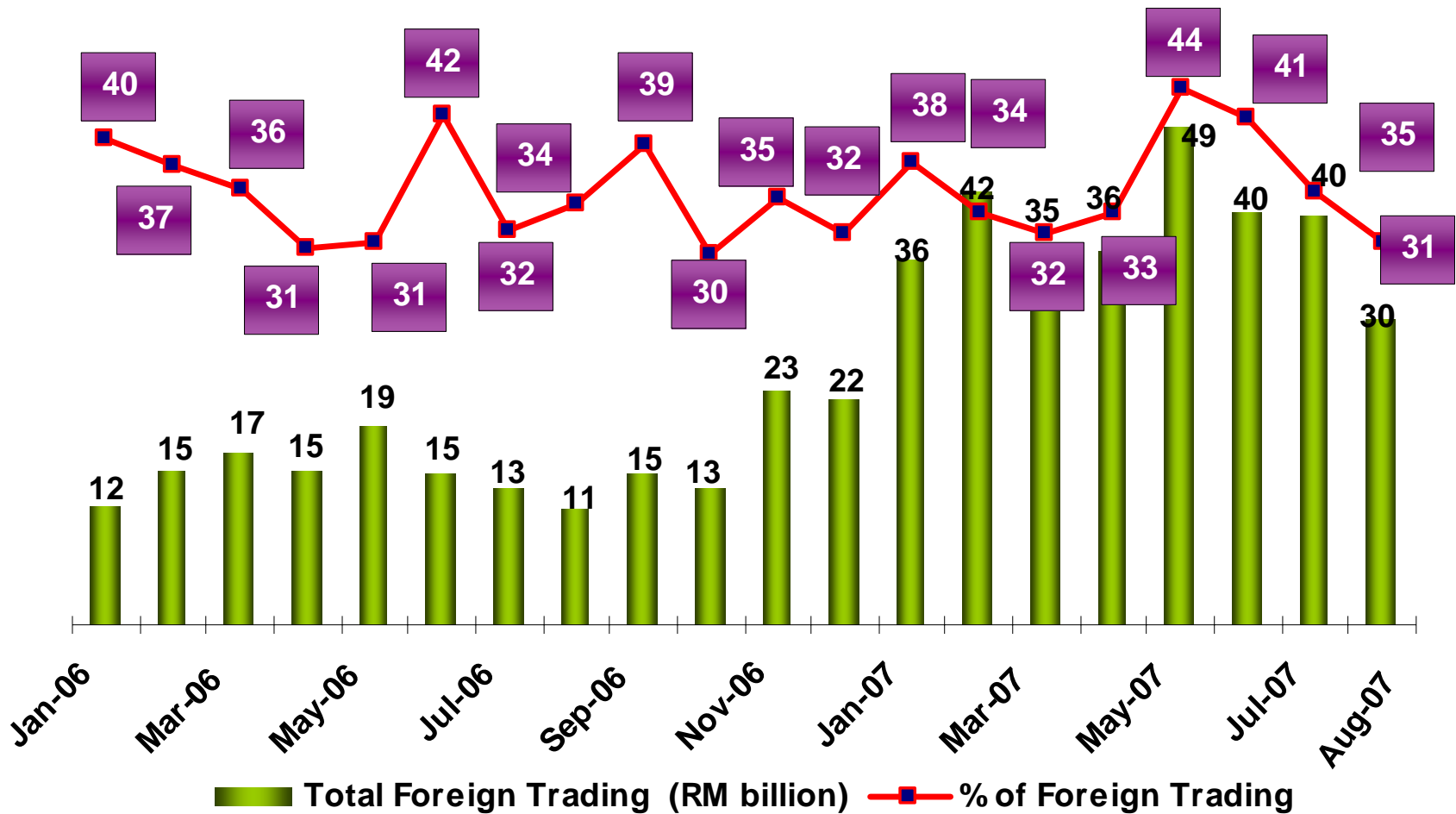
FCPO = 37,231 contracts on 13 June 07

FCPO Open Interest = 101,536 contracts on 8 June 07

Total Contracts = 53,865 on 27 Feb 07

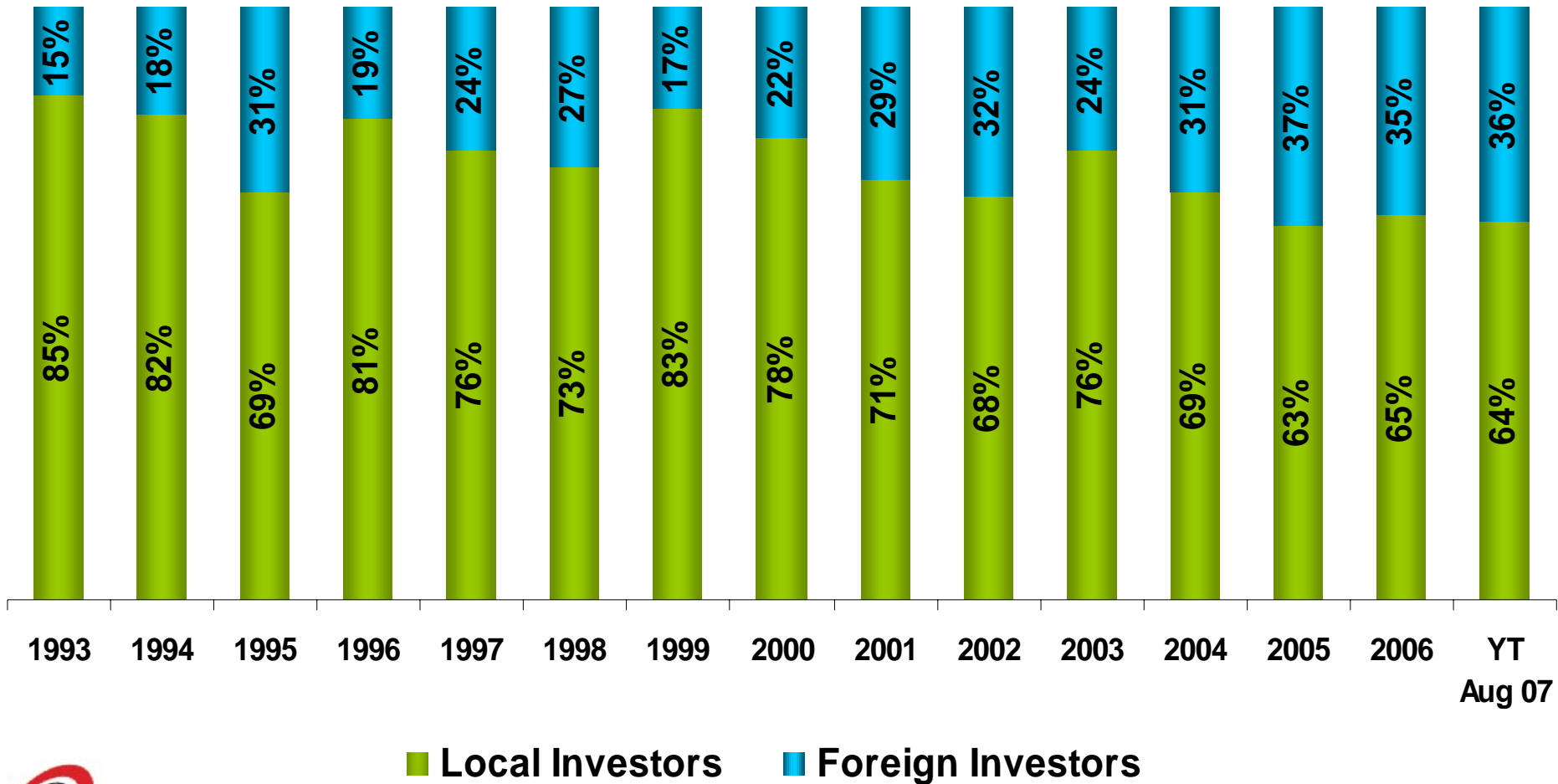


FOREIGN TRADING PARTICIPATION



FOREIGN INVESTORS CONTINUE TO PARTICIPATE

Breakdown of trading (by value) 1993 to August 2007



IMPROVED RETAIL PARTICIPATION

Breakdown of trading (by value) 1993 to August 2007

