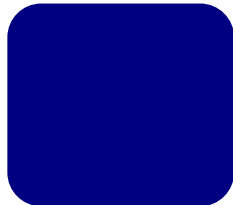
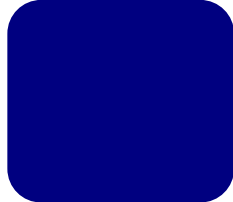
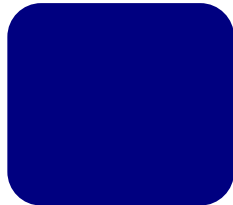
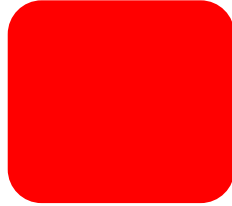
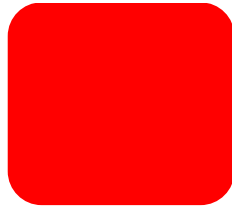


BURSA MALAYSIA BERHAD

**CIMB Corporate Day,
London**



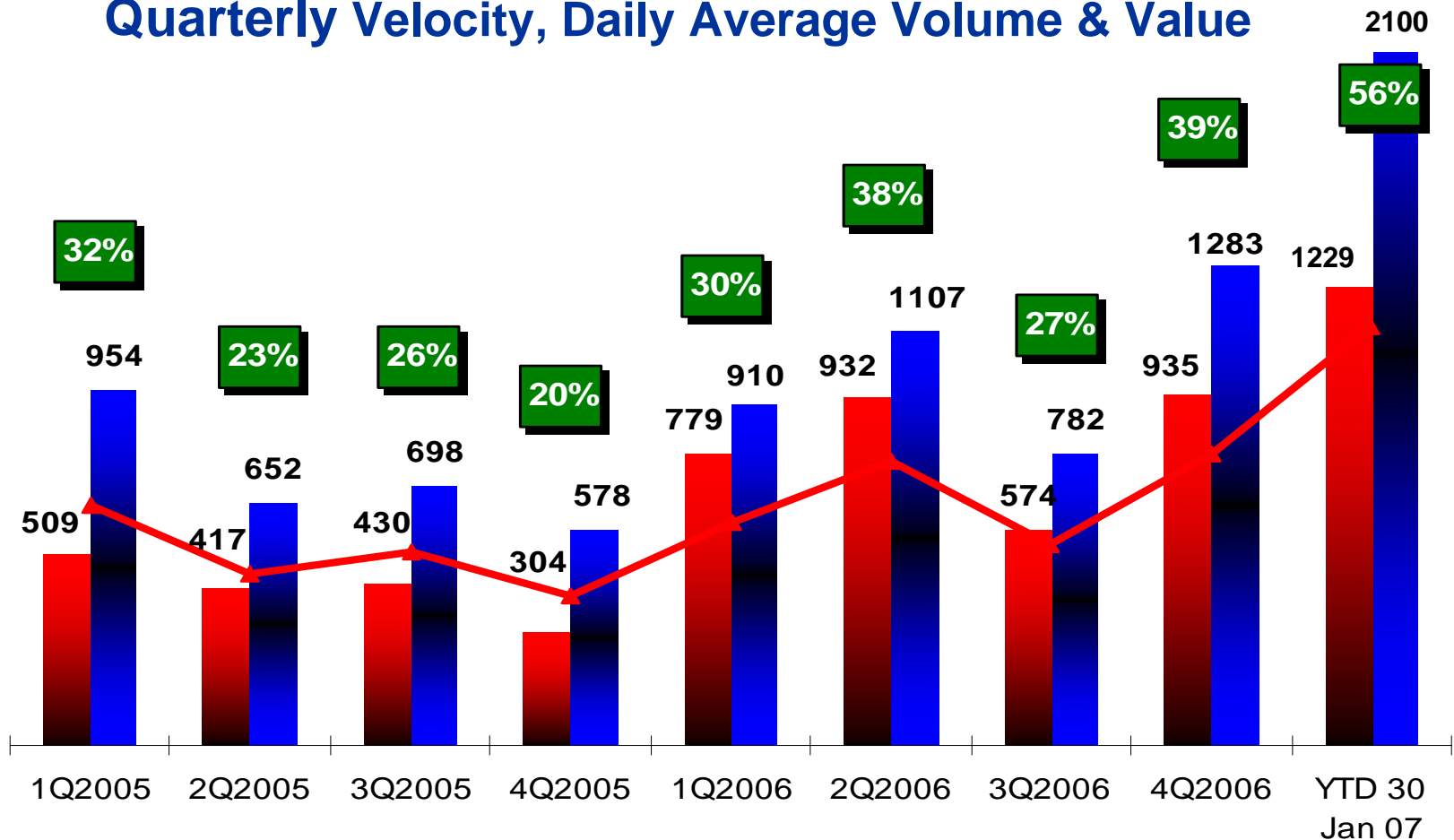
Dato' Yusli Mohamed Yusoff, CEO
2 February 2007

BURSA MALAYSIA TODAY IS...

**A "Must Have" in
Investment Portfolios...**

Market Velocity on the Increase

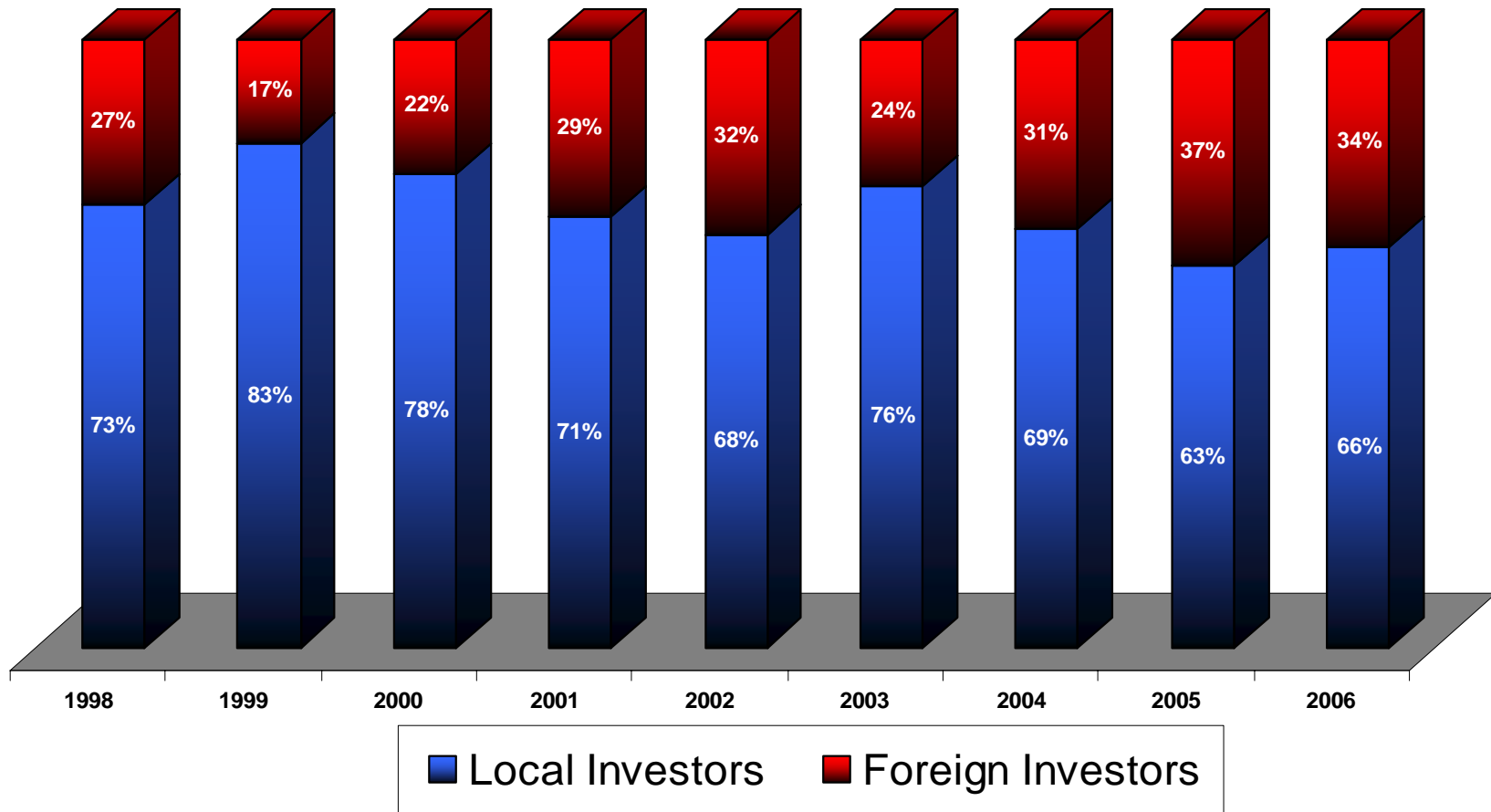
Quarterly Velocity, Daily Average Volume & Value



■ Daily Average Volume (million units)
 ■ Daily Average Value (million RM)
 —▲— Turnover Velocity

Foreign Investors Activity Significant...

Local & Foreign Trading Participation 1998 to 2006



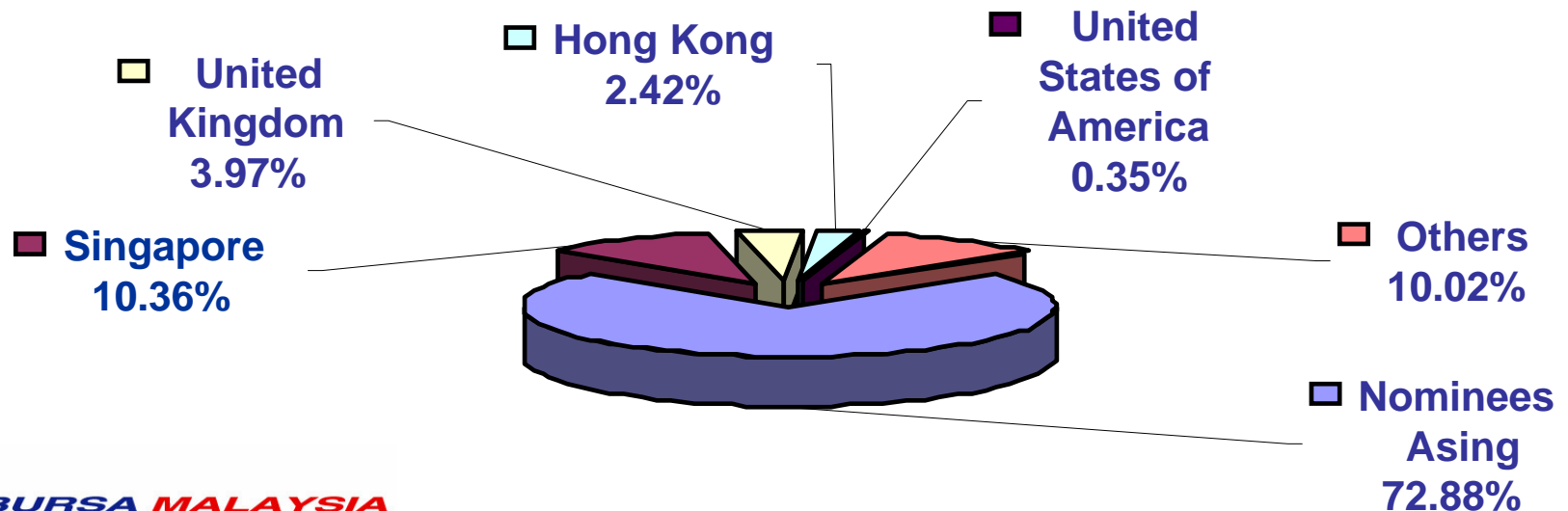
Foreign Ownership high at 24.2%

Malaysian and Foreign Shareholdings as at 31 December 2006

Items			December 2006			
			Total Shareholdings (Units-Billion)	%	Total Market Value (RM-Billion)	%
1	Foreigners	Direct Holdings	15.7	4.41	34.3	4.04
		Nominees Asing*	42.2	11.84	171.4	20.19
2	Malaysians		298.5	83.75	643.2	75.77
3	Total securities immobilised in CDS		356.4	100.00	848.9	100.00

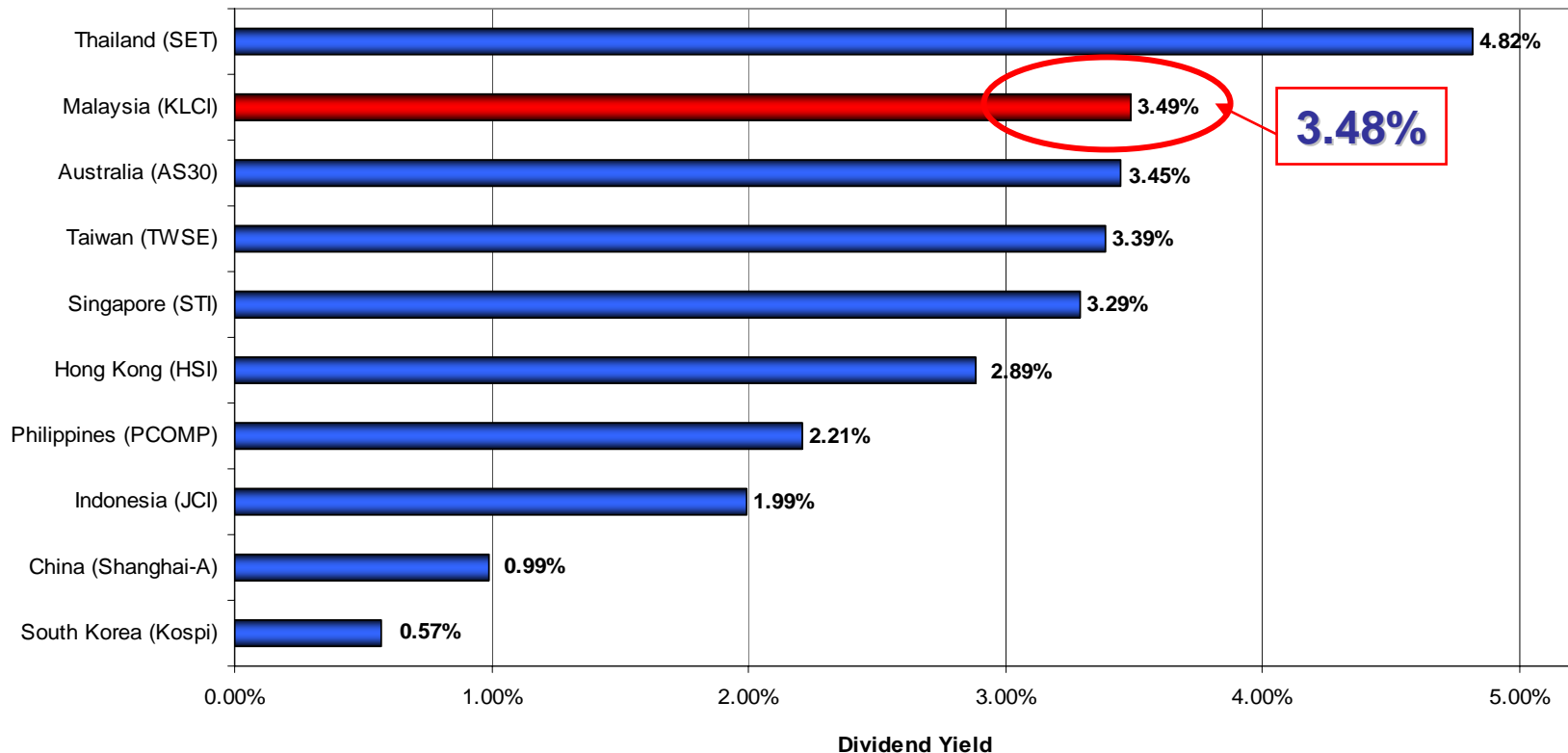
Note : Nominees Asing reflect shares owned by foreigners but held via Authorised Nominee Companies incorporated in Malaysia.

Foreign Shareholdings by Nationality for Selected Countries as at 31 December 2006



Offers one of the highest dividend yields

Regional Comparison – Dividend Yield



Source: Bloomberg, Dividend yield for main regional indices as at 29 December 2006

Our recent performance results from...

Culmination of progressive efforts at liberalizing the capital market & a favorable Malaysian Economic backdrop

- Reducing regulatory/policy constraints
- Infrastructural improvements
- New and Innovative Products
- Additional Market Initiatives

Current momentum favorable

- **Strong fundamentals**
- **Active M&A**
- **GLC reforms showing results**
- **Liberalisation effort**
- **Surge in foreign funds**

A Favourable Malaysian Economy Backdrop

- **Real growth** projected at about 6%
- Conducive **Domestic interest rates** for economic activities
- **Manageable Inflation**
- The **Strengthening Ringgit**
- **Ninth Malaysia Plan** charts the expansion path of the local economy
- **Visit Malaysia Year 2007** : Increasing tourist arrivals
- Strong **global demand for “green products”** such as bio-diesel

Increased Corporate Activity— creates active trading

	RM' bn
BCHB acquires Southern Bank	6.7
MMC Corp acquires Malakoff's assets and liabilities	9.3
Daikin acquires OYL Industries	7.6
ANZ acquires stake in AMMB	1.3
PNB mega plantation merger – Synergy Drive	31.4
PPB Group plantation consolidation exercise under Wilmar International	2.3
Genting Group wins SGD5.2bn Sentosa casino license	11.9

More active approach to globalisation and foreign investment interest.

GLC reforms significant progress – Increase free float

- **Stock price performance : Based on 44 GLCs, almost 50% have done better than the market over a 30 month period from May 04, with total value creation of RM76 bn (AmResearch)**
- **Total Shareholders Return : 20 top GLC are in line with the broader market (Khazanah)**
- **Strong performers : Bumi Commerce, Tenaga
Significant improvements : MAS, Telekom**
- **Even Proton opening up to foreign partnerships**

Winds of change : changing mindset and culture

Liberalisation Efforts

Re-introduction of regulated short selling (RSS) and stock borrowing & lending (SBL)

Relaxing of capital control and ringgit depeg

FTSE-Bursa Malaysia Indices: Launch of free float and liquidity tested indices with FTSE.

Accelerate tax restructuring
: Reits (15% local, 20% foreign)
: Corporate tax (27% - 2007, 26% - 2008)

Grow derivatives products i.e. USD FCPO & Tradable FBM Shariah Index

Liberalisation of foreign Listing

Omnibus CDS account`

Liberalisation of banks' investment in shares

MOVING FORWARD...

Capitalizing on Opportunities

Opportunities

On a Broad Perspective

Enhance liquidity to ensure relevance

Create new investors base, stimulate existing capital market investors

Mobilise intermediaries via access, education and new products

Unlock unutilised domestic liquidity and convert excess capital into portfolio investment.

Opportunities

Capitalising on Domestic Latent Potential

Malaysia has one of the highest savings rate in the region at about 37% of Gross National Product.

Only 9% of CDS depositors of 2.3 million is active

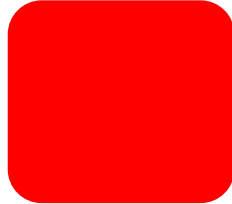
Bursa is committed towards attractiveness of our market place

Increase Depth of Products and Services

- CMDF Bursa Research Scheme
- Bursa Station
- Real Estate Investment Trusts
- Exchange Traded Funds
- FTSE- Bursa indices
- Single Stock Futures
- Structured Warrants
- ASEAN Index Products
- Foreign Listings/Dual Listings
- Internationalise CPO prices

Improve Infrastructure & Distribution Channels

- Admission of 5 foreign brokers (UBS, CLSA, CSFB, Macquarie, JP Morgan)
- Admission of 3 foreign fund managers (Aberdeen, Nomura, BNP Paribas)
- Proprietary Day Trading
- Bursa Trade (Common Trading Platform)
- Direct Market Access
- RSS/SBL



THANK YOU

