

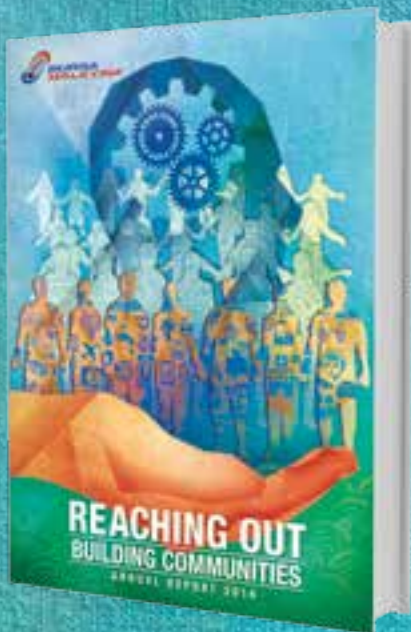


REACHING OUT

BUILDING COMMUNITIES

ANNUAL REPORT 2014

WE ARE BUILDING OUR COMMUNITIES



In 2014, on the back of the building blocks put in place and in further collaboration with capital market partners, we have started the next level of success in building new communities that support our vision to become “ASEAN’s Multinational Marketplace”.

Through BursaMKTPLC, Bursa Malaysia saw the coming together of the capital market participants to democratise market information for all, while reaching out to the new and younger retail investor segment.

Through the internationally benchmarked ESG index, Bursa Malaysia is now poised to reach out to new investors globally. Building outreach to these investing communities will enrich the diversity and vibrancy of our marketplace - and thus ensure long-term sustainability.

The cover of our 2014 Annual Report seeks to convey this message with the open hand representing Bursa Malaysia’s strong commitment to support the building of a sustainable and inclusive investing community of investors - where there is something for everyone. The gears symbolise our continued efforts to improve the capital market in a purposeful fashion for the betterment of the marketplace and of the nation.

VISION

TO BE THE PREFERRED PARTNER IN ASIA FOR FUND RAISING, TRADING AND INVESTMENT.

MISSION

AS THE PREFERRED PARTNER, BURSA MALAYSIA OFFERS A FAIR AND ORDERLY MARKET THAT IS EASILY ACCESSIBLE WITH DIVERSE AND INNOVATIVE PRODUCTS AND SERVICES.

FINANCIAL HIGHLIGHTS

*CAGR: Compounded Annual Growth Rate

Operating Revenue

RM471.3 million
(+7%)
2013: RM439.8 million

Cost to Income Ratio

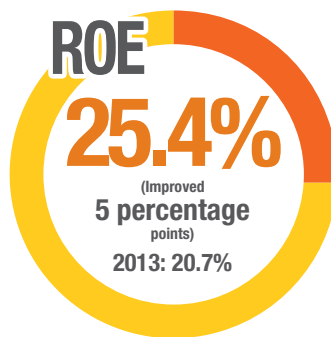
46.1%
(Improved 2 percentage points)
2013: 48.3%

PATAMI

RM198.2 million
(+15%)
2013: RM173.1 million

EPS

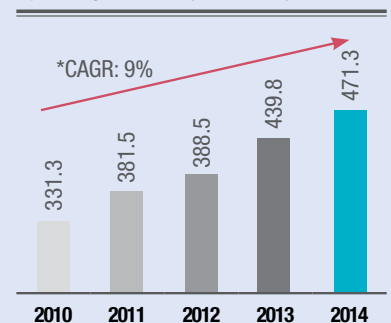
37.2 sen
(+14%)
2013: 32.5 sen



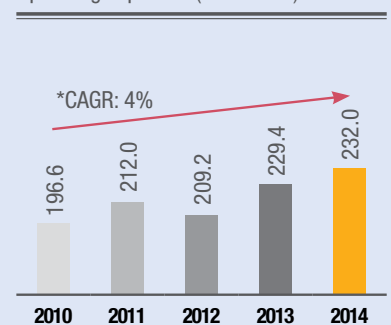
Net Dividend per Share

54 sen
(+4%)
2013: 52 sen

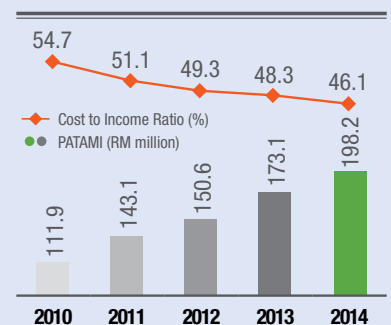
Operating Revenue (RM million)



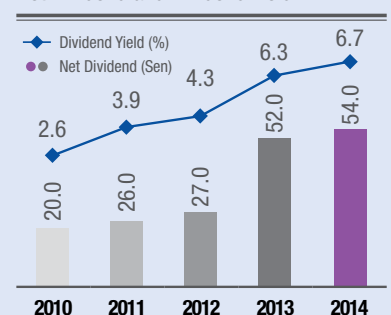
Operating Expenses (RM million)



PATAMI and Cost to Income Ratio



Net Dividend and Dividend Yield



CHAIRMAN'S LETTER TO SHAREHOLDERS



Dear Shareholders,

The final few months of 2014 were revealing for several reasons, chief among which was just how volatile the market can be. Financial developments in the global environment in the last quarter of 2014 revealed the extent to which our local and global markets are intertwined, and the continued need for vigilance during these unpredictable times.

**TUN MOHAMED
DZAIDDIN HAJI
ABDULLAH**

Chairman

CHAIRMAN'S LETTER TO SHAREHOLDERS

Despite posting a record high of 1,892.65 points in July and a historical high of 7.67 billion shares traded in August 2014, the FBM KLCI fell to multi-month lows in December dragged down by investor concerns over earnings growth of listed issuers and plunging oil prices. The benchmark index closed 2014 at 1,761.25 points, down 6% from 2013.

The silver lining amidst the gloom is that the Exchange remains operationally sound and was, for the third consecutive year, the largest fund raising destination in ASEAN with a total of RM24.3 billion raised through IPOs and secondary market.

More importantly, we have continued to create shareholder value and grow shareholder returns, thanks to our continued efforts to develop the Malaysian capital market and our focus on financial discipline.

BUILDING SHAREHOLDER VALUE IN 2014

We spent the three years prior to 2014 increasing our capacity as a stock exchange and delivering on our four strategic focus areas: creating a more facilitative trading environment, providing more tradable alternatives, reshaping our market structure and framework, and better integrating our activities with the regional marketplace.

With the completion of our core system refresh in 2013, we focused on expanding our reach and capabilities in the past year to make full use of our new capacity. This is in line with our vision to create long-term shareholder value by nurturing a thriving and sustainable exchange in the years to come.

Meanwhile, we continued to turn in a strong set of results in 2014 as operating revenue rose by 7% and PATAMI by 15%.

As part of our continuing commitment to our shareholders, we have in place a policy to pay a dividend of at least 75% of our PATAMI. Our actual dividend pay out has consistently exceeded this threshold as we have paid out more than 90% of PATAMI to our shareholders every financial year since listing.

The Board is pleased to announce that we have recommended a final dividend payment of 18 sen per share, which brings the total dividend declared for FY2014 to 54 sen per share. This represents a dividend yield of 6.7% or about 92% of our FY2014 PATAMI (excluding the special dividend payment).

REMAINING COMMITTED TO GOOD CORPORATE GOVERNANCE

The need for clear and consistent regulation and strong oversight of the market has become more important due to the increasing interconnection with regional and global markets. Our challenge as the Malaysian exchange operator and front line regulator is to manage the balance between ensuring fair and orderly market and driving innovation within our capital markets.

Towards this end, we launched the Environmental, Social and Governance Index (ESG Index) in December 2014, which measures and creates greater visibility of our PLCs' ESG practices. The new index places the Exchange closer to best international practices, while at the same time providing greater appeal for investors who make assessments based on sustainability.

The ESG Index is a good example of how we are approaching corporate governance through the introduction of measures that will simultaneously strengthen our regulatory oversight while broadening our investor appeal.

**WE HAVE
CONTINUED
TO CREATE
SHAREHOLDER
VALUE AND GROW
SHAREHOLDER
RETURNS,**

**thanks to our continued
efforts to develop the
Malaysian capital market
and our focus on financial
discipline.**

CHAIRMAN'S LETTER TO SHAREHOLDERS

DRIVING GOOD SHAREHOLDERS VALUE

 **7%**

GROWTH IN OPERATING REVENUE

 **15%**

GROWTH IN PATAMI

 **6.7%**

DIVIDEND YIELD

Meanwhile, Bursa Malaysia continues to build on its regulatory framework and approach to create an orderly capital market. We are continuously looking at ways to develop greater transparency and efficiency in dispensing our regulatory duties and in our corporate governance practices to create a level playing field for all market participants.

We are also aware that the Exchange occupies a unique position among PLCs and therefore stands out as a role model for others to emulate. We believe we must lead by example, and thus take special care to ensure that we adhere to best corporate governance practices as much as possible. We are therefore heartened to note that Malaysia retained its fourth place ranking in the Asian Corporate Governance Association's Corporate Governance Watch 2014 report.

In reflecting our position as the benchmark for other companies, we were the fastest PLC to issue our FY2013 annual report in 2014, 58 days after the close of our books. With timely and accurate reporting being a feature of good governance, we hope that the quick publication of our annual report will inspire others to do the same.

BUILDING A MARKETPLACE FOR THE FUTURE

The formation of the ASEAN Economic Community (AEC) in 2015 represents both an opportunity and a challenge for us. For Bursa Malaysia to effectively compete in the region, we must leverage on our competitive advantage to demonstrate the value we can create for market participants within an integrated environment.

To that end, we stepped up our outreach programmes in 2014 to engage a new generation of investors from within and outside Malaysia. Our initiatives also leveraged on digital media to facilitate more effective outreach to young investors.

Further to our efforts to engage the market, we also organised the inaugural Bursa Bull Charge on 21 October. Themed 'The Day the Marketplace Runs for Others', the aim of the event is to enhance sustainability and inclusiveness through market collaboration. The Bursa Bull Charge registered 1,300 runners from over 130 organisations comprising PLCs, brokers, investment banks, ministries, regulators and the media, and also saw a good turnout of young executives.

We also continued to fly the Malaysian flag at investor forums throughout the world to promote the merits of the Malaysian exchange and our PLCs to raise awareness of the value we create for our stakeholders.

APPRECIATION

On behalf of the Board of Directors, I wish to take this opportunity to thank our shareholders for their support of the Exchange. We also wish to express our gratitude to our financial regulators and policy makers for their role in strengthening the Malaysian market.

My deepest thanks to my fellow Directors for their insights and help in ensuring that the Exchange stays the course even in these times of volatility and, last but not least, we would like to thank our employees for their loyalty, sacrifices and commitment to our vision which form the very basis of all our success.

OUR PERFORMANCE

5-Year Highlights

31 DEC 2010^{1,2} 31 DEC 2011¹ 31 DEC 2012¹ 31 DEC 2013 31 DEC 2014

Key Operating Results (RM million)					
Operating Revenue	331.3	381.5	388.5	439.8	471.3
Operating Expenses	196.6	212.0	209.2	229.4	232.0
Earnings Before Interest, Tax, Depreciation and Amortisation (EBITDA)	177.9	207.9	212.9	245.4	264.6
Profit after Tax and Minority Interest (PATAMI)	111.9	143.1	150.6	173.1	198.2
Other Key Data (RM million)					
Total Assets	1,708.3	1,673.5	2,198.4	1,741.7	1,656.5
Total Liabilities	855.1	818.4	1,325.1	914.2	893.8
Shareholders' Equity	841.9	840.8	857.6	811.2	748.7
Capital Expenditure	21.9	13.6	26.7	33.3	11.9
Financial Ratios (%)					
Operating Revenue Growth	11.2	15.2	1.8	13.2	7.1
Cost to Income Ratio	54.7	51.1	49.3	48.3	46.1
Net Profit Margin	31.9	35.7	36.9	37.8	40.5
PATAMI Growth	(35.9)	27.8	5.2	14.9	14.5
Return on Equity (ROE)	13.4	17.0	17.7	20.7	25.4
Share Information					
Earnings per Share (EPS) (sen)	21.1	26.9	28.3	32.5	37.2
Net Dividends per Share (sen)	20.0	26.0	27.0	52.0	54.0
Dividend Yield (%)	2.6	3.9	4.3	6.3	6.7
Payout Ratio (%)	94.0	94.6	94.8	98.5	91.5
Net Assets per Share (RM)	1.58	1.58	1.61	1.52	1.40
Share Price - High (RM)	8.66	9.02	7.72	8.47	8.32
Share Price - Low (RM)	6.75	5.76	5.91	6.22	7.40
Share Price as at 31 December (RM)	7.80	6.70	6.22	8.23	8.10
Price Earnings Ratio (times)	37	25	22	25	22
Company Market Capitalisation (RM billion)	4.1	3.6	3.3	4.4	4.3

1 Comparative figures and ratios have been restated to take into account the effects of:

- Fines and related expenses no longer recognised in profit or loss following the setting up of Capital Market Education and Integrity Fund (CMEIF) on 1 January 2013.
- Actuarial gains and losses recognised following the adoption of MFRS 119 *Employee Benefits (revised)* on 1 January 2013.

2 The PATAMI growth for 2010 which excludes the gain on disposal of a subsidiary in 2009 is 13.5%.

OUR PERFORMANCE

Quarterly Results

	1 st Quarter	2 nd Quarter	3 rd Quarter	4 th Quarter	Full Year
2014					
Key Financial Results					
Operating Revenue (RM million)	115.1	115.5	121.0	119.7	471.3
EBITDA (RM million)	61.3	64.5	71.9	66.9	264.6
PATAMI (RM million)	45.1	46.9	53.1	53.1	198.2
ROE (%)	22.9	24.0	28.9	29.9	25.4
Cost to Income Ratio (%)	48.9	46.6	42.9	46.0	46.1
EPS (sen)	8.5	8.8	10.0	10.0	37.2
Ordinary Net Dividend per Share (sen)	-	16.0	-	18.0	34.0
Special Net Dividend per Share (sen)	-	20.0	-	-	20.0
Key Operating Drivers					
ADV - OMT & DBT on Securities Market (RM million)	2,159	2,192	2,300	2,000	2,162
ADC on Derivatives Market	50,046	44,082	54,019	54,537	50,654
2013					
Key Financial Results					
Operating Revenue (RM million)	101.7	122.2	112.0	103.9	439.8
EBITDA (RM million)	55.6	77.8	65.4	46.6	245.4
PATAMI (RM million)	38.2	54.8	46.2	33.9	173.1
ROE (%)	17.3	24.0	22.0	17.1	20.7
Cost to Income Ratio (%)	49.7	40.7	46.4	57.6	48.3
EPS (sen)	7.2	10.3	8.7	6.3	32.5
Ordinary Net Dividend per Share (sen)	-	16.0	-	16.0	32.0
Special Net Dividend per Share (sen)	-	20.0	-	-	20.0
Key Operating Drivers					
ADV - OMT & DBT on Securities Market (RM million)	1,716	2,385	2,083	2,330	2,137
ADC on Derivatives Market	45,188	41,673	45,700	41,535	43,490

ADV - Average Daily Trading Value

ADC - Average Daily Contracts Traded

OMT - On-Market Transaction

DBT - Direct Business Transaction

SHAREHOLDER VALUE CREATION

SHAREHOLDER RETURN

Bursa Malaysia has a proven track record of delivering annual dividend payout of more than 90% over the years. We had also declared special dividends consecutively in 2013 and 2014.

SHARE PRICE PERFORMANCE

Bursa Malaysia recorded a strong financial performance in 2014, with key metrics such as PATAMI increasing by 15% year-on-year and ROE rising to reach 25%. Meanwhile, the share price of the Exchange recorded a marginal decline of 2%, a reflection of weaker sentiment across the broader market.

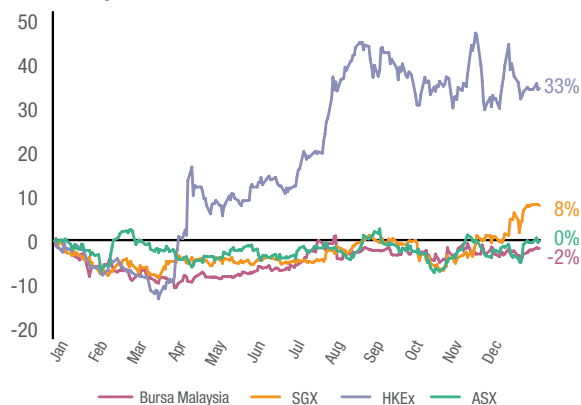
Starting the year strong at RM8.23 after a 32% gain made in 2013, Bursa Malaysia's share price began shedding value in the 1st half of 2014, reaching a low of RM7.40 on 1 April before recovering. In the wider market, the FBM KLCI proved more resilient in the face of adverse news flows which included concerns over economic slowdowns in China and the Eurozone and rising geo-political tensions over the Ukraine.

Moving into the 2nd half of 2014, the announcement of a special dividend of 20 sen for Bursa Malaysia's shareholders and strong market trading values in the 3rd quarter managed to sustain the Exchange's share price over the remainder of the year, while the FBM KLCI eventually succumbed to pressure over the sharp fall in global oil prices and the weakening Ringgit Malaysia over the final months of the year. This resulted in Bursa Malaysia outperforming the benchmark index over the year.

Bursa Malaysia Share Price Performance vs. FBM KLCI



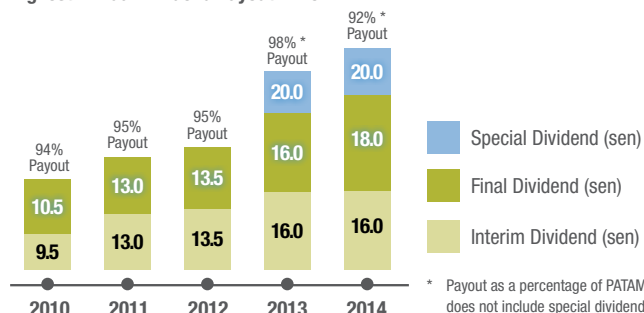
Bursa Malaysia Share Price Performance vs. Listed Asian Peers



Investor Relations Contact

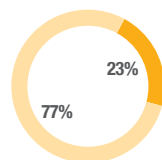
All investors are welcome to contact the Investor Relations (IR) team directly at ir@bursamalaysia.com or visit the IR section on our website, where you can subscribe to regular updates on Bursa Malaysia via email alerts.

Highest Annual Dividend Payout in 2014



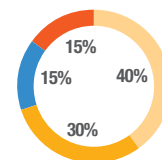
Shareholding Structure and Market Capitalisation

Our public shareholding of 65% provides a fair free float for Bursa Malaysia's shares and a good level of liquidity. As at the end of 2014, we had a total shareholder count of 19,435. Our market capitalisation, meanwhile, decreased slightly from RM4.4 billion in 2013 to RM4.3 billion in 2014.



Foreign Shareholding as at 31 December 2014

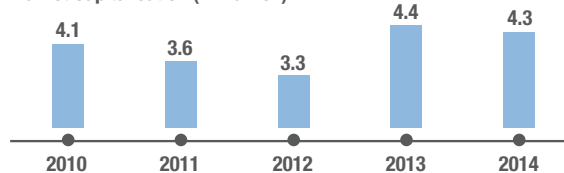
Local Foreign



Shareholding structure as at 31 December 2014

Government Agencies
Institutions
Nominees
Individuals

Market Capitalisation (RM billion)



2014 MILESTONES

16th

REVAMP OF DERIVATIVES PARTICIPANTSHIP STRUCTURE

Aims at attracting new entrants to the Derivatives Market through the creation of a single trading right across all classes of products at a cost of entry comparable with the regional derivatives exchanges.

28th

LAUNCH OF BURSAMKTPLC - EVERYONE'S MARKET-IN-THE-POCKET

Provides comprehensive market information and insights into the Malaysian market - What every investor and trader needs in one place.

“This portal is an important innovation that uses tools familiar to the younger generation, adding that “investing in the equity markets requires certain skills and knowledge”.

Dato' Seri Ahmad Husni Mohamad Hanadziah,
Minister of Finance II

APR

16th

LAUNCH OF USD DENOMINATED REFINED BLEACHED DEODORISED PALM OLEIN FUTURES CONTRACT

Adds on to the suite of palm based products.

JUN

22nd

INTRODUCED A NEW GUIDE FOR INDEPENDENT ADVISERS

Aims to provide practical guidance to Independent Advisers in discharging their role to improve the quality of the advice given and the standard of disclosure in independent advice letters.

JUL

28th

INTRODUCED ASEAN POST TRADE SERVICES

Introduced to Participating Organisations (POs) for outbound (non-Bursa Malaysia Securities) trades executed on participating ASEAN stock exchanges that are currently on the ASEAN Trading Link.

“The introduction of these services is an important landmark for the Malaysian capital market as it allows for more efficient cross border post trade processes and will lower the risk that exists in the current inter-broker arrangements.”

Dato' Tajuddin Atan,
CEO of Bursa Malaysia

AUG

2014 MILESTONES

28th

BURSA MALAYSIA DERIVATIVES RECOGNISED AS APPROVED FOREIGN DERIVATIVES EXCHANGE BY TAIWAN REGULATOR

Crude Palm Oil Futures (FCPO) and FTSE Bursa Malaysia KLCI Futures (FKLI) were approved for futures brokers' offering to Taiwan clients.

"This recognition augurs well with our efforts in promoting liquidity for the Malaysian derivatives market. We can now reach out to a new segment of clients from Taiwan who can now include FCPO and FKLI as part of their trading portfolio. This will also be an opportunity for our Trading Participants to regionalise their revenue base."

Dato' Tajuddin Atan,
CEO of Bursa Malaysia

1st

IMPLEMENTED STRAIGHT THROUGH PROCESSING FOR REGISTRATION

To enable a seamless registration process for dealer representatives. This is in line with Bursa Malaysia's continuing effort to reduce cost and regulatory friction for its participants as well as improve the efficiency of its services and time to market by leveraging on technology.

LAUNCH OF ENHANCED 5-YEAR BOND FUTURES (FMG5)

The enhancements to FMG5 are intended to improve the appeal of the product. The price accuracy and extended trading hours offer greater transparency and flexibility to traders.

18th

ISSUANCE OF FRAMEWORK TO ACCORD FLEXIBILITY FOR CLIENT ACCOUNT OPENING

POs and Authorised Depository Agents are able to allow individual investors to open the trading and securities accounts through electronic mediums effective 15 Jan 2015.

22nd

INTRODUCED ENVIRONMENTAL, SOCIAL AND GOVERNANCE (ESG) INDEX - FTSE4GOOD BURSA MALAYSIA (F4GBM)

A realisation of the Prime Minister's vision in Budget 2014, the F4GBM measures the performance of companies demonstrating strong ESG practices.

"There is growing momentum from investors wanting to apply ESG investment decisions. We are therefore delighted to collaborate with Bursa Malaysia again to launch this pioneering index and associated ESG Ratings which further builds on the successful partnership between the Exchange and FTSE."

Mark Makepeace,
CEO of FTSE

30th

ISSUANCE OF FINDINGS OF CORPORATE GOVERNANCE DISCLOSURES IN ANNUAL REPORTS

The purpose of the review was to assess the level and quality of disclosures by listed issuers in relation to the Malaysian Code of Corporate Governance 2012 (MCCG) and Bursa Malaysia's relevant listing requirements. The quality of disclosures by listed issuers has shown noticeable improvement in 2013 when compared to 2012 across the MCCG Principles.

PEER COMPARISON

Benchmark Index Performance in 2014

PCOMP INDEX
THE PHILIPPINE STOCK EXCHANGE

+22.8%

7,232.71

JCI
INDONESIA STOCK EXCHANGE

+22.3%

5,226.95

SET INDEX
THE STOCK EXCHANGE OF THAILAND

+15.3%

1,497.67

FSSTI
SINGAPORE EXCHANGE

+6.2%

3,365.15

FBM KLCI
BURSA MALAYSIA

-5.7%

1,761.25

■ ASEAN EXCHANGES YoY INDEX GROWTH 2014
■ INDEX POINT AS AT 31 DECEMBER 2014

Source: Bloomberg

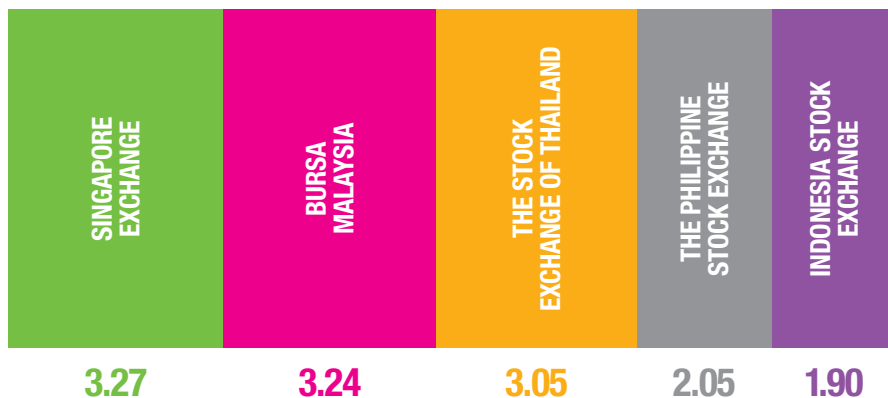
ASEAN Exchanges 5-Year Index Growth from 2010-2014



Dividend Yield (%)

BURSA MALAYSIA
TOP 2
in ASEAN

Dividend Yield (%)



Source: Bloomberg

CONSOLIDATED INCOME STATEMENT

FOR THE FINANCIAL YEAR ENDED 31 DECEMBER 2014

	2014 RM'000	2013 RM'000
Operating revenue	471,268	439,822
Other income	32,488	35,172
	503,756	474,994
Staff costs	(127,604)	(119,965)
Depreciation and amortisation	(25,287)	(34,964)
Other operating expenses	(79,106)	(74,485)
Profit before tax	271,759	245,580
Income tax expense	(67,737)	(66,195)
Profit for the year	204,022	179,385
Profit attributable to:		
Owners of the Company	198,226	173,075
Non-controlling interest	5,796	6,310
	204,022	179,385
Earnings per share attributable to owners of the Company (sen per share):		
Basic	37.2	32.5
Diluted	37.0	32.4

CONSOLIDATED STATEMENT OF FINANCIAL POSITION

FOR THE FINANCIAL YEAR ENDED 31 DECEMBER 2014

	2014 RM'000	2013 RM'000
Assets		
Non-current assets		
Property, plant and equipment	197,264	206,356
Computer software	57,122	61,404
Goodwill	42,957	42,957
Investment securities	188,449	163,495
Staff loans receivable	5,919	7,122
Deferred tax assets	3,673	1,648
	495,384	482,982
Current assets		
Trade receivables	41,289	32,733
Other receivables	17,412	15,794
Tax recoverable	2,721	6,612
Investment securities	41,916	51,183
Cash for trading margins, security deposits, Securities Borrowing and Lending collaterals and eDividend distributions	717,133	735,543
Cash and bank balances of Clearing Funds	126,261	65,374
Cash and bank balances of the Group	214,367	351,442
	1,161,099	1,258,681
Total assets	1,656,483	1,741,663
Equity and liabilities		
Equity		
Share capital	266,760	266,306
Share premium	100,064	94,167
Other reserves	76,658	67,716
Retained earnings	305,218	382,962
Equity attributable to owners of the Company	748,700	811,151
Non-controlling interest	14,001	16,330
Total equity	762,701	827,481
Non-current liabilities		
Retirement benefit obligations	26,605	28,950
Deferred grants	5,193	7,768
Deferred tax liabilities	8,149	12,892
	39,947	49,610
Current liabilities		
Trade payables	715,815	734,318
Participants' contribution to Clearing Funds	36,261	35,374
Other payables	93,532	89,134
Tax payable	8,227	5,746
	853,835	864,572
Total liabilities	893,782	914,182
Total equity and liabilities	1,656,483	1,741,663

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How To Run This CD

This is an Auto-Play CD-ROM. Simply put the CD-ROM into your PC's CD-ROM drive and follow the instructions on the screen.

Remarks: Kindly click on 'Acrobat Reader' icon to download the installer for PDF viewing.



Minimum System Requirements

Windows

- Core 2 Duo or higher
- Windows XP or later
- 512MB RAM or more
- Sound card and speakers
- High Colour (16-bit)
- Adobe Acrobat Reader 6

Macintosh

- Power Macintosh
- Mac OS 10.1 or higher
- 256MB RAM or higher
- Minimum 24-bit colour display
- 1024 x 768 screen resolution
- 32x speed CD-ROM drive or higher
- Acrobat Reader 6 and above



FEEDBACK

We welcome your feedback to make sure we are addressing the things that matter to you.

Go to www.bursamalaysia.com or email ir@bursamalaysia.com for the feedback form, or scan the QR code with your smartphone.

1. Get it

Download the "QR Code Reader" app on Google Play (Android Market), BlackBerry AppWorld, App Store (iOS/iPhone) or Windows Phone Marketplace.

2. Run it

Run the QR Code Reader app and point your camera to the QR Code.

3. Access it

Get access to the feedback form.



www.bursamalaysia.com

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50200 Kuala Lumpur, Malaysia.

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F : +603 2732 6437

E : enquiries@bursamalaysia.com

NOTICE OF 38TH ANNUAL GENERAL MEETING

BURSA MALAYSIA BERHAD (30632-P)
(Incorporated in Malaysia under the Companies Act, 1965)

NOTICE IS HEREBY GIVEN THAT the 38th Annual General Meeting (AGM) of Bursa Malaysia Berhad (the Company) will be held at Nexus Ballroom 2 & 3, Level 3A, Connexion@Nexus, No. 7, Jalan Kerinchi, Bangsar South City, 59200 Kuala Lumpur on Tuesday, 31 March 2015 at 10.00 a.m. for the transaction of the following business:

Ordinary Business

1. To receive the Audited Financial Statements for the financial year ended 31 December 2014 and the Reports of the Directors and Auditors thereon.
2. To approve the payment of final dividend of 18 sen per share under single-tier system in respect of the financial year ended 31 December 2014. **Resolution 1**
3. To re-elect the following Directors who retire by rotation in accordance with Article 69 of the Company's Articles of Association and who being eligible offer themselves for re-election:
 - (1) Dato' Saiful Bahri bin Zainuddin **Resolution 2**
 - (2) Encik Ghazali bin Haji Darman **Resolution 3**
 - (3) Datuk Karownikaran @ Karunikaran a/l Ramasamy **Resolution 4**
 - (4) Datuk Chay Wai Leong **Resolution 5**
4. To re-elect Encik Pushpanathan a/l S.A. Kanagarayar who retires in accordance with Article 76 of the Company's Articles of Association and who being eligible offers himself for re-election. **Resolution 6**
5. To approve the payment of Directors' fees amounting to RM150,000 per annum for the Non-Executive Chairman and RM100,000 per annum for each of the Non-Executive Directors in respect of the financial year ended 31 December 2014. **Resolution 7**
6. To appoint Messrs. Ernst & Young as Auditors of the Company for the financial year ending 31 December 2015 and to authorise the Board of Directors to determine their remuneration. **Resolution 8**
7. To transact any other business of which due notice shall have been given in accordance with the Companies Act 1965 and the Company's Articles of Association.

FURTHER NOTICE IS HEREBY GIVEN THAT for the purpose of determining a member who shall be entitled to attend this 38th AGM, the Company shall be requesting Bursa Malaysia Depository Sdn Bhd in accordance with Article 49A(2) of the Company's Articles of Association and Section 34(1) of the Securities Industry (Central Depositories) Act 1991, to issue a General Meeting Record of Depositors as at 24 March 2015. Only a depositor whose name appears on the Record of Depositors as at 24 March 2015 shall be entitled to attend the said meeting or appoint proxies to attend and/or vote on his/her behalf.

NOTICE OF DIVIDEND ENTITLEMENT AND PAYMENT

NOTICE IS ALSO HEREBY GIVEN THAT subject to the shareholders' approval for the payment of final dividend of 18 sen per share under single-tier system in respect of the financial year ended 31 December 2014 (Dividend) under Resolution 1 at the 38th AGM of the Company, the Dividend will be paid to the shareholders on 16 April 2015. The entitlement date for the Dividend shall be 3 April 2015.

Shareholders of the Company will only be entitled to the Dividend in respect of:

- (a) securities transferred into their securities account before 4.00 p.m. on 3 April 2015 for transfers; and
- (b) securities bought on Bursa Malaysia Securities Berhad on a cum entitlement basis according to the Rules of Bursa Malaysia Securities Berhad.

NOTICE OF 38TH ANNUAL GENERAL MEETING

BURSA MALAYSIA BERHAD (30632-P)
(Incorporated in Malaysia under the Companies Act, 1965)

BY ORDER OF THE BOARD

Yong Hazadurah binti Md. Hashim, LS 006674
Hong Soo Yong, MAICSA 7026744
Company Secretaries

Kuala Lumpur
3 March 2015

Notes:

Proxy

1. A proxy may but need not be a member of the Company, an advocate, an approved company auditor or a person approved by the Registrar of Companies, and the provisions of Section 149(1)(b) of the Companies Act 1965 shall not apply to the Company.
2. In the case of a corporate member, the instrument appointing a proxy shall be (a) under its Common Seal or (b) under the hand of a duly authorised officer or attorney and in the case of (b), be supported by a certified true copy of the resolution appointing such officer or certified true copy of the power of attorney.
3. A member shall not, subject to Paragraphs (4) and (5) below, be entitled to appoint more than two (2) proxies to attend and vote at the same meeting. Where a member appoints more than one (1) proxy to attend and vote at the same meeting, each proxy appointed shall represent a minimum of 100 shares and such appointment shall be invalid unless the member specifies the proportion of his shareholding to be represented by each proxy.
4. Where a member is an authorised nominee, as defined under the Securities Industry (Central Depositories) Act 1991, it may appoint at least one (1) proxy but not more than two (2) proxies in respect of each securities account it holds which is credited with ordinary shares of the Company. The appointment of two (2) proxies in respect of any particular securities account shall be invalid unless the authorised nominee specifies the proportion of its shareholding to be represented by each proxy.
5. Where a member is an exempt authorised nominee (EAN) as defined under the Securities Industry (Central Depositories) Act 1991 which holds ordinary shares in the Company for multiple beneficial owners in one securities account (omnibus account), there is no limit to the number of proxies which the EAN may appoint in respect of each omnibus account it holds.
6. Any alteration to the instrument appointing a proxy must be initialised. The instrument appointing a proxy must be deposited at the office of the Share Registrar, Tricor Investor Services Sdn Bhd at Level 17, The Gardens North Tower, Mid Valley City, Lingkaran Syed Putra, 59200 Kuala Lumpur not less than 48 hours before the time appointed for holding the meeting.

Audited Financial Statements for financial year ended 31 December 2014

7. The audited financial statements are for discussion only under Agenda 1, as it does not require shareholders' approval under the provisions of Section 169(1) and (3) of the Companies Act 1965. Hence, it will not be put for voting.

Re-election of Directors who retire in accordance with Article 69 and Article 76 of the Company's Articles of Association (AA)

8. Article 69 of the AA provides that one-third (1/3) of the Directors of the Company for the time being shall retire by rotation at an AGM of the Company. With the current Board size of 11, four (4) Directors are to retire in accordance with Article 69 of the AA. Article 76 of the AA provides amongst others, that the Board shall have the power to appoint any person to be a Director to fill a casual vacancy or as an addition to the existing Board, and that any Director so appointed shall hold office until the next following AGM and shall then be eligible for re-election.

For the purpose of determining the eligibility of the Directors to stand for re-election or re-appointment at the 38th AGM, the Nomination and Remuneration Committee (NRC) has considered the following:

- (1) The performance and contribution of each of the Directors based on their Self and Peer Assessment (SPA) results of the Board Effectiveness Evaluation (BEE) 2013/2014;
- (2) The assessment of the individual Director's level of contribution to the Board through each of their skills, experience and strength in qualities; and
- (3) The level of independence demonstrated by each of the Non-Executive Directors (NEDs), and his ability to act in the best interest of the Company in decision-making, to ensure that the NEDs were independent of management and free from any business or other relationship which could materially interfere with the exercise of their independent judgement or the ability to act in the best interests of the Company.

NOTICE OF 38TH ANNUAL GENERAL MEETING

BURSA MALAYSIA BERHAD (30632-P)
(Incorporated in Malaysia under the Companies Act, 1965)

In line with Recommendation 3.1 of the Malaysian Code on Corporate Governance 2012, the Board has conducted an assessment of independence of the NEDs, and also other criteria i.e. character, integrity, competence, experience and time to effectively discharge their respective roles as Directors of the Company. As the Directors' SPA under the BEE 2013/2014 was not available for Encik Pushpanathan a/l S.A. Kanagarayar, who was appointed on 23 June 2014 and retires in accordance with Article 76 of the AA, the NRC had considered his contribution at the Board meetings which he attended and also referred to the BEE 2013/2014 result for Listing Committee (LC) which reflected his satisfactory performance as a LC member during the assessment period from 1 July 2013 to 30 June 2014. The Board approved the NRC's recommendation that the Directors who retire in accordance with Article 69 and Article 76 of the AA are eligible to stand for re-election. All these retiring Directors had abstained from deliberation and decision on their own eligibility to stand for re-election at the relevant NRC and Board meetings, where applicable.

Section 10(1)(b) of the Capital Markets and Services Act 2007 (CMSA) provides that the appointment, re-appointment, election or re-election as a Director of the Company is subject to concurrence by the Securities Commission (SC). In this respect, the SC's concurrence has been sought in respect of the proposed re-election of the Directors of the Company pursuant to Section 10(1)(b) of the CMSA.

Retirement of Directors

9. Tan Sri Ong Leong Huat @ Wong Joo Hwa, an Independent Non-Executive Director has attained the age of 70 years in April 2014 after the last 37th AGM held on 27 March 2014. Tan Sri Ong Leong Huat via his letter dated 21 January 2015 informed the Board of Directors of the Company that he does not wish to seek re-appointment pursuant to Section 129(6) of the Companies Act 1965. Hence, he will retire at the conclusion of the 38th AGM in accordance with Section 129(2) of the Companies Act 1965.
10. Tun Mohamed Dzaidin Haji Abdullah has retired as Public Interest Director and Non-Executive Chairman of the Board of Bursa Malaysia upon expiry of his term of appointment on 28 February 2015, after serving on the Board of Bursa Malaysia for 11 years. Tan Sri Amirsham A Aziz is appointed the Public Interest Director and Non-Executive Chairman of the Board of Bursa Malaysia effective 1 March 2015, as announced via Bursa LINK on 9 January 2015.

Non-Executive Directors' (NEDs) Fees

11. In June 2014, the Board via the NRC engaged an external consultant, KPMG Management & Risk Consulting Sdn Bhd (KPMG) to review the Remuneration Policy for the members of the Board and Board Committees of Bursa Malaysia, with focus on the components of fixed fee(s) for the Board/Board Committees, meeting allowance, and other allowances for the members of the Board and Board Committees. KPMG had adopted comparators which comprised several stock exchanges (Comparator Exchanges) and public listed companies based on selected companies comparable to Bursa Malaysia in terms of market capitalisation, being in the finance industry and sole provider of goods/services in other industries (Comparator Companies).

The remunerations of the NEDs are segregated into two (2) parts i.e. Remuneration per Non-Executive Director (excluding Board Chairman) and Board Chairman's remuneration, for benchmarking against the average remuneration of those of the Comparator Exchanges and Comparator Companies. In this respect, the NRC also considered the positioning of the Board's remuneration over the past 10 years from 2004 to 2013. The Board at its meeting held on 18 September 2014 approved the NRC's recommendation for the proposed revision to the NEDs' fees as set out in the right column of the table below:

Directors' Fees (as approved at AGMs)	2004 to 2008 (5 consecutive years)	2009 to 2013 (5 consecutive years)	Financial Year (FY) 2014 (Approval sought at 38 th AGM)
Non-Executive Chairman	RM60,000 per annum	RM90,000 per annum	RM150,000 per annum
Non-Executive Director	RM40,000 per annum	RM60,000 per annum	RM100,000 per annum

The shareholders' approval is hereby sought on the payment of the NEDs' fees in respect of FY 2014, under **Resolution 7**.

NOTICE OF 38TH ANNUAL GENERAL MEETING

BURSA MALAYSIA BERHAD (30632-P)

(Incorporated in Malaysia under the Companies Act, 1965)

Appointment of Auditors

12. The Audit Committee (AC) at its meeting held on 26 January 2015 undertook an annual assessment of the suitability and independence of the external auditors in accordance with the Auditor Independence Policy of the Group which was adopted in 2006. In its assessment, the AC considered several factors which include the following:

- (1) Adequacy of experience and resources of the firm and the professional staff assigned to the audit; and
- (2) Independence of Messrs. Ernst & Young (EY) and the level of non-audit services to be rendered by EY to the Company for the FY 2015.

Being satisfied with EY's performance, technical competency and audit independence as well as fulfilment of criteria as set out in the Auditor Independence Policy, the AC recommended the appointment of EY as external auditors for the FY ending 31 December 2015, with the rotation of audit engagement partner. The Board at its meeting held on 29 January 2015 approved the AC's recommendation for the shareholders' approval to be sought on the appointment of EY as external auditors of the Company for the FY 2015, under **Resolution 8**.

Abstention from Voting

13. All the NEDs of the Company who are shareholders of the Company will abstain from voting on **Resolution 7** concerning remuneration to the NEDs at the 38th AGM.
14. Any Director referred to in **Resolutions 2, 3, 4, 5 and 6**, who is a shareholder of the Company will abstain from voting on the resolution in respect of his re-election at the 38th AGM.

STATEMENT ACCOMPANYING NOTICE OF 38TH ANNUAL GENERAL MEETING

(pursuant to Paragraph 8.27(2) of Bursa Malaysia Securities Berhad Main Market Listing Requirements)

A. The profiles of the Directors who are standing for re-election as per Agenda 3 of the Notice of 38th AGM are as follows:

	Resolution 2		Resolution 3
	Dato' Saiful Bahri bin Zainuddin Independent Non-Executive Director		Ghazali bin Haji Darman Independent Non-Executive Director
Nationality/ Age:	Malaysian/ 53	Nationality/ Age:	Malaysian/ 50
Date of Appointment:	27 June 2008	Date of Appointment:	28 March 2013
Length of Service: (as at 28 February 2015)	6 years 8 months	Length of Service: (as at 28 February 2015)	1 year 11 months
Date of Last Re-election:	27 March 2014	Date of Last Re-election:	27 March 2014
Academic/ Professional Qualification(s):	<ul style="list-style-type: none"> • Bachelor of Science (Economics & Finance), Western Michigan University 	Academic/ Professional Qualification(s):	<ul style="list-style-type: none"> • Bachelor of Accounting, University of Canberra
Present Directorship(s):	Other PLC(s): Nil	Present Directorship(s):	<ul style="list-style-type: none"> • Commissioner for PT Praisindo Teknologi, Jakarta (subsidiary of Censof Holding)
Present Appointment(s):	<ul style="list-style-type: none"> • Managing Director, Business Development, Affin Hwang Investment Bank Berhad • Director, Securities Industry Dispute Resolution Centre • Director, Secondary Market Council • Financial Adviser to the State Government of Negeri Sembilan • Member, Securities Commission's Securities Law Consultative Committee • Member, Board of Trustees for Bumiputera Dealer Representatives Education Fund and Bumiputera Training Fund 	Present Appointment(s):	<ul style="list-style-type: none"> • Programme Director for large scale IT implementation in public and private sector • Adviser to Outsourcing Malaysia
Past Directorship(s) and/ or Appointment(s):	<ul style="list-style-type: none"> • Executive Director, Affin Holdings Berhad (2009-2010) • Chairman, Association of Stockbroking Companies Malaysia (2006, 2008-2010) • Executive Director and Executive Director Dealing, Rashid Hussain Securities (1992-1999, 2002) • CEO/Executive Director Dealing, Fima Securities Sdn Bhd (2000-2001) 	Past Directorship(s) and/ or Appointment(s):	<ul style="list-style-type: none"> • Head of Domain, DHL IT Services Sdn Bhd (2006-2010) • Partner, Accenture (1986-2006) • Director, Accenture Solutions Sdn Bhd (until 2006) • Director, Accenture Sdn Bhd (until 2006)

Save as disclosed, the above Directors have no family relationship with any Director and/or major shareholder of Bursa Malaysia, have no conflict of interest with Bursa Malaysia and have not been convicted of any offence within the past 10 years.

Save for the Chief Executive Officer and Executive Director, all the Non-Executive Directors satisfy the criteria of an independent director as defined under Bursa Malaysia Securities Berhad Main Market Listing Requirements, which include being independent of management, free from any business or other relationship which could interfere with the exercise of independent judgement, objectivity or the ability to act in the best interests of the Company, and also independent of its major shareholders.

STATEMENT ACCOMPANYING NOTICE OF 38TH ANNUAL GENERAL MEETING

(pursuant to Paragraph 8.27(2) of Bursa Malaysia Securities Berhad Main Market Listing Requirements)

A. The profiles of the Directors who are standing for re-election as per Agenda 3 of the Notice of 38th AGM are as follows (cont'd.):

Resolution 4

Datuk Karownikaran @ Karunikaran a/l Ramasamy
Independent Non-Executive Director

Nationality/ Age: Malaysian/ 64

Date of Appointment: 28 March 2013

Length of Service: (as at 28 February 2015) 1 year 11 months

Academic/ Professional Qualification(s):

- Bachelor of Economics (Hons) in Accounting, University of Malaya

Present Directorship(s):

- Etiqa Insurance Berhad
- Maybank Asset Management Group Berhad
- Maybank (Cambodia) PLC

Other PLC(s):

- Chairman, Integrated Logistics Berhad
- IOI Corporation Berhad
- Malayan Banking Berhad

Past Directorship(s) and/ or Appointment(s):

- Director, Chemical Company of Malaysia Berhad (2011-2014)
- Director, Maybank Investment Bank Berhad (2009-2014)
- Director-General, Malaysian Investment Development Authority (MIDA) (2004-2008)
- Deputy Director-General, MIDA (2001-2003)
- Director, Industrial Promotion Division overseeing 16 MIDA overseas offices (1996-2000)
- Director, MIDA in Singapore, Germany and London (1978-1995)

Resolution 5

Datuk Chay Wai Leong
Independent Non-Executive Director

Nationality/ Age: Singaporean/ 51
Permanent Resident of Malaysia

Date of Appointment: 28 March 2013

Length of Service: (as at 28 February 2015) 1 year 11 months

Academic/ Professional Qualification(s):

- Bachelor of Business Administration, National University of Singapore

Present Directorship(s):

- Kenanga Investment Bank Berhad
- Kenanga Vietnam Securities Joint Stock Corporation
- Securities Industry Development Corporation

Other PLC(s):

- K & N Kenanga Holdings Berhad

Present Appointment(s):

- Group Managing Director, K & N Kenanga Holdings Berhad
- Managing Director, Kenanga Investment Bank Berhad
- Managing Director, RHB Investment Bank Berhad, and Head of Corporate & Investment Banking, RHB Bank Berhad (2006-2010)
- Country Head, Standard Bank Group (2002-2006)
- Director and Head of Investment Banking, JP Morgan Chase in Malaysia (2001)
- Head of Investment Banking, Chase JF Malaysia (1997-2000)
- Director of Investment Banking, Jardine Fleming in Hong Kong (1990-1996)
- Investment Analyst, Bankers Trust Brokerage in Singapore (1987-1990)

Past Directorship(s) and/ or Appointment(s):

Save as disclosed, the above Directors have no family relationship with any Director and/or major shareholder of Bursa Malaysia, have no conflict of interest with Bursa Malaysia and have not been convicted of any offence within the past 10 years.

Save for the Chief Executive Officer and Executive Director, all the Non-Executive Directors satisfy the criteria of an independent director as defined under Bursa Malaysia Securities Berhad Main Market Listing Requirements, which include being independent of management, free from any business or other relationship which could interfere with the exercise of independent judgement, objectivity or the ability to act in the best interests of the Company, and also independent of its major shareholders.

STATEMENT ACCOMPANYING NOTICE OF 38TH ANNUAL GENERAL MEETING

(pursuant to Paragraph 8.27(2) of Bursa Malaysia Securities Berhad Main Market Listing Requirements)

B. The profile of the Director who is standing for re-election as per Agenda 4 of the Notice of 38th AGM is as follows:

Resolution 6

Pushpanathan a/l S.A. Kanagarayar
Independent Non-Executive Director

Nationality/ Age:	Malaysian/ 63
Date of Appointment:	23 June 2014
Length of Service: (as at 28 February 2015)	8 months
Academic/ Professional Qualification(s):	<ul style="list-style-type: none"> • Institute of Chartered Accountants of Scotland (Member) • Malaysian Institute of Certified Public Accountants (MICPA) (Member) • Malaysian Institute of Accountants (Member)
Present Directorship(s):	<ul style="list-style-type: none"> • Asian Institute of Finance Berhad • Sun Life Malaysia Assurance Berhad • Sun Life Malaysia Takaful Berhad <p>Other PLC(s):</p> <ul style="list-style-type: none"> • IJM Corporation Berhad • IJM Plantations Berhad
Present Appointment(s):	<ul style="list-style-type: none"> • Council and Exco member, MICPA • Board member, Malaysian Accounting Standards Board (MASB) • Honorary Secretary, Financial Reporting Foundation • Trustee, World Wildlife Fund Malaysia • Trustee, Malaysian Community Education Foundation
Past Directorship(s) and/ or Appointment(s):	<ul style="list-style-type: none"> • President, MICPA (2012-2014) • Partner, Messrs Ernst & Young (1983-2009) • Chairman, Adjudication and/or Organising Committees, National Annual Corporate Report Awards (2003-2009) • Chairman, MICPA's Financial Statements Review Committee and Project Chairman, the Insurance Standards Working Group of MASB on Financial Reporting Standard 4 (2003-2007) • Member, International Federation of Accountants' Developing Nations Permanent Taskforce (2004-2005)

Save as disclosed, the above Directors have no family relationship with any Director and/or major shareholder of Bursa Malaysia, have no conflict of interest with Bursa Malaysia and have not been convicted of any offence within the past 10 years.

Save for the Chief Executive Officer and Executive Director, all the Non-Executive Directors satisfy the criteria of an independent director as defined under Bursa Malaysia Securities Berhad Main Market Listing Requirements, which include being independent of management, free from any business or other relationship which could interfere with the exercise of independent judgement, objectivity or the ability to act in the best interests of the Company, and also independent of its major shareholders.

STATEMENT ACCOMPANYING NOTICE OF 38TH ANNUAL GENERAL MEETING

(pursuant to Paragraph 8.27(2) of Bursa Malaysia Securities Berhad Main Market Listing Requirements)

C. The details of the Directors' interests in the securities of the Company as at 30 January 2015 are as follows:

Name of Directors	Direct Interest		Deemed Interest		
	No. of Issued Shares	% of Issued Shares	Spouse No. of Issued Shares	Child No. of Issued Shares	% of Issued Shares
Tun Mohamed Dzaidin bin Haji Abdullah	90,000	0.016	-	5,800	0.001
Datuk Dr. Md Tap bin Salleh	0	0.00	-	-	-
Dato' Zuraidah binti Atan	0	0.00	-	-	-
Eshah binti Meor Suleiman	0	0.00	-	-	-
Dato' Saiful Bahri bin Zainuddin	0	0.00	-	-	-
Tan Sri Ong Leong Huat @ Wong Joo Hwa	0	0.00	-	-	-
Datuk Karownikaran @ Karunikaran a/l Ramasamy	0	0.00	-	-	-
Chay Wai Leong	0	0.00	-	-	-
Ghazali bin Haji Darman	0	0.00	-	-	-
Pushpanathan a/l S.A. Kanagarayar	0	0.00	-	-	-
Dato' Tajuddin bin Atan	21,800	0.004	-	-	Refer Note *
Total	111,800	0.02			

Note: * Dato' Tajuddin bin Atan has indirect interest in the securities of the Company by virtue of his acceptance of ordinary shares of RM0.50 each granted under the Share Grant Plan (SGP) of Bursa Malaysia (Plan Shares) as follows:

(1) The vesting of Plan Shares granted under the Restricted Share Plan (RSP) of the SGP is subject to fulfilment of vesting conditions as at the vesting dates:

RSP Grant	Number of Plan Shares	Vesting Dates
2012 RSP Grant	6,700	15 July 2015
2013 RSP Grant	19,200	15 July 2015, 15 July 2016
2014 RSP Grant	28,800	15 July 2015, 15 July 2016, 17 July 2017

(2) The vesting of Plan Shares granted under the Performance Share Plan (PSP) of the SGP is contingent on achievements against various performance targets for Bursa Malaysia group, and is subject to fulfilment of vesting conditions as at the vesting dates:

PSP Grant	Number of Plan Shares	Vesting Dates
2012 PSP Grant	Up to 59,400	30 April 2015
2013 PSP Grant	Up to 63,600	3 May 2016
2014 PSP Grant	Up to 63,600	3 May 2017

FORM OF PROXY

BURSA MALAYSIA BERHAD (30632-P)
(Incorporated in Malaysia under the Companies Act, 1965)



CDS account no. of authorised nominee (i)

I/We _____
(Full Name as per NRIC/Certificate of Incorporation in capital letters)

Company No. / NRIC No. (new) _____ (old) _____

of _____
(Full address)

being a member of BURSA MALAYSIA BERHAD hereby appoint:

_____ NRIC No. (new) _____ (old) _____

or failing him/her _____ NRIC No. (new) _____ (old) _____

or failing him/her the Chairman of the Meeting as my/our proxy to vote for me/us and on my/our behalf at the 38th Annual General Meeting (AGM) of Bursa Malaysia Berhad (the Company) to be held at Nexus Ballroom 2 & 3, Level 3A, Connexion@Nexus, No. 7, Jalan Kerinchi, Bangsar South City, 59200 Kuala Lumpur on Tuesday, 31 March 2015 at 10.00 a.m. and at any adjournment thereof, on the following resolutions referred to in the Notice of 38th AGM. My/our proxy is to vote as indicated below:

No.	RESOLUTIONS		For	Against
1.	To approve the payment of final dividend of 18 sen per share under single-tier system in respect of the financial year ended 31 December 2014	Resolution 1		
2.	To re-elect Dato' Saiful Bahri bin Zainuddin as Director of the Company	Resolution 2		
3.	To re-elect Encik Ghazali bin Haji Darman as Director of the Company	Resolution 3		
4.	To re-elect Datuk Karownikaran @ Karunakaran a/l Ramasamy as Director of the Company	Resolution 4		
5.	To re-elect Datuk Chay Wai Leong as Director of the Company	Resolution 5		
6.	To re-elect Encik Pushpanathan a/l S.A. Kanagarayar as Director of the Company	Resolution 6		
7.	To approve the payment of Directors' fees amounting to RM150,000 per annum for the Non-Executive Chairman and RM100,000 per annum for each of the Non-Executive Directors in respect of the financial year ended 31 December 2014	Resolution 7		
8.	To appoint Messrs. Ernst & Young as Auditors of the Company for the financial year ending 31 December 2015 and to authorise the Board of Directors to determine their remuneration	Resolution 8		

Please indicate with an "X" in the appropriate space how you wish your vote to be cast. If you do not indicate how you wish your proxy to vote on any resolution, the proxy shall vote as he thinks fit, or at his discretion, abstain from voting.

Dated this _____ day of _____ 2015

Signature(s) / Common Seal of Member(s)

Number of shares held

For appointment of two proxies, percentage of shareholdings to be represented by the proxies:		
	No. of shares	Percentage
Proxy 1		
Proxy 2		
Total		100%

Notes:

- Applicable to shares held through a nominee account.
- A proxy may but need not be a member of the Company, an advocate, an approved company auditor or a person approved by the Registrar of Companies, and the provisions of Section 149(1)(b) of the Companies Act 1965 shall not apply to the Company.
- In the case of a corporate member, the instrument appointing a proxy shall be (a) under its Common Seal or (b) under the hand of a duly authorised officer or attorney and in the case of (b), be supported by a certified true copy of the resolution appointing such officer or certified true copy of the power of attorney.
- A member shall not, subject to Paragraph (v) and (vi) below, be entitled to appoint more than two (2) proxies to attend and vote at the same meeting. Where a member appoints more than one (1) proxy to attend and vote at the same meeting, each proxy appointed shall represent a minimum of 100 shares and such appointment shall be invalid unless the member specifies the proportion of his shareholding to be represented by each proxy.
- Where a member is an authorised nominee, as defined under the Securities Industry (Central Depositories) Act 1991, it may appoint at least one (1) proxy but not more than two (2) proxies in respect of each securities account it holds which is credited with ordinary shares of the Company. The appointment of two (2) proxies in respect of any particular securities account shall be invalid unless the authorised nominee specifies the proportion of its shareholding to be represented by each proxy.
- Where a member is an exempt authorised nominee (EAN) as defined under the Securities Industry (Central Depositories) Act 1991 which holds ordinary shares in the Company for multiple beneficial owners in one securities account (omnibus account), there is no limit to the number of proxies which the EAN may appoint in respect of each omnibus account it holds.
- Any alteration to the instrument appointing a proxy must be initialised. The instrument appointing a proxy must be deposited at the office of the Share Registrar, Tricor Investor Services Sdn Bhd at Level 17, The Gardens North Tower, Mid Valley City, Lingkaran Syed Putra, 59200 Kuala Lumpur not less than 48 hours before the time appointed for holding the meeting.
- For the purpose of determining a member who shall be entitled to attend this 38th AGM, the Company shall be requesting Bursa Malaysia Depository Sdn Bhd in accordance with Article 49A(2) of the Company's Articles of Association and Section 34(1) of the Securities Industry (Central Depositories) Act 1991, to issue a General Meeting Record of Depositors as at 24 March 2015. Only a depositor whose name appears on the Record of Depositors as at 24 March 2015 shall be entitled to attend the said meeting or appoint proxies to attend and/or vote on his/her behalf.

2. FOLD THIS FLAP TO SEAL

AFFIX STAMP
RM0.80
HERE

The Share Registrar

TRICOR INVESTOR SERVICES SDN. BHD. (118401-V)

Level 17, The Gardens North Tower

Mid Valley City

Lingkaran Syed Putra

59200 Kuala Lumpur

1. FOLD HERE

REQUEST FORM

BURSA MALAYSIA BERHAD (30632-P)
(Incorporated in Malaysia under the Companies Act, 1965)



Dear Shareholders of Bursa Malaysia Berhad (30632-P),

We are pleased to provide our Annual Report 2014 in CD-ROM, which will enable you to download, print any relevant page or e-mail the file as an attachment to your intended recipient. The same is also available on Bursa Malaysia's website, www.bursamalaysia.com under Corporate Section-Investor Relations-Annual Reports.

Copies of the following documents are enclosed together with the Annual Report 2014 Abridged Version for your kind attention:

1. Notice of 38th Annual General Meeting (AGM);
2. Statement Accompanying Notice of 38th AGM;
3. Form of Proxy for the 38th AGM; and
4. Administrative Guide for the 38th AGM.

Should you require a printed copy of the Annual Report 2014, please forward your request by completing the Request Form provided below. We will despatch the Annual Report to you by ordinary post within four market days from the date of receipt of your verbal or written request.

We would like to thank you for your support of Bursa Malaysia Berhad. Should you have any query, please do not hesitate to contact us at the numbers given below.

Best Regards
Dato' Tajuddin Atan
Chief Executive Officer

REQUEST FORM FOR PRINTED COPY OF ANNUAL REPORT 2014 OF BURSA MALAYSIA BERHAD

Bursa Malaysia Berhad (30632-P)
15th Floor, Exchange Square
Bukit Kewangan
50200 Kuala Lumpur, Malaysia

Tel : 603-2034 7000
603-2034 7055 : Puan Salmi Dali
603-2034 7235 : Puan Salbiah Che Mat
Fax : 603-2732 6437
E-mail : enquiries@bursamalaysia.com

Tricor Investor Services Sdn Bhd (118401-V)
Level 17, The Gardens North Tower
Mid Valley City, Lingkaran Syed Putra
59200 Kuala Lumpur, Malaysia

Tel : 603-2264 3883
603-2264 3922 : Ms. Samantha Goh
603-2264 3921 : Encik Sazali Husin
Fax : 603-2282 1886
E-mail : is.enquiry@my.tricorglobal.com

Please send to me/us a printed copy of Annual Report 2014 in English.

PARTICULARS OF SHAREHOLDER

Name : _____

Identity Card No./Passport No./Company No. : _____

CDS Account No. : _____

Mailing Address : _____

Tel : _____

Dated this _____ day of _____ 2015

Signature of Shareholder

2. FOLD THIS FLAP TO SEAL

AFFIX STAMP
RM0.80
HERE

The Share Registrar

TRICOR INVESTOR SERVICES SDN. BHD. (118401-V)

Level 17, The Gardens North Tower

Mid Valley City

Lingkaran Syed Putra

59200 Kuala Lumpur

1. FOLD HERE

ADMINISTRATIVE GUIDE

38th Annual General Meeting of Bursa Malaysia Berhad (30632-P)



Date : Tuesday, 31 March 2015

Time : 10.00 a.m.

Venue : Nexus Ballroom 2 & 3, Level 3A, Connexion@Nexus, No. 7, Jalan Kerinchi, Bangsar South City, 59200 Kuala Lumpur

Parking

1. Parking is available at the Nexus, Bangsar South City. There are 2 entrances to the car park. Entrance A (next to Capri) will lead you to Basement parking, whilst the entrance at the other end of Nexus will lead you to Level 2 & 3 parking. Please exchange your parking ticket for a 'Complimentary Parking Ticket' at our **Parking Ticket Counter** which will be located next to the Help Desk in Nexus Ballroom 1 on Level 3A, Connexion@Nexus. You are still required to validate the 'Complimentary Parking Ticket' at the autopay machine before you exit the Nexus car park.

Registration

2. Registration will start at 8.00 a.m. in **Nexus Ballroom 1** on Level 3A, Connexion@Nexus, and will end at a time as directed by the Chairman of the meeting. There are lifts in each zone, Zone A, Zone B and Zone C which will lead you to Level 3A, Connexion@Nexus, as set out in the Layout Plan. Nexus Ballroom 1, 2 & 3 are located in Zone C. There is an escalator in Zone B which will take you from Level 3 to Level 3A, Connexion@Nexus.
3. Please read the signage to ascertain where you should register yourself for the meeting and join the queue accordingly.
4. Please produce your original Identity Card (IC) to the registration clerk for verification. Please make sure you collect your IC thereafter.
5. After the verification, you are required to write your name and sign on the Attendance List placed on the registration table.
6. You will also be given an identification tag, a refreshment coupon and a lunch voucher. No person will be allowed to enter the meeting room (**Nexus Ballroom 2 & 3**) without the identification tag. There will be no replacement in the event that you lose or misplace the identification tag, refreshment coupon or lunch voucher.
7. Once you have collected your identification tag and signed the Attendance List, please move on to the **Parking Ticket Counter** to exchange your parking ticket issued by Nexus (if you have), and proceed to collect your refreshment pack. Thereafter, you can have your refreshment at the foyer of Nexus Ballroom 1 & 2 on Level 3A, Connexion@Nexus.
8. No person will be allowed to register on behalf of another person even with the original IC of that other person.
9. The registration counter will handle only verification of identity and registration. If you have any enquiry, please proceed to the **Help Desk**. The Help Desk will be located next to the registration counters in Nexus Ballroom 1.

Food and Beverage

10. In addition to the refreshment pack, beverage will be served before the commencement of the 38th Annual General Meeting (AGM), at the foyer of Nexus Ballroom 1 & 2 on Level 3A, Connexion@Nexus.

General Meeting Record of Depositors

11. For the purpose of determining a member who shall be entitled to attend the 38th AGM, the Company shall be requesting Bursa Malaysia Depository Sdn Bhd in accordance with Article 49A(2) of the Company's Articles of Association and Section 34(1) of the Securities Industry (Central Depositories) Act 1991, to issue a General Meeting Record of Depositors as at 24 March 2015. Only a depositor whose name appears on the Record of Depositors as at 24 March 2015 shall be entitled to attend the said meeting or appoint proxies to attend and/or vote on his/her behalf.

Proxy

12. A member entitled to attend and vote is entitled to appoint proxy/proxies, to attend and vote instead of him. If you are unable to attend the meeting and wish to appoint a proxy to vote on your behalf, please submit your Form of Proxy in accordance with the notes and instructions printed therein.

13. If you wish to attend the meeting yourself, please do not submit any Form of Proxy for the meeting that you wish to attend. You will not be allowed to attend the meeting together with a proxy appointed by you.
14. If you have submitted your Form of Proxy prior to the meeting and subsequently decided to attend the meeting yourself, please proceed to the **Help Desk** to revoke the appointment of your proxy.
15. If you wish to submit your Form of Proxy by fax, please fax to the office of the Share Registrar, Tricor Investor Services Sdn Bhd at Fax No. 03-2282 1886. Please also ensure that the original Form of Proxy is deposited at the office of the Share Registrar not less than 48 hours before the time appointed for holding the meeting.

Voting Procedure

16. In line with the international best practice in corporate governance, the voting at the 38th AGM will be conducted on a poll, rather than on a show of hands. The Share Registrar, Tricor Investor Services Sdn Bhd is appointed as Poll Administrator, to conduct the polling process. Ernst & Young is appointed as independent scrutineers to verify the results of the poll.

Annual Report 2014

17. The Annual Report 2014 is available on Bursa Malaysia's website at www.bursamalaysia.com under Company Announcements. If you wish to request for printed copy of the Annual Report 2014, please forward your request by completing the Request Form provided by us. We will send to you by ordinary post within four market days from the date of receipt of verbal or written request. You may also collect the same from the **Service Counter** at the foyer of Nexus Ballroom 2 & 3 on the date of the 38th AGM.

Enquiry

18. If you have any enquiry prior to the meeting, please contact the following persons during office hours:

- (a) Bursa Malaysia Berhad (30632-P)
15th Floor, Exchange Square
Bukit Kewangan
50200 Kuala Lumpur

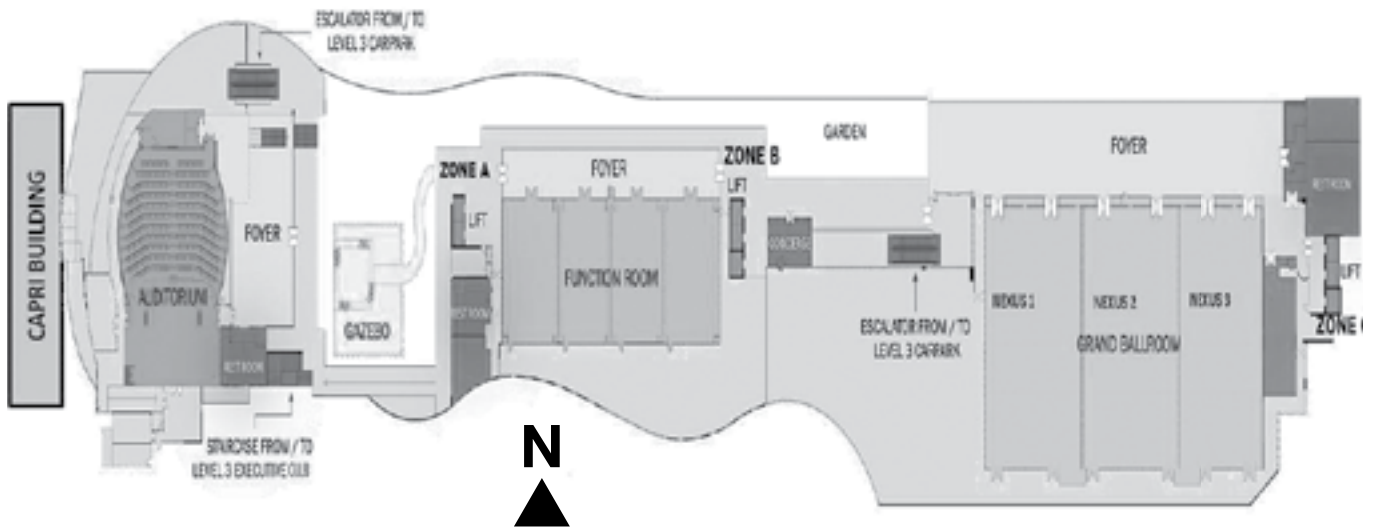
Telephone Number: 03-2034 7000
(1) Puan Salmi Dali 03-2034 7055
(2) Puan Salbiah Che Mat 03-2034 7235
Fax Number: 03-2732 6437

- (b) Tricor Investor Services Sdn Bhd (118401-V)
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Telephone Number: 03-2264 3883
(1) Ms. Samantha Goh 03-2264 3922
(2) Encik Sazali Husin 03-2264 3921
Fax Number: 03-2282 1886

19. You may also drop your enquiries, on any matters relating to Bursa Malaysia, in the **Enquiry Box** which will be placed at the **Service Counter**. We will respond to your enquiries via e-mail or post.

LAYOUT PLAN



LOCATION MAP

