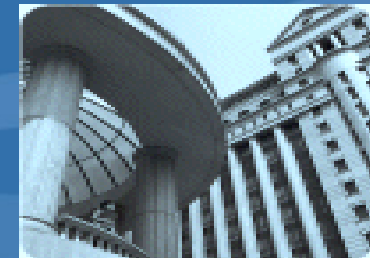


1H 2007 RESULTS

BURSA MALAYSIA BERHAD

Dato' Yusli Mohamed Yusoff, CEO
Omar Merican, COO
Nadzirah Abd. Rashid, CFO



Disclaimer

The contents of this presentation include materials which may be capable of being interpreted as forward-looking statements. Such statements are merely predictions and targets, based on circumstances and reasonable assumptions which apply only at the date of such statements. Accordingly, no reliance should be placed on any forward-looking statements, express or implied, contained in this presentation.

HIGHLIGHTS

FINANCIAL REVIEW

BURSA MALAYSIA FOCUS

Q&A

APPENDIX

HIGHLIGHTS

FINANCIAL HIGHLIGHTS

➤ RECORD PAT FOR 1H07
Surpassed PAT for FY2006 of RM108.9m

RM135.2m

➤ INTERIM DIVIDEND DECLARED
Highest gross interim dividend paid

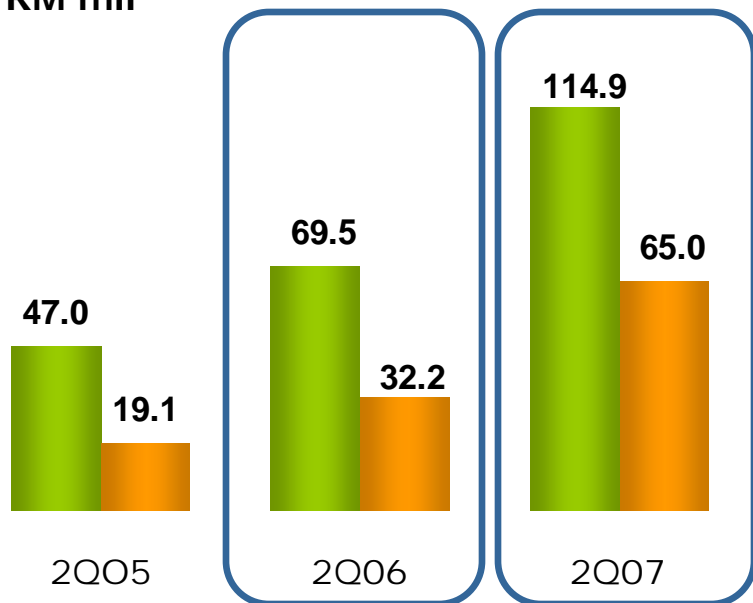
32 sen

➤ HIGH TOTAL SHAREHOLDERS RETURN

44 %


2Q07 FINANCIAL RESULTS SNAPSHOT

RM'mil



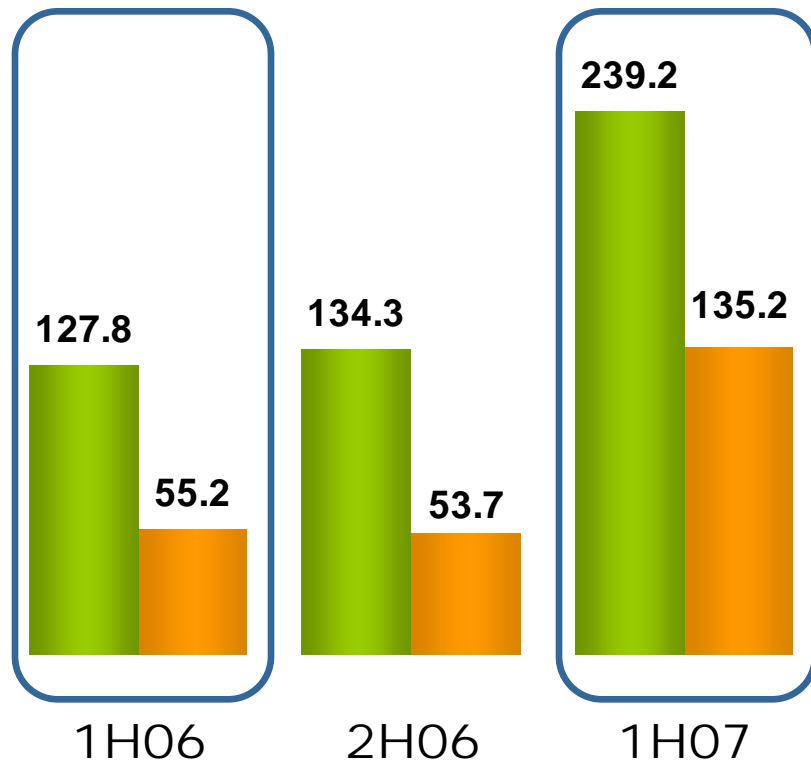
■ Operating Revenue ■ Profit After Tax

RM'mil

	2Q06	2Q07	% 
Op. Revenue	69.5	114.9	65
Op. EBITDA	39.3	77.7	98
PAT	32.2	65.0	102
EPS (sen)	6.2	12.5	102

RECORD HALF-YEAR

RM'mil



■ Operating Revenue ■ Profit After Tax

1H06 1H07 % ↑

RM'mil	1H06	1H07	% ↑
Op. Revenue	127.8	239.2	87
Op. EBITDA	64.0	165.9	159
PAT	55.2	135.2	145
Annualised ROE %	12.2	31.7	160
EPS (sen)	10.6	26.0	145

SCALING NEW HEIGHTS



FBM30

All time record high at 8803.65 on 13 July 2007
(+24.7%)



KLCI

New record at 1391.57 on 22 June 2007
(+26.9%)



EQUITY

Hits high daily value of RM5.3bil on 28 February 2007



DERIVATIVES

Hits record daily volume of 41,748 contracts (FKLI) on 27 February 2007
Hits record daily volume of 37,231 contracts (FCPO) on 13 June 2007

PERFORMANCE DRIVERS

EQUITY

Velocity

1H06

35%

1H07

62%

% 

77%

Market
Capitalisation

RM722b

RM1088b

51%

Daily Average Trading
Volume

0.9b

1.8b

95%

Daily Average Trading
Value

RM1.1b

RM2.7b

145%

DERIVATIVES

Daily Average
Contracts

13,136

26,576

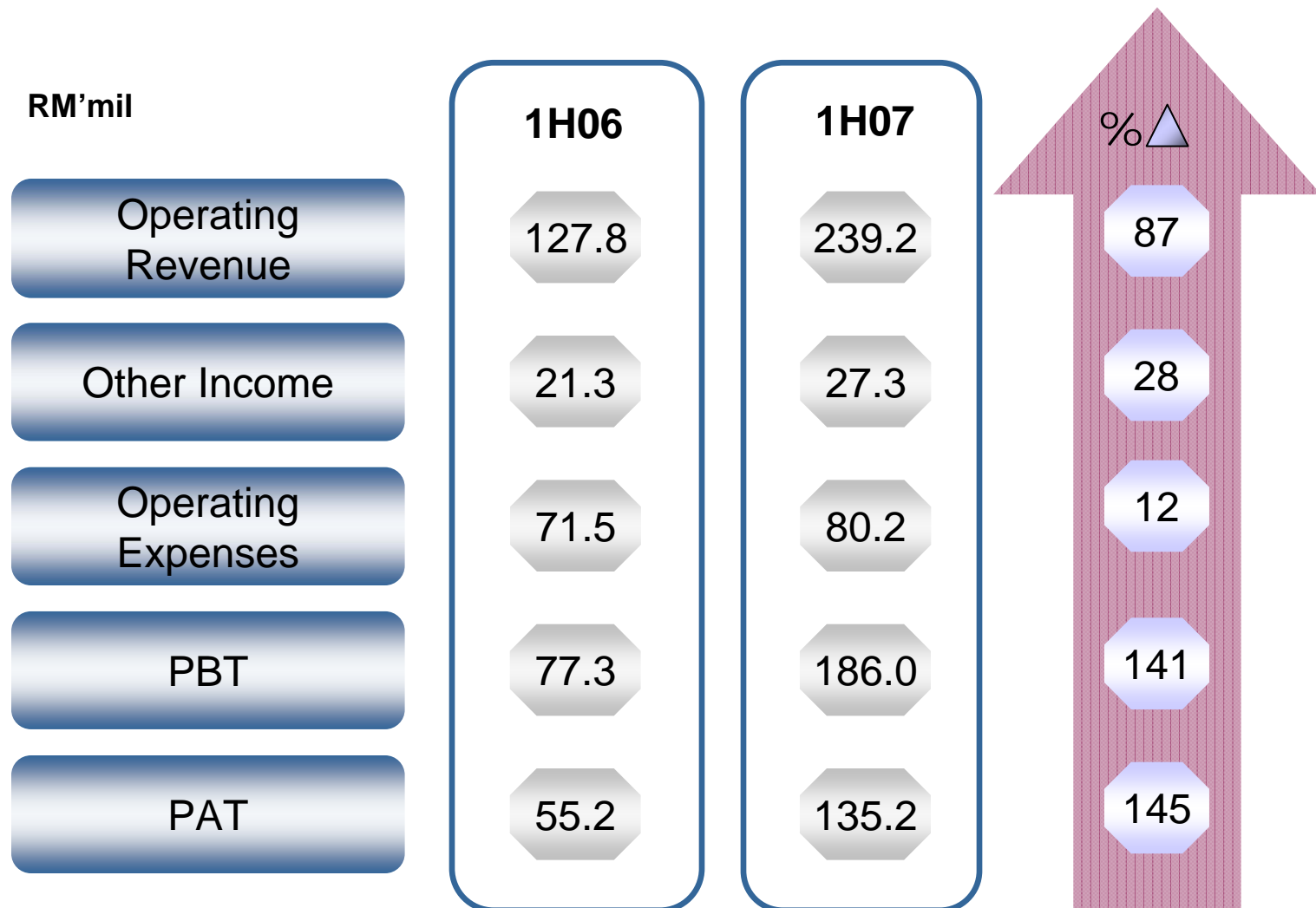
102%

ON TRACK TO ACHIEVE KPIS

	2007 Target	1H 2007		
Velocity	40%	62%	↑	55%
Annualised ROE	16.8%	31.7%	↑	89%
Average Daily Derivatives Contracts	40% growth	56% growth	↑	40%

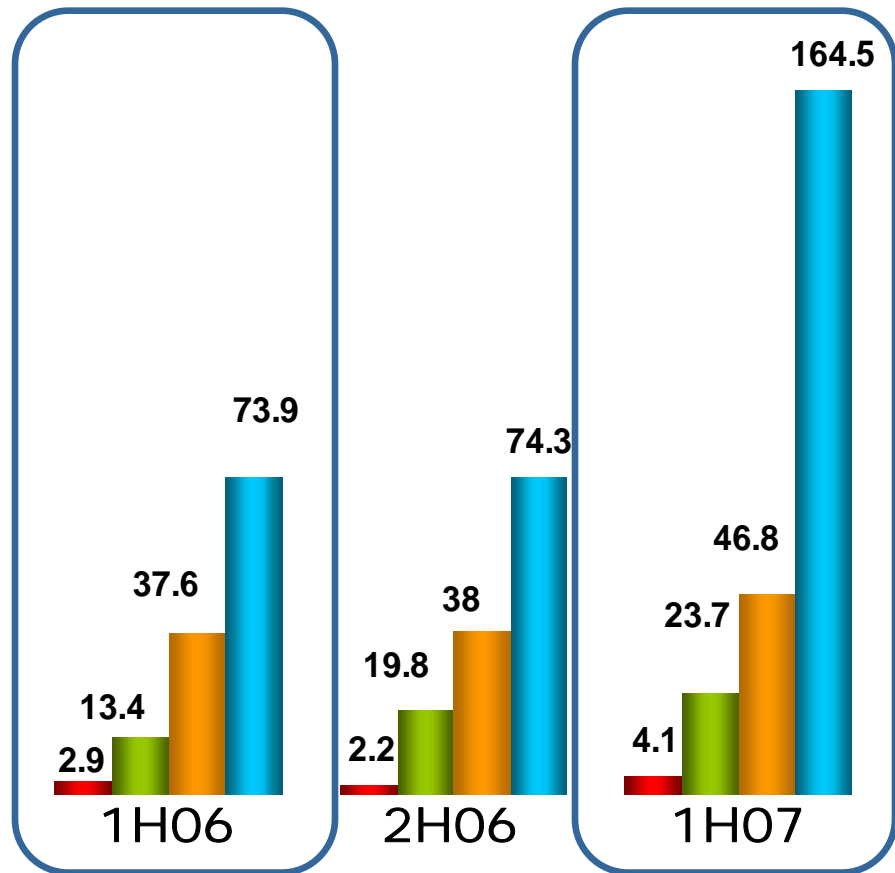
FINANCIAL REVIEW

FINANCIAL RESULTS OVERVIEW

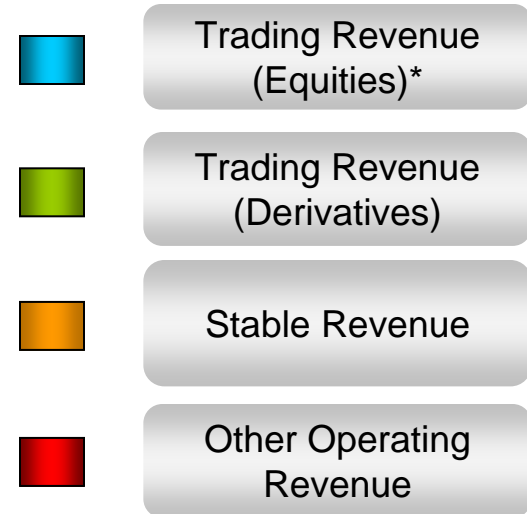


OPERATING REVENUE REVIEW

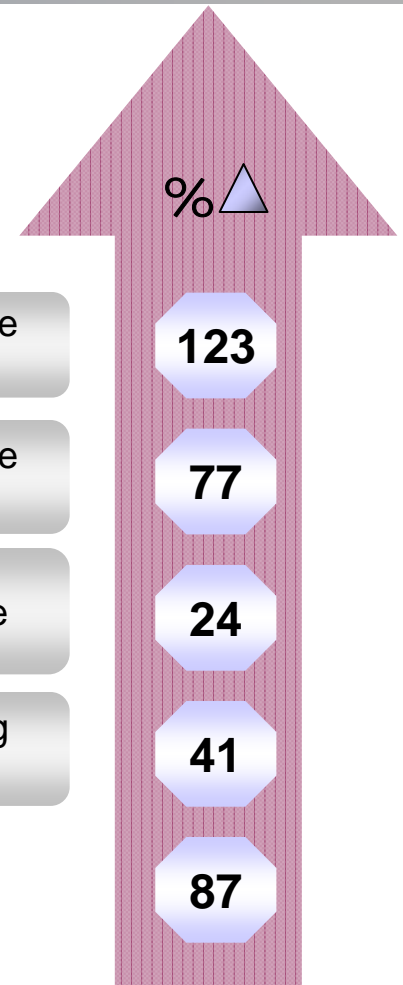
RM'mil



RM127.8m RM134.3m RM239.2m



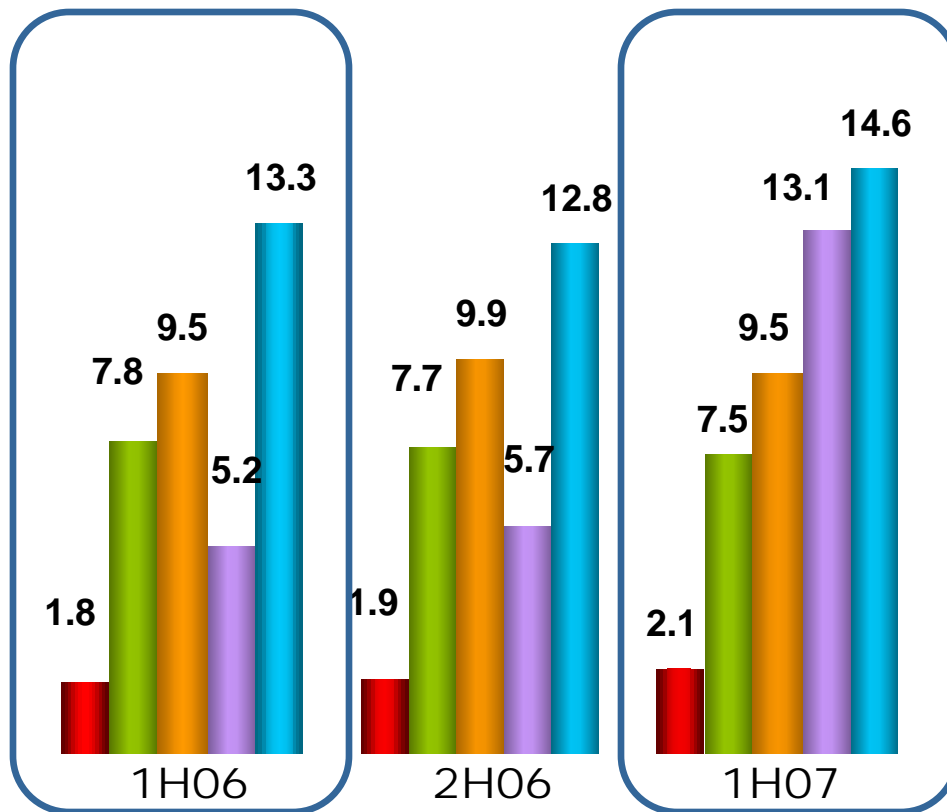
TOTAL



*Excludes SC levy (Clearing fee is 0.04% advalorem, subject to a cap of RM500 per trade, of which 18.75% is SC levy)

GROWING STABLE REVENUE

RM'mil



RM37.6m

RM38.0m

RM46.8m



Depository Services



Listing Fees



Information Services



Broker Services



Participants' Fees

% Δ

10

152

-

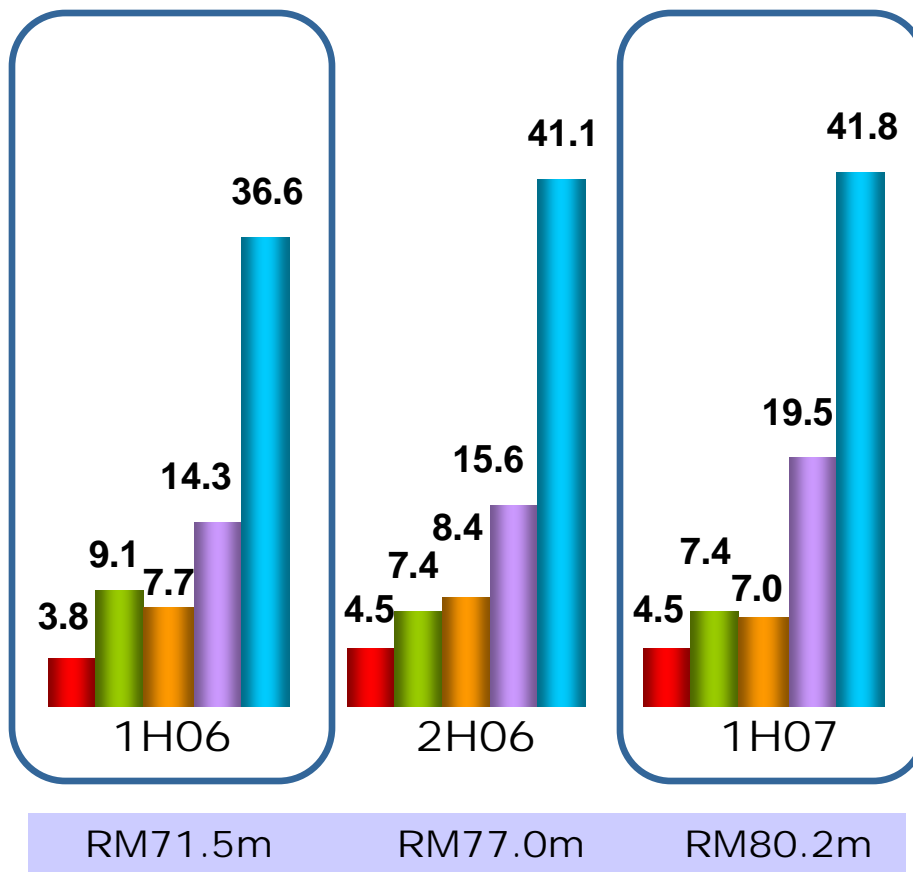
-4

17

25

CONTROLLED OPERATING EXPENSES

RM'mil



Staff Costs



Depreciation Amortisation



IT Maintenance



Building Maintenance



Other OPEX

TOTAL

% Δ

14

-9

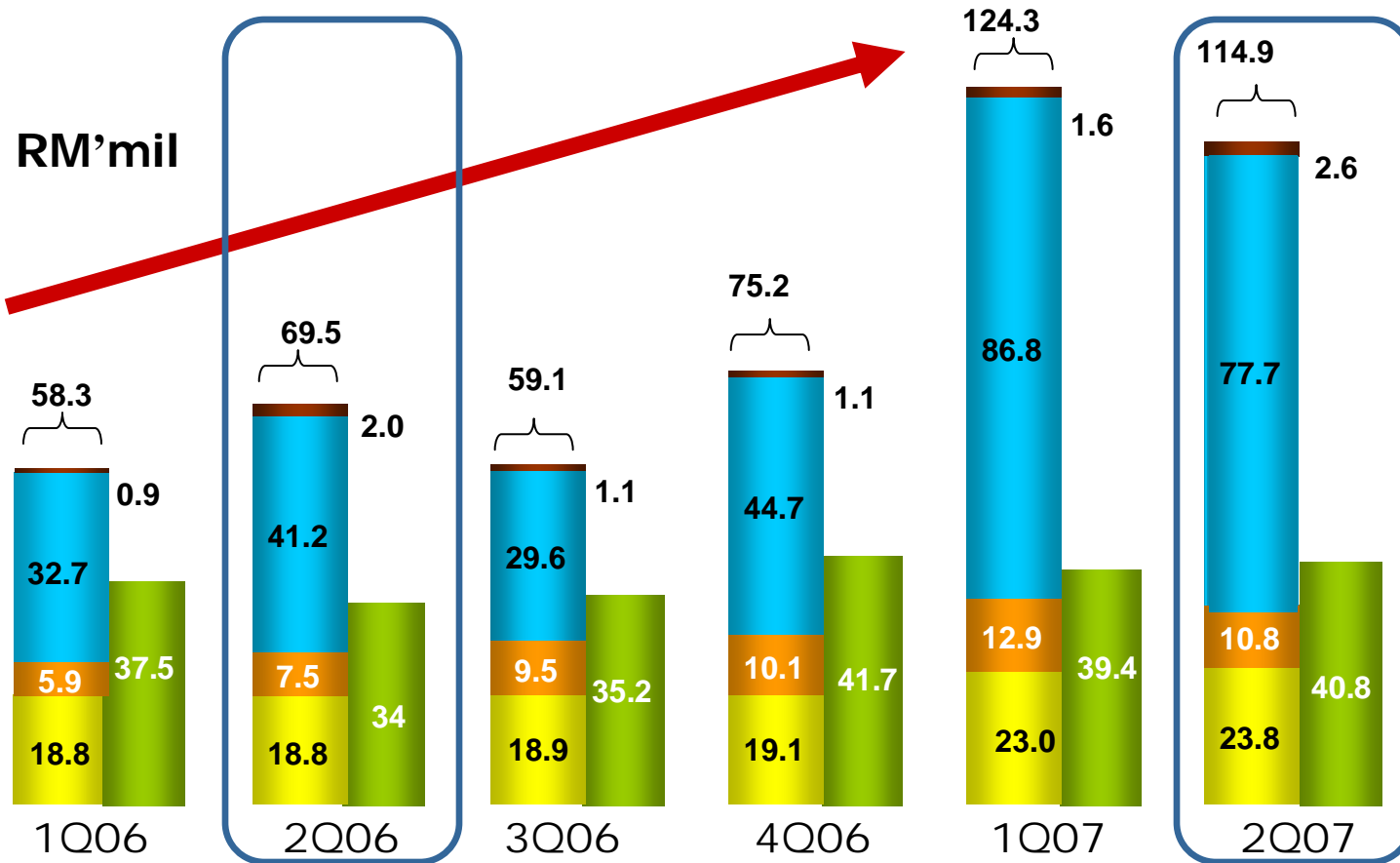
-19

18

36

12

QUARTERLY SNAPSHOT



PAT RM23.0m RM32.2m RM25.1m RM28.6m RM70.2m RM65.0m

■ Stable Revenue
 ■ Operating Expenses
 ■ Trading Revenue (Derivatives)
■ Trading Revenue (Equities)
 ■ Other Operating Revenue

AS AT 30 JUNE 2007

ADDITIONAL INFORMATION

	RM'mil
➤ Financial Resources Available for Use	599*
➤ Shareholders' Funds	897
➤ Capital Expenditure for 1H07	12**

**Inclusive of RM85m set aside for Clearing Guaranteed Fund*

***Budgeted CAPEX FY2007 is RM90m*

RATIOS MOVING UP

KEY RATIOS

	2Q06	2Q07		1H06	1H07	
Annualised ROE	14.4	29.3	↑ 103%	12.2	31.7	↑ 160%
Operating EBITDA Margin	56.5	67.6	↑ 20%	50.1	69.4	↑ 39%
Net Profit Margin	41.4	49.8	↑ 20%	36.5	50.7	↑ 39%
Stable Revenue:Total Operating Expenses	55.3	58.3	↑ 5%	52.6	58.4	↑ 11%

BURSA FOCUS

2007 PRIMARY FOCUS

2007
PRIMARY FOCUS
IMPROVING SUSTAINABLE VELOCITY
Bursa's Sustainable Velocity
Target : 60% by 2010

FOCUS AREAS

EFFICIENCY & ACCESS INFRASTRUCTURE

➤ **EQUITIES**
Bursa trade - Securities

Q407

➤ **DERIVATIVES**
Direct Market Access


OCT07

➤ **FIXED INCOME**
Electronic Trading Platform

Q108

FOCUS AREAS

BROADEN & INTERNATIONALISE PRODUCTS

 EQUITIES FTSE Bursa 30 ETF National ETF	JUL07 DEC07
 DERIVATIVES USD Based FCPO FTSE Bursa 30	SEP07 OCT07
 INDEX Tradable Shariah Index FTSE Bursa Index Series (2 ND Board & MESDAQ)	MAY07 SEP07

FOCUS AREAS

OTHER ADDITIONAL EFFORTS MARKET INITIATIVES



PLC ACCESS

CMDF Bursa Research Scheme

MIRA / IR Manual / IR Incentive Program



SOCIAL RESPONSIBILITY

CSR Framework

Islamic Stock Broking Framework

Islamic Commodity Murabahah



RETAIL MARKET PLAN

Retail Market Penetration

PROTECTING MARKET INTEGRITY

Breakdown no. of sanction imposed	Warning/Reminder Letter			Private Reprimand			Public Reprimand			Public Reprimand & Fine		
	2005	2006	(1/07 -6/07)	2005	2006	(1/07 -6/07)	2005	2006	(1/07 -6/07)	2005	2006	(1/07 -6/07)
PLC	108	180	76	45	50	34	22	32	23	65	38	9
Directors & Principal Officer	12	32	24	10	4	0	0	29	22	10	17	26
Advisers	11	7	1	4	1	0	2	0	0	0	0	0
Sponsor	0	4	1	0	0	0	0	0	0	0	0	0
Total	131	223	102	59	55	34	24	61	45	75	55	35

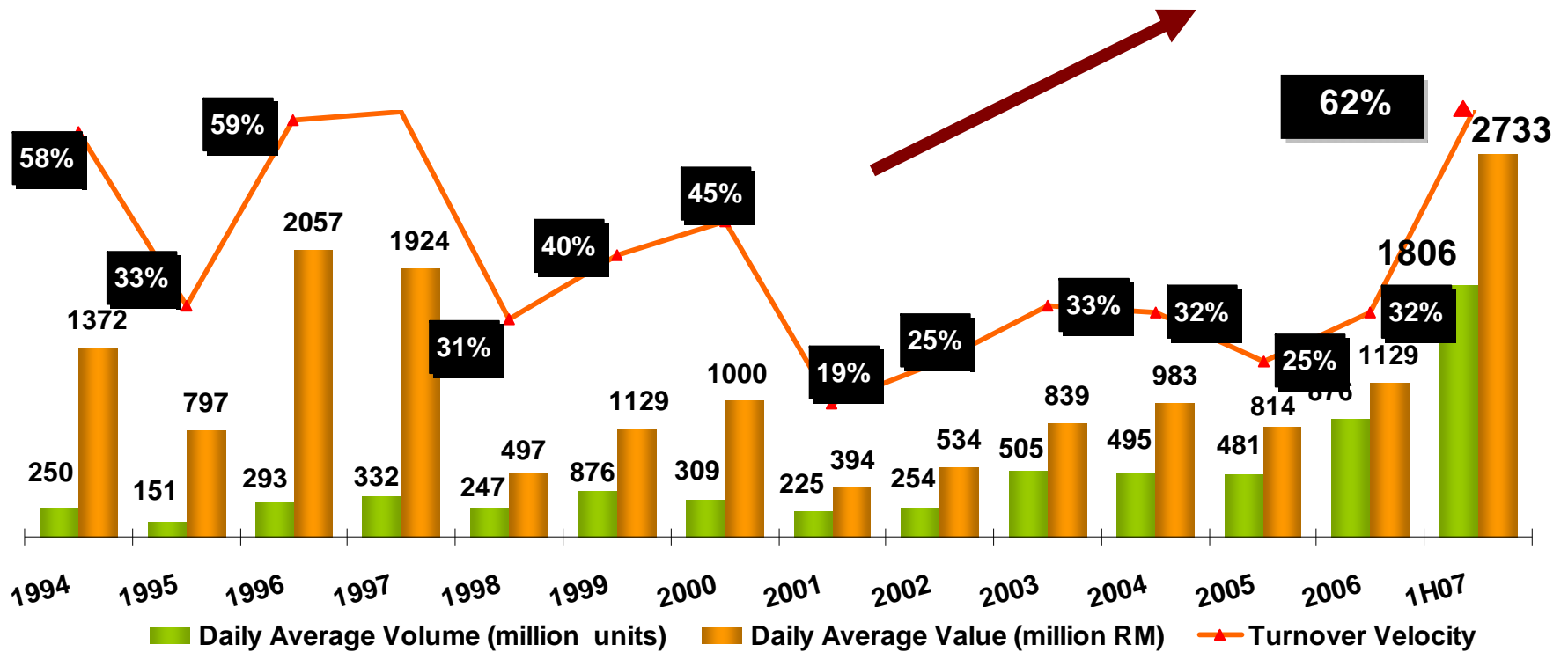
MARKET FUNDAMENTALLY SOUND TO SUSTAIN GROWTH

- **REAL GROWTH**
Projected at about 6%
- **DOMESTIC INTEREST RATES**
Conducive domestic interest rates for economic activities, overnight policy rate of 3.5%
- **MANAGEABLE INFLATION**
2007 CPI forecasted at about 2.0%
- **STRENGTHENING RINGGIT**
Up to 11.7% since de-pegging in mid-2005
- **NINTH MALAYSIAN PLAN**
Iskandar Development Region economic zone

Q&A

APPENDIX

INCREASING VELOCITY ANNUALLY



IMPROVED DERIVATIVES ACTIVITY

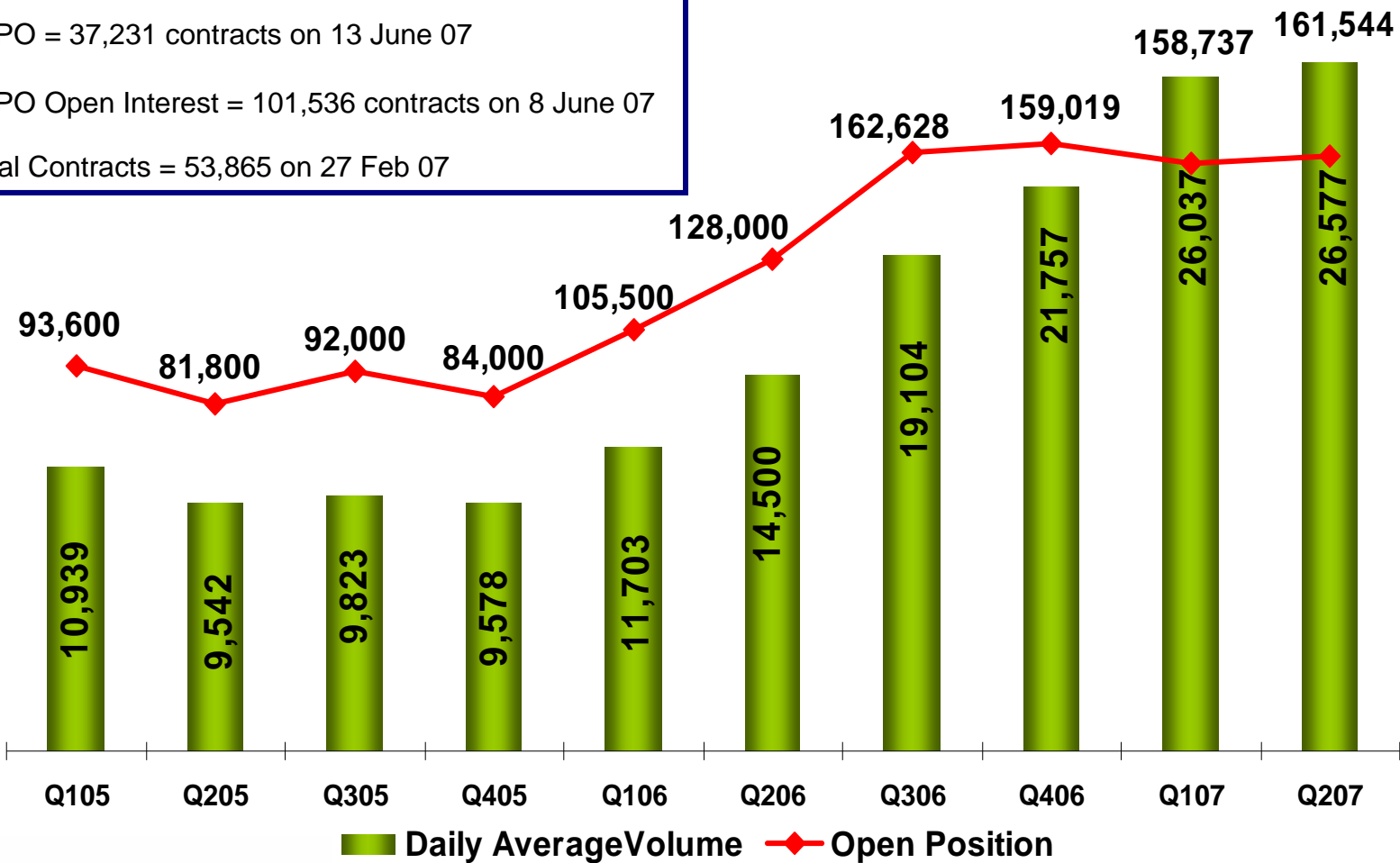
Derivatives Hit New Record!

FKLI = 41,748 contracts on 27 Feb 07

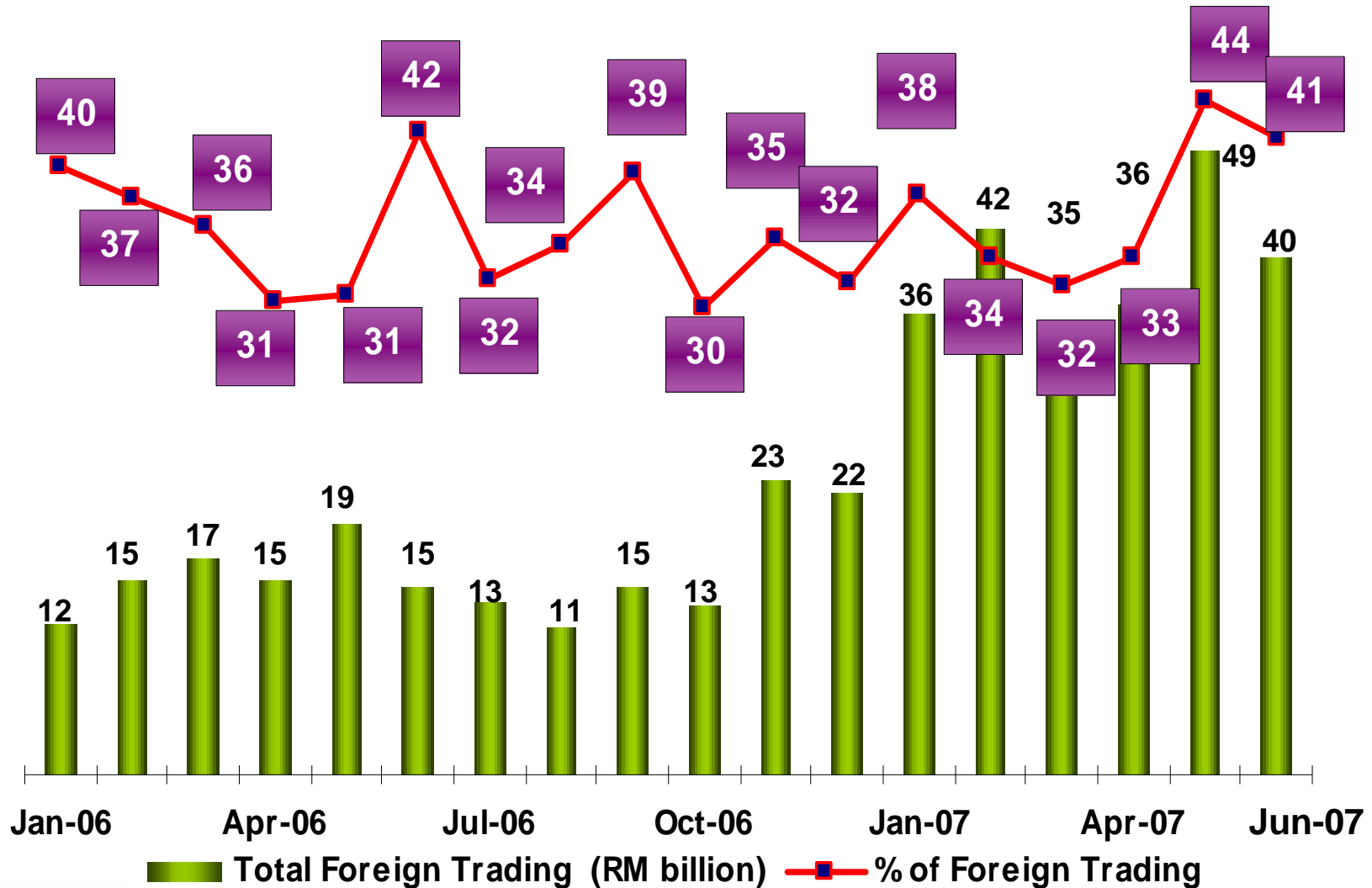
FCPO = 37,231 contracts on 13 June 07

FCPO Open Interest = 101,536 contracts on 8 June 07

Total Contracts = 53,865 on 27 Feb 07

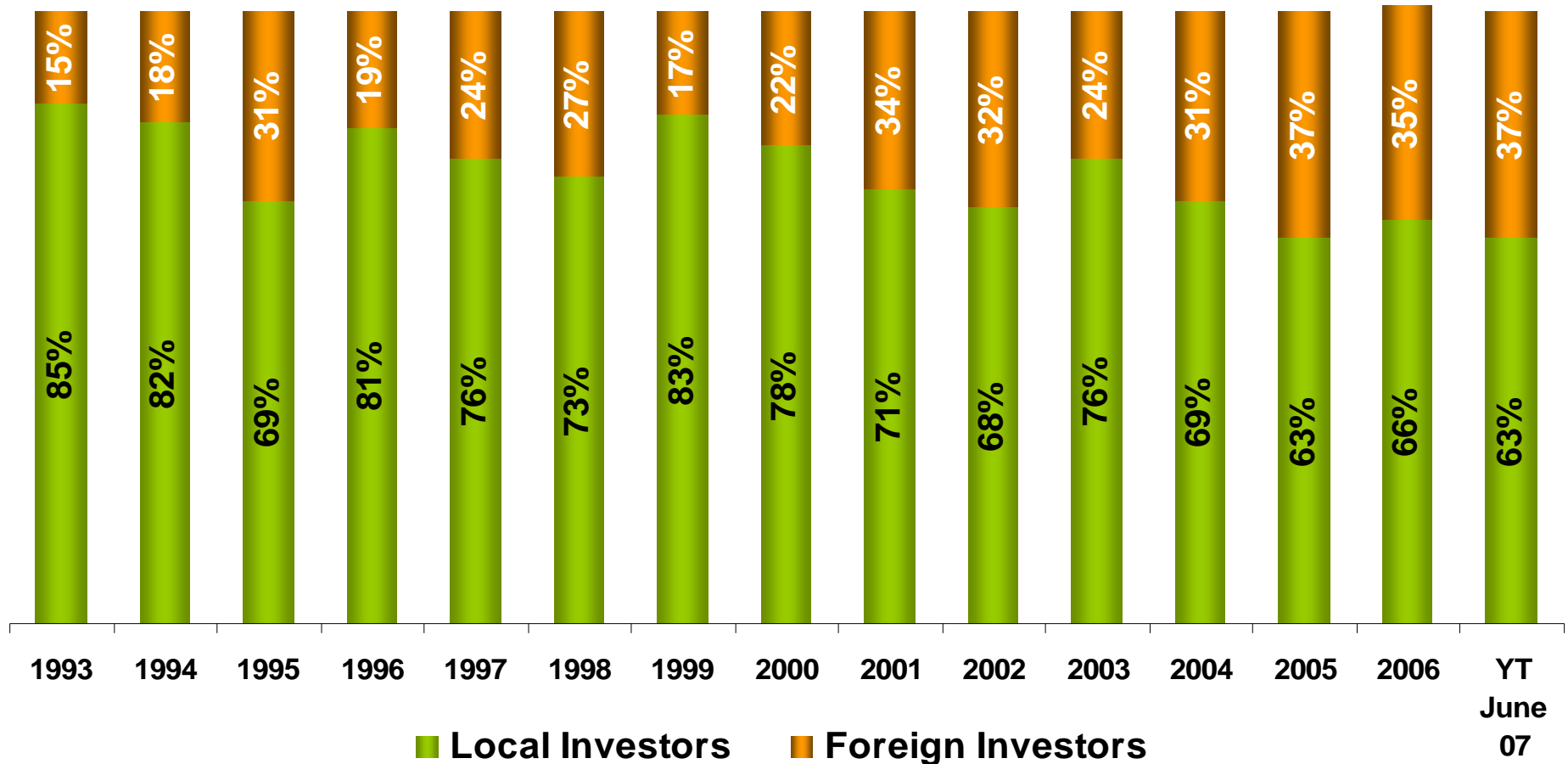


INCREASED FOREIGN TRADING PARTICIPATION



IMPROVED FOREIGN TRADING PARTICIPATION

Breakdown of trading (by value) 1993 to June 2007



PARTICIPATION FROM RETAIL INVESTORS

Breakdown of trading (by value) 1993 to June 2007

