

Our Performance

5-Year Highlights

	31 DEC 2009 ²	31 DEC 2010 ³	31 DEC 2011	31 DEC 2012	31 DEC 2013
Key Operating Results (RM million)					
Operating Revenue	297.8	331.3	381.5	388.5	439.8
Operating Expenses ¹	181.9	196.6	212.0	209.2	229.4
Earnings Before Interest, Taxes, Depreciation and Amortisation (EBITDA)	230.8	177.9	207.9	212.9	245.4
Profit after Tax and Minority Interest (PATAMI) ¹	174.6	111.9	143.1	150.6	173.1
Other Key Data (RM million)					
Total Assets	1,786.6	1,708.3	1,673.5	2,198.4	1,741.7
Total Liabilities ¹	947.2	855.1	818.4	1,325.1	914.2
Shareholders' Equity ¹	830.8	841.9	840.8	857.6	811.2
Capital Expenditure	22.1	21.9	13.6	26.7	33.3
Financial Ratios (%)					
Operating Revenue Growth	(1.5)	11.2	15.2	1.8	13.2
Cost to Income Ratio ¹	45.7	54.7	51.1	49.3	48.3
Net Profit Margin ¹	43.9	31.9	35.7	36.9	37.8
PATAMI Growth ¹	67.2	(35.9)	27.8	5.2	14.9
Return on Equity (ROE) ¹	22.4	13.4	17.0	17.7	20.7
Share Information					
Earnings per Share (EPS) (sen) ¹	33.1	21.1	26.9	28.3	32.5
Net Dividend per Share (sen)	17.8	20.0	26.0	27.0	52.0
Dividend Yield (%)	2.4	2.6	3.9	4.3	6.3
Payout Ratio (%)	92.9	94.0	94.6	94.8	98.5
Net Assets per Share (RM) ¹	1.57	1.58	1.58	1.61	1.52
Share Price - High (RM)	8.59	8.66	9.02	7.72	8.47
Share Price - Low (RM)	4.36	6.75	5.76	5.91	6.22
Share Price as at 31 December (RM)	7.99	7.80	6.70	6.22	8.23
Price Earnings Ratio (times) ¹	24	37	25	22	25
Company Market Capitalisation (RM billion)	4.2	4.1	3.6	3.3	4.4

1 Comparative figures and ratios have been restated to take into account the effects of:

- Fines and related expenses no longer recognised in profit or loss following the setting up of Capital Market Education and Integrity Fund (CMEIF) on 1 January 2013.
- Actuarial gains and losses recognised following the adoption of MFRS 119 *Employee Benefits (revised)* on 1 January 2013.

2 The results and ratios for 2009 which exclude the gain on disposal of a subsidiary are as follows:

- EBITDA: RM154.8 million
- PATAMI: RM98.6 million
- Cost to Income Ratio: 56.5%
- Net Profit Margin: 24.8%
- PATAMI Growth: (5.6%)
- ROE: 12.7%
- EPS: 18.7sen

3 PATAMI growth for 2010 which excludes the gain on disposal of a subsidiary in 2009 is 13.5%.

Our Performance

Quarterly Results

	1 st quarter	2 nd quarter	3 rd quarter	4 th quarter	Full Year
2013					
Key Financial Results					
Operating Revenue (RM million)	101.7	122.2	112.0	103.9	439.8
EBITDA (RM million)	55.6	77.8	65.4	46.6	245.4
PATAMI (RM million)	38.2	54.8	46.2	33.9	173.1
ROE (%)	17.3	24.0	22.0	17.1	20.7
Cost to Income Ratio (%)	49.7	40.7	46.4	57.6	48.3
EPS (sen)	7.2	10.3	8.7	6.3	32.5
Ordinary Net Dividend per Share (sen)	-	16.0	-	16.0	32.0
Special Net Dividend per Share (sen)	-	20.0	-	-	20.0
Key Operating Drivers					
ADV - OMT & DBT on Securities Market (RM million)	1,716	2,385	2,083	2,330	2,137
ADC on Derivatives Market	45,188	41,673	45,700	41,535	43,490
2012					
Key Financial Results					
Operating Revenue (RM million)	100.5	96.7	96.7	94.6	388.5
EBITDA (RM million)	56.4	53.6	54.0	48.9	212.9
PATAMI (RM million)	40.6	37.7	36.5	35.8	150.6
ROE (%)	18.8	17.2	17.3	17.0	17.7
Cost to Income Ratio (%)	47.5	49.1	48.7	52.0	49.3
EPS (sen)	7.6	7.1	6.9	6.7	28.3
Ordinary Net Dividend per Share (sen)	-	13.5	-	13.5	27.0
Key Operating Drivers					
ADV - OMT & DBT on Securities Market (RM million)	1,973	1,517	1,684	1,509	1,666
ADC on Derivatives Market	31,015	40,367	42,234	43,555	39,387

ADV - Daily Average Trading Value

ADC - Daily Average No. of Contracts Traded

OMT - On-Market Transaction

DBT - Direct Business Transaction