

# OUR PERFORMANCE

## 5-YEAR HIGHLIGHTS

	31 DEC 2011 <sup>1</sup>	31 DEC 2012 <sup>1</sup>	31 DEC 2013	31 DEC 2014	31 DEC 2015
<b>Key Operating Results (RM million)</b>					
Operating Revenue	381.5	388.5	439.8	471.3	487.7
Operating Expenses	212.0	209.2	229.4	232.0	239.8
Earnings Before Interest, Tax, Depreciation and Amortisation ("EBITDA")	207.9	212.9	245.4	264.6	271.7
Profit after Tax and Minority Interest ("PATAMI")	143.1	150.6	173.1	198.2	198.6
<b>Other Key Data (RM million)</b>					
Total Assets	1,673.5	2,198.4	1,741.7	1,656.5	2,086.5
Total Liabilities	818.4	1,325.1	914.2	893.8	1,267.0
Shareholders' Equity	840.8	857.6	811.2	748.7	803.4
Capital Expenditure	13.6	26.7	33.3	11.9	14.1
<b>Financial Ratios (%)</b>					
Operating Revenue Growth	15.2	1.8	13.2	7.1	3.5
Cost to Income Ratio	51.1	49.3	48.3	46.1	46.2
Net Profit Margin	35.7	36.9	37.8	40.5	39.8
PATAMI Growth	27.8	5.2	14.9	14.5	0.2
Return on Equity ("ROE")	17.0	17.7	20.7	25.4	25.6
<b>Share Information</b>					
Earnings per Share ("EPS") (sen)	26.9	28.3	32.5	37.2	37.2
Net Dividend per Share (sen)	26.0	27.0	52.0	54.0	34.5
Dividend Yield (%)	3.9	4.3	6.3	6.7	4.1
Payout Ratio (%)	94.6	94.8	98.5	91.5	92.9
Net Assets per Share (RM)	1.58	1.61	1.52	1.40	1.50
Share Price - High (RM)	9.02	7.72	8.47	8.32	9.00
Share Price - Low (RM)	5.76	5.91	6.22	7.40	7.48
Share Price as at 31 December (RM)	6.70	6.22	8.23	8.10	8.35
Price Earnings Ratio (times)	25	22	25	22	22
Company Market Capitalisation (RM billion)	3.6	3.3	4.4	4.3	4.5

<sup>1</sup> Comparative figures and ratios have been restated to take into account the effects of:

- Fines receipts and related expenses no longer recognised in income statement following the setting up of Capital Market Education and Integrity Fund ("CMEIF") on 1 January 2013.
- Actuarial gains and losses were recognised following the adoption of MFRS 119 Employee Benefits (Revised) on 1 January 2013.