

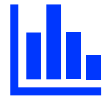
Bursa Malaysia Berhad

1Q 2026 Financial Results

30 April 2026



Resilient performance in 1Q 2026



Financial

Operating Revenue
RM206.9 million
(+16.4% YoY)

PATAMI
RM72.8 million
(+6.4% YoY)

Return on Equity
37%
(+3 p.p. YoY)



Business

Strengthened core markets via IPOs, new indices and regional collaboration

Broadened derivatives offerings with new futures products

Strengthened leadership in Islamic market through BSAS' expansion and record high Shariah ETFs AUM

Improved market transparency and sustainability via integrated governance rating and inclusive employment initiative



Outlook

GDP Growth
4.0% – 5.0%
as indicated by Bank Negara Malaysia

Headline Inflation
1.5% – 2.5%
Volatile commodity prices due to Middle East war but supported by stronger exchange rate

- Domestic demand supported by private spending and employment growth
- Challenging trade outlook due to geopolitical conflicts
- Foreign investors are net buyers in 1Q 2026

Note: GDP growth and headline inflation are based on data from BNM Annual Report 2025 released on 31 March 2026

Contents

- 01 Financial Highlights & Market Performance
- 02 Financial Review
- 03 Strategic Highlights

Financial Highlights & Market Performance

01

1Q 2026 Financial Highlights

Operating Revenue

1Q 2026: RM206.9 m

▲ 16.4%

1Q 2025: RM177.7 m

Operating Expenses

1Q 2026: RM115.3 m

▲ 24.2%

1Q 2025: RM92.9 m

PATAMI

1Q 2026: RM72.8 m

▲ 6.4%

1Q 2025: RM68.4 m

Cost to Income Ratio

1Q 2026: 54%

▲ 4 p.p.

1Q 2025: 50%

Return on Equity

1Q 2026: 37%

▲ 3 p.p.

1Q 2025: 34%

Earnings per Share

1Q 2026: 9.0 sen

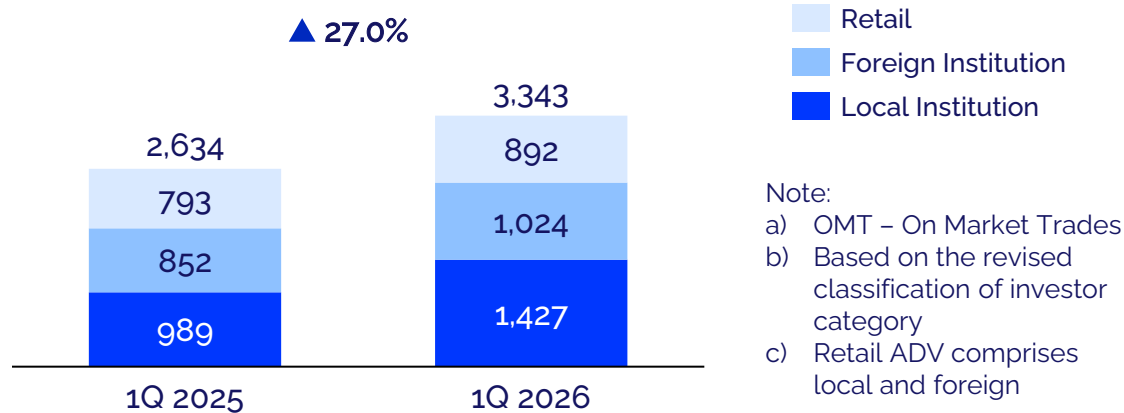
▲ 5.9%

1Q 2025: 8.5 sen

Securities Market Overview

ADV increased by 27.0% YoY to RM3,343 million, with 16 new listings in 1Q 2026, highest in ASEAN by number of IPOs, funds raised and market capitalisation.

Average Daily Value (ADV) (OMT) (RM mil)



Diversified Products Offering and Healthy Fundraising

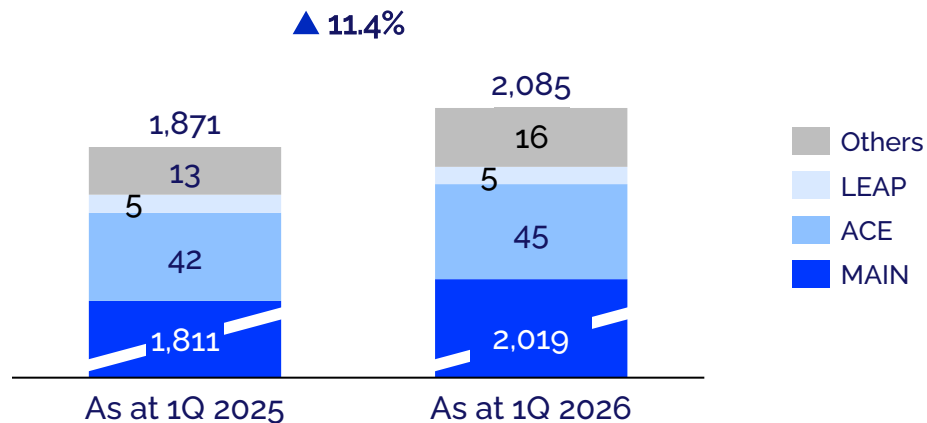
| No. of IPOs | 1Q 2025 | 1Q 2026 |
|--------------|-----------|-----------|
| MAIN | 2 | 2 |
| ACE | 12 | 10 |
| LEAP | 0 | 4 |
| TOTAL | 14 | 16 |

RM18.6 bil
 IPO Market Capitalisation
 (1Q 2025: RM5.2 bil)

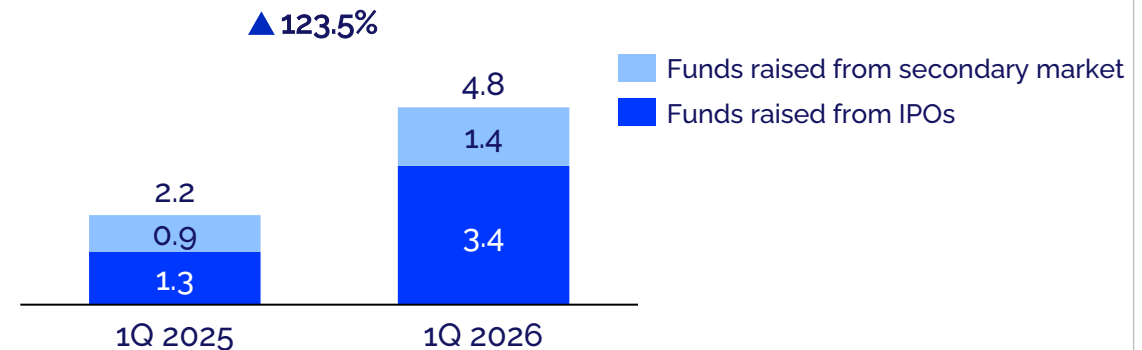
RM3.4 bil
 Funds raised from IPOs
 (1Q 2025: RM1.3 bil)

621
 New structured warrants
 (1Q 2025: 479)

Market Capitalisation (RM bil)

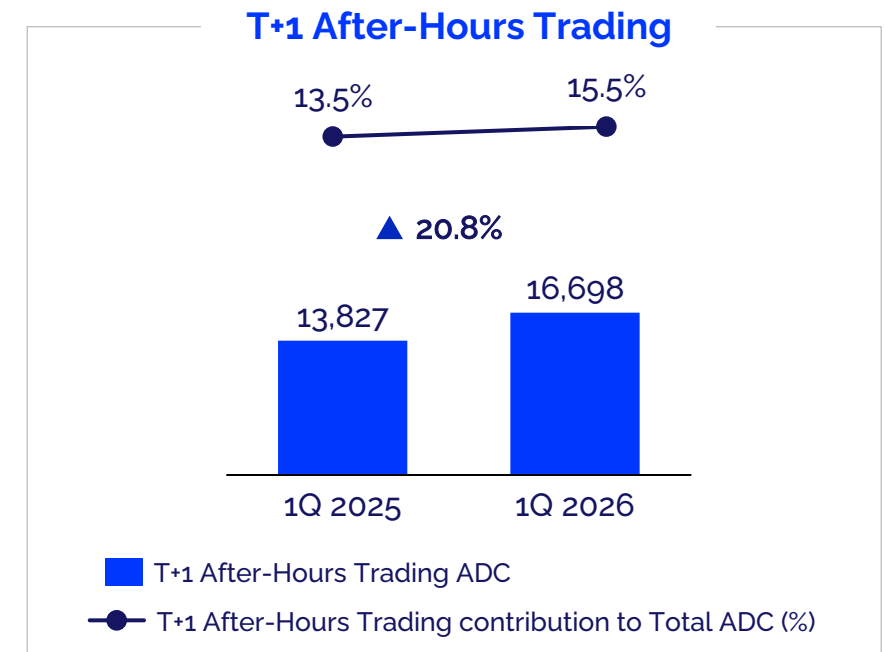
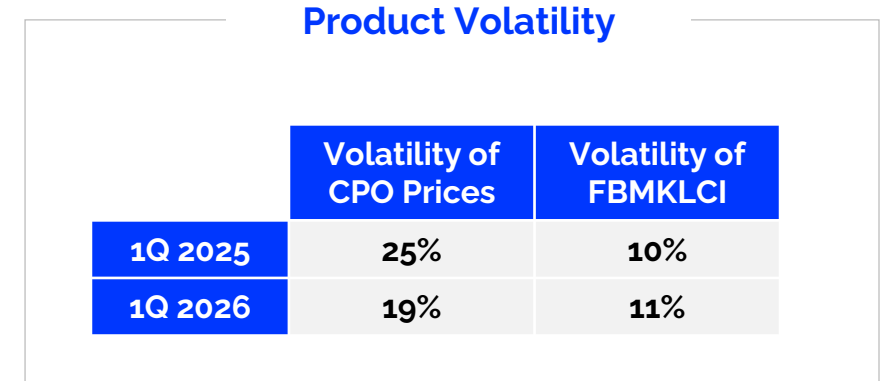
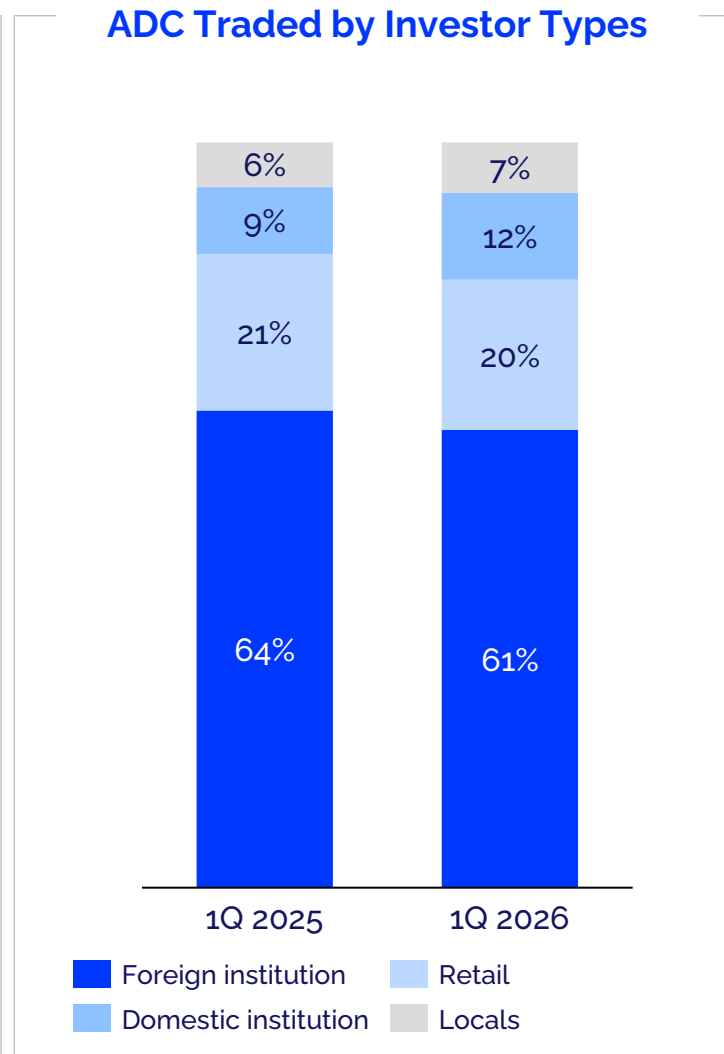
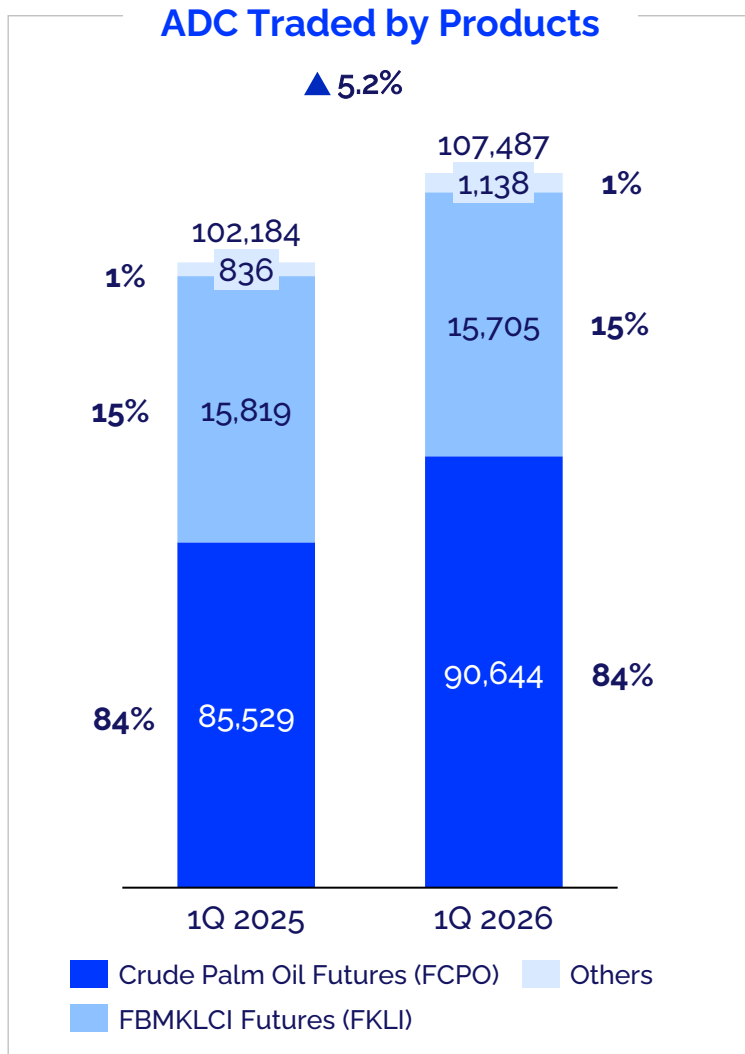


Funds Raised (RM bil)



Derivatives Market Overview

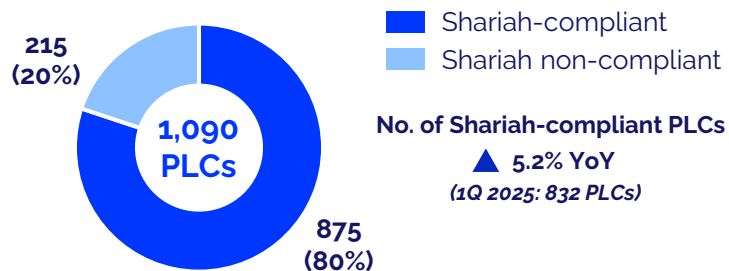
ADC increased by 5.2% YoY to 107,487 contracts in 1Q 2026, largely driven by higher number of FCPO contracts.



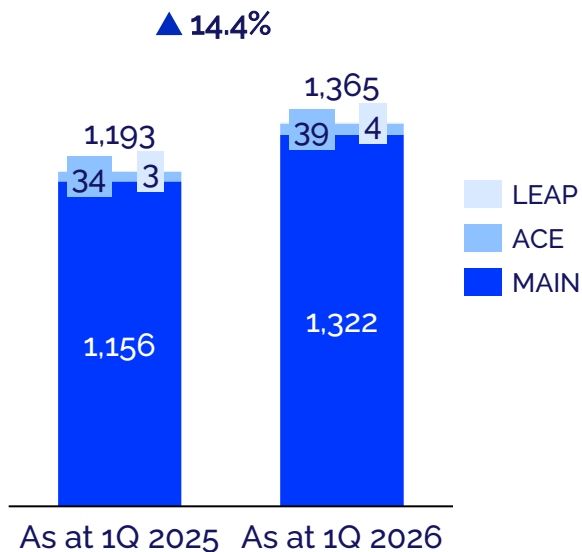
Islamic Markets Overview

BSAS ADV sustained its momentum with 1.4% growth YoY to RM50.7 billion, while trading on BGD continued to benefit from the surge in gold prices.

Shariah-compliant securities

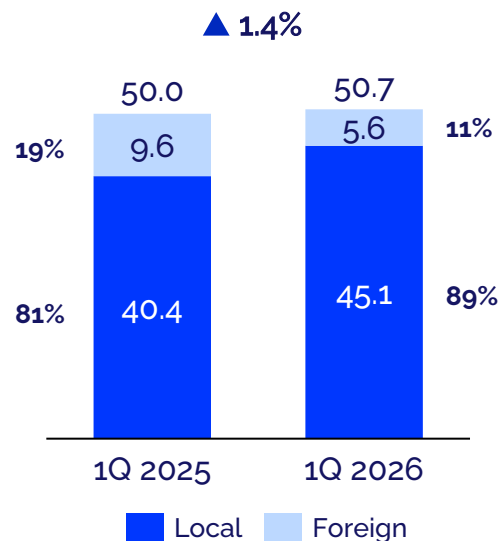


Total Market Capitalisation of Shariah-Compliant Stocks (RM bil)



Bursa Suq Al-Sila'

BSAS ADV (RM bil)



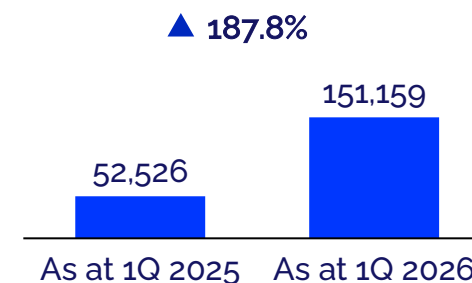
No. of Trading Participants

381 | **408**

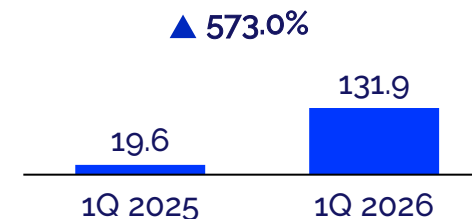
7 new participants in 1Q 2026, bringing total to 408 trading participants

Bursa Gold Dinar

No. of registered accounts



Total value of gold transacted on BGD (RM mil)



Total gold transacted in kg

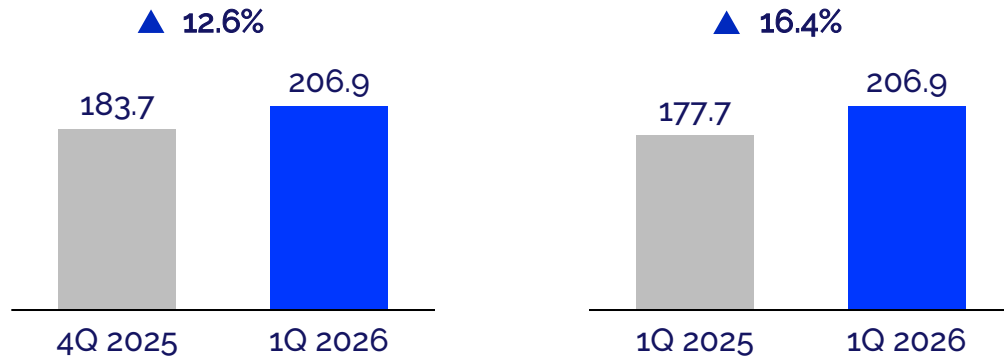
46.9 | **209.2**

Financial Review

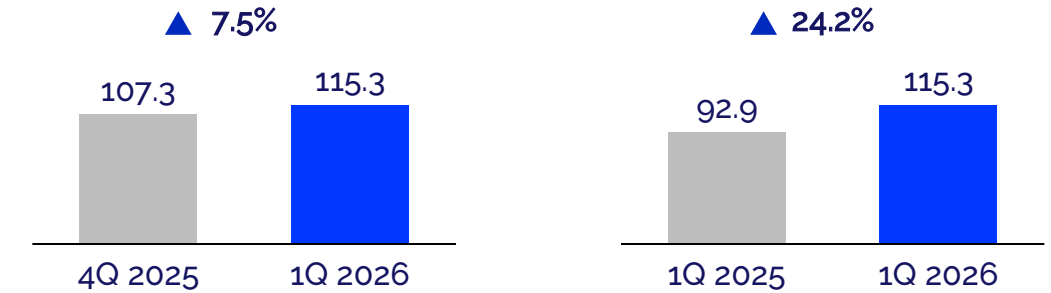
02

Financial Snapshots

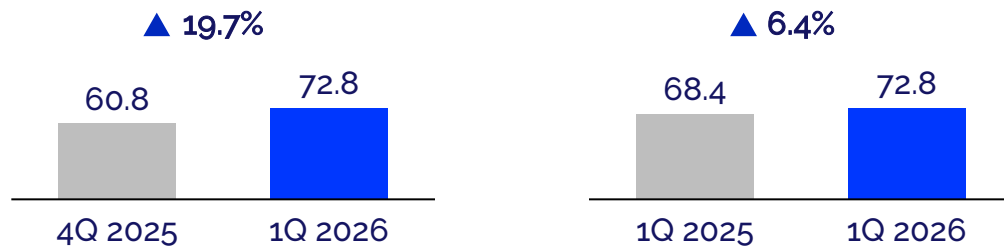
Operating Revenue (RM mil)



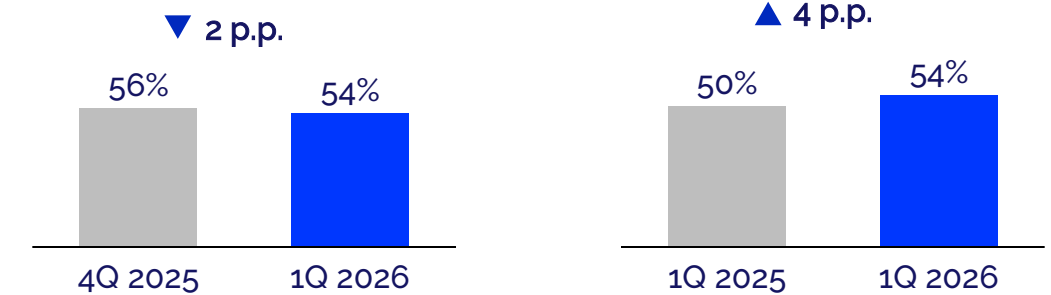
Operating Expenses (RM mil)



PATAMI (RM mil)

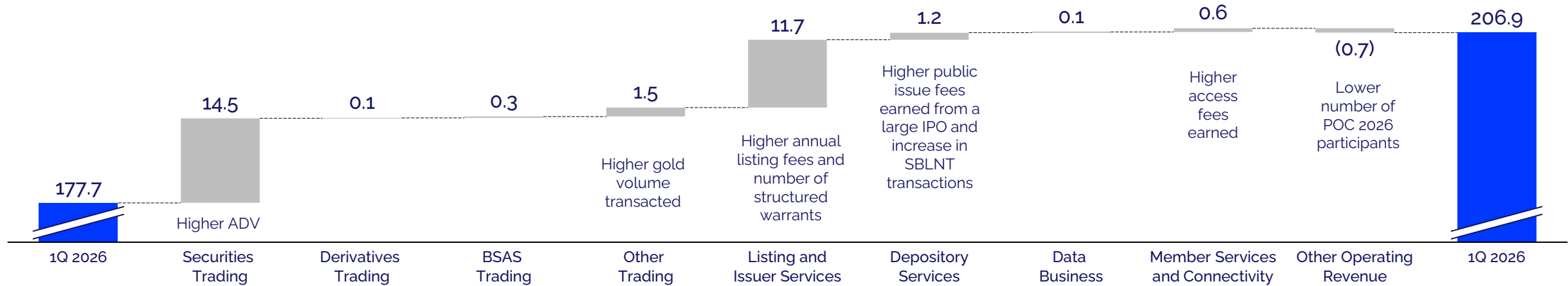


Cost to Income Ratio (%)



Operating Revenue

YoY growth of 16.4%, mainly benefitting from higher securities ADV and increase in annual listing fees.



Operating Revenue (RM mil)

| | Securities Trading Revenue | Derivatives Trading Revenue | BSAS Trading Revenue | Other Trading Revenue (BGD, BCX, BR) | Listing & Issuer Services | Depository Services | Data Business | Member Services & Connectivity | Other Operating Revenue | TOTAL |
|----------------|----------------------------|-----------------------------|----------------------|--------------------------------------|---------------------------|---------------------|---------------|--------------------------------|-------------------------|---------|
| 1Q 2026 | 91.2 (44%) | 29.0 (14%) | 5.2 (3%) | 2.2 (1%) | 28.0 (14%) | 18.2 (9%) | 19.5 (9%) | 7.2 (3%) | 6.4 (3%) | 206.9 |
| 1Q 2025 | 76.7 (43%) | 28.9 (16%) | 4.9 (3%) | 0.7 (<1%) | 16.3 (9%) | 17.0 (10%) | 19.4 (11%) | 6.6 (4%) | 7.1 (4%) | 177.7 |
| YoY | ▲ 18.9% | ▲ 0.3% | ▲ 5.8% | ▲ 219.6% | ▲ 71.0% | ▲ 7.3% | ▲ 0.7% | ▲ 9.1% | ▼ 10.6% | ▲ 16.4% |

Trading Revenue
RM127.6 mil
 ▲ 14.7%

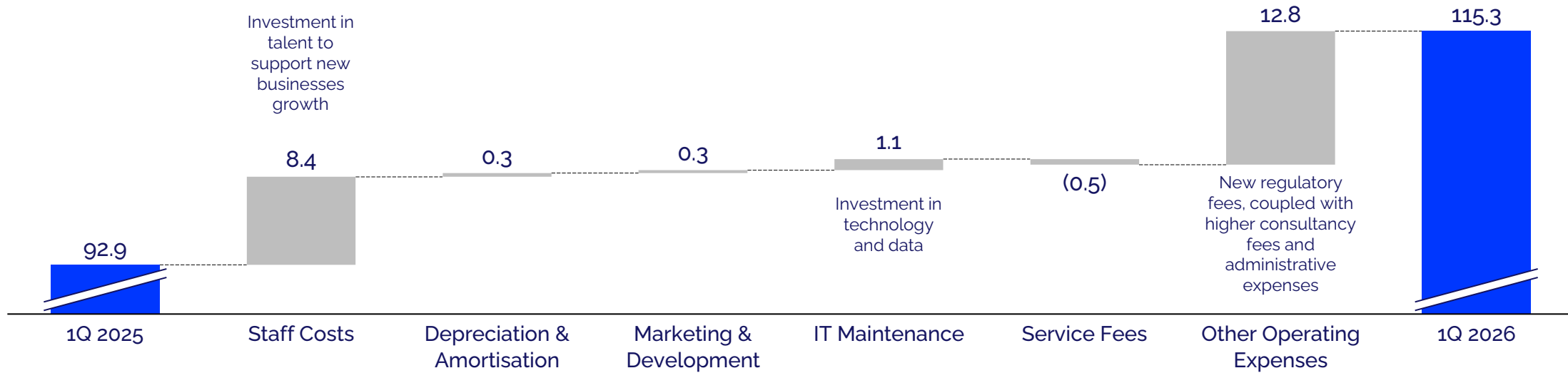
- All trading segments delivered YoY growth.
- Total trading revenue represented **62% of operating revenue**.

Non-Trading Revenue
RM79.3 mil
 ▲ 19.3%

- Non-trading revenue demonstrated double digit growth YoY, driven by higher annual listing fees.
- Total non-trading revenue represented **38% of operating revenue**.

Operating Expenses

Increased by 24.2% YoY to RM115.3 million due to higher investment in talent and technology, as well as the new regulatory fees.



Expenses (RM mil)

| | Staff Costs | Depreciation & Amortisation | Marketing & Development | IT Maintenance | Service Fees | Other Operating Expenses | TOTAL |
|----------------|-------------|-----------------------------|-------------------------|----------------|--------------|--------------------------|---------|
| 1Q 2026 | 55.0 (48%) | 9.4 (8%) | 7.2 (6%) | 12.7 (11%) | 6.1 (5%) | 24.9 (22%) | 115.3 |
| 1Q 2025 | 46.6 (50%) | 9.1 (10%) | 6.9 (7%) | 11.6 (13%) | 6.6 (7%) | 12.1 (13%) | 92.9 |
| YoY | ▲ 18.1% | ▲ 3.5% | ▲ 3.6% | ▲ 9.0% | ▼ 7.5% | ▲ 106.9% | ▲ 24.2% |

Strategic Highlights

03

Market Highlights in 1Q 2026



Strengthening our core business – Securities Market

16 IPO listings with RM18.6 billion IPO market capitalisation (2 MAIN, 10 ACE, 4 LEAP)

Launched Bursa Malaysia Quality 50 Index and Bursa Malaysia Quality 50 Shariah Index (12 Jan)

Issued consultation paper on proposed rules amendments to facilitate listing & trading of digital currency ETFs (13 Mar)

MoU with HKEX to widen regional market connectivity. Launched HKEX Bursa Malaysia Large Cap Index (27 Mar)

Issued a consultation paper on proposed enhancements to FBMKLCI and FBM70 (30 Mar)



Diversifying the Derivatives Market

Launched Mini FTSE Bursa Malaysia KLCI Futures (FKLM) (26 Jan)

Hosted our 37th edition of Palm & Lauric Oils Price Outlook Conference & Exhibition (10 Feb)



Positioning Bursa as global hub for Islamic Capital Market

BSAS sets RM172.7 billion Total Trading Value Record (2 Jan)

BSAS expanded into Sri Lanka, extending its presence to 29 countries.

Shariah ETF reached a record high AUM of RM1.05 billion in Feb 2026



Providing new and improved services to the capital market

Integrated independently assessed Corporate Governance Ratings for Public Listed Companies on MyBURSA platform to advance market transparency (22 Jan)



Driving sustainability for our marketplace and internationally

Signed MOU with United Nations Development Programme (UNDP) to develop Malaysia's first inclusive employment playbook for Persons with Disabilities (13 Feb)

Our Way Forward

Gathering momentum for next growth chapter - building a larger, more vibrant and inclusive capital market

Strengthen Market Vibrancy

- **Broaden investor access & participation** through expanded product suite (e.g. new asset class / foreign underlying)
- **Enhance investability & visibility of listed companies**
 - Drive corporate performance among larger PLCs
 - Strengthen investor relations - IR4U & Bursa IR Awards
- **Advance internationalisation** via collaborations with foreign exchanges to facilitate cross-border investment opportunities (e.g. ETFs, indexes, dual-listings)



Trading Revenue Growth

Accelerate Data & Digital Services

- **Organic growth from Market Data and Index Licensing**
- **Increase CSI Solution subscriptions**
- **New revenue streams, to scale beyond traditional market data**
 - Sustainability Solutions
 - ESG Data
 - AI Solutions
 - Connectivity and Infrastructures



Data Revenue Growth

Pursue Opportunities in New Services

- Accelerate entry into frontier segment(s) (e.g. Digital Assets)
- Expand post trade service offerings
- Forge strategic partnerships and inorganic revenue growth



Future Non-Trading Growth

Key focus for 2026



Bursa as a key Fundraising Platform

- Strengthen **multi-year IPO pipeline**, including large IPOs
 - Focus on national priority sectors (e.g. tech & renewable energy companies)
- Encourage **dual / secondary listings**



Market Vibrancy

- Enhance PLCs' corporate performance & visibility - **Value Up**
- Broaden **product and services** (digital currency and foreign underlying ETFs)
- Grow **financial literacy, boost foreign and retail** participation
- Expand **cross-market connectivity**



Islamic Capital Market

- Drive adoption of **Maqasid Shariah** among PLCs, together with the SC through a pilot programme
- Drive **investor acquisition** and trading volume for BGD
- Widen foreign participation in BSAS



Technology and Data

- Identify **tokenisation use cases** for sandbox launch
- Elevate **AI adoption**
- Monetise **data & digital services**: ESG Data, sustainability solutions etc.
- Strengthen **growth via non-organic opportunities** (partnerships)



Sustainability – Decarbonisation

- Accelerate PLCs' **ISSB standards** adoption
- Strengthen utility of **CSI Solution**
- Improve **BCX liquidity** and support Malaysia's **energy transition**



CX and Marketing

- Leverage **digital tools** (e.g. MyBURSA) to better understand customers, support marketing & drive cross-selling
- Deepen engagement with institutional investors, PLCs, and retail brokers for insights

Our Headline KPIs for year 2026

Financial

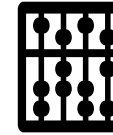
1



Return on Equity (ROE)

ROE of 27% to 30%

2



Non-Trading Revenue (NTR)

Growth rate of >10% from FY2025

Non-Financial

3



IPO Market Capitalisation

RM28 bil in total IPO Market Capitalisation

4



Reduction in Organisation's Carbon Footprint

Reduction of at least 25% of Scope 1 & 2 emissions from FY2022

*Note: *The headline KPIs are targets or aspirations set by the Company as a transparent performance management practice. These headline KPIs shall not be construed as either forecasts, projections or estimates of the Company or representations of any future performance, occurrence or matter as the headline KPIs are merely a set of targets/aspirations of future performance aligned to the Company's strategy.*

Outlook – Resilient domestic indicators with growing investor confidence

Supportive domestic economic indicators

| Consensus Target | 2026 | 2027 |
|------------------|------|------|
| Real GDP Growth | 4.5% | 4.3% |
| CPI YoY | 1.9% | 2.0% |
| FX : USD/MYR | 3.90 | 3.86 |

Source: Bloomberg, Mar-26

GDP Growth

4.0% – 5.0%

Forecast by Bank Negara Malaysia (BNM)

OPR

2.75%

Headline Inflation

1.5% – 2.5%

Volatile commodity prices due to Middle East war but supported by stronger exchange rate

Potential downside risks

- Shift in US monetary policy
- AI-stocks market correction
- Heightened geopolitical uncertainties

Domestic Demand

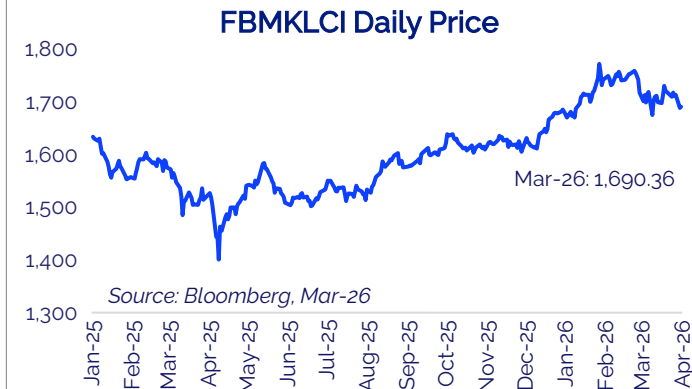
Key growth driver supported by steady private sector spending and employment growth

Trade Outlook 2026

Challenging due to the uncertainties surrounding tariff and geopolitical conflict

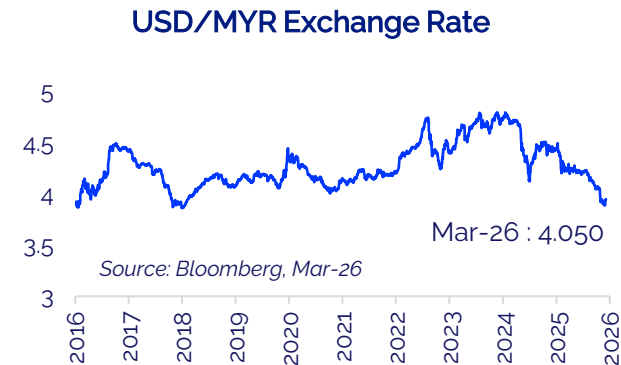
Source: BNM Annual Report 2025 released on 31 March 2026

FBMKLCI showing positive momentum



FBMKLCI
Forward PER of 14.8x
Discount to 10-year average of 17.0x

Optimistic outlook on the Ringgit and foreign inflow



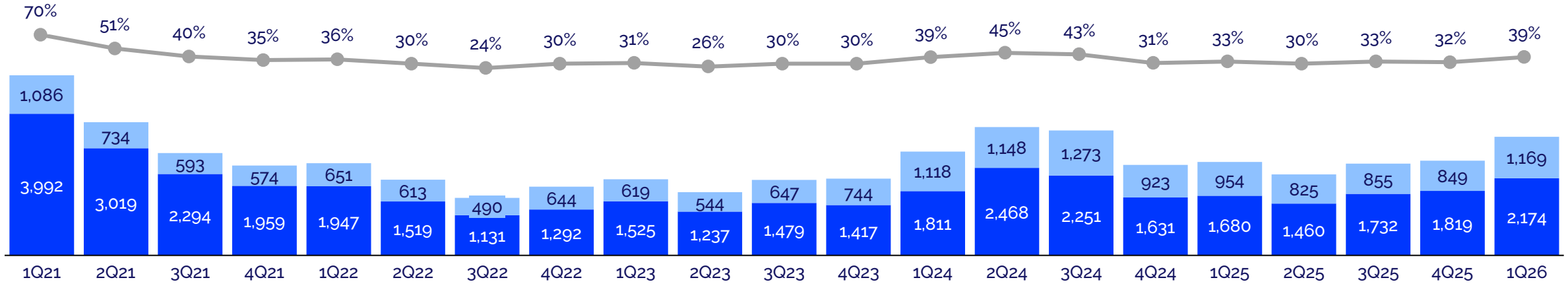
Net Foreign Inflow
RM2.7 billion
Foreign investors were net buyer in 1Q26

- Ringgit is expected to sustain its momentum despite the volatility in Mar'26

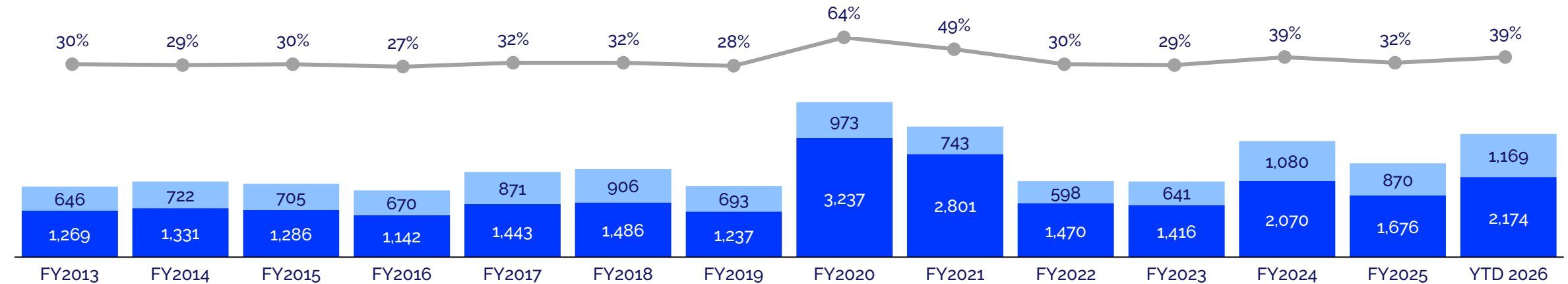
Appendix

Securities Market Activity

Quarterly ADV Traded (Shariah-compliant and Shariah non-compliant) & Velocity



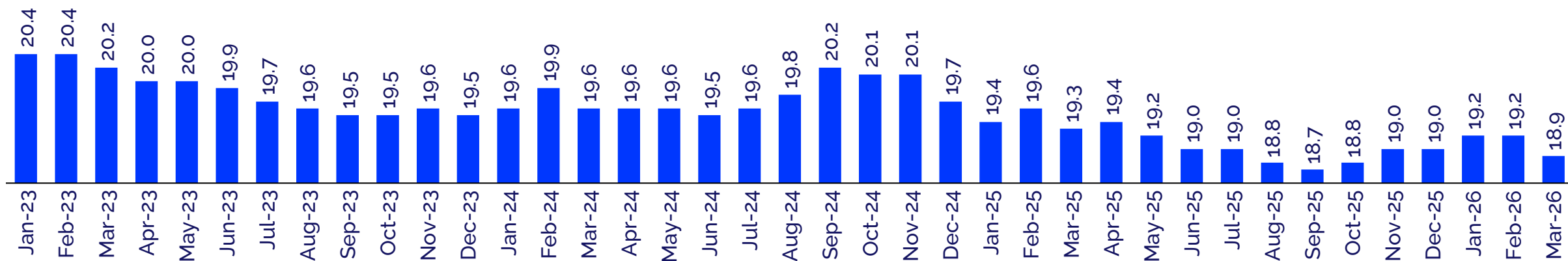
Annual ADV Traded (Shariah-compliant and Shariah non-compliant) & Velocity



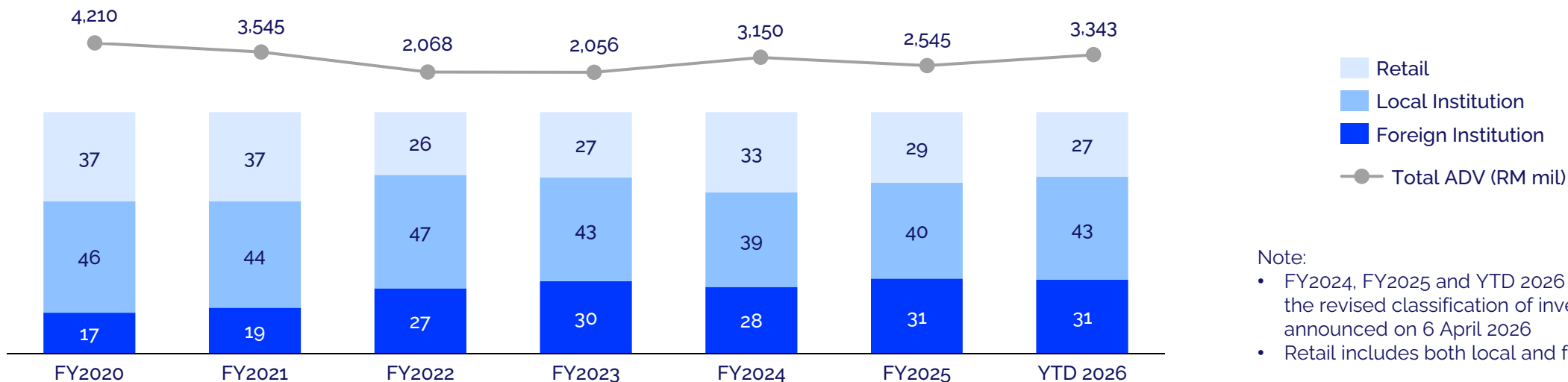
—●— Velocity (%) ■ Shariah-compliant ■ Shariah non-compliant

Securities Market Participation

Securities Market Foreign Ownership Based on Market Capitalisation (%)



ADV by Investor Category (%)

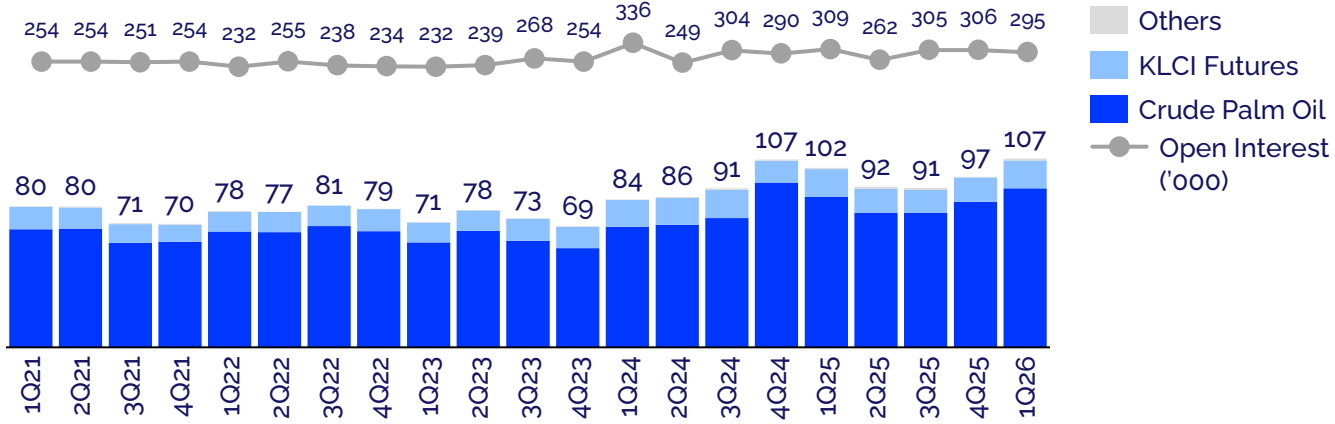


Note:

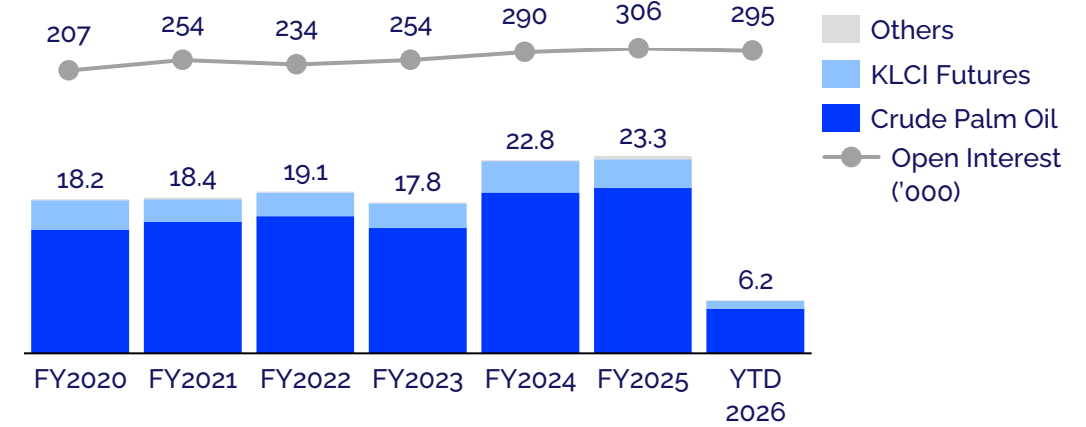
- FY2024, FY2025 and YTD 2026 data are based on the revised classification of investor category, as announced on 6 April 2026
- Retail includes both local and foreign

Derivatives Market Activity

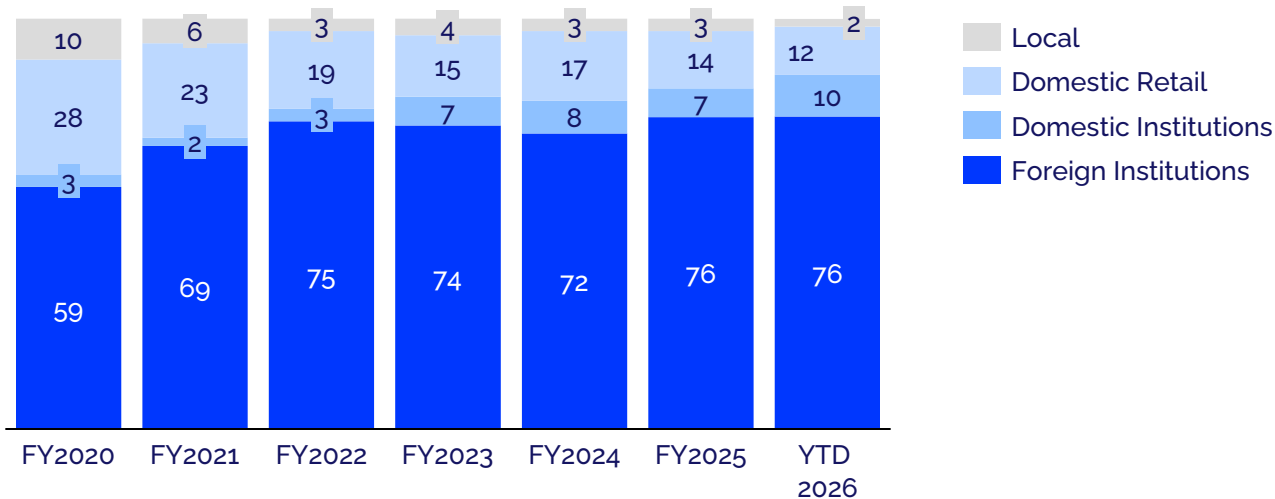
Quarterly Average Daily Contracts ('000)



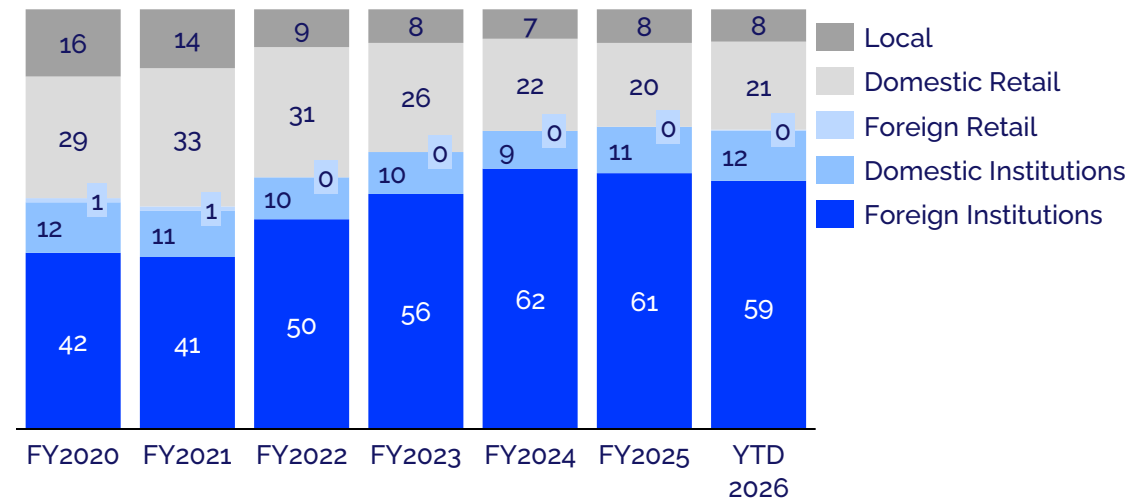
Total Annual Contracts (mil)



FKLI Demography (%)

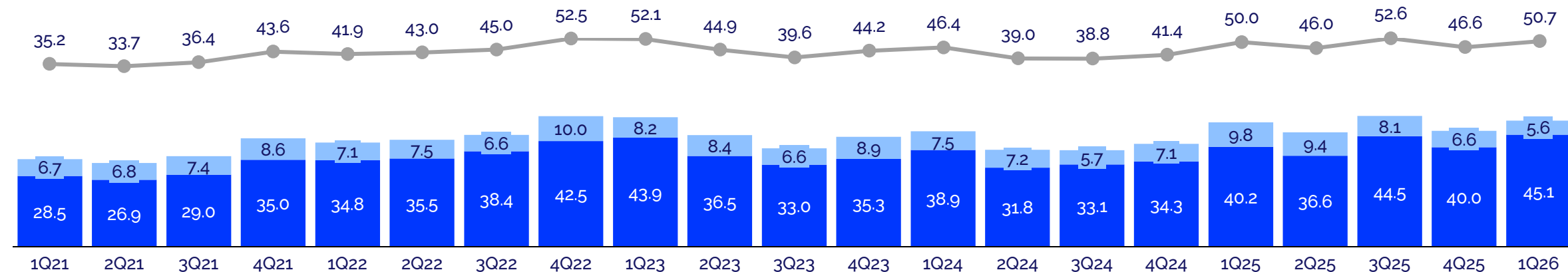


FCPO Demography (%)

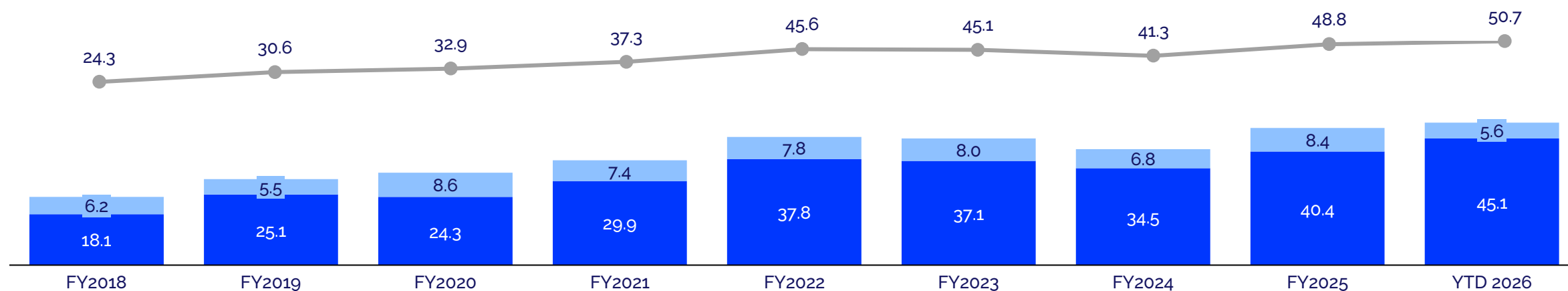


BSAS Market Activity

BSAS Quarterly Average Daily Value



BSAS Annual Average Daily Value

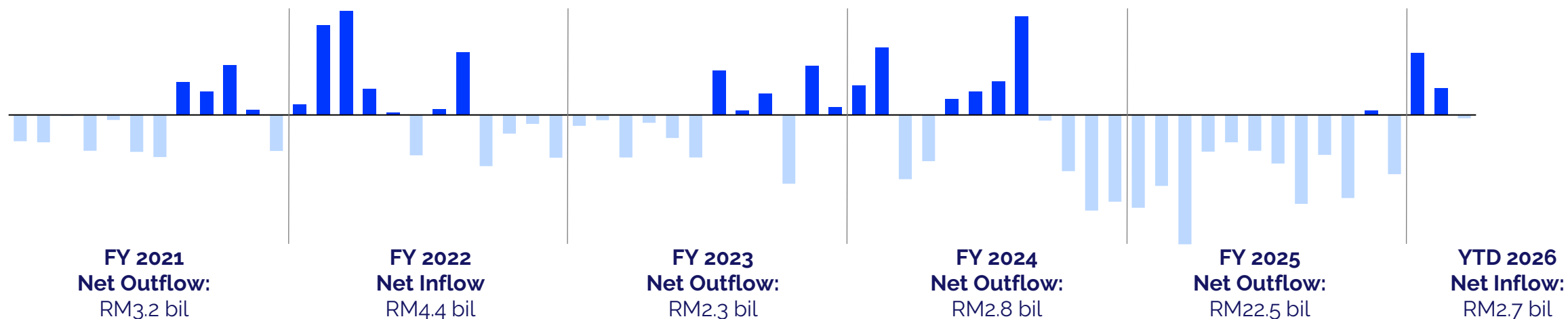


BSAS ADV (RM bil)
 Local ADV (RM bil)
 Foreign ADV (RM bil)

Foreign Inflow/Outflow

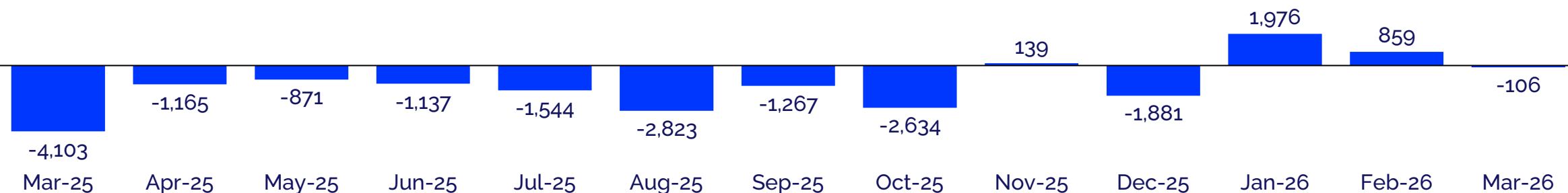
Monthly foreign inflow/outflow from 2021 to YTD 2026

(RM mil)



Monthly foreign inflow/outflow from Mar 2025 to Mar 2026

(RM mil)



Note:

- FY2024, FY2025 and YTD 2026 data are based on the revised classification of investor category, as announced on 6 April 2026

THANK YOU

E-mail : ir@bursamalaysia.com



DISCLAIMER:

These presentation slides are owned by Bursa Malaysia Berhad or any of its subsidiaries ("Bursa Malaysia") and shall be used solely for personal or internal business use. Any copying, reproduction or redistribution of these presentation slides or its contents in any form or by any means, including photocopying, recording or any information storage and retrieval system, is expressly prohibited without prior written permission from Bursa Malaysia.

The information in these presentation slides are provided on an "as is" basis. Whilst Bursa Malaysia endeavours to ensure that the contents of this presentation are accurate, complete, current and have been obtained from sources believed by Bursa Malaysia to be accurate and reliable, neither Bursa Malaysia nor the presenter of this presentation make any representation or warranty, express or implied, or assume any legal liability or responsibility for the accuracy, completeness or currency of the contents of this presentation. In no event shall Bursa Malaysia be liable for any claim, howsoever arising out of or in relation to this presentation

Copyright Bursa Malaysia Berhad 2023 197601004668 (30632-P)

**BURSA
MALAYSIA** 