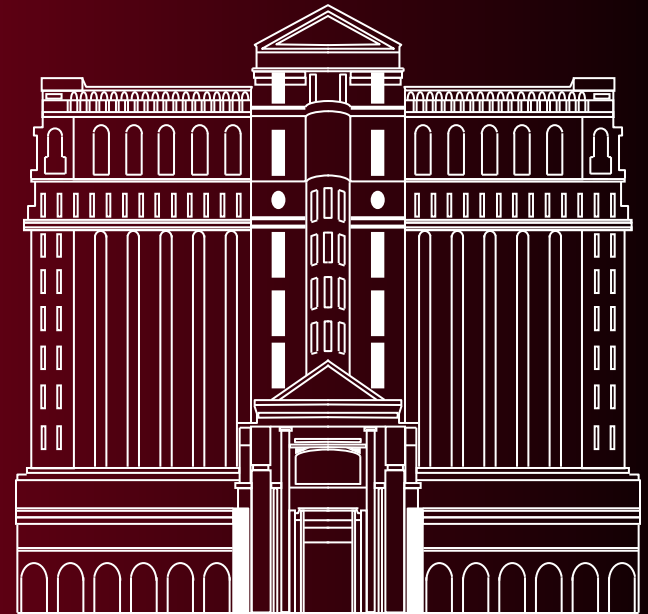


BURSA MALAYSIA BERHAD

The Preferred Investment Destination

Nomura Asia Corporate Day,
London, Boston & New York
15th – 19th November 2010

Dato' Yusli Mohamed Yusoff, CEO



Visit us at <http://www.bursamalaysia.com>

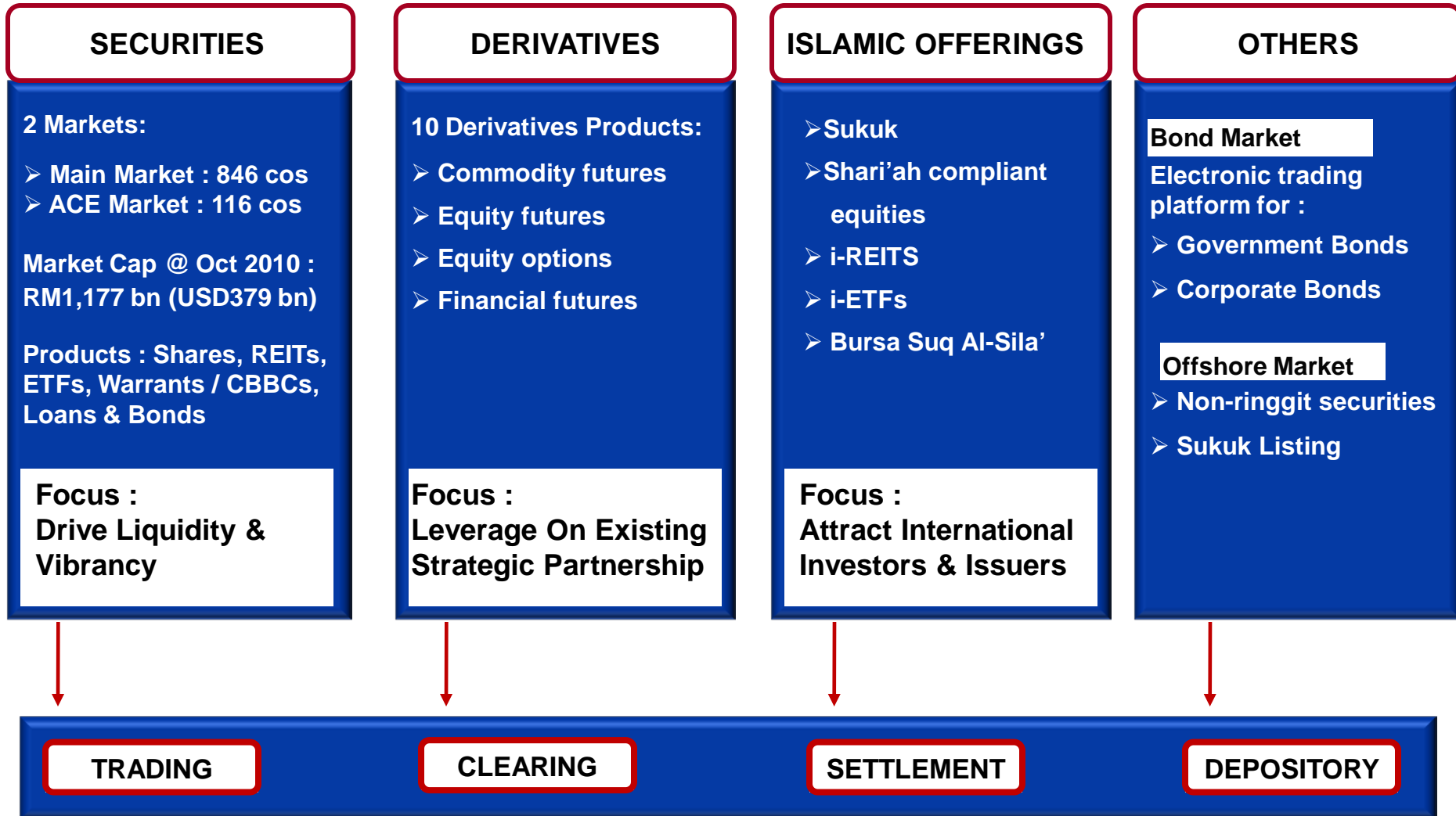
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Diversified Offerings

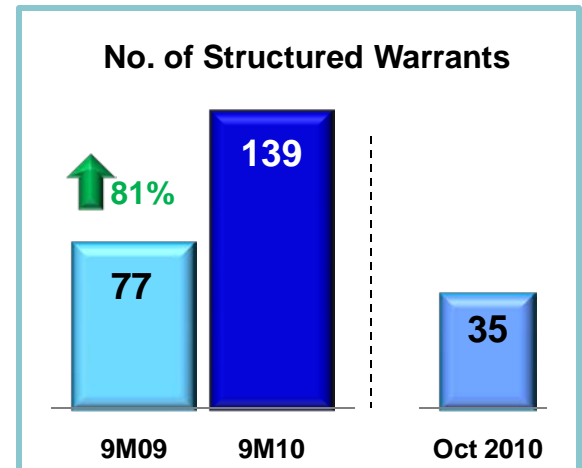
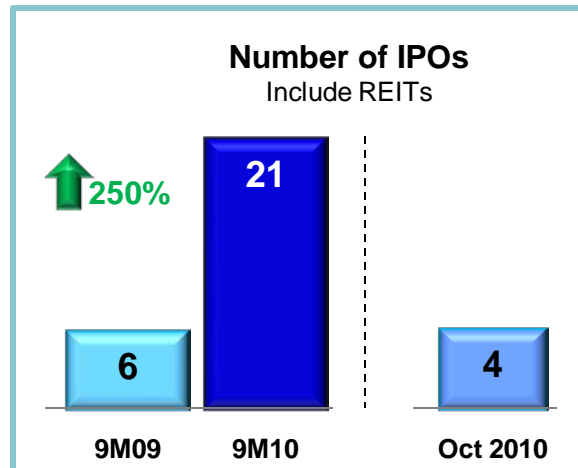
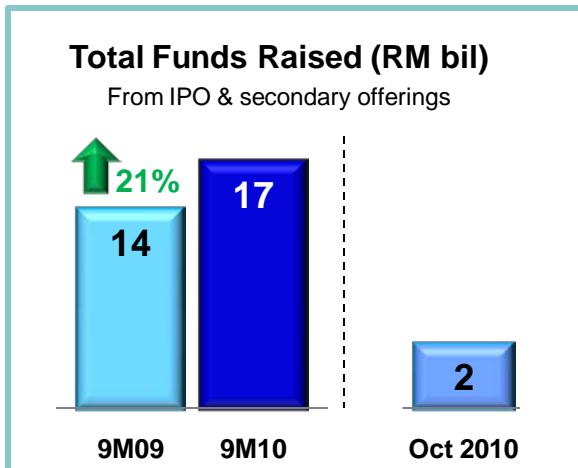
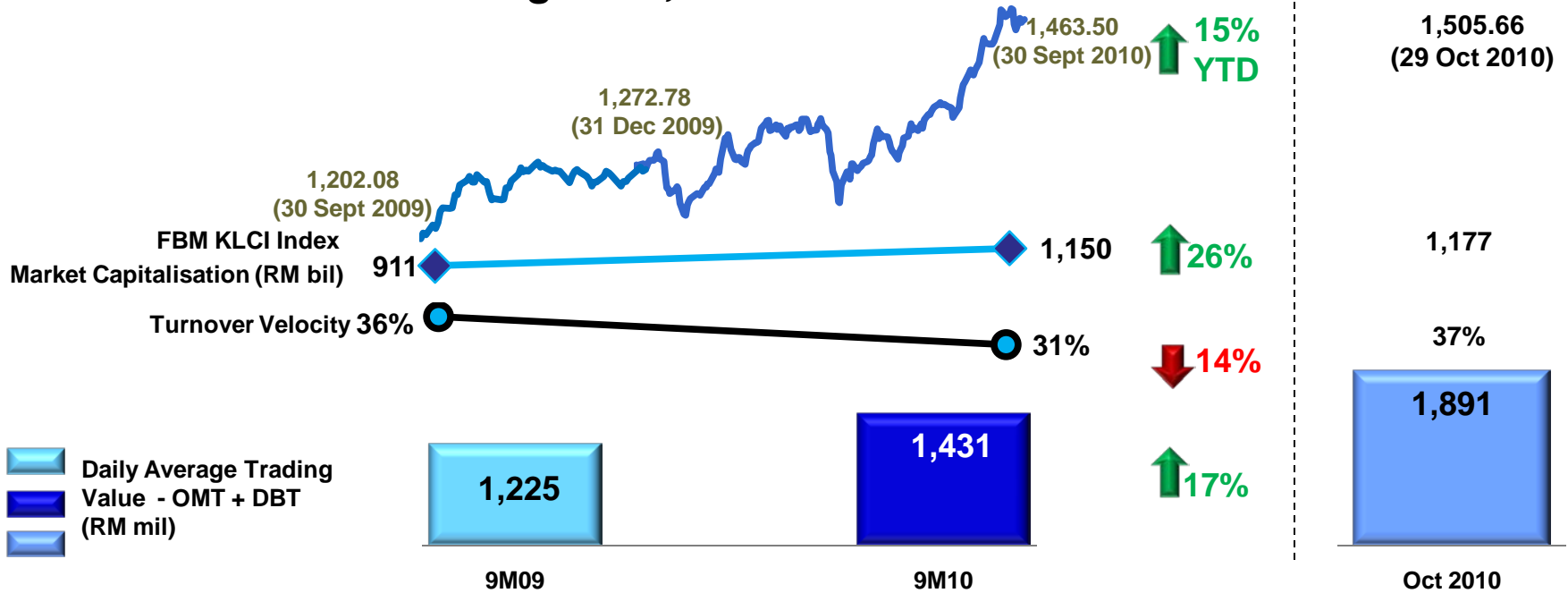
Strong Niche In Islamic and Commodities



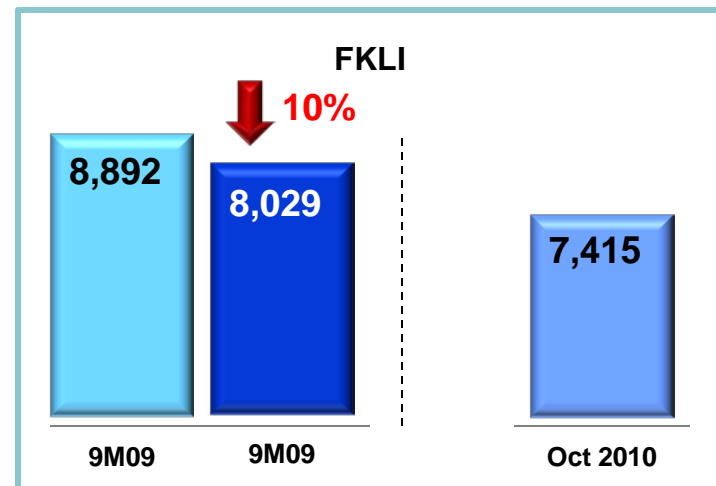
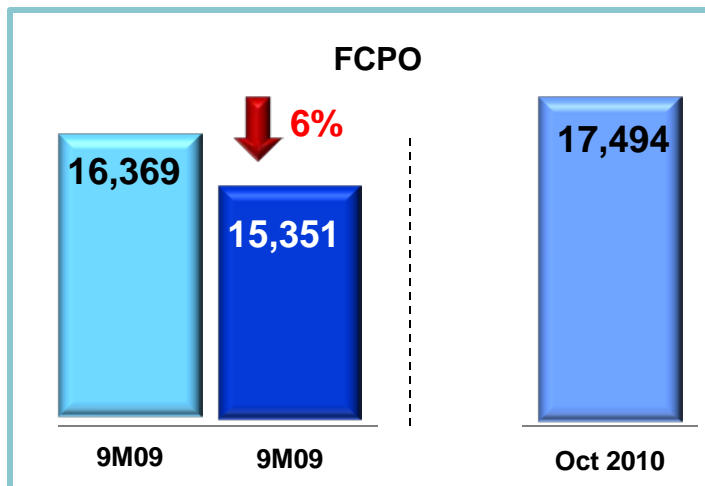
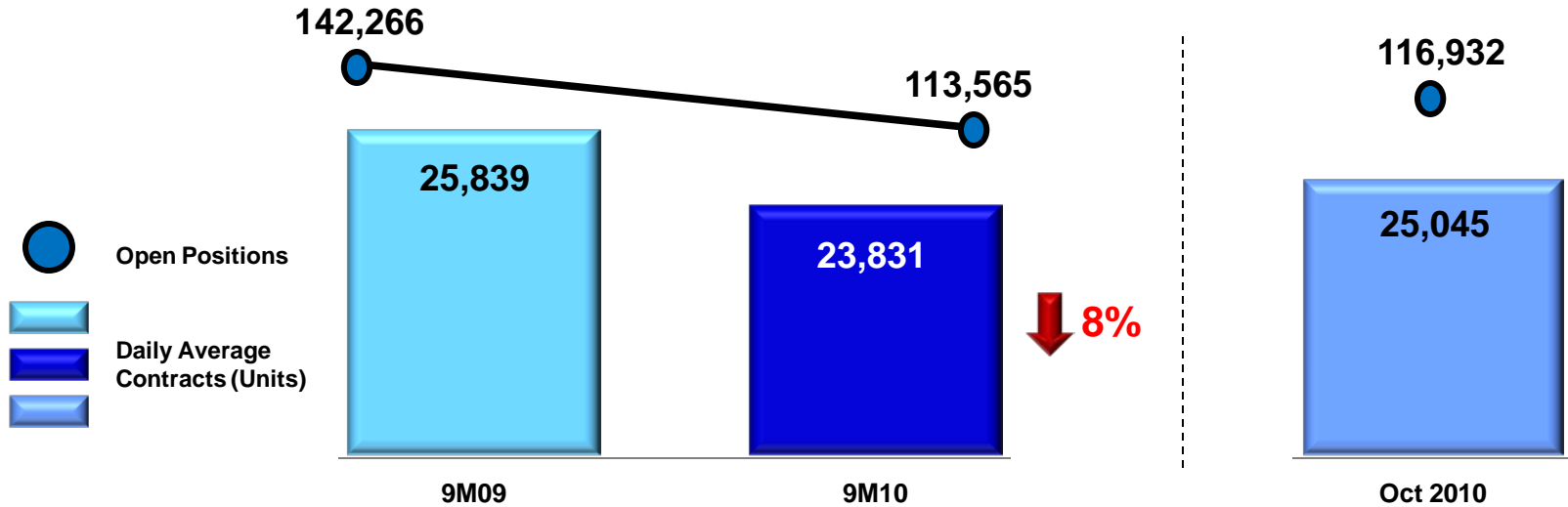
Integrated Products and Services

Sustained Interest in Securities Market

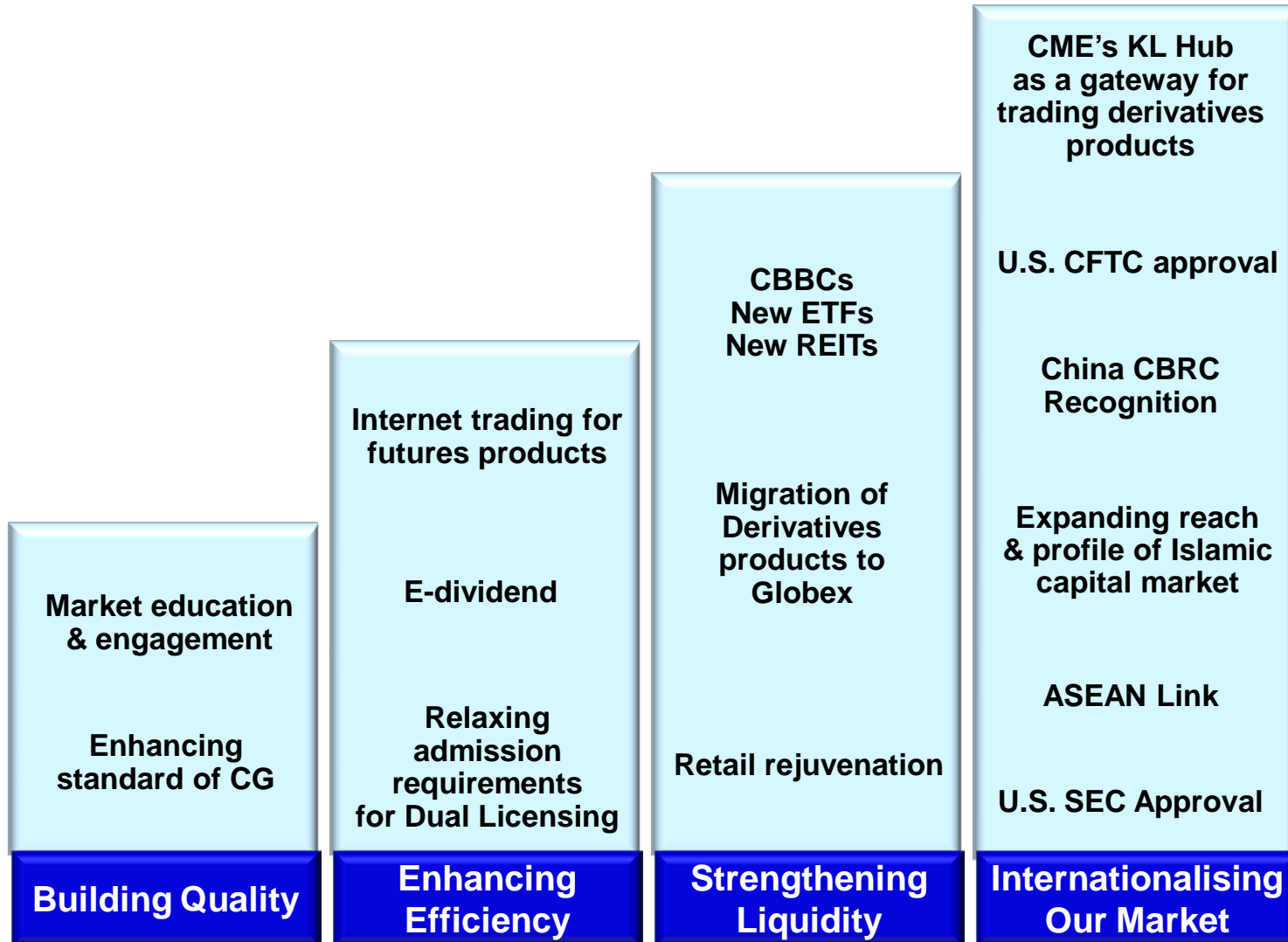
FBMKLCI Hits All Time High at 1,526.53 on 9 Nov 2010



Slight Decrease In Derivatives Market



Business Initiatives 2010



Business Highlights in 2010

CME Partnership

Listing of Malaysian derivatives products on CME's Globex

CBRC Recognition

QDII – Malaysia Investment destination for China investors

CFTC Approval

Approval from US Commodity Futures Trading Commission (CFTC) to enable Malaysian Futures brokers to deal with US customers

FTSE Upgrade

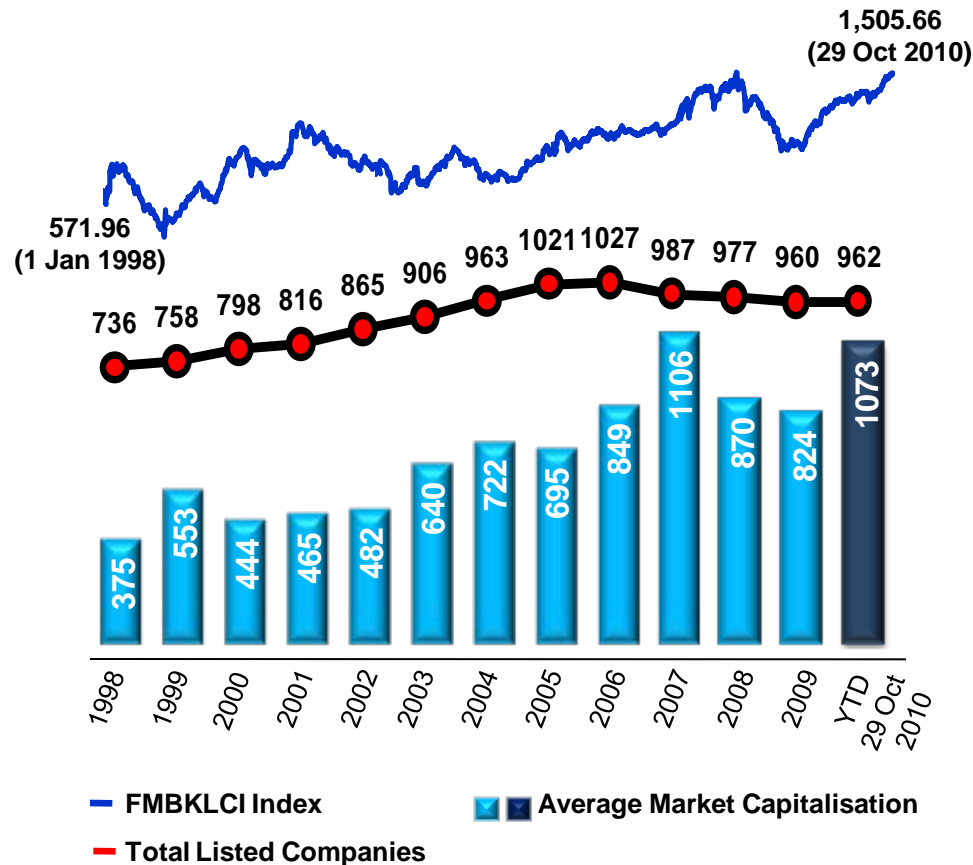
Malaysia promoted to Advanced Emerging Market status in FTSE Global Equity Index Series

U.S. SEC Approval

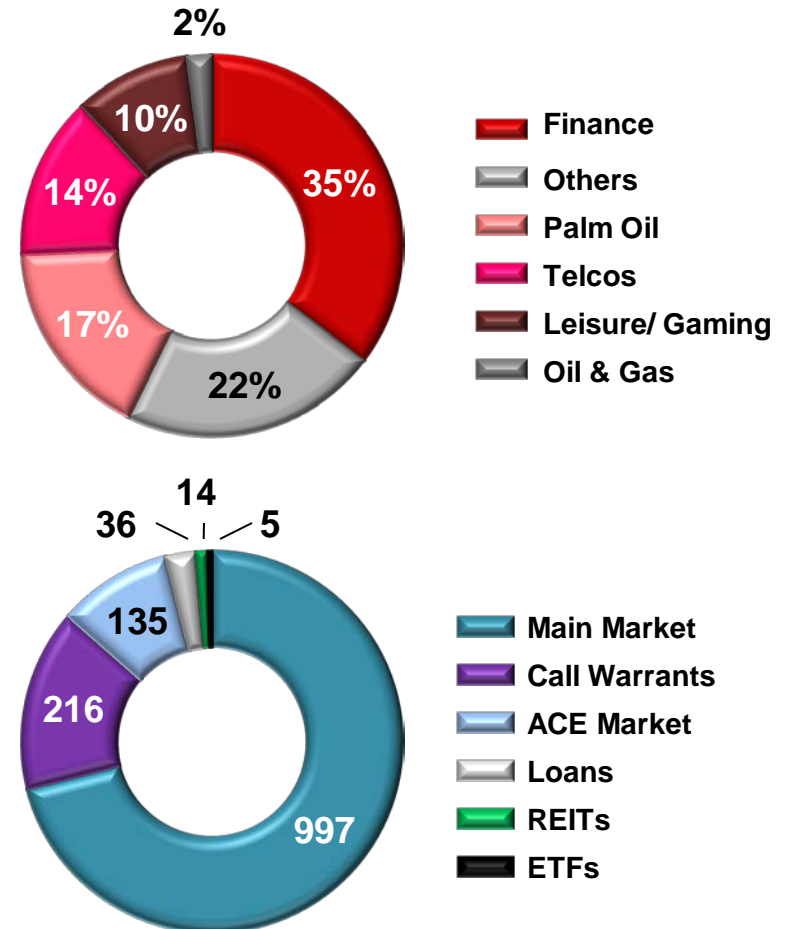
“Designated Offshore Securities Market” recognition to ease trading in Malaysian listed securities & shelf listed bonds by U.S. investors

Securities Market Highlights

FBMKLCI Index & No. of PLCs



Diverse Sectors & Products



As at 29 October 2010

Derivatives Market Highlights

**25% Equity Stake
in Bursa Malaysia
Derivatives (BMD)**



**Licensing of FCPO
Prices to CME**



**Technology
Partnership**

**Completed acquisition
and group
restructuring of BMD**

**CME USD Palm Oil
Contract launched 24
May 2010**

**Listing of BMD's products
on Globex trading platform
in September 2010**

- BMD will partner CME in ASEAN in market and technology development
- Joint product development and marketing
- Human capital development

- Strengthen Malaysia's position as the global price benchmark for CPO
- Ensure price discovery for palm oil remains in Malaysia

- Global distribution of Malaysian derivatives products via Globex
- TPs connected directly to Globex and are able to trade CME products*
- TPs can now market Malaysian derivatives products in the US

* Subject to them having a clearing relationship with a CME Clearing Futures Commission Merchant (FCM)

Islamic Markets Highlights

Bursa Suq Al-Sila'

Foreign Membership Admission

1. Saudi Hollandi Bank
2. Nafaes International Group General Trading and Contracting Company
3. The Islamic Bank of Asia Limited

Foreign Membership Shari'ah Approvals

1. Al Rajhi Bank
2. Alinma Bank
3. Bank Albilad

Sukuk listings @ 31 October 2010

No. of Listings	17
% of Total Listings	73%
Value listed*	USD 23 billion
Exchange Global Ranking	1

* Exchange Rate – as of 31 October 2010

i-REIT

3 of a total of 14 REITs

- ▶ AI – Hadharah Boustead REIT
- ▶ AI - 'Aqar KPJ REIT
- ▶ Axis REIT

Market Cap	OCT '10
Islamic REITs (RM mil)	2,304.47
Total REITs (RM mil)	10,229.92
% to Total REITs	22.5%

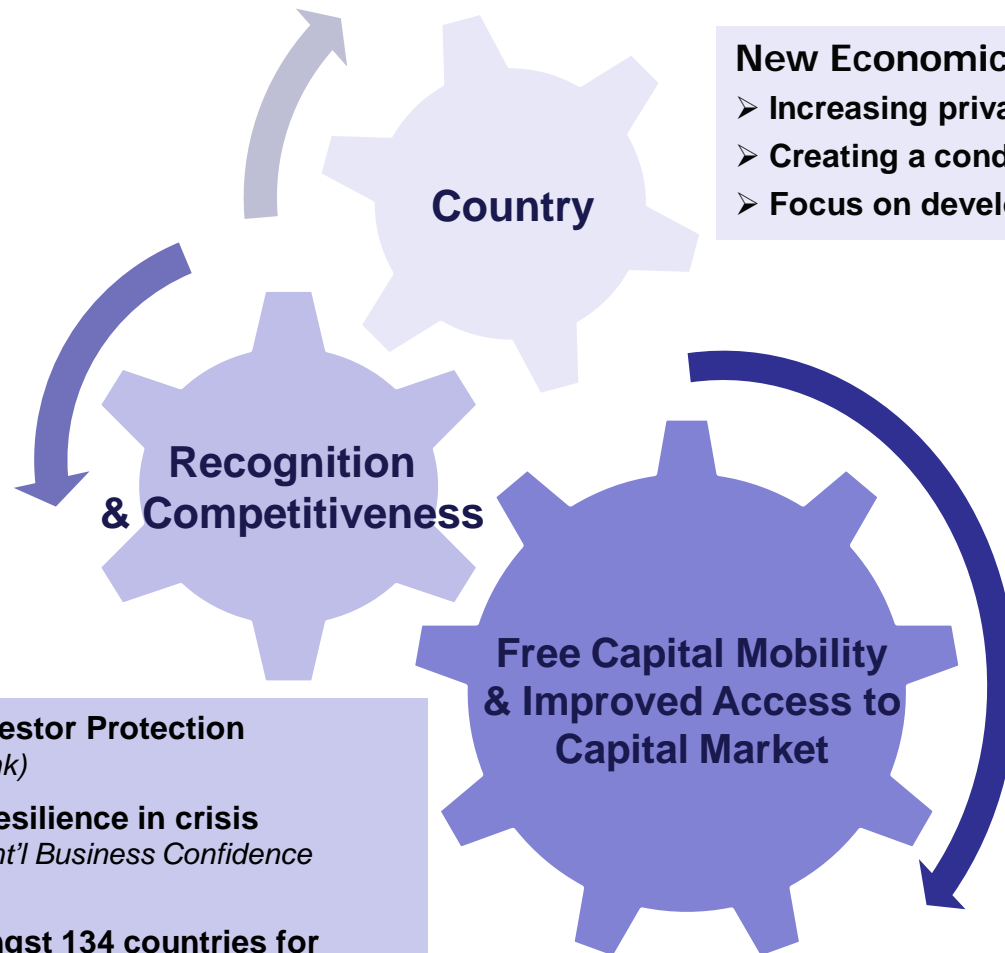
i-ETF

1 of a total of 5 funds

- ▶ MyETF

NAV	OCT '10
Shari'ah-based (RM mil)	626.4
Total industry (RM mil)	1,247.98
% to Total Industry	50.2%

Malaysian Market Liberalisation



New Economic Model - high value & high income

- Increasing private sector role in driving business
- Creating a conducive environment for entrepreneurship
- Focus on developing Human Capital & Innovation

4th for Investor Protection

(World Bank)

10th for Resilience in crisis

(Sevcorp Int'l Business Confidence Survey)

25th amongst 134 countries for Corporate Governance Framework

(World Economic Forum)

10th on World Competitiveness Scoreboard 2010

(IMD World Competitiveness Yearbook)

Access for Foreign Participation

- No restrictions on international investments in Malaysia.
- Free to repatriate capital, profits and income.
- Liberalised entry and ownership for foreign players in the capital market.
- Foreign Listings

Liberalising Access for Foreign Participation

Continue to open access to capital market to attract foreign players

Participants

- Foreign Shareholding for stockbroking firm raised to 70%
- New licenses for foreign brokers

Investors

- Global players present in all segments of the Malaysian Capital Market

Issuers

- 5 Chinese companies already listed – strong indications of more to come
- Issuance of bonds and sukuk in RM or non-RM



Our Regulatory Role – maintain market integrity

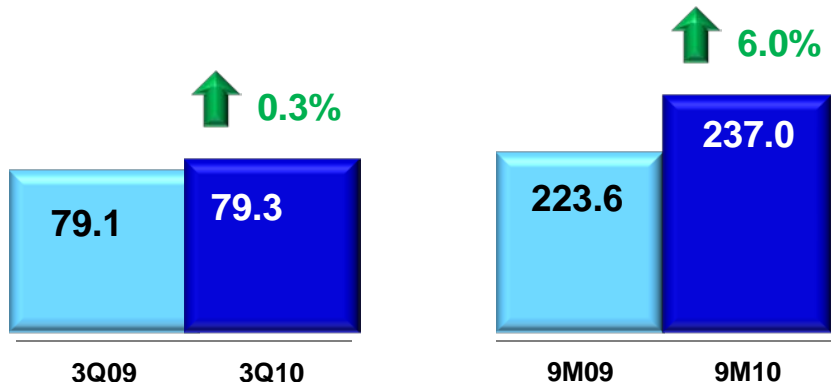


Financial Review

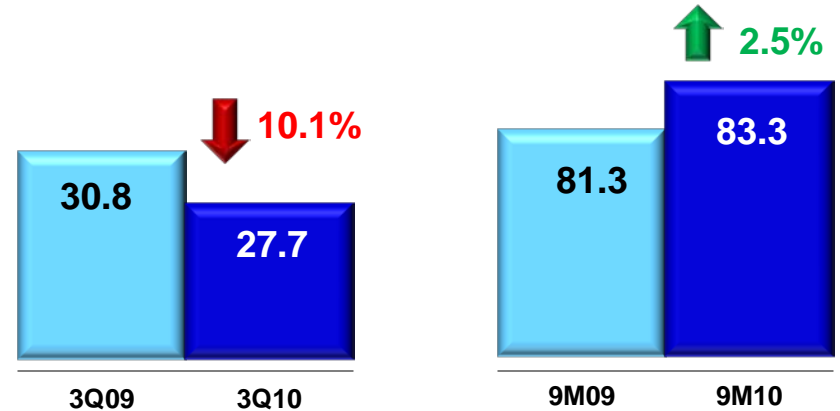
Sustainable Financial Performance	14
Financial Results Snapshots	15
Higher Revenue Driven by Securities Market	16
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Performance Ratios	18
Strong Cash Reserves	19

Sustainable Financial Performance

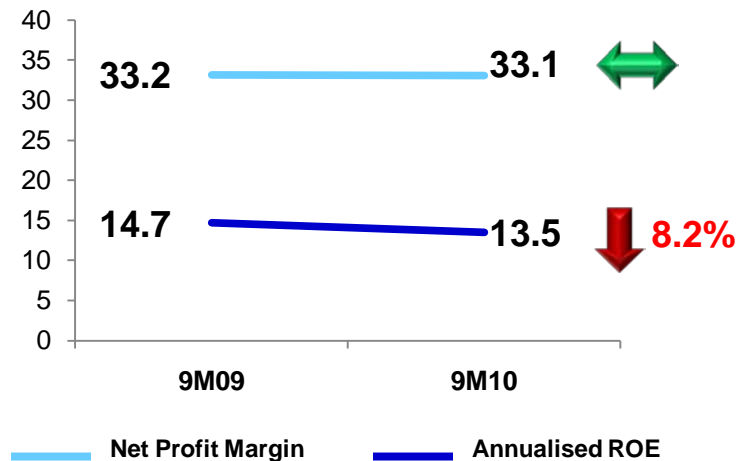
Operating Revenue (RM mil)



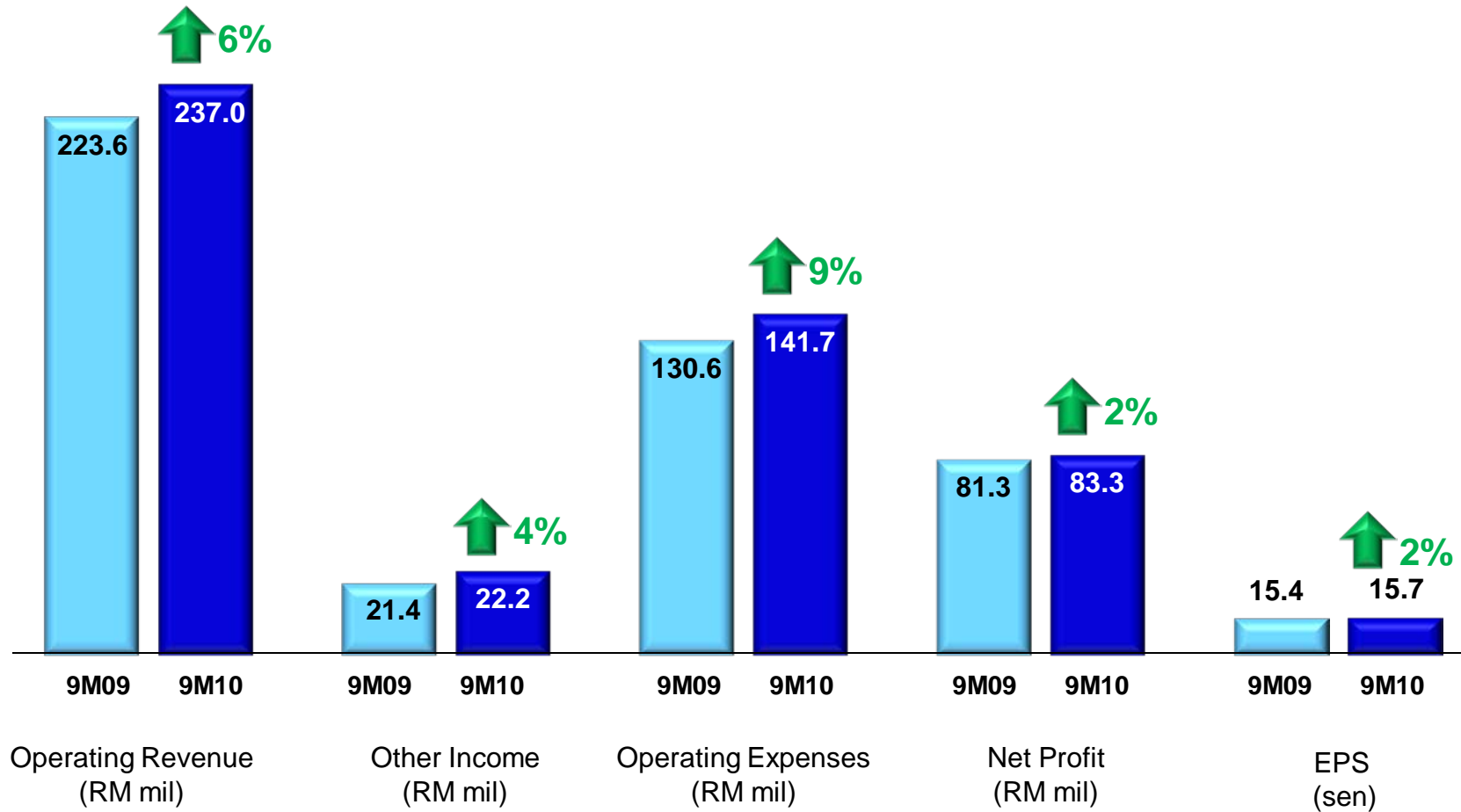
Net Profit (RM mil)



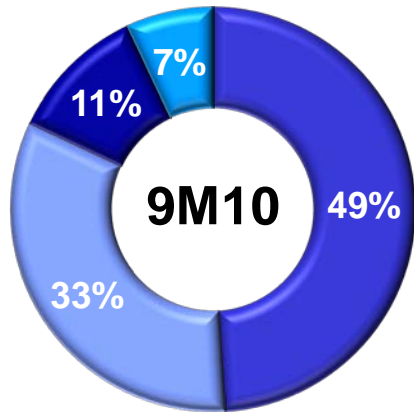
Net Profit Margin & Annualised ROE (%)



Financial Results Snapshots

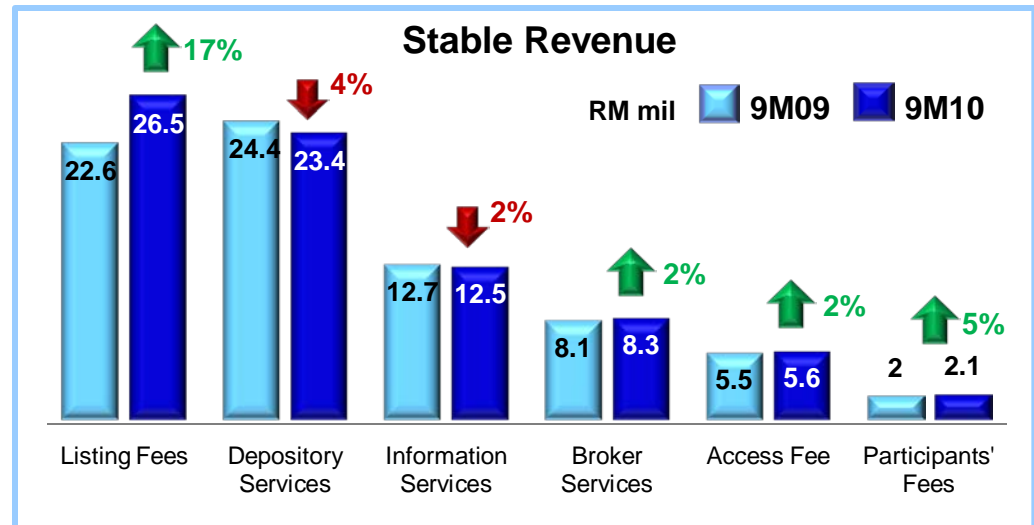
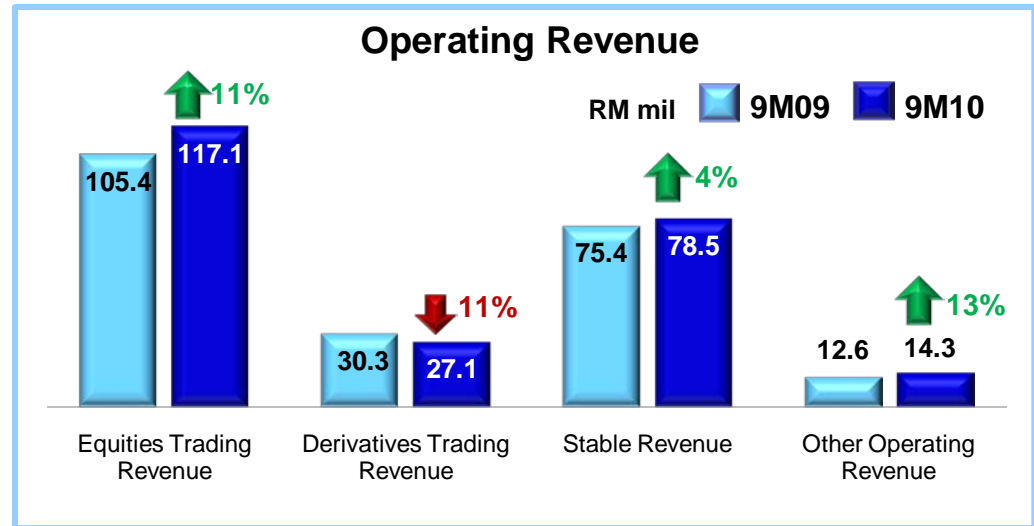


Higher Revenue Driven by Securities Market



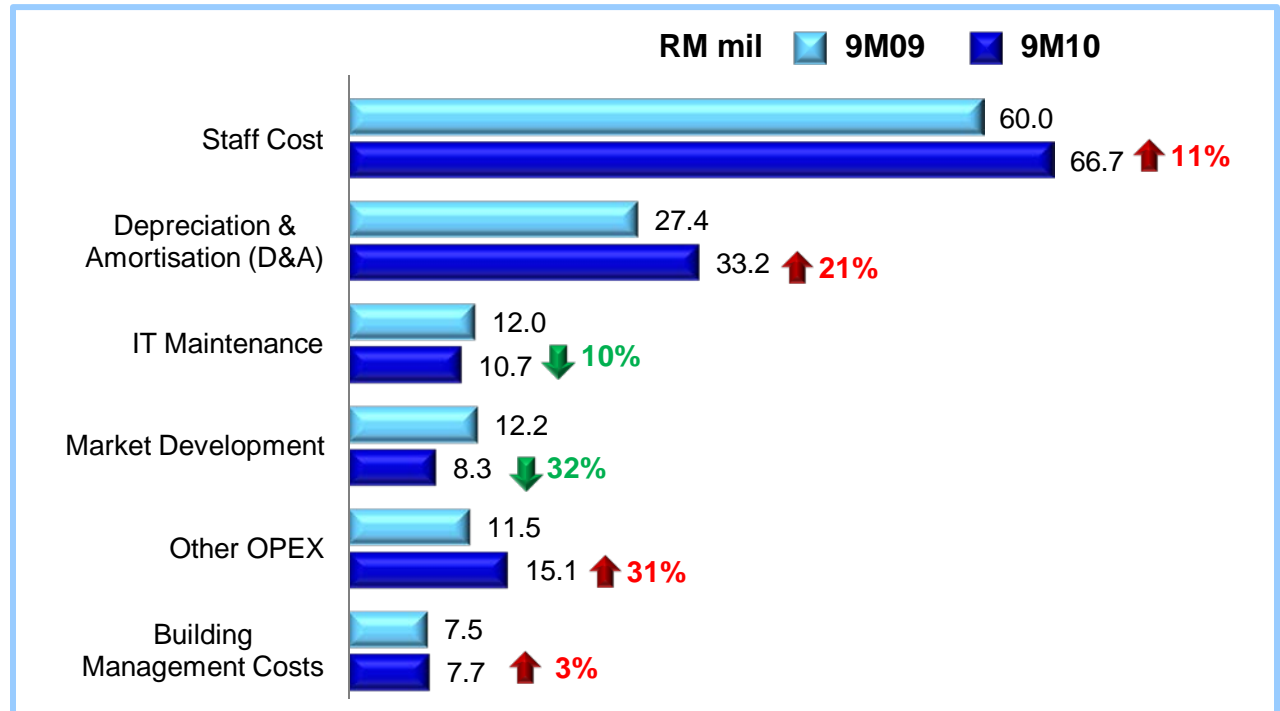
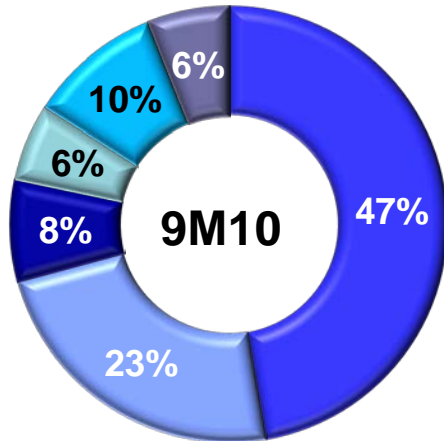
Operating Revenue up by 6% to **RM237 mil in 9M10** (9M09: RM224 mil)

- Higher equities trading revenue driven by improved sentiment.
- Derivatives revenue declined due to decrease in the total number of contract traded.
- Stable revenue increased by 4% due to higher listing and issue fees from higher no. of IPOs, structured warrants and secondary issues.



* Other operating revenue mainly comprise conference fees , interest earned from participants' contributions and perusal & processing fees.

Managing Costs

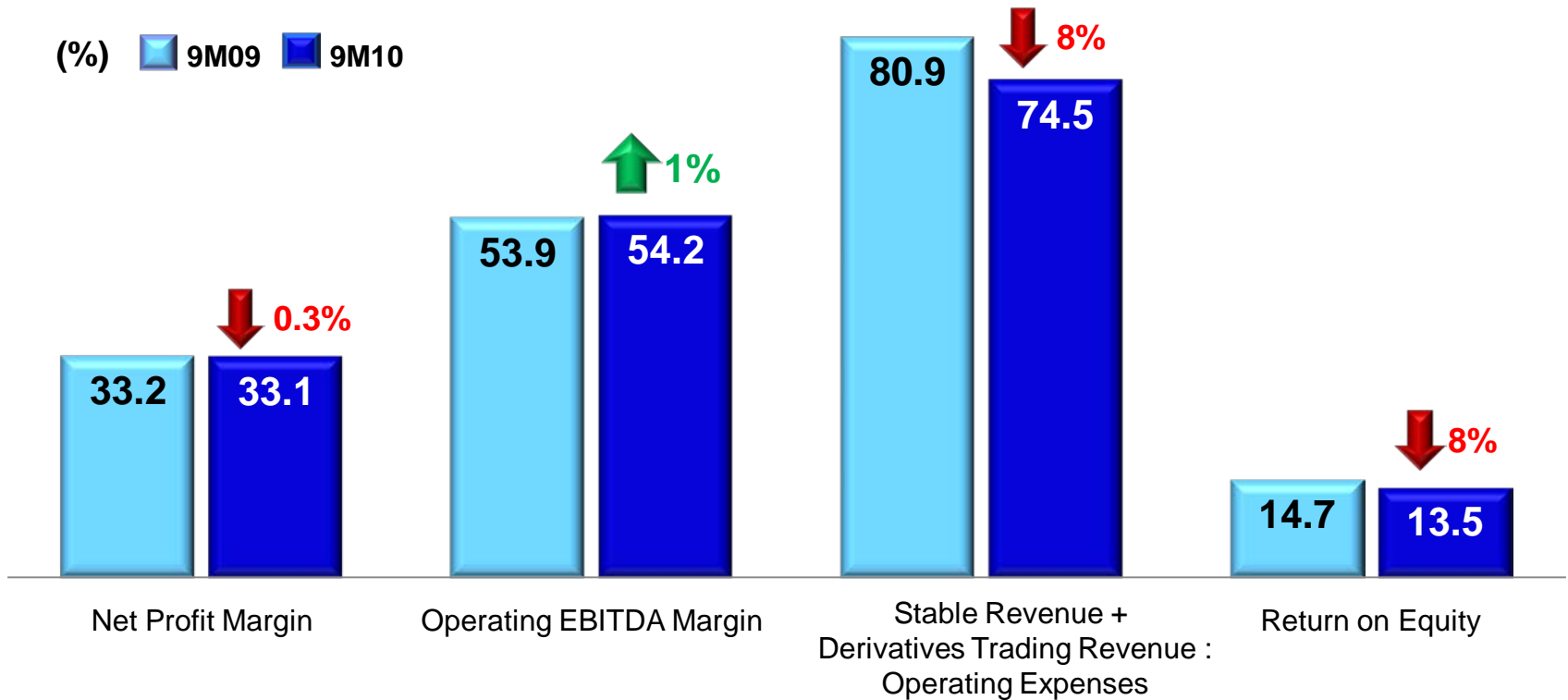


Operating Expenses increased 9% to

RM142 mil in 9M10
(9M0909: RM131 mil)

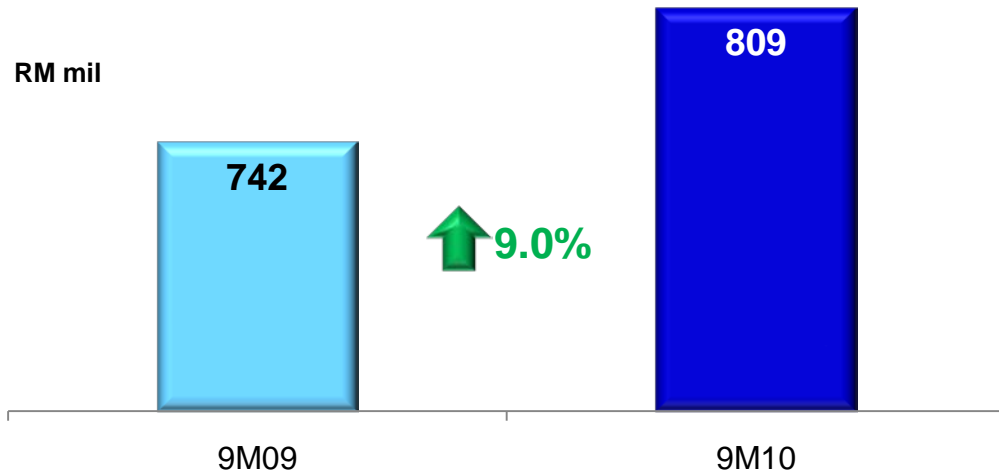
- Increased staff cost due to higher staff development expenses and annual increments.
- Higher D & A due to accelerated depreciation for Bursa Trade Derivatives and related IT systems.
- Higher other OPEX due to write off of other IT systems following the migration of derivatives products and trading activity onto CME Globex electronic trading platform.

Performance Ratios

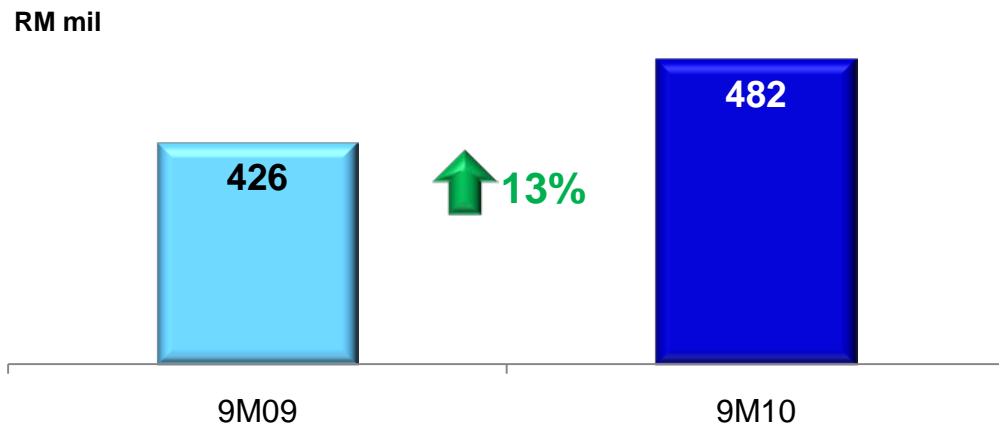


Strong Cash Reserves

Shareholders' Fund



Financial Resources Available for Use



The Company has sufficient financial resources to cover its Clearing Guarantee Fund commitment, CAPEX and working capital requirements.

Additional Information

2009 Initiatives	21	Market Foreign Ownership	26
Board Of Directors and Shareholdings Structure	22	Derivatives Market Activity	27
Equities Market Activity	23	Derivatives Market Demography	28
Bursa's Potential To Grow Its Velocity	24	Sound Macro Environment	29
Trading Participation	25	Global Network	30

2009 Initiatives – Building Blocks For An Attractive Market

NEW PRODUCTS & SERVICES

FTSE BM Palm Oil Plantation
Index Series

بورصة سوق السلع


Sukuk Listing

Bonds Listing
(exempt regime)

STRENGTHENING LIQUIDITY

Market Making-
Structured Warrants & ETFs

More Proprietary Day Traders

Restructuring of minimum
bids/spread size

Introduction of SBL-Negotiated
Trade

Market Education & Awareness

Direct Market
Access - Equity

INTERNATIONALISING MARKETS

KLCI Conversion
to FTSE

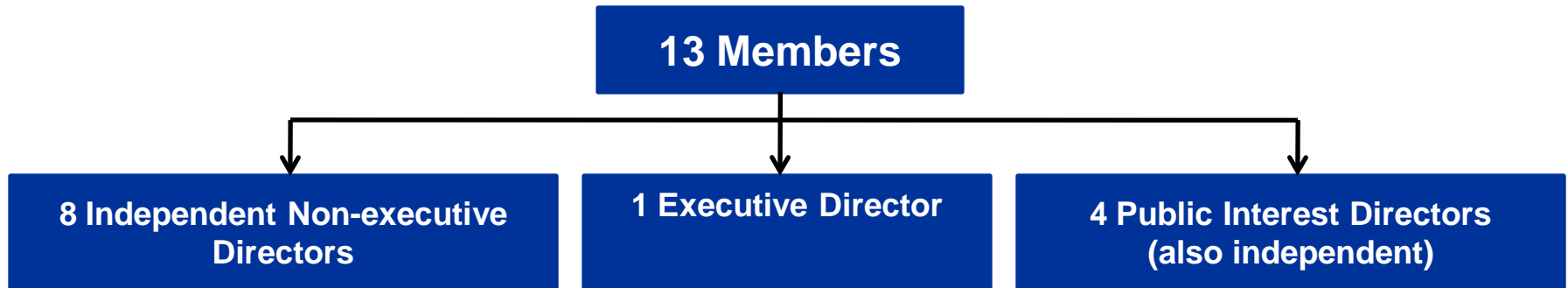
Multicurrency Securities
Framework

Foreign IPOs

Strategic partnership with CME
on derivatives market

Board of Directors & Shareholdings Structure

As at 29 October 2010

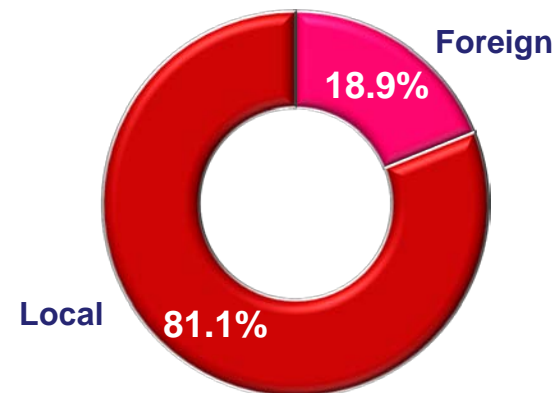


Market Capitalisation of Bursa Malaysia : RM4.5 bn (USD1.4 bn)

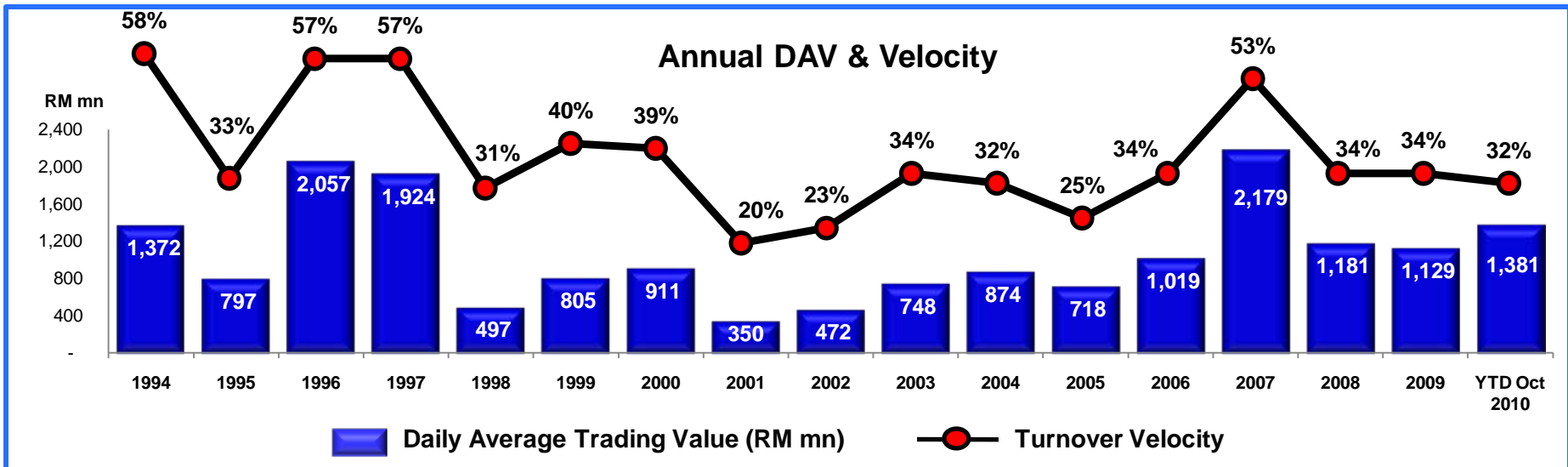
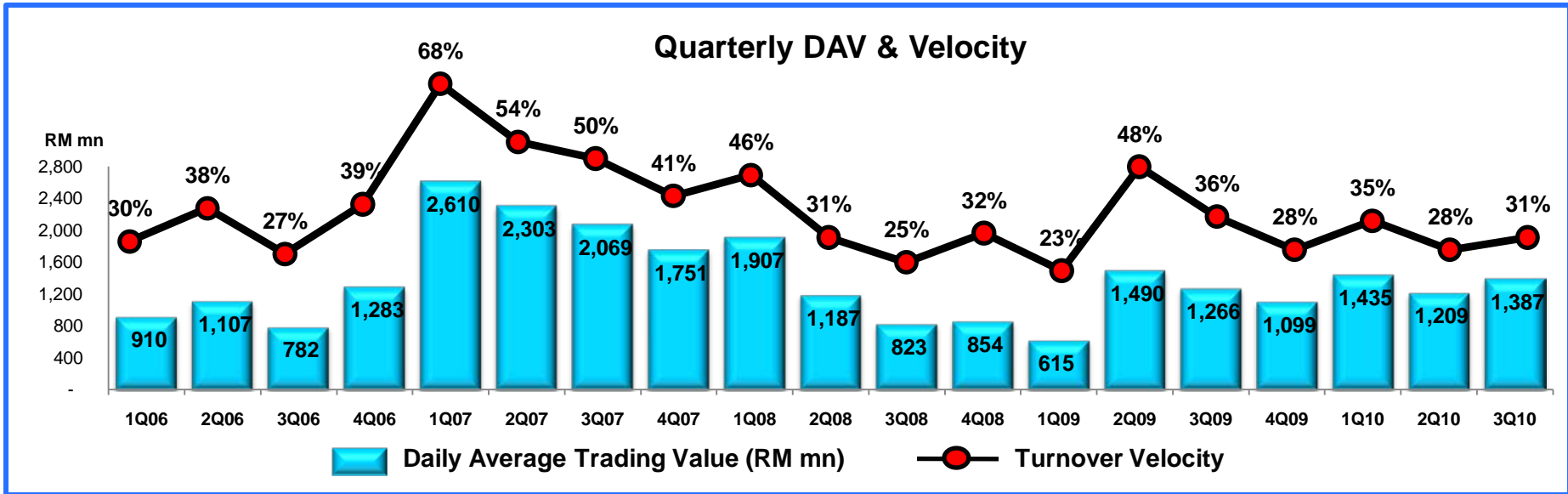
Substantial Shareholders

Minister of Finance Inc.	19%
Capital Market Development Fund	19%

Shareholding by Size

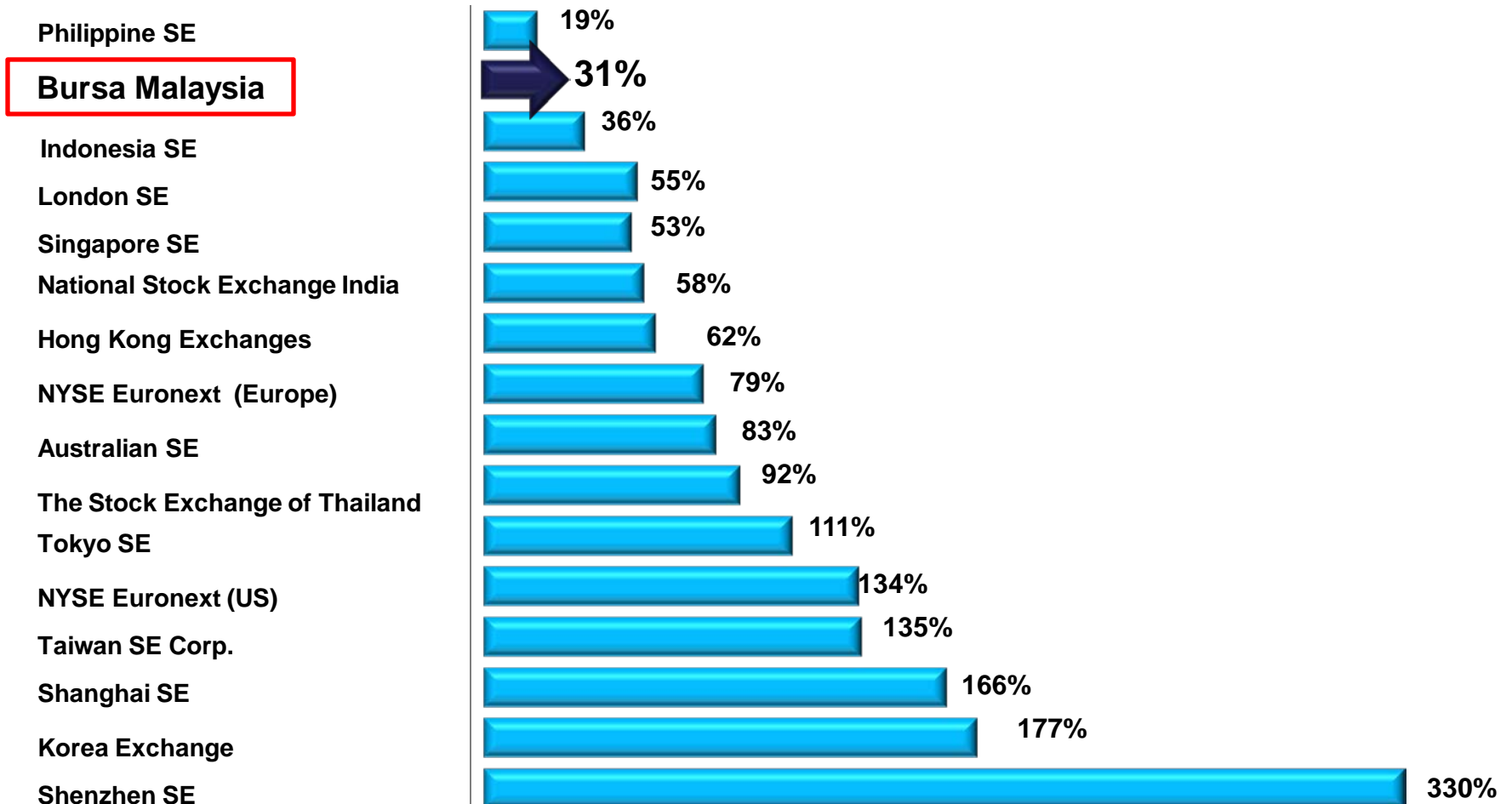


Equities Market Activity

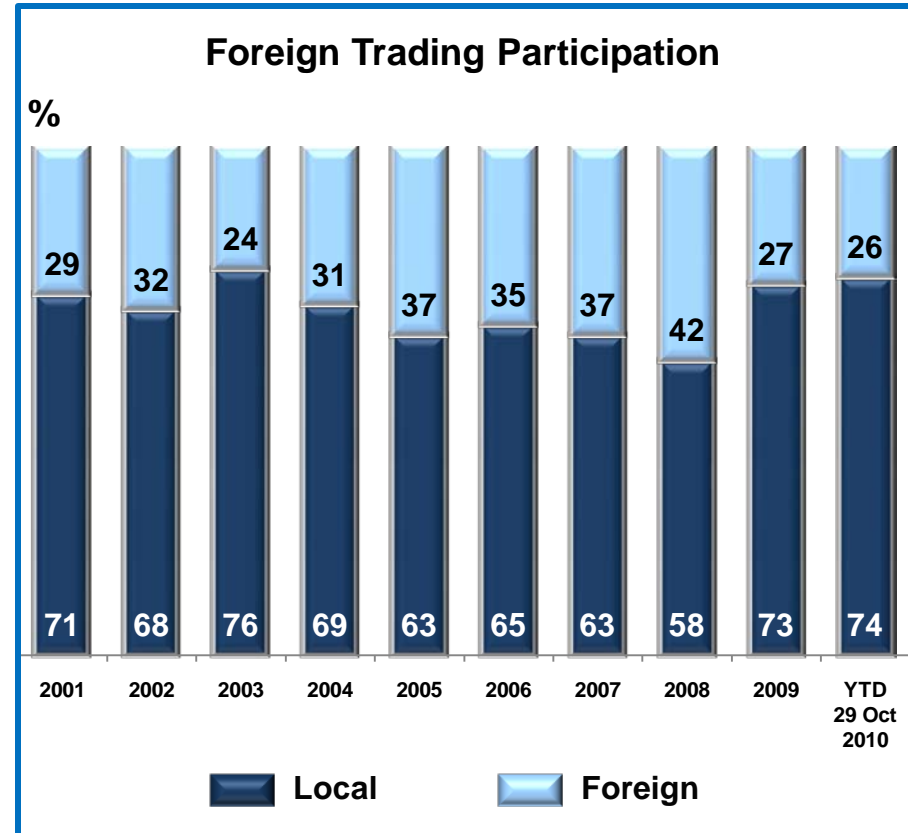
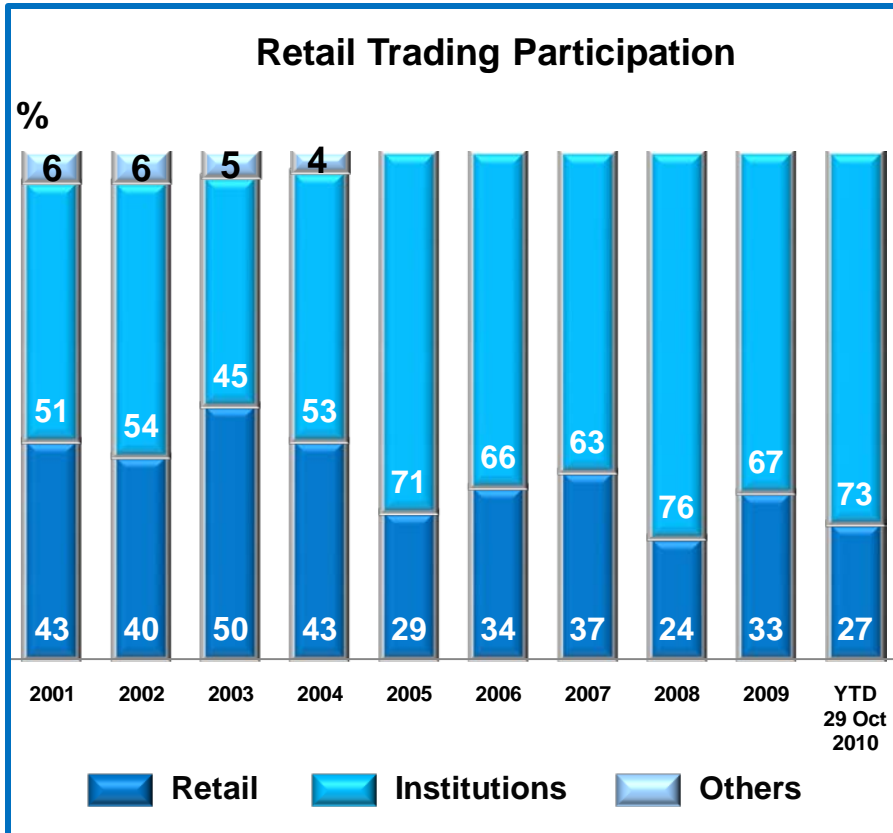


Bursa's Potential To Grow Its Velocity

Average Velocity From Jan – Oct 2010



Trading Participation

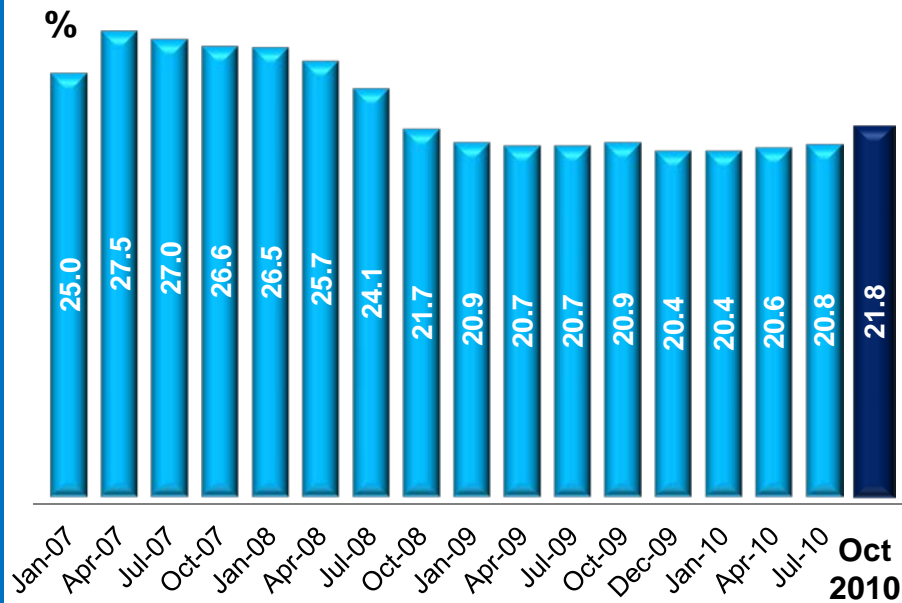


“Others”- refer to trades conducted for accounts not belonging to individuals/ institutions. Definitions of investors’ type clarified in 2004, hence reducing the type of investor falling under “others” category.

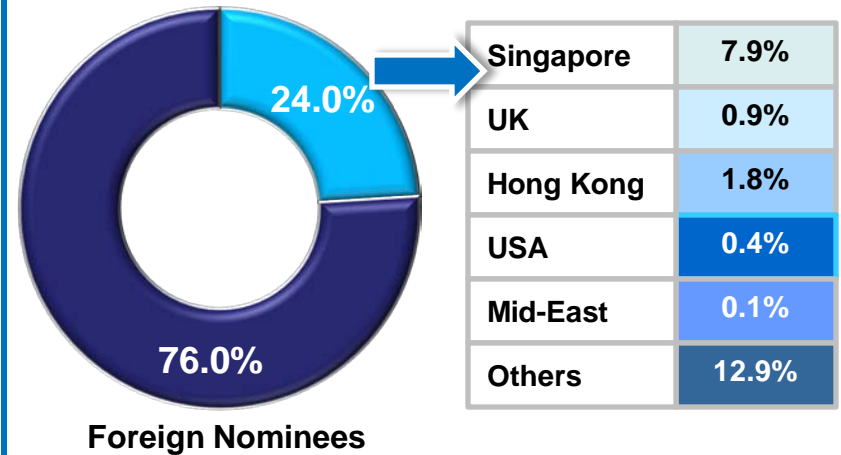
2010 statistics were based on Bursa’s internal system. From 2001 to 2009, the statistics were based on Brokers’ submission.

Market Foreign Ownership

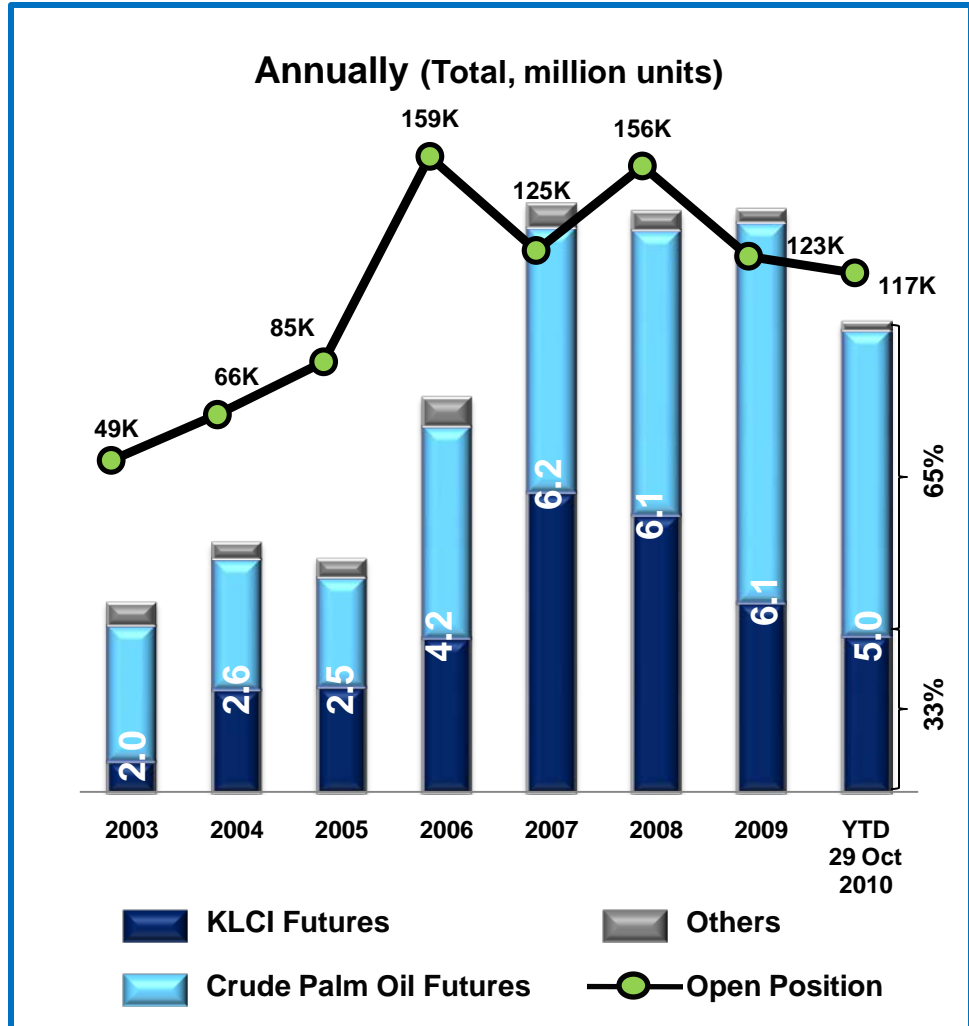
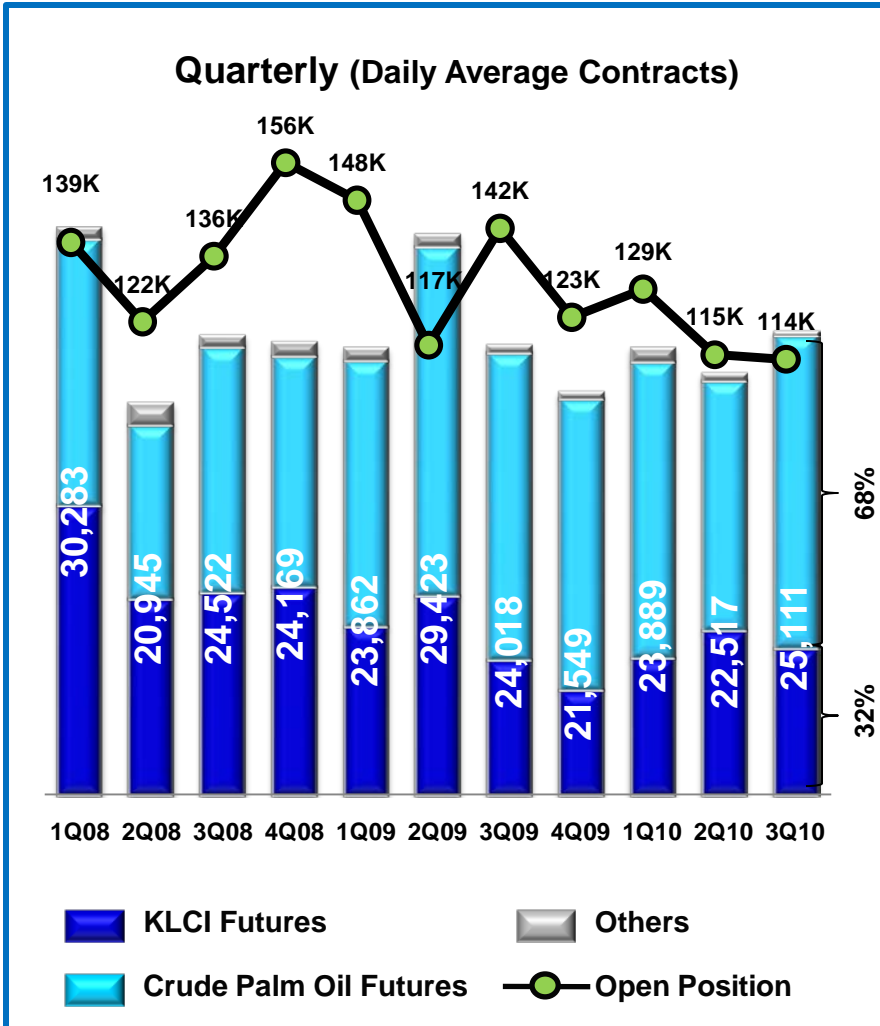
Foreign Ownership



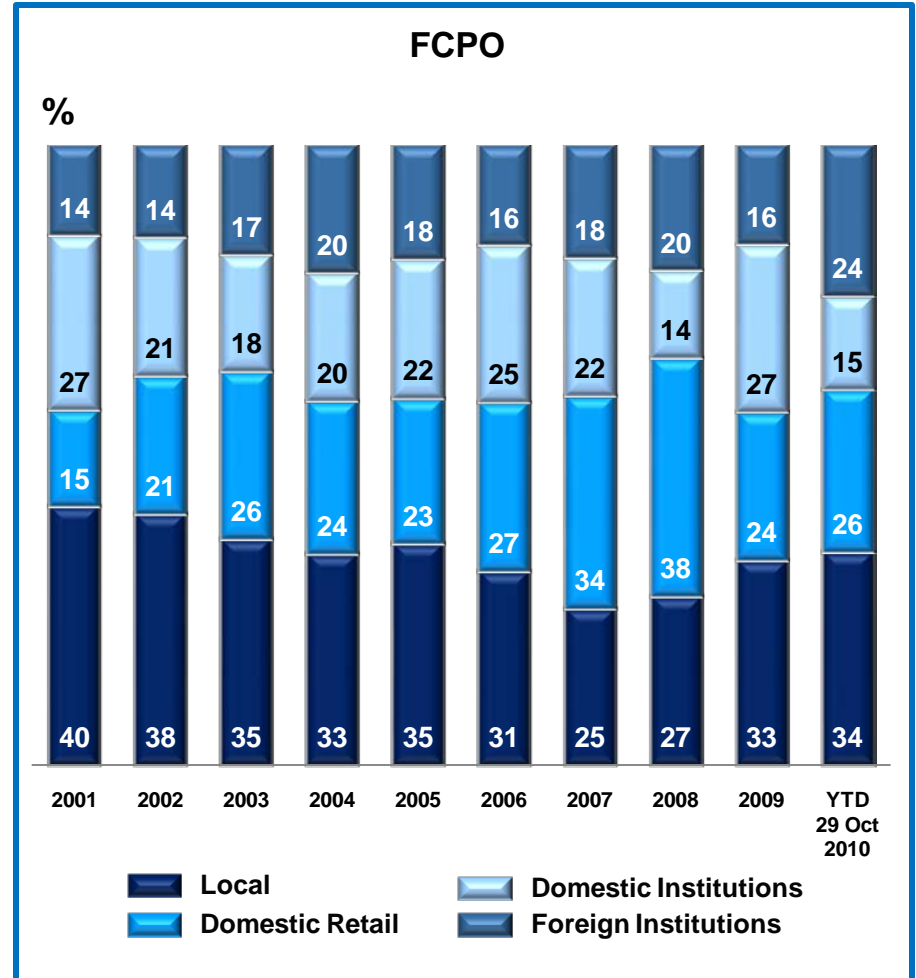
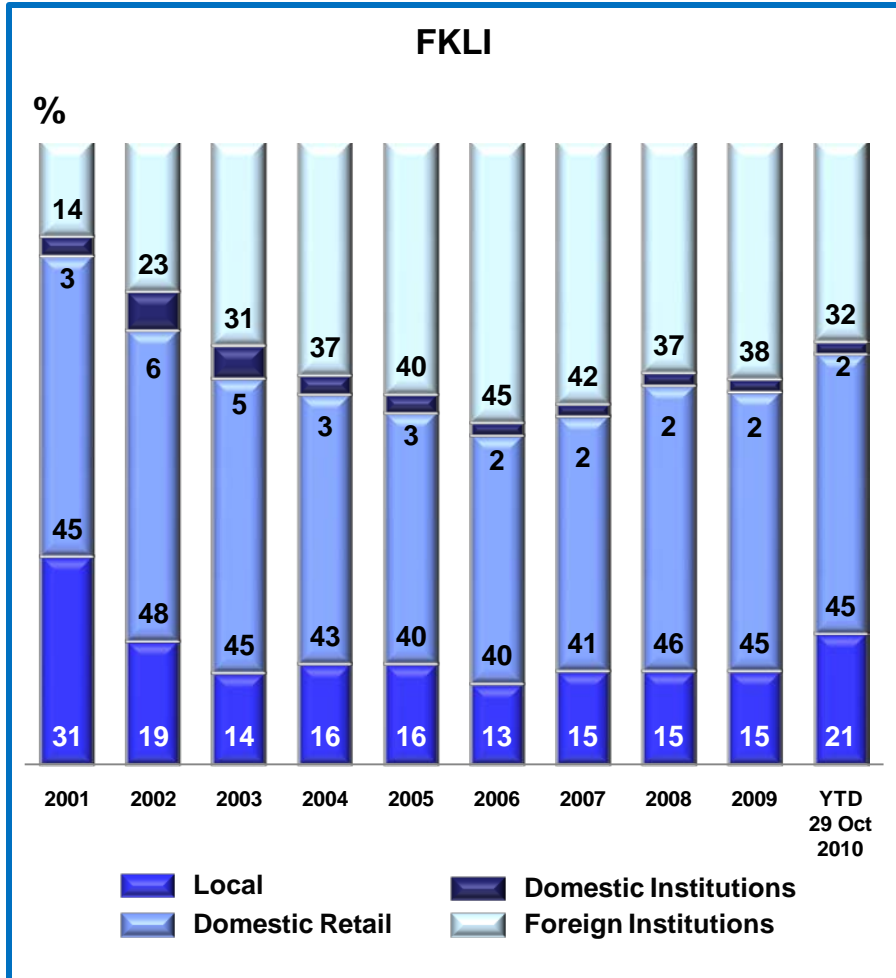
Foreign Ownership by Nationality



Derivatives Market Activity



Derivatives Market Demography



* Local - A local participant is an individual who has been admitted as a participant in accordance with The Rules, registered with SC and has the right to trade for himself - all futures contracts listed on the Derivatives Exchange.

Sound Macro Environment

Strong Banking Sector & Ample Liquidity

- > 90% of assets are RM denominated
- Non-performing loan ratio at 2.2% (2Q 2010)

Healthy Foreign Reserves

- > US\$ 96 billion @ 15 September 2010

2010 GDP Growth

- Projected between 6.0% to 6.5%

Conducive Domestic Interest Rates

- Overnight policy rate: 2.75%

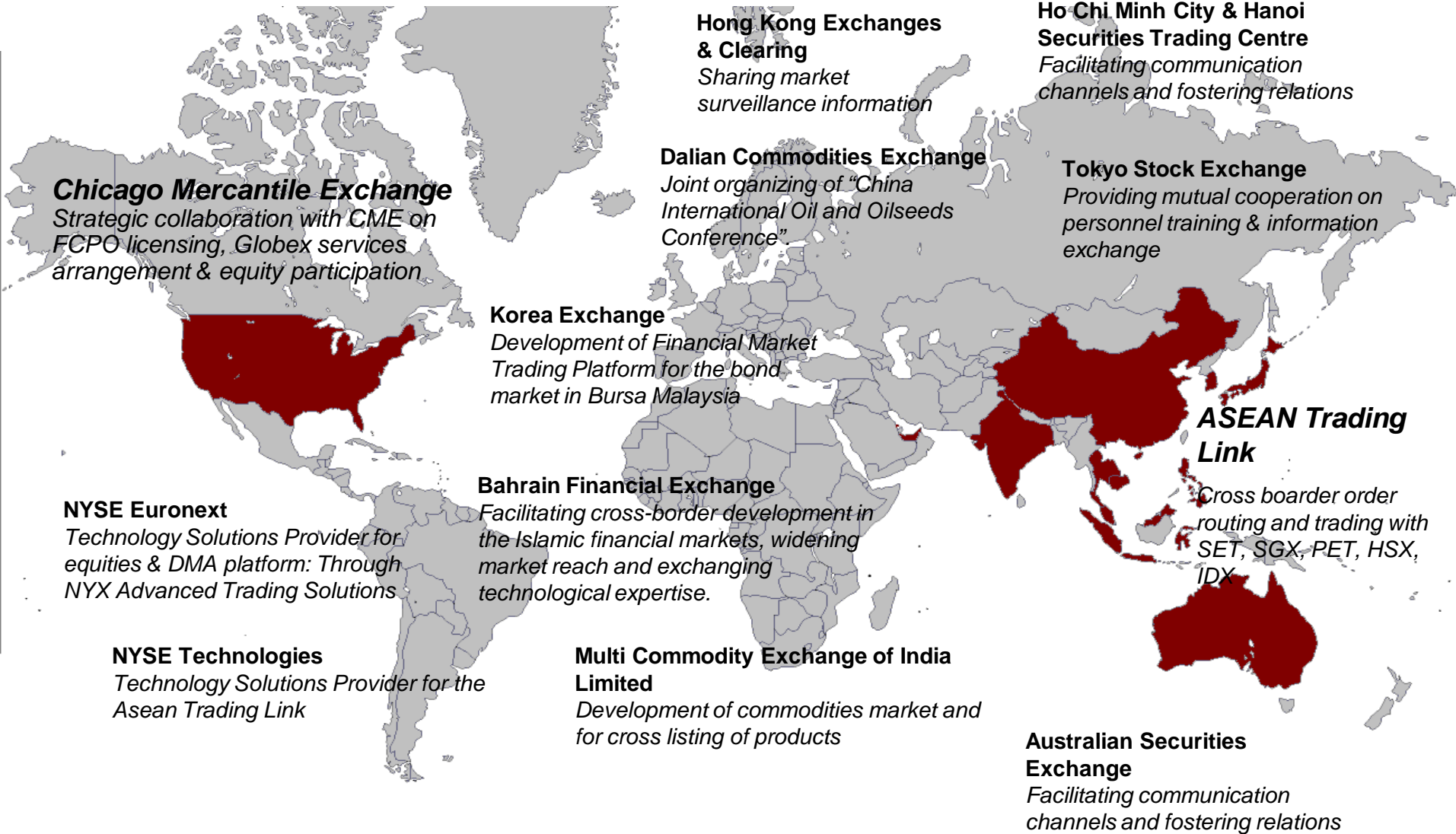
Manageable Inflation

- Modest 2.0% - 2.5% for 2010 (BNM Estimate)

Strong Current Account in the Region

- 2010F at RM 103.8 billion

Global Network



Thank you

**INVESTOR RELATIONS
CONTACT INFORMATION**

KOAY LEAN LEE
koay_ll@bursamalaysia.com
603-2034 7306

INTAN DIYANA TAJUDIN
IntanDiyana@bursamalaysia.com
603-2034 7049

**E-mail : ir@bursamalaysia.com
Fax : 603-2026 3684**