



BURSA MALAYSIA BERHAD (30632-P)
(Incorporated in Malaysia)

Notice of Twenty-Eighth (28th) Annual General Meeting

NOTICE IS HEREBY GIVEN THAT the Twenty-Eighth (28th) Annual General Meeting of Bursa Malaysia Berhad (the Company) will be held at the Exchange Square Annexe, Bukit Kewangan, 50200 Kuala Lumpur on Thursday, 26 May 2005 at 10.00 a.m. for the transaction of the following business:

Ordinary Business

- To receive and adopt the Audited Financial Statements for the year ended 31 December 2004 and Reports of the Directors and Auditors thereon. **Resolution 1**
- To re-elect the following Directors who retire by rotation in accordance with Article 69 of the Company's Articles of Association and who being eligible offer themselves for re-election:-
 - Dr. Thillainathan a/l Ramasamy **Resolution 2**
 - Dato' Abdul Wahid bin Omar **Resolution 3**
 - Cheah Tek Kuang **Resolution 4**
 - Peter Leong Tuck Leng **Resolution 5**
- To approve the payment of Directors' fees amounting to RM60,000 for the Non-Executive Chairman and RM40,000 for each of the Non-Executive Directors respectively in respect of the financial year ended 31 December 2004. **Resolution 6**
- To appoint Messrs. Ernst & Young as Auditors of the Company and to authorise the Board of Directors to determine their remuneration. **Resolution 7**

Special Business

- To consider and if thought fit, to pass the following resolution as Special Resolution in accordance with Section 129(6) of the Companies Act, 1965:-

"THAT Dato' Seri Hwang Sing Lue, a Director who retires pursuant to Section 129(2) of the Companies Act, 1965 be and is hereby re-appointed as Director of the Company to hold office until the conclusion of the next annual general meeting of the Company." **Resolution 8**
- To transact any other business of which due notice shall have been given in accordance with the Companies Act, 1965 and the Company's Articles of Association.

FURTHER NOTICE IS HEREBY GIVEN THAT for the purposes of determining who shall be entitled to attend this 28th Annual General Meeting (AGM), the Company shall be requesting Bursa Malaysia Depository Sdn. Bhd. (formerly known as Malaysian Central Depository Sdn. Bhd.) in accordance with Article 49A(2) of the Company's Articles of Association and Section 34(1) of the Securities Industry (Central Depositories) Act, 1991 to issue a General Meeting Record of Depositors as at 20 May 2005 and only a Depositor whose name appears on such Record of Depositors shall be entitled to attend the said meeting.

By Order of the Board

YONG HAZADURAH BINTI MD HASHIM, LS 006674
Company Secretary

Kuala Lumpur
3 May 2005

Notes:

1. Proxy

- A proxy may but need not be a member of the Company and the provisions of Section 149(1)(b) of the Companies Act, 1965 shall not apply to the Company.
- In the case of a corporate member, the instrument appointing a proxy shall be under its Common Seal or under the hand of a duly authorised officer or attorney.
- A member shall not, subject to Paragraph (4) below, be entitled to appoint more than two (2) proxies to attend and vote at the same meeting. Where a member appoints more than one (1) proxy, the appointment shall be invalid unless he specifies the proportions of his shareholdings to be represented by each proxy. Each proxy appointed shall represent a minimum of 100 shares.
- Where a member of the Company is an authorised nominee as defined under the Securities Industry (Central Depositories) Act 1991, it may appoint at least one (1) proxy in respect of each securities account it holds which is credited with ordinary shares of the Company.
- Any alteration to the instrument appointing a proxy must be initialled. The instrument appointing a proxy must be deposited at the office of the Share Registrar at 20th Floor, Plaza Permata, Jalan Kampar, Off Jalan Tun Razak, 50400 Kuala Lumpur not less than forty-eight (48) hours before the time appointed for holding the meeting.
- All the Non-Executive Directors of the Company who are shareholders of the Company will abstain from voting on Resolution 6 concerning remuneration to Non-Executive Directors at the 28th AGM.

2. Special Business

Special Resolution pursuant to Section 129(6) of the Companies Act, 1965

The re-appointment of Dato' Seri Hwang Sing Lue, a person over the age of seventy (70) years, as Director of the Company to hold office until the conclusion of the next annual general meeting of the Company shall take effect if the proposed Resolution 8 has been passed by a majority of not less than three-fourths (3/4) of such members as being entitled to vote in person or, where proxies are allowed, by proxy, at a general meeting of which not less than twenty-one (21) days' notice specifying the intention to propose the resolution as a special resolution has been duly given.

Statement

Accompanying Notice of
Twenty-Eighth (28th) Annual General Meeting
pursuant to Paragraph 8.28(2) of the Listing Requirements of Bursa Malaysia Securities Berhad

1. Name of Directors who are standing for re-election at the 28th AGM pursuant to Article 69 of the Company's Articles of Association:

- (1) Dr. Thillainathan a/l Ramasamy
- (2) Dato' Abdul Wahid bin Omar
- (3) Cheah Tek Kuang
- (4) Peter Leong Tuck Leng

2. Further details of Directors who are standing for re-election or re-appointment as per Agenda 2 and Agenda 5 of the Notice of 28th AGM respectively:

(1) Dr. Thillainathan a/l Ramasamy (Independent Non-Executive Director)

Dr. Thillainathan a/l Ramasamy, aged 61, a Malaysian, graduated with a Bachelor of Arts Degree in Economics from the University of Malaya in 1968, a Master and Doctorate of Economics from the London School of Economics, United Kingdom in 1970 and 1976 respectively.

He was an Associate Professor of University Malaya from 1977 to 1979. He has approximately ten (10) years of experience in the banking industry having served as General Manager of the Arab Malaysian Merchant Bank, General Manager and Joint Managing Director of Bank Pusat Kerjasama Bhd. as well as General Manager and Chief Executive Officer of Bank Buruh (Malaysia) Bhd. In addition, he has served on various national task forces, advisory panels and consultative councils including the National Economic Panel from 1982 to 1987, the Anti-Recession Task Force from 1986 to 1987, Task Force on Capital Market Development from 1988 to 1991, Investment Panel of the Employees Provident Fund (EPF) from 1988 to 2001, National Economic Consultative Council in 1990 and the Majlis Perundingan Ekonomi Negara Kedua (MAPEN II) from 1999 to 2000. Dr. Thillainathan was also the President of the Malaysian Economic Association from 1996 to 2002. He has been the Chief Operating Officer and Executive Director of Genting Bhd. since 26 November 2002 and 15 January 2003 respectively. He also currently sits on the board of Petronas Dagangan Bhd., Genting Berhad and other public companies within the Genting Berhad group, namely Genting Sanyen Power (Labuan) Limited, Genting Sanyen Utilities Limited, Genting (Labuan) Limited, Genting International Paper Holdings Ltd., Genting International Paper Manufactures Ltd., Genting Overseas Investments Ltd., Genting Oil & Gas (China) Limited, Genting Oil & Gas Limited, Genting Power (M) Limited, Genting Power (Swiss) Limited, Genting Power (India) Limited, Genting Power Holdings Limited, Genting Power International Limited, Sorona Limited, Laila Limited, Logan Lock Limited, WEB Energy Limited, RWB (Labuan) Limited, RWB International (Labuan) Limited, Prime Venture (Labuan) Limited, Resorts World (Labuan) Limited, GHR Risk Management (Labuan) Limited and Prime Holdings (Labuan) Limited.

Dr. Thillainathan is the Chairman of Investment Advisory Committee, a member of Audit Committee, Compensation Committee, Disciplinary Committee and Risk Management Committee. He has a direct shareholding of 100,000 ordinary shares of RM0.50 each in Bursa Malaysia Berhad as at 31 March 2005.

Dr. Thillainathan has attended nine (9) out of ten (10) Board meetings held during his tenure for the financial year ended 31 December 2004.

(2) Dato' Abdul Wahid bin Omar (Independent Non-Executive Director)

Dato' Abdul Wahid bin Omar, aged 41, a Malaysian, is a member of the Association of Chartered Certified Accountants (United Kingdom) and the Malaysian Institute of Accountants. He was previously the Managing Director and Chief Executive Officer of United Engineers (Malaysia) Berhad (UEM) from 1 October 2001 to 30 June 2004. During his tenure at UEM group of companies, he also served on the Boards of Directors of UEM World Berhad, PLUS Expressways Berhad, UEM Builders Berhad, Pharmaniaga Berhad and certain subsidiaries of UEM. Prior to working for the UEM group of companies, he served as Director, Group Corporate Services of Amanah Capital Group. He was also the Chairman of Amanah Short Deposits Bhd. from 1999 to 2001 and Director of Alliance Merchant Bank Bhd. from 1999 to 2001. He has been a member of the Lembaga Tabung Haji Investment Panel since September 2001. He has also been the Group Chief Executive Officer of Telekom Malaysia Berhad since 1 July 2004. He currently sits on the boards of other public companies within the Telekom Malaysia Berhad group, namely VADS Berhad and Celcom (Malaysia) Berhad.

Dato' Abdul Wahid is the Chairman of Audit Committee, a member of Investment Advisory Committee, Nomination & Remuneration Committee and Option Committee. He has a direct shareholding of 100,000 ordinary shares of RM0.50 each in Bursa Malaysia Berhad as at 31 March 2005.

Dato' Abdul Wahid has attended nine (9) out of ten (10) Board meetings held during his tenure for the financial year ended 31 December 2004.

(3) Cheah Tek Kuang (Non-Independent Non-Executive Director)

Cheah Tek Kuang, aged 58, a Malaysian, graduated with a Bachelor of Economics from the University of Malaya in 1970. He began his career with the Malaysian Industrial Development Authority from October 1970 to October 1978. His experience in the securities and derivatives markets includes serving on the Board of Directors of Kuala Lumpur Commodity Exchange from 1994 to 2000 and the Malaysian Exchange of Securities Dealing and Automated Quotation Bhd. from 2000 to 2002. He was conferred Justice of Peace by Duli Yang Maha Mulia Sultan of Selangor in 1999 and is a Fellow

of the Institute of Bankers Malaysia. He has been with AmMerchant Bank Bhd. since 1978 and was appointed its Chief Executive Officer and Managing Director in 1994, before becoming its Group Managing Director in 2002. He has been the Group Managing Director of AMMB Holdings Berhad since 1 January 2005. He currently sits on the boards of other public companies within the AMMB Holdings Berhad group, namely AmMerchant Bank Bhd., AmBank Berhad, AMFB Holdings Bhd., AmFinance Berhad and AmInvestment Group Berhad.

Cheah is a member of Appeals Committee, Audit Committee, Investment Advisory Committee and Risk Management Committee. He has a direct shareholding of 85,000 ordinary shares of RM0.50 each in Bursa Malaysia Berhad as at 31 March 2005.

Cheah has attended eight (8) out of ten (10) Board meetings held during his tenure for the financial year ended 31 December 2004.

(4) Peter Leong Tuck Leng (Non-Independent Non-Executive Director)

Peter Leong Tuck Leng, aged 48, a Malaysian, graduated with a Bachelor in Applied Economics in 1981 and a Master of Economics from the London School of Economics in 1982. He has more than twenty three (23) years of experience in the securities industry, having served as a member of the Exchange's Listing Committee since 2002, Membership Committee from 2001 to 2003 and Budget & Investment Committee from 2002 to 2003. He is the current Chairman of the Association of Stockbroking Companies Malaysia and is the Executive Director as well as the Chief Executive Officer of EONCAP Securities Sdn. Bhd. (formerly known as Leong & Company Sdn. Bhd.).

Peter Leong is a member of Compensation Committee, Executive Committee, Listing Committee, Nomination & Remuneration Committee and Option Committee. He has a direct shareholding of 100,000 ordinary shares of RM0.50 each in Bursa Malaysia Berhad as at 31 March 2005.

Peter Leong has attended eight (8) out of ten (10) Board meetings held during his tenure for the financial year ended 31 December 2004.

(5) Dato' Seri Hwang Sing Lue (Non-Independent Non-Executive Director)

Dato' Seri Hwang Sing Lue, aged 76, a Malaysian, holds a Diploma from the Faculty of Secretaries of London. He is the founder of Hwang-DBS Securities Berhad and has over thirty (30) years of experience in the securities industry. Since August 1995, he has held the position of Executive Chairman of Hwang-DBS (Malaysia) Berhad, a company listed under the Finance Sector of the Main Board of Bursa Malaysia Securities Berhad. He currently sits on the boards of other public companies within the Hwang-DBS group, namely Hwang-DBS Securities Berhad, Hwang-DBS Unit Trust Berhad, Amluck Enterprises Ltd. and Equity and Property Investment Corporation Limited. Dato' Seri Hwang has also been a Committee Member of the Association of Stockbroking Companies of Malaysia since November 2002. He is also actively involved in the rubber industry, holding the position of a Board Member of the Malaysian Rubber Board, an Arbitrator of the Panel of Malaysian Rubber Exchange of Arbitrators and the President of the Federation of Rubber Trade Associations of Malaysia.

Dato' Seri Hwang is a member of Compensation Committee, Participation Committee and Risk Management Committee. He has a direct shareholding of 100,000 ordinary shares of RM0.50 each in Bursa Malaysia Berhad (the Company) as at 31 March 2005. He is deemed to have interest in 6,072,728 ordinary shares of RM0.50 each in the Company by virtue of his interest in Hwang-DBS Securities Berhad pursuant to Section 6A of the Companies Act, 1965.

Dato' Seri Hwang has attended eight (8) out of ten (10) Board meetings held during his tenure for the financial year ended 31 December 2004.

Note:

Save as disclosed, the above Directors have no family relationship with any Director and/or major shareholder of the Company, have no conflict of interest with the Company and have not been convicted for any offence within the past ten (10) years.

3. Details of attendance of Directors at Board of Directors' Meetings:

Please refer to the Board of Directors' attendance as set out in the Statement of Corporate Governance on Pages 44 to 45 of the Annual Report 2004.

4. Date, time and place of the 28th AGM:

Date	Time	Place
26 May 2005	10.00 a.m.	Exchange Square Annexe, Bukit Kewangan, 50200 Kuala Lumpur

Administrative

Details of the 28th Annual General Meeting

Date	: Thursday, 26 May 2005
Time	: 10.00 a.m.
Venue	: Exchange Square Annexe, Bukit Kewangan, 50200 Kuala Lumpur

Parking

1. Parking is free and you are advised to park your vehicle at the Exchange Square Annexe car park. Bursa Malaysia's Security will be at hand to direct you.

Registration

2. Registration will start at 8.00 a.m. at the Lower Ground Floor of the Main Building and will end at a time as directed by the Chairman of the meeting.
3. Please read the signages to ascertain where you should register yourself for the meeting and join the queue accordingly.
4. Please produce your original Identity Card (IC) to the registration clerk for verification. Please make sure you collect your IC thereafter.
5. After the verification, you are required to write your name and sign on the Attendance List placed on the registration table.
6. You will also be given an identification tag. No person will be allowed to enter the meeting room without the identification tag. There will be no replacement in the event that you lose or misplace the identification tag.
7. Once you have collected your identification tag and have signed on the Attendance List, please leave the registration area immediately and proceed to the Exchange Square Annexe i.e. the venue of meeting.
8. No person will be allowed to register on behalf of another person even with the original IC of that other person.
9. The registration counter will handle only verification of identity and registrations. If you have any clarification or enquiry, please proceed to the Help Desk.

Help Desk

10. Please proceed to the Help Desk for any enquiry or clarification.
11. The Help Desk will also handle revocation of proxy's appointment.

Share Certificate

12. If you are still holding the share certificate issued to you pursuant to the demutualization of the Company, you may return your share certificate for cancellation at the Help Desk. Acknowledgement of returned certificate will be issued thereat.

Refreshment

13. Refreshment will be served before the meeting at the Exchange Square Annexe, i.e. the venue of meeting.

Enquiry

14. If you have any enquiry prior to the meeting, please contact the following persons during office hours:
 - (i) Name : Cik Salmi Dali or Puan Tan Lee Ming
Organisation : Bursa Malaysia Berhad
Telephone number : 03-2034 7000 ext. 7055 or 7463
 - (ii) Name : Puan Suzana Abdul Rahim or Puan Afifah Abu Bakar
Organisation : Tenaga Koperat Sdn Bhd
Telephone number : 03-4041 6522 ext. 3668 or 3674

General Meeting Record of Depositors

15. For the purposes of determining who shall be entitled to attend this 28th AGM, the Company shall be requesting Bursa Malaysia Depository Sdn. Bhd. (formerly known as Malaysian Central Depository Sdn. Bhd.) in accordance with Article 49A(2) of the Company's Articles of Association and Section 34(1) of the Securities Industry (Central Depositories) Act, 1991 to issue a General Meeting Record of Depositors as at 20 May 2005 and only a Depositor whose name appears on such Record of Depositors shall be entitled to attend the said meeting.

Proxy

16. A member entitled to attend and vote is entitled to appoint proxy/proxies, to attend and vote instead of him. If you are unable to attend the meeting and wish to appoint a proxy to vote on your behalf, please submit your Proxy Form in accordance with the notes and instructions printed therein.
17. If you wish to attend the meeting yourself, please do not submit any Proxy Form for the meeting that you wish to attend. You will not be allowed to attend the meeting together with a proxy appointed by you.
18. If you have submitted your Proxy Form prior to the meeting and subsequently decided to attend the meeting yourself, please proceed to the Help Desk to revoke the appointment of your proxy.
19. If you wish to submit your Proxy Form by fax, please fax to the office of the Share Registrar at Fax No.: 03-4042 6352. Please also ensure that the original Proxy Form is deposited at the office of the Share Registrar not less than forty eight (48) hours before the time appointed for holding the meeting.

Corporate Member

20. Any corporate member who wishes to appoint a representative instead of a proxy to attend this meeting should lodge the certificate of appointment under the seal of the corporation, at the office of the Share Registrar, not less than forty eight (48) hours before the time appointed for holding the meeting.

Annual Report 2004

21. The Annual Report 2004 is prepared in English and Bahasa Malaysia and is available on Bursa Malaysia's website at www.bursamalaysia.com under Company Announcements. Printed copies of the Annual Report 2004 may be furnished to the shareholders upon their request in writing to the Company Secretary or the Share Registrar.